



# WEEKLY REPORT

## MARKET REPORT FOR MARCH 15TH, 2024

### PRODUCTS

#### EQUITY

A total turnover of 1.773 billion shares worth N52.867 billion in 44,713 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 2.157 billion shares valued at N108.824 billion that exchanged hands last week in 51,556 deals.

The Financial Services Industry (measured by volume) led the activity chart with 1.136 billion shares valued at N23.185 billion traded in 19,896 deals; thus contributing 64.04% and 43.86% to the total equity turnover volume and value respectively. The Conglomerates Industry followed with 339.390 million shares worth N5.874 billion in 3,650 deals. The third place was the Consumer Goods Industry, with a turnover of 82.645 million shares worth N6.724 billion in 6,155 deals.

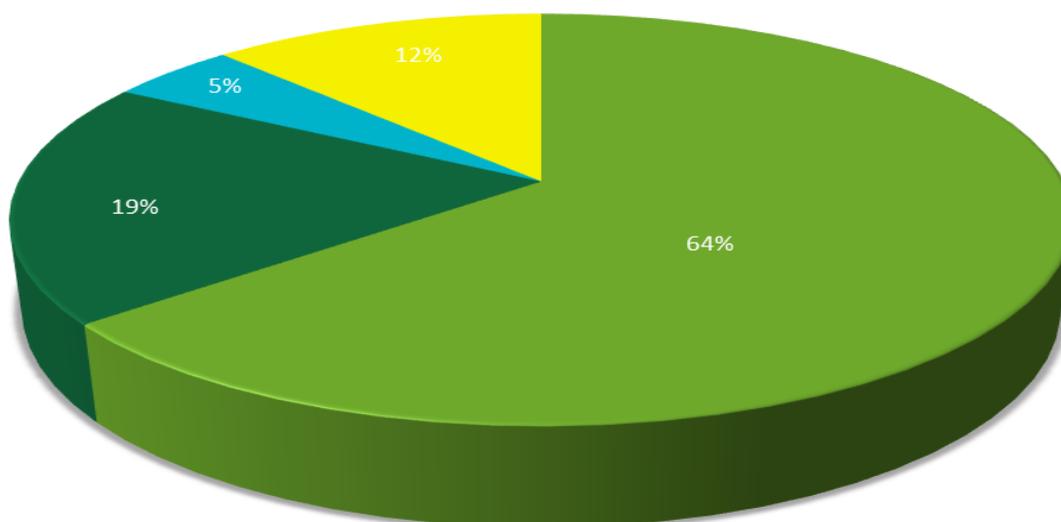
Trading in the top three equities namely Transnational Corporation Plc, Guaranty Trust Holding Company Plc and Access Holdings Plc (measured by volume) accounted for 677.439 million shares worth N17.287 billion in 7,789 deals, contributing 38.21% and 32.70% to the total equity turnover volume and value respectively.

#### Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
11-Mar-24	11,344	436,896,796	17,099,123,020.45	122	34	16	72
12-Mar-24	11,519	565,787,524	14,233,931,300.01	123	35	14	74
13-Mar-24	9,570	326,945,227	9,119,598,355.42	122	32	23	67
14-Mar-24	5,823	226,312,058	7,408,733,237.67	121	19	22	80
15-Mar-24	6,457	217,208,885	5,006,099,402.32	120	25	20	75

Distribution of Quantity Traded

■ FINANCIAL SERVICES ■ CONGLOMERATES ■ CONSUMER GOODS ■ OTHERS





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## ETP

A total of 19,403 units valued at N8.143 million were traded this week in 79 deals compared with a total of 24,397 units valued at N8.936 million transacted last week in 136 deals.

S/N	Security	Deals	Volume	Value
1	STANBICETF30	38	12,363	6,902,200.12
2	VETGRIF30	10	5,780	223,753.20
3	LOTUSHAL15	2	1,020	26,520.00
4	MERVALUE	8	51	30,473.30
5	GREENWETF	2	50	49,417.60
6	SIAMLETF40	2	41	36,533.00
7	NEWGOLD	9	36	864,209.00
8	VSPBONDETF	4	22	3,740.10
9	VETINDETF	1	10	480.00
10	MERGROWTH	1	10	5,900.00
11	VETBANK	1	10	90.20
12	VETGOODS	1	10	163.00
	<b>TOTAL</b>	<b>79</b>	<b>19,403</b>	<b>8,143,479.52</b>

## BONDS

A total of 229,700 units valued at N241.474 million were traded this week in 31 deals compared with a total of 63,607 units valued at N63.432 million transacted last week in 27 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2033S6	5	185,000	197,122,336.07
2	FGSUK2025S2	4	12,710	12,951,291.57
3	FGSUK2032S5	5	10,000	10,443,560.66
4	FGSUK2027S3	7	7,083	5,893,906.10
5	FGSUK2024S1	2	6,490	7,124,604.22
6	FGSUK2031S4	3	6,001	5,560,904.79
7	FG152028S1	3	1,345	1,328,633.59
8	FG162029S1	1	571	548,256.19
9	FGS202549	1	500	500,149.88
	<b>TOTAL</b>	<b>31</b>	<b>229,700</b>	<b>241,473,643.07</b>

## INDEX MOVEMENT

The NGX All-Share Index and Market Capitalization appreciated by **3.71%** to close the week at 105,085.25 and N59.416 trillion respectively.

Similarly, all other indices finished higher with the exception of NGX Oil and Gas and NGX Sovereign Bond which depreciated by 0.11% and 3.12% respectively. (See a summary of index movements in the table below):

INDEX	WEEK CLOSE 03/08/2024	WEEK CLOSE 03/15/2024	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				<b>% Change</b>			
NGX All-Share Index (ASI)	101,330.85	105,085.25	3,754.40	<b>3.71</b>	5.11	40.54	40.54
NGX-Main Board Index	4,686.91	4,766.98	80.07	1.71	3.57	37.73	37.73
NGX 30 Index	3,782.53	3,907.47	124.94	3.30	3.60	40.04	40.04
NGX CG Index	2,267.77	2,511.50	243.73	10.75	12.62	13.69	13.69
NGX Premium Index	9,817.62	10,483.24	665.62	6.78	7.47	45.05	45.05



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NGX Banking Index	859.27	969.57	110.30	12.84	14.14	8.07	8.07
NGX Pension Index	3,624.81	3,899.90	275.09	7.59	9.64	20.33	20.33
NGX Insurance Index	352.29	361.17	8.88	2.52	-1.74	12.28	12.28
NGX ASeM Index	1,065.24	1,105.09	39.85	3.74	20.96	72.79	72.79
NGX-AFR Bank Value Index	1,835.56	2,080.48	244.92	13.34	13.43	0.24	0.24
NGX AFR Div Yield Index	10,482.19	11,102.47	620.28	5.92	5.59	49.56	49.56
NGX MERI Growth Index	4,241.46	4,586.91	345.45	8.14	9.58	0.87	0.87
NGX MERI Value Index	5,805.88	6,041.71	235.83	4.06	2.98	16.31	16.31
NGX Consumer Goods Index	1,609.76	1,632.46	22.70	1.41	0.56	45.59	45.59
NGX Oil/Gas Index	1,291.86	1,290.46	-1.40	-0.11	-0.96	23.72	23.72
NGX Lotus II	6,196.96	6,349.87	152.91	2.47	2.48	37.45	37.45
NGX Industrial Goods Index	4,793.50	4,803.31	9.81	0.20	-1.70	77.10	77.10
NGX Growth Index	5,697.59	5,726.44	28.85	0.51	0.87	-9.09	-9.09
NGX Sovereign Bond Index	733.92	730.80	-3.12	-0.43	-3.48	-3.81	-3.81
NGX Pension Board Index	1,758.96	1,821.31	62.35	3.54	3.46	39.19	0.00

## SUMMARY OF PRICE CHANGES

Fifty-five (55) equities appreciated in price during the week higher than twenty-two (22) equities in the previous week. Twenty-four (24) equities depreciated in price lower than fifty-six (56) in the previous week, while seventy-five (75) equities remained unchanged, lower than seventy-six (76) recorded in the previous week.

### Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
JULIUS BERGER NIG. PLC.	55.60	72.60	17.00	↑ 30.58
OMATEK VENTURES PLC	0.65	0.80	0.15	↑ 23.08
MTN NIGERIA COMMUNICATIONS PLC	221.40	267.80	46.40	↑ 20.96
NEM INSURANCE PLC	5.50	6.65	1.15	↑ 20.91
GUARANTY TRUST HOLDING COMPANY PLC	41.10	48.45	7.35	↑ 17.88
FTN COCOA PROCESSORS PLC	1.38	1.62	0.24	↑ 17.39
THE INITIATES PLC	2.05	2.40	0.35	↑ 17.07
ZENITH BANK PLC	34.00	39.70	5.70	↑ 16.76
ECOBANK TRANSNATIONAL INCORPORATED	20.00	23.30	3.30	↑ 16.50
UPDC PLC	1.32	1.52	0.20	↑ 15.15

### Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
INTERNATIONAL ENERGY INSURANCE PLC	1.68	1.22	-0.46	↓ -27.38
SUNU ASSURANCES NIGERIA PLC.	1.57	1.27	-0.30	↓ -19.11
LASACO ASSURANCE PLC.	2.34	2.00	-0.34	↓ -14.53
CONSOLIDATED HALLMARK HOLDINGS PLC	1.53	1.33	-0.20	↓ -13.07
UNITY BANK PLC	2.00	1.80	-0.20	↓ -10.00
SKYWAY AVIATION HANDLING COMPANY PLC	25.50	22.95	-2.55	↓ -10.00
U A C N PLC.	13.95	12.60	-1.35	↓ -9.68
TRANSNATIONAL CORPORATION PLC	17.00	15.50	-1.50	↓ -8.82
VITAFOAM NIG PLC.	22.95	21.25	-1.70	↓ -7.41
MORISON INDUSTRIES PLC.	1.51	1.41	-0.10	↓ -6.62



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## LISTING

### **Nigerian Exchange Group Plc: Listing of NGX30U4 and NGXPENSIONU4 Futures Contracts**

Trading License Holders and investing public are hereby notified that NGX30U4 and NGX PENSIONU4 Futures Contracts: (expire 15 September 2024) were listed on Nigerian Exchange Limited (NGX) today, 11 March 2024.

Below are details of the Contracts:

<b>CONTRACT UNDERLYING</b>		<b>NGX30 Index</b>	
<b>EXPIRATION</b> (day-month-year)	<b>CONTRACT</b>	1	
	<b>NGX SYMBOL</b>	NGX30U4	
	<b>ISIN CODE</b>	NGNGX30INU44	
	<b>EXPIRATION</b>	15 SEPTEMBER 2024	
<b>PRICE</b>	<b>Contract 1</b>		
	NGX30U4		
	3,954.50		
<b>CONTRACT UNDERLYING</b>		<b>NGX Pension Index</b>	
<b>EXPIRATION</b> (day-month-year)	<b>CONTRACT</b>	1	
	<b>NGX SYMBOL</b>	NGXPENSIONU4	
	<b>ISIN CODE</b>	NGNGXPEINU45	
	<b>EXPIRATION</b>	15 SEPTEMBER 2024	
<b>PRICE</b>	<b>Contract 1</b>		
	NGXPENSIONU4		
	3,789.75		

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