

WEEKLY REPORT

MARKET REPORT FOR DECEMBER 8TH, 2023

PRODUCTS

EQUITY

A total turnover of 2.423 billion shares worth N45.070 billion in 34,704 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 2.543 billion shares valued at N38.644 billion that exchanged hands last week in 36,138 deals.

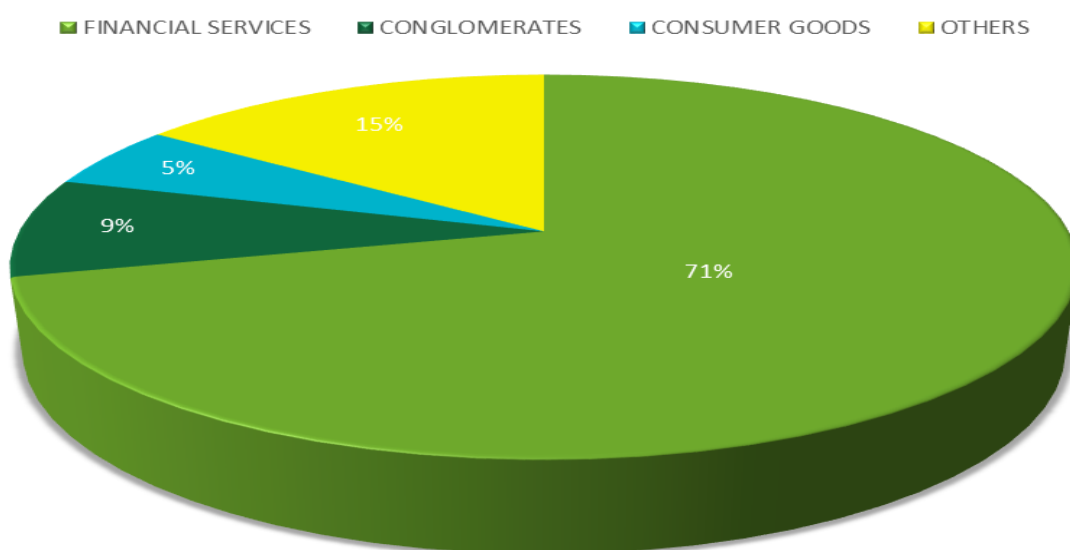
The Financial Services Industry (measured by volume) led the activity chart with 1.726 billion shares valued at N22.760 billion traded in 18,190 deals; thus contributing 71.23% and 50.50% to the total equity turnover volume and value respectively. The Conglomerates Industry followed with 201.478 million shares worth N2.350 billion in 1,533 deals. The third place was the Consumer Goods industry, with a turnover of 127.468 million shares worth N3.671 billion in 4,113 deals.

Trading in the top three equities namely Universal Insurance Plc, United Bank for Africa Plc and Guaranty Trust Holdings Company Plc (measured by volume) accounted for 543.315 million shares worth N10.577 billion in 3,860 deals, contributing 22.43% and 23.47% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
4-Dec-23	6,433	358,527,122	7,100,067,237.74	121	33	26	62
5-Dec-23	7,016	433,568,032	11,114,086,191.75	122	40	16	66
6-Dec-23	8,412	690,010,963	12,100,603,792.63	121	34	22	65
7-Dec-23	7,096	436,557,482	7,548,387,241.43	126	24	29	73
8-Dec-23	5,747	503,840,205	7,206,464,377.80	121	22	35	64

Distribution of Quantity Traded



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ETP

A total of 149,237 units valued at N82.359 million were traded this week in 1,064 deals compared with a total of 43,318 units valued at N10.993 million transacted last week in 308 deals.

S/N	Security	Deals	Volume	Value
1	LOTUSHAL15	55	64,420	1,485,196.34
2	STANBICETF30	220	29,620	17,834,118.79
3	GREENWETF	563	25,104	39,204,893.91
4	VETBANK	2	13,080	98,497.00
5	VETGRIF30	9	12,583	332,789.79
6	VSPBONDETf	27	2,805	3,970,053.15
7	NEWGOLD	173	1,250	19,264,913.59
8	SIAMLETf40	14	365	167,900.00
9	VETINDETf	1	10	270.00
	TOTAL	1,064	149,237	82,358,632.57

BONDS

A total of 43,802 units valued at N46.203 million were traded this week in 20 deals compared with a total of 17,903 units valued at N18.305 million transacted last week in 14 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2025S2	3	29,000	31,044,830.50
2	FGSUK2027S3	4	7,524	6,960,908.44
3	FGSUK2024S1	8	6,221	7,145,023.31
4	FGSUK2032S5	3	537	542,488.86
5	FG192053S3	1	500	487,633.27
6	FGSUK2031S4	1	20	22,150.78
	TOTAL	20	43,802	46,203,035.16

INDEX MOVEMENT

The NGX All-Share Index and Market Capitalization appreciated by 0.17% to close the week at 71,541.74 and N39.149 trillion respectively.

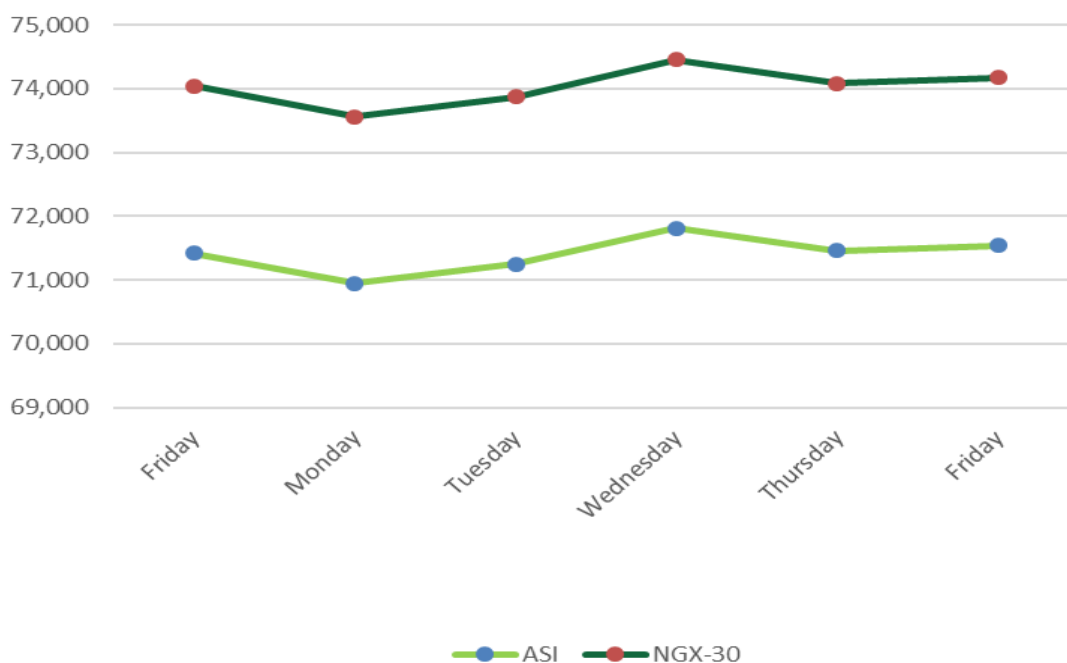
Similarly, all other indices finished higher with the exception of NGX Main Board, NGX Insurance, NGX ASeM, NGX Oil & Gas, NGX Lotus II and NGX Industrial Goods which depreciated by 0.54%, 1.44%, 1.03%, 0.58%, 0.22% and 3.03% respectively while the NGX Sovereign Bond index closed flat (See a summary of index movements in the table below):

INDEX	WEEK CLOSE 12/01/2023	WEEK CLOSE 12/08/2023	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	71,419.87	71,541.74	121.87	0.17	0.25	7.77	39.59
NGX-Main Board Index	3,351.41	3,333.26	-18.15	-0.54	-0.55	12.93	43.15
NGX 30 Index	2,625.00	2,630.72	5.72	0.22	0.20	7.72	42.78
NGX CG Index	2,014.64	2,067.01	52.37	2.60	3.05	10.94	61.93
NGX Premium Index	6,761.74	6,845.95	84.21	1.25	1.43	1.05	45.18
NGX Banking Index	756.57	802.54	45.97	6.08	7.28	20.46	92.23
NGX Pension Index	3,062.62	3,084.62	22.00	0.72	0.81	8.29	72.08

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NGX Insurance Index	299.45	295.15	-4.30	-1.44	-2.52	4.29	69.28
NGX ASeM Index	658.99	652.18	-6.81	-1.03	-1.03	-1.03	-1.10
NGX-AFR Bank Value Index	1,828.45	1,896.16	67.71	3.70	4.53	15.03	91.33
NGX AFR Div Yield Index	7,145.09	7,174.21	29.12	0.41	0.64	9.17	115.99
NGX MERI Growth Index	4,084.21	4,183.71	99.50	2.44	1.94	-2.01	82.11
NGX MERI Value Index	4,509.43	4,715.98	206.55	4.58	5.18	19.75	104.32
NGX Consumer Goods Index	1,141.08	1,143.45	2.37	0.21	0.13	0.98	94.16
NGX Oil/Gas Index	1,047.17	1,041.14	-6.03	-0.58	-0.53	13.91	125.12
NGX Lotus II	4,512.71	4,502.61	-10.10	-0.22	-0.34	4.15	38.93
NGX Industrial Goods Index	2,780.76	2,696.59	-84.17	-3.03	-3.08	1.27	12.21
NGX Growth Index	6,631.05	6,636.80	5.75	0.09	5.90	139.43	269.06
NGX Sovereign Bond Index	743.16	743.16	0.00	0.00	0.00	-3.46	-9.18
NGX Pension Board Index	1,247.86	1,250.66	2.80	0.22	0.29	7.73	0.00

The NGX All-Share and NGX-30 Indices
Week Ended December 08, 2023



SUMMARY OF PRICE CHANGES

Forty-nine (49) equities appreciated in price during the week higher than thirty-two (32) equities in the previous week. Thirty-three (33) equities depreciated in price lower than forty-nine (49) in the previous week, while seventy-three (73) equities remained unchanged, the same as seventy-three (73) recorded in the previous week.

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Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
MULTIVERSE MINING AND EXPLORATION PLC	5.98	9.39	3.41	↑ 57.02
THOMAS WYATT NIG. PLC.	2.50	3.32	0.82	↑ 32.80
INFINITY TRUST MORTGAGE BANK PLC	1.34	1.77	0.43	↑ 32.09
ECOBANK TRANSNATIONAL INCORPORATED	17.10	20.75	3.65	↑ 21.35
SECURE ELECTRONIC TECHNOLOGY PLC	0.64	0.75	0.11	↑ 17.19
DAAR COMMUNICATIONS PLC	0.31	0.36	0.05	↑ 16.13
CAVERTON OFFSHORE SUPPORT GRP PLC	1.41	1.60	0.19	↑ 13.48
UPDC REAL ESTATE INVESTMENT TRUST	4.45	5.00	0.55	↑ 12.36
ACCESS HOLDINGS PLC	18.05	20.25	2.20	↑ 12.19
P Z CUSSONS NIGERIA PLC.	22.90	25.60	2.70	↑ 11.79

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
CONSOLIDATED HALLMARK HOLDINGS PLC	1.26	1.10	-0.16	↓ -12.70
OANDO PLC	11.80	10.35	-1.45	↓ -12.29
ABBAY MORTGAGE BANK PLC	1.72	1.54	-0.18	↓ -10.47
MRS OIL NIGERIA PLC.	109.95	99.00	-10.95	↓ -9.96
TANTALIZERS PLC	0.52	0.47	-0.05	↓ -9.62
UNITY BANK PLC	1.54	1.40	-0.14	↓ -9.09
JULI PLC.	0.79	0.72	-0.07	↓ -8.86
E-TRANZACT INTERNATIONAL PLC	7.10	6.50	-0.60	↓ -8.45
MCNICHOLS PLC	0.75	0.69	-0.06	↓ -8.00
BUA CEMENT PLC	104.00	96.50	-7.50	↓ -7.21

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