

# WEEKLY REPORT

## MARKET REPORT FOR DECEMBER 1ST, 2023

### PRODUCTS

#### EQUITY

A total turnover of 2.543 billion shares worth N38.644 billion in 36,138 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 2.425 billion shares valued at N22.665 billion that exchanged hands last week in 33,230 deals.

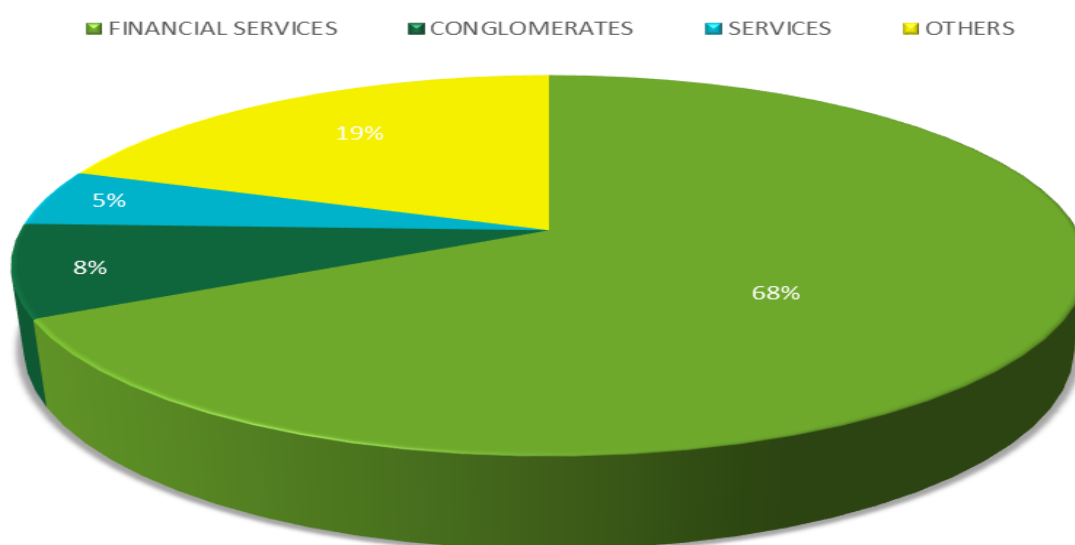
The Financial Services Industry (measured by volume) led the activity chart with 1.721 billion shares valued at N18.281 billion traded in 17,151 deals; thus contributing 67.68% and 47.30% to the total equity turnover volume and value respectively. The Conglomerates Industry followed with 200.584 million shares worth N1.546 billion in 2,073 deals. The third place was the Services industry, with a turnover of 122.025 million shares worth N376.167 million in 2,051 deals.

Trading in the top three equities namely Universal Insurance Plc, Access Holdings Plc, and Transnational Corporation Plc (measured by volume) accounted for 660.409 million shares worth N4.795 billion in 4,194 deals, contributing 25.97% and 12.41% to the total equity turnover volume and value respectively.

#### Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
27-Nov-23	9,267	746,666,594	5,945,253,117.08	124	33	20	71
28-Nov-23	8,136	534,619,447	5,619,495,140.47	116	19	40	57
29-Nov-23	6,579	360,600,859	6,610,736,376.40	120	21	40	59
30-Nov-23	6,516	540,085,654	10,243,207,509.41	114	25	32	57
1-Dec-23	5,640	361,116,909	10,225,305,027.57	119	38	27	54

Distribution of Quantity Traded





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## ETP

A total of 43,318 units valued at N10.993 million were traded this week in 308 deals compared with a total of 135,257 units valued at N22.336 million transacted last week in 509 deals.

S/N	Security	Deals	Volume	Value
1	VETGRIF30	10	16,343	443,546.70
2	VETBANK	2	9,395	70,615.00
3	STANBICETF30	125	8,068	5,073,239.38
4	LOTUSHAL15	12	6,433	153,656.34
5	GREENWETF	134	1,888	3,248,449.13
6	SIAMLETF40	6	571	256,660.00
7	MERVALUE	2	500	16,519.70
8	NEWGOLD	17	120	1,730,165.28
	<b>TOTAL</b>	<b>308</b>	<b>43,318</b>	<b>10,992,851.53</b>

## BONDS

A total of 17,903 units valued at N18.305 million were traded this week in 14 deals compared with a total of 3,613 units valued at N3.714 million transacted last week in 10 deals.

S/N	Security	Deals	Volume	Value
1	LASUK2030S2	4	6,000	6,016,932.69
2	FGSUK2025S2	2	5,000	6,085,442.62
3	FGSUK2027S3	1	4,600	4,143,669.95
4	FGS202514	1	1,000	721,714.29
5	FG152028S1	1	900	960,507.31
6	FG112034S2	2	400	373,479.44
7	FGS202545	1	1	992.32
8	FGSUK2024S1	1	1	1,157.86
9	FGSUK2032S5	1	1	1,276.35
	<b>TOTAL</b>	<b>14</b>	<b>17,903</b>	<b>18,305,172.83</b>

## INDEX MOVEMENT

The NGX All-Share Index appreciated by 0.27%, while the Market Capitalization depreciated by 0.23% to close the week at 71,419.87 and N39.082 trillion respectively.

Similarly, all other indices finished higher with the exception of NGX Main Board, NGX Insurance, NGX AFR Div Yield, NGX MERI Growth, NGX Consumer Goods, NGX Industrial Goods and NGX Sovereign Bond which depreciated by 0.11%, 2.03%, 1.33%, 0.57%, 0.47%, 1.23% and 0.65% respectively while the NGX ASeM index closed flat (See a summary of index movements in the table below):

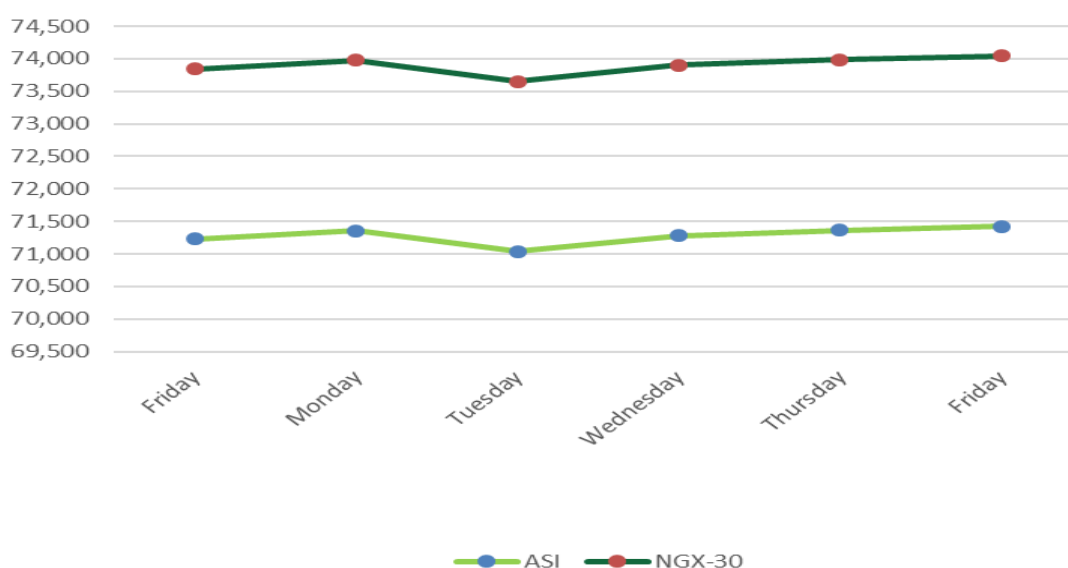
INDEX	WEEK CLOSE 11/24/2023	WEEK CLOSE 12/01/2023	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	71,230.48	71,419.87	189.39	<b>0.27</b>	3.15	7.59	39.35
NGX-Main Board Index	3,355.17	3,351.41	-3.76	-0.11	4.25	13.55	43.93
NGX 30 Index	2,613.40	2,625.00	11.60	0.44	3.06	7.49	42.47
NGX CG Index	1,969.43	2,014.64	45.21	2.30	5.32	8.13	57.82



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NGX Premium Index	6,711.76	6,761.74	49.98	0.74	1.61	-0.20	43.39
NGX Banking Index	742.29	756.57	14.28	1.92	5.60	13.56	81.21
NGX Pension Index	3,033.93	3,062.62	28.69	0.95	3.17	7.52	70.85
NGX Insurance Index	305.66	299.45	-6.21	-2.03	7.55	5.81	71.74
NGX ASeM Index	658.99	658.99	0.00	0.00	0.00	0.00	-0.07
NGX-AFR Bank Value Index	1,811.74	1,828.45	16.71	0.92	3.99	10.92	84.49
NGX AFR Div Yield Index	7,241.12	7,145.09	-96.03	-1.33	0.43	8.72	115.12
NGX MERI Growth Index	4,107.54	4,084.21	-23.33	-0.57	-2.80	-4.34	77.78
NGX MERI Value Index	4,414.04	4,509.43	95.39	2.16	5.78	14.51	95.37
NGX Consumer Goods Index	1,146.43	1,141.08	-5.35	-0.47	-0.70	0.77	93.75
NGX Oil/Gas Index	988.17	1,047.17	59.00	5.97	11.90	14.57	126.42
NGX Lotus II	4,497.62	4,512.71	15.09	0.34	2.77	4.38	39.25
NGX Industrial Goods Index	2,815.35	2,780.76	-34.59	-1.23	-1.99	4.43	15.71
NGX Growth Index	5,234.49	6,631.05	1,396.56	26.68	138.35	139.23	268.74
NGX Sovereign Bond Index	748.01	743.16	-4.85	-0.65	-4.90	-3.46	-9.18
NGX Pension Board Index	1,244.56	1,247.86	3.30	0.27	3.23	7.49	0.00

The NGX All-Share and NGX-30 Indices  
Week Ended December 01, 2023



### SUMMARY OF PRICE CHANGES

Thirty-two (32) equities appreciated in price during the week lower than fifty-nine (59) equities in the previous week. Forty-nine (49) equities depreciated in price higher than twenty-one (21) in the previous week, while seventy-three (73) equities remained unchanged, lower than seventy-six (76) recorded in the previous week.



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## Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
MECURE INDUSTRIES PLC	9.21	12.99	3.78	↑ 41.04
N NIG. FLOUR MILLS PLC.	28.85	36.00	7.15	↑ 24.78
THOMAS WYATT NIG. PLC.	2.08	2.50	0.42	↑ 20.19
SECURE ELECTRONIC TECHNOLOGY PLC	0.55	0.64	0.09	↑ 16.36
SUNU ASSURANCES NIGERIA PLC.	1.13	1.26	0.13	↑ 11.50
FBN HOLDINGS PLC	20.00	22.15	2.15	↑ 10.75
SEPLAT ENERGY PLC	2100.10	2310.10	210.00	↑ 10.00
MEYER PLC.	3.27	3.59	0.32	↑ 9.79
NESTLE NIGERIA PLC.	1050.00	1150.00	100.00	↑ 9.52
JOHN HOLT PLC.	1.70	1.85	0.15	↑ 8.82

## Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
OMATEK VENTURES PLC	0.99	0.78	-0.21	↓ -21.21
GUINEA INSURANCE PLC.	0.34	0.27	-0.07	↓ -20.59
DAAR COMMUNICATIONS PLC	0.39	0.31	-0.08	↓ -20.51
UNITY BANK PLC	1.84	1.54	-0.30	↓ -16.30
NEIMETH INTERNATIONAL PHARMACEUTICALS PLC	2.23	1.87	-0.36	↓ -16.14
DEAP CAPITAL MANAGEMENT & TRUST PLC	0.73	0.62	-0.11	↓ -15.07
U A C N PLC.	17.90	15.25	-2.65	↓ -14.80
SOVEREIGN TRUST INSURANCE PLC	0.42	0.36	-0.06	↓ -14.29
CORONATION INSURANCE PLC	0.74	0.65	-0.09	↓ -12.16
CAVERTON OFFSHORE SUPPORT GRP PLC	1.59	1.41	-0.18	↓ -11.32

## PRICE ADJUSTMENT

S/N	Security	Closure Date	Last Close Price	Dividend	Bonus	Ex-div Price
1	AXA Mansard Insurance Plc	30/11/2023	N4.60	N0.06	NIL	N4.54

## LISTING

**McNichols Consolidated Plc: Listing of 398,053,129 Ordinary Shares of 50 Kobo Each at N0.50 Per Share Arising From McNichols Consolidated Plc's Rights Issue on the Basis of Seventeen (17) Ordinary Shares for Every Twenty-Three (23) Ordinary Shares Held as at the Close of Business on 16 September 2022 on Nigerian Exchange Limited (NGX)**

Trading Licence Holders are hereby notified that additional 398,053,129 ordinary shares of 50 kobo each per share of McNichols Consolidated Plc (McNichols or the Company) were on Thursday, 30 November 2023, listed on the Daily Official List of the Nigerian Exchange Limited (NGX).

The additional shares listed on NGX arose from McNichols's Rights Issue of 531,242,609 ordinary shares of N0.50 each at N0.50 per share. With this listing of the additional 398,053,129 ordinary shares, the total issued and fully paid up shares of McNichols has now increased from 718,740,000 to 1,116,793,129 ordinary shares of 50 kobo each.



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## Federal Government of Nigeria: Listing of FGN Savings Bonds November 2023

Trading Licence Holders are hereby notified that the November 2023 Issue of the Federal Government of Nigeria (FGN) Savings Bonds was listed on the Nigerian Exchange Limited (NGX) today, Thursday, 30 November 2023.

Below are the details of the Bonds:

November 2023 Issue		
<b>Symbol Name</b>	12.464% FGS NOV 2025	13.464% FGS NOV 2026
<b>Amount Issued (₦)</b>	861,640,000.00	2,000,982,000.00
<b>Units</b>	861,640	2,000,982
<b>Coupon</b>	12.464%	13.464%
<b>Symbol Code</b>	FGS202553	FGS202654
<b>ISIN</b>	NGFGS2025537	NGFGS2026543
<b>Tenor</b>	2 years	3 years
<b>Issue Date</b>	15 November 2023	15 November 2023
<b>Maturity Date</b>	15 November 2025	15 November 2026
<b>Coupon Payment Date</b>	15 February, 15 May, 15 August, 15 November	

## DELISTING

### Union Bank of Nigeria Plc: Delisting of the Shares of Union Bank of Nigeria Plc

We refer to our market bulletin of 14 November 2023 with reference Number: NGXREG/LRD/MB59/23/11/14 wherein the Market was notified of the full suspension placed on trading in the securities of Union Bank of Nigeria Plc (Union Bank or the Bank) in preparation for the delisting of the Bank.

Following the approval of the Bank's application to delist its entire issued share capital from the Nigerian Exchange Limited (NGX), please be informed that the entire issued share capital of Union Bank were on Monday, 27 November 2023, delisted from the Daily Official List of NGX.

This is for your information and records update, please.

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