

WEEKLY REPORT

MARKET REPORT FOR DECEMBER 29TH, 2023

PRODUCTS

EQUITY

The Market opened for three trading days this week as the Federal Government of Nigeria declared Monday December 25 and Tuesday December 26, 2023 as Public Holidays to commemorate the Christmas celebration.

Meanwhile, a total turnover of 1.186 billion shares worth N31.425 billion in 23,969 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 2.474 billion shares valued at N53.787 billion that exchanged hands last week in 35,848 deals.

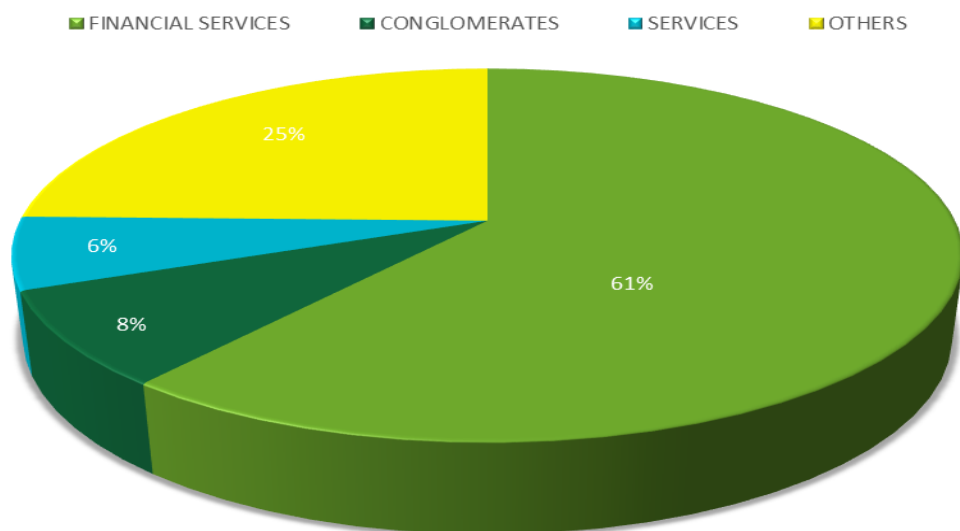
The Financial Services Industry (measured by volume) led the activity chart with 722.186 million shares valued at N9.489 billion traded in 10,892 deals; thus contributing 60.89% and 30.20% to the total equity turnover volume and value respectively. The Conglomerates Industry followed with 97.336 million shares worth N988.128 million in 2,114 deals. The third place was the Services Industry, with a turnover of 74.364 million shares worth N440.206 million in 1,595 deals.

Trading in the top three equities namely Jaiz Bank Plc, Zenith Bank Plc and Transnational Corporation Plc (measured by volume) accounted for 244.764 million shares worth N3.500 billion in 3,630 deals, contributing 20.64% and 11.14% to the total equity turnover volume and value respectively.

Equity Turnover - Last 3 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
27-Dec-23	8,901	432,913,694	12,937,602,584.83	123	40	21	62
28-Dec-23	8,336	384,576,414	5,666,879,279.62	122	37	27	58
29-Dec-23	6,732	368,629,606	12,820,167,080.02	121	50	15	56

Distribution of Quantity Traded





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ETP

A total of 30,505 units valued at N12.350 million were traded this week in 236 deals compared with a total of 13,515 units valued at N16.978 million transacted last week in 263 deals.

S/N	Security	Deals	Volume	Value
1	VSPBONDEF	158	25,931	10,120,390.60
2	SIAMLETF40	11	1,561	780,500.00
3	STANBICETF30	32	1,267	890,242.90
4	VETGRIF30	1	1,000	27,000.00
5	LOTUSHAL15	2	390	9,346.00
6	GREENWETF	30	354	492,262.50
7	NEWGOLD	2	2	29,997.96
	TOTAL	236	30,505	12,349,739.96

BONDS

A total of 43,710 units valued at N46.280 million were traded this week in 23 deals compared with a total of 3,521 units valued at N3.710 million transacted last week in 10 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2031S4	8	31,400	33,807,612.02
2	FGSUK2025S2	3	8,638	8,897,680.81
3	FGSUK2027S3	4	2,001	1,715,969.91
4	FG152028S1	3	1,190	1,363,372.74
5	FGS202520	1	300	301,365.58
6	FGS202495	1	100	100,461.85
7	FGSUK2024S1	3	81	93,553.83
	TOTAL	23	43,710	46,280,016.74

INDEX MOVEMENT

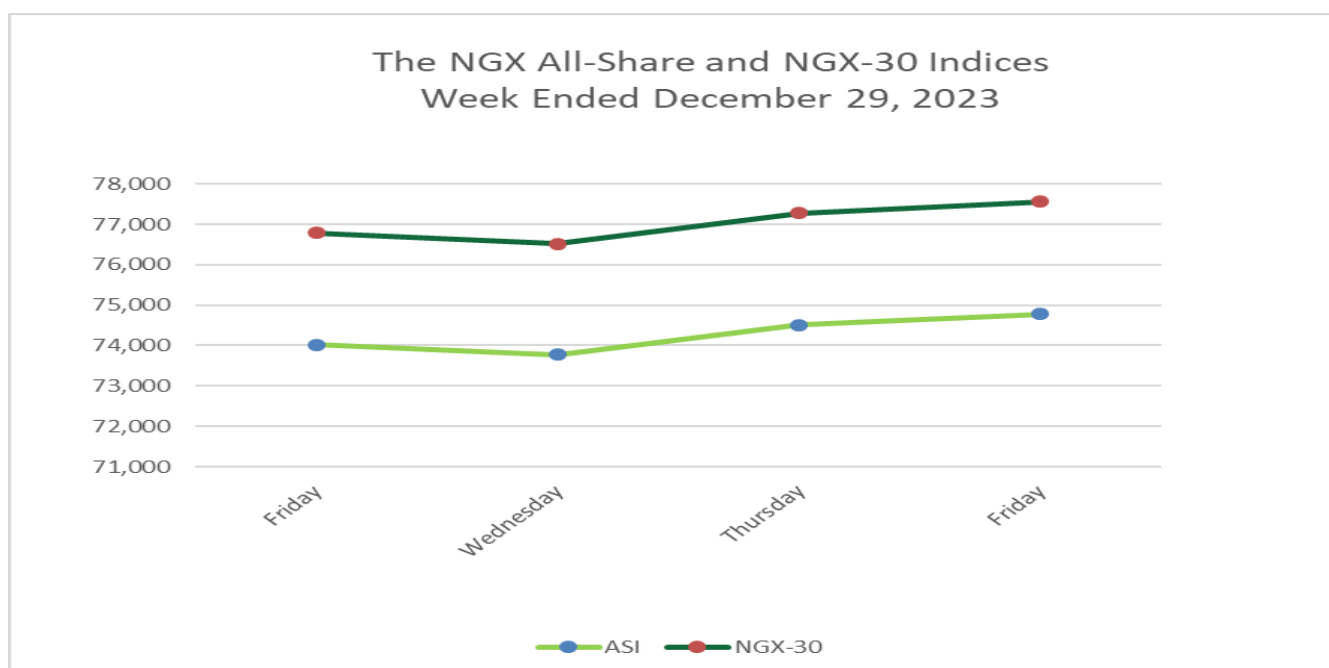
The NGX All-Share Index and Market Capitalization appreciated by 1.01% to close the week at 74,773.77 and N40.918 trillion respectively.

Similarly, all other indices finished higher with the exception of NGX Consumer Goods and NGX Lotus II which depreciated by 1.46%, and 0.08% respectively while the NGX ASeM index closed flat (See a summary of index movements in the table below):

INDEX	WEEK CLOSE 12/22/2023	WEEK CLOSE 12/29/2023	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	74,023.27	74,773.77	750.50	1.01	4.78	12.64	45.90
NGX-Main Board Index	3,445.49	3,461.22	15.73	0.46	3.26	17.27	48.65
NGX 30 Index	2,762.37	2,790.28	27.91	1.01	6.28	14.26	51.44
NGX CG Index	2,178.02	2,209.04	31.02	1.42	10.13	18.56	73.05
NGX Premium Index	7,096.61	7,227.22	130.61	1.84	7.08	6.67	53.26
NGX Banking Index	887.60	897.20	9.60	1.08	19.94	34.67	114.90
NGX Pension Index	3,187.71	3,241.03	53.32	1.67	5.92	13.79	80.80
NGX Insurance Index	297.31	321.66	24.35	8.19	6.24	13.66	84.48
NGX ASeM Index	639.55	639.55	0.00	0.00	-2.95	-2.95	-3.01
NGX-AFR Bank Value Index	2,046.29	2,075.50	29.21	1.43	14.42	25.91	109.42
NGX AFR Div Yield Index	7,399.66	7,423.65	23.99	0.32	4.14	12.96	123.50

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NGX MERI Growth Index	4,433.64	4,547.40	113.76	2.57	10.80	6.51	97.95
NGX MERI Value Index	5,161.74	5,194.34	32.60	0.63	15.85	31.90	125.04
NGX Consumer Goods Index	1,137.87	1,121.29	-16.58	-1.46	-1.81	-0.98	90.39
NGX Oil/Gas Index	1,039.25	1,043.06	3.81	0.37	-0.34	14.12	125.54
NGX Lotus II	4,623.60	4,619.73	-3.87	-0.08	2.25	6.86	42.55
NGX Industrial Goods Index	2,712.09	2,712.27	0.18	0.01	-2.52	1.86	12.86
NGX Growth Index	6,277.82	6,299.16	21.34	0.34	0.51	127.25	250.29
NGX Sovereign Bond Index	743.16	759.75	16.59	2.23	2.23	-1.31	-7.15
NGX Pension Board Index	1,295.67	1,308.54	12.87	0.99	4.93	12.72	0.00



SUMMARY OF PRICE CHANGES

Sixty-five (65) equities appreciated in price during the week higher than fifty-five (55) equities in the previous week. Twenty-four (24) equities depreciated in price lower than thirty-five (35) in the previous week, while sixty-six (66) equities remained unchanged, higher than sixty-five (65) recorded in the previous week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
MULTIVERSE MINING AND EXPLORATION PLC	13.97	18.57	4.60	↑ 32.93
INDUSTRIAL & MEDICAL GASES NIGERIA PLC	10.15	13.45	3.30	↑ 32.51
INFINITY TRUST MORTGAGE BANK PLC	4.53	6.00	1.47	↑ 32.45
DAAR COMMUNICATIONS PLC	0.69	0.90	0.21	↑ 30.43
UPDC REAL ESTATE INVESTMENT TRUST	4.95	6.40	1.45	↑ 29.29
MCNICHOLS PLC	0.65	0.84	0.19	↑ 29.23
CONSOLIDATED HALLMARK HOLDINGS PLC	1.15	1.47	0.32	↑ 27.83
IKEJA HOTEL PLC	4.90	6.00	1.10	↑ 22.45
JAIZ BANK PLC	1.60	1.94	0.34	↑ 21.25
ABBEY MORTGAGE BANK PLC	1.84	2.22	0.38	↑ 20.65



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Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
DEAP CAPITAL MANAGEMENT & TRUST PLC	0.69	0.58	-0.11	↓ -15.94
U A C N PLC.	15.00	12.85	-2.15	↓ -14.33
R T BRISCOE PLC.	0.67	0.61	-0.06	↓ -8.96
NIGERIAN AVIATION HANDLING COMPANY PLC	26.85	25.40	-1.45	↓ -5.40
SUNU ASSURANCES NIGERIA PLC.	1.16	1.10	-0.06	↓ -5.17
STERLING FINANCIAL HOLDINGS COMPANY PLC	4.50	4.29	-0.21	↓ -4.67
FTN COCOA PROCESSORS PLC	1.55	1.48	-0.07	↓ -4.52
TANTALIZERS PLC	0.49	0.47	-0.02	↓ -4.08
JAPPAUL GOLD & VENTURES PLC	1.75	1.70	-0.05	↓ -2.86
OANDO PLC	10.80	10.50	-0.30	↓ -2.78

LISTINGS

Federal Government of Nigeria: Listing of FGN Savings Bonds December 2023

Trading Licence Holders are hereby notified that the December 2023 Issue of the Federal Government of Nigeria (FGN) Savings Bonds was listed on the Nigerian Exchange Limited (NGX) on Wednesday, 27 December 2023.

Below are the details of the Bonds:

December 2023 Issue		
Symbol Name	12.287% FGNSB DEC 2025	13.287% FGNSB DEC 2026
Amount Issued (₦)	477,975,000.00	1,195,718,000.00
Units	477,975	1,195,718
Coupon	12.287%	13.287%
Symbol Code	FGS202555	FGS202656
ISIN	NGFGS2025552	NGFGS2026568
Tenor	2 years	3 years
Issue Date	13 December 2023	13 December 2023
Maturity Date	13 December 2025	13 December 2026
Coupon Payment Date	13 March, 13 June, 13 September, 13 December	

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