



# WEEKLY REPORT

## MARKET REPORT FOR NOVEMBER 10TH, 2023

### PRODUCTS

#### EQUITY

A total turnover of 2.525 billion shares worth N45.297 billion in 32,815 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 2.451 billion shares valued at N40.570 billion that exchanged hands last week in 37,959 deals.

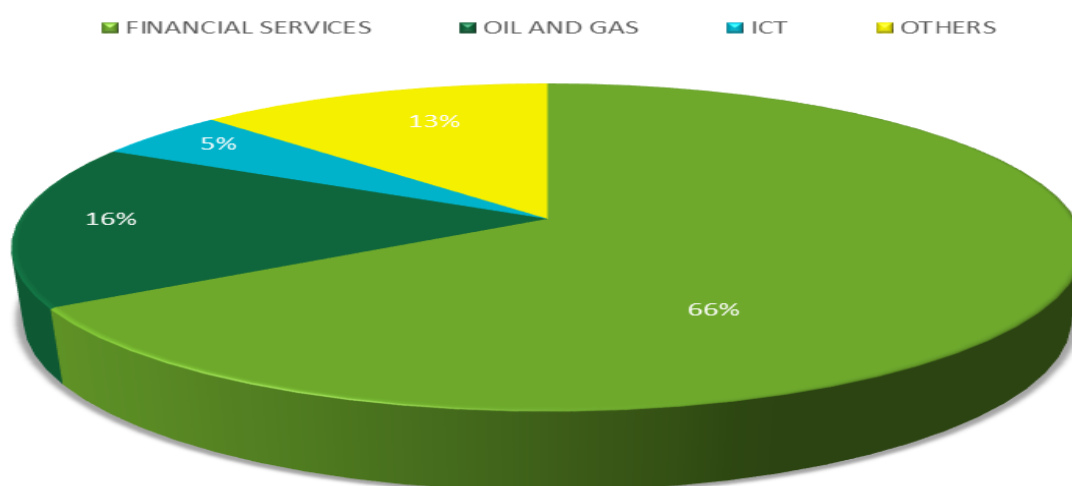
The Financial Services Industry (measured by volume) led the activity chart with 1.677 billion shares valued at N28.776 billion traded in 14,655 deals; thus contributing 66.44% and 63.53% to the total equity turnover volume and value respectively. The Oil and Gas Industry followed with 407.350 million shares worth N1.651 billion in 3,273 deals. The third place was the ICT Industry, with a turnover of 120.200 million shares worth N7.255 billion in 2,912 deals.

Trading in the top three equities namely Japual Gold and Venture Plc, FBN Holdings and United Bank for Africa Plc (measured by volume) accounted for 1.030 billion shares worth N14.138 billion in 5,263 deals, contributing 40.80% and 31.21% to the total equity turnover volume and value respectively.

#### Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
6-Nov-23	6,837	391,013,619	7,705,249,887.98	120	27	28	65
7-Nov-23	7,100	449,283,073	5,444,880,969.76	122	22	25	75
8-Nov-23	6,401	558,344,682	9,794,182,853.29	123	28	24	71
9-Nov-23	6,169	569,194,836	16,790,864,590.41	121	26	28	67
10-Nov-23	6,308	556,702,663	5,562,290,718.58	123	33	13	77

Distribution of Quantity Traded





# WEEKLY REPORT

## ETP

A total of 32,861 units valued at N4.458 million were traded this week in 143 deals compared with a total of 33,418 units valued at N2.915 million transacted last week in 117 deals.

S/N	Security	Deals	Volume	Value
1	LOTUSHAL15	59	18,879	428,993.68
2	VETGRIF30	1	6,600	152,130.00
3	STANBICETF30	35	5,208	2,746,665.38
4	GREENWETF	24	1,132	580,901.50
5	VETINDET	1	940	26,498.60
6	MERGROWTH	5	40	1,102.26
7	NEWGOLD	12	39	501,380.69
8	VETBANK	1	10	78.80
9	VSPBONDET	2	8	18,010.00
10	SIAMLETF40	3	5	2,180.00
	<b>TOTAL</b>	<b>143</b>	<b>32,861</b>	<b>4,457,940.91</b>

## BONDS

A total of 62,233 units valued at N65.981 million were traded this week in 16 deals compared with a total of 33,049 units valued at N30.954 million transacted last week in 42 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2032S5	1	50,000	53,503,993.72
2	FGSUK2027S3	6	7,002	7,083,841.57
3	FGSUK2024S1	2	3,002	3,064,787.64
4	FG152028S1	3	1,201	1,268,484.78
5	FHSUK202801	1	521	543,454.49
6	FGS202526	1	500	509,262.31
7	FGS202520	1	5	5,069.54
8	FGS202543	1	2	1,932.26
	<b>TOTAL</b>	<b>16</b>	<b>62,233</b>	<b>65,980,826.31</b>

## INDEX MOVEMENT

The NGX All-Share Index and Market Capitalization appreciated by 0.93% and 0.95% to close the week at 70,849.38 and N38.925 trillion respectively.

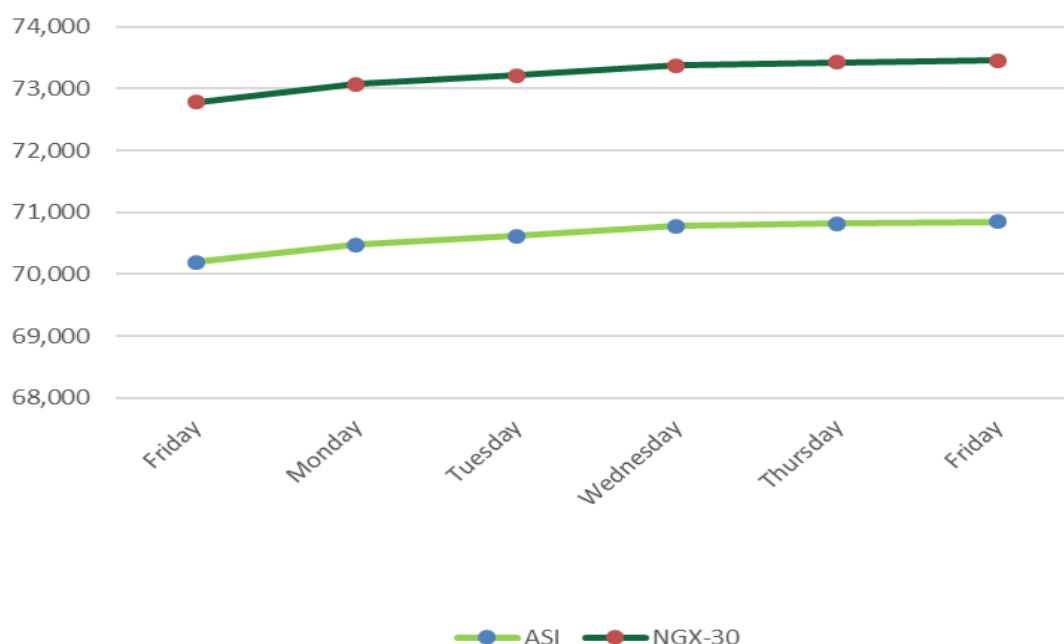
Similarly, all other indices finished higher with the exception of NGX Insurance, NGX AFR Bank Value, NGX MERI Growth and NGX Sovereign Bond which depreciated by 0.53%, 0.68%, 1.40% and 2.25% respectively while the NGX ASeM index closed flat (See a summary of index movements in the table below):

INDEX	WEEK CLOSE 11/03/2023	WEEK CLOSE 11/10/2023	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	70,196.77	70,849.38	652.61	<b>0.93</b>	2.33	6.73	38.24
NGX-Main Board Index	3,320.20	3,353.89	33.69	1.01	4.33	13.63	44.04
NGX 30 Index	2,580.78	2,603.95	23.17	0.90	2.24	6.63	41.33
NGX CG Index	1,903.14	1,930.95	27.81	1.46	0.94	3.64	51.27

## WEEKLY REPORT

NGX Premium Index	6,560.66	6,611.47	50.81	0.77	-0.65	-2.41	40.21
NGX Banking Index	720.03	728.46	8.43	1.17	1.68	9.34	74.48
NGX Pension Index	2,995.11	3,018.08	22.97	0.77	1.67	5.96	68.37
NGX Insurance Index	292.58	291.04	-1.54	-0.53	4.53	2.84	66.92
NGX ASeM Index	658.99	658.99	0.00	0.00	0.00	0.00	-0.07
NGX-AFR Bank Value Index	1,768.36	1,756.39	-11.97	-0.68	-0.11	6.55	77.22
NGX AFR Div Yield Index	7,104.20	7,149.56	45.36	0.64	0.49	8.79	115.25
NGX MERI Growth Index	4,191.17	4,132.30	-58.87	-1.40	-1.65	-3.21	79.88
NGX MERI Value Index	4,292.07	4,366.52	74.45	1.73	2.42	10.88	89.18
NGX Consumer Goods Index	1,149.68	1,149.78	0.10	0.01	0.05	1.54	95.23
NGX Oil/Gas Index	935.81	963.05	27.24	2.91	2.91	5.36	108.24
NGX Lotus II	4,466.98	4,488.55	21.57	0.48	2.22	3.82	38.50
NGX Industrial Goods Index	2,772.24	2,847.90	75.66	2.73	0.38	6.95	18.50
NGX Growth Index	2,764.25	3,114.76	350.51	12.68	11.96	12.37	73.21
NGX Sovereign Bond Index	767.29	750.06	-17.23	-2.25	-4.02	-2.57	-8.34
NGX Pension Board Index	1,226.33	1,237.84	11.51	0.94	2.40	6.63	0.00

The NGX All-Share and NGX-30 Indices  
Week Ended November 10, 2023



## SUMMARY OF PRICE CHANGES

Thirty-seven (37) equities appreciated in price during the week lower than sixty-three (63) equities in the previous week. Forty-three (43) equities depreciated in higher than twenty-nine (29) in the previous week, while seventy-five (75) equities remained unchanged, higher than sixty-four (64) recorded in the previous week.



# WEEKLY REPORT

## Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
JAPUL GOLD & VENTURES PLC	1.27	1.98	0.71	↑ 55.91
R T BRISCOE PLC.	0.43	0.60	0.17	↑ 39.53
GLAXO SMITHKLINE CONSUMER NIG. PLC.	12.40	16.05	3.65	↑ 29.44
P Z CUSSONS NIGERIA PLC.	20.00	23.00	3.00	↑ 15.00
DEAP CAPITAL MANAGEMENT & TRUST PLC	0.27	0.31	0.04	↑ 14.81
OMATEK VENTURES PLC	0.56	0.64	0.08	↑ 14.29
FBN HOLDINGS PLC	17.80	20.00	2.20	↑ 12.36
FCMB GROUP PLC.	6.30	7.00	0.70	↑ 11.11
PRESTIGE ASSURANCE PLC	0.41	0.45	0.04	↑ 9.76
OANDO PLC	8.80	9.60	0.80	↑ 9.09

## Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
CAVERTON OFFSHORE SUPPORT GRP PLC	1.54	1.33	-0.21	↓ -13.64
THE INITIATES PLC	1.14	1.02	-0.12	↓ -10.53
N NIG. FLOUR MILLS PLC.	20.00	18.00	-2.00	↓ -10.00
MULTIVERSE MINING AND EXPLORATION PLC	3.20	2.90	-0.30	↓ -9.38
CADBURY NIGERIA PLC.	15.75	14.40	-1.35	↓ -8.57
CONSOLIDATED HALLMARK INSURANCE PLC	1.09	1.01	-0.08	↓ -7.34
TANTALIZERS PLC	0.41	0.38	-0.03	↓ -7.32
ACADEMY PRESS PLC.	1.90	1.77	-0.13	↓ -6.84
UPDC PLC	1.32	1.23	-0.09	↓ -6.82
E-TRANZACT INTERNATIONAL PLC	8.10	7.55	-0.55	↓ -6.79

## CORPORATE ACTION

### SEPLAT ENERGY PLC

Proposed Dividend: N29.90

Proposed Bonus: null FOR null

Qualification Date: 11/10/2023

Payment Date: 11/24/2023

Closure of Register Date: 11/13/2023

## PRICE ADJUSTMENT

S/N	Security	Closure Date	Last Close Price	Dividend	Bonus	Ex-div Price
1	Berger Paints Plc	09/11/2023	N13.60	N0.20	NIL	N13.40
2	Nascon Allied Industries Plc	10/11/2023	N55.65	N1.00	NIL	N54.65

# WEEKLY REPORT

## LISTING

### **McCure Industries Plc: Listing of McCure Industries Plc's 4,000,000,000 Ordinary Shares of 50 Kobo each at N2.96 Per Share on the Entry Segment of the Growth Board of Nigerian Exchange Limited**

Trading License Holders are hereby notified that the entire issued and fully paid 4,000,000,000 ordinary shares of McCure Industries Plc (McCure or the Company) were listed on the Entry Segment of Growth Board of Nigerian Exchange Limited (NGX) on Tuesday, 7 November 2023.

The trading symbol of McCure is **MECURE INDUSTRIES PLC**.

## DELISTING

### **Courteville Business Solutions Plc: Delisting of the shares of Courteville Business Solutions Plc**

We refer to our market bulletin of 17 October 2023 with reference Number: NGXREG/LRD/MB49/23/10/17 wherein the Market was notified of the full suspension placed on trading in the securities of Courteville Business Solutions Plc (Courteville or the Company) in preparation for the delisting of the Company.

Following the approval of the Company's application to delist its entire issued share capital from the Nigerian Exchange Limited (NGX), please be informed that the entire issued share capital of Courteville were on Friday, 10 November 2023, delisted from the Daily Official List of NGX.

This is for your information and records update, please.

**Please visit <http://www.ngxgroup.com/issuers-section/corporate-disclosures/company-results> for full details of Financial News and other corporate disclosures**