

WEEKLY REPORT

MARKET REPORT FOR OCTOBER 13TH, 2023

PRODUCTS

EQUITY

A total turnover of 1.470 billion shares worth N24.431 billion in 29,683 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 2.410 billion shares valued at N22.115 billion that exchanged hands last week in 27,965 deals.

The Financial Services Industry (measured by volume) led the activity chart with 929.631 million shares valued at N12.948 billion traded in 13,626 deals; thus contributing 63.25% and 53.00% to the total equity turnover volume and value respectively. The Healthcare Industry followed with 171.236 million shares worth N334.792 million in 452 deals. The third place was the Oil and Gas Industry, with a turnover of 90.156 million shares worth N5.099 billion in 2,769 deals.

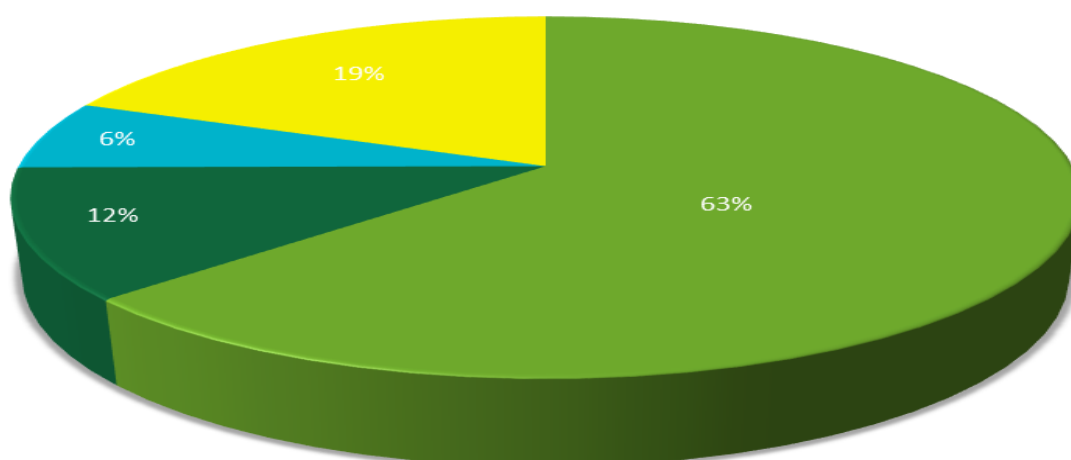
Trading in the top three equities namely Access Holdings Plc, Neimeth International Pharmaceutical Plc and Fidelity Bank Plc (measured by volume) accounted for 502.843 million shares worth N4.388 billion in 3,117 deals, contributing 34.21% and 17.96% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
9-Oct-23	6,911	268,663,822	3,463,657,935.56	116	26	23	67
10-Oct-23	6,498	257,423,368	7,799,926,046.14	119	13	29	77
11-Oct-23	5,637	410,320,989	4,456,776,970.30	119	18	17	84
12-Oct-23	5,588	309,315,910	4,545,405,436.83	120	22	9	89
13-Oct-23	5,049	224,072,618	4,164,752,304.72	121	17	12	92

Distribution of Quantity Traded

■ FINANCIAL SERVICES ■ HEALTHCARE ■ OIL AND GAS ■ OTHERS





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ETP

A total of 13,290 units valued at N3.526 million were traded this week in 108 deals compared with a total of 898,301 units valued at N25.895 million transacted last week in 107 deals.

S/N	Security	Deals	Volume	Value
1	LOTUSHAL15	19	4,326	91,307.28
2	MERVALUE	1	3,112	91,492.80
3	GREENWETF	23	2,503	938,005.28
4	SIAMLETF40	14	2,356	518,406.00
5	STANBICETF30	27	860	314,279.04
6	NEWGOLD	22	113	1,572,099.22
7	VETGOODS	1	10	115.00
8	VETINDETF	1	10	275.90
	TOTAL	108	13,290	3,525,980.52

BONDS

A total of 52,703 units valued at N54.688 million were traded this week in 32 deals compared with a total of 46,199 units valued at N46.064 million transacted last week in 23 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2032S5	1	20,000	21,137,497.60
2	FGSUK2024S1	9	8,384	8,700,143.49
3	FG162049S2	2	6,845	7,083,628.05
4	FG142027S1	1	6,400	6,847,917.36
5	FGSUK2027S3	11	5,580	5,256,411.01
6	FGSUK2031S4	3	4,100	4,094,738.90
7	FGSUK2025S2	1	1,000	1,245,585.79
8	FGS202404	2	250	180,129.55
9	FGS202535	1	141	138,963.50
10	FGS202421	1	3	3,000.00
	TOTAL	32	52,703	54,688,015.25

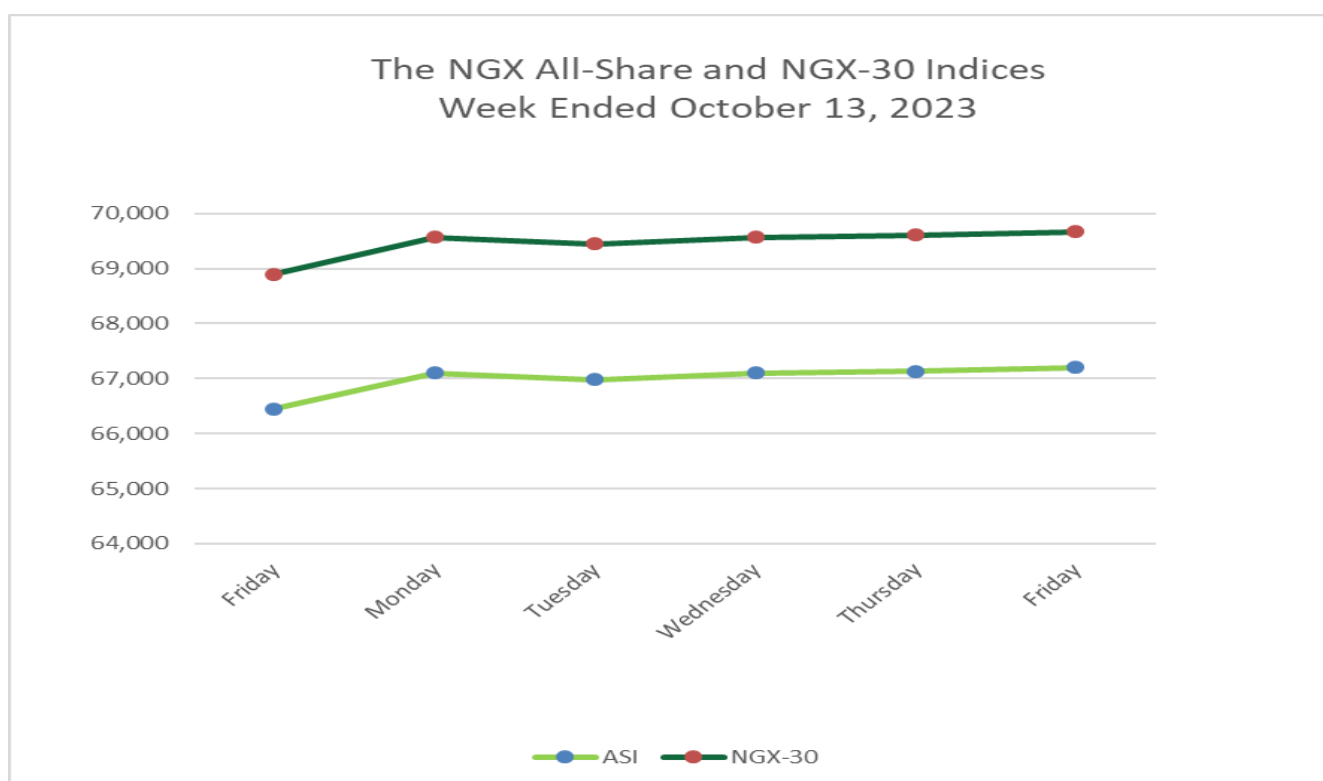
INDEX MOVEMENT

The NGX All-Share Index and Market Capitalization appreciated by 1.12% to close the week at 67,200.69 and N36.920 trillion respectively.

Similarly, all other indices finished higher with the exception of NGX CG, NGX Banking, NGX AFR Bank Value, NGX MERI Growth and NGX Sovereign Bond which depreciated by 0.16%, 0.78%, 0.94%, 0.32% and 0.56% respectively while the NGX Premium and NGX ASeM indices closed flat (See a summary of index movements in the table below):

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INDEX	WEEK CLOSE 10/06/2023	WEEK CLOSE 10/13/2023	WEEKLY CHANGE	WtD	MtD	QtD	YtD
NGX All-Share Index (ASI)	66,454.57	67,200.69	746.12	1.12	1.23	1.23	31.12
NGX-Main Board Index	3,067.23	3,125.34	58.11	1.89	5.89	5.89	34.22
NGX 30 Index	2,443.91	2,470.55	26.64	1.09	1.16	1.16	34.09
NGX CG Index	1,858.93	1,855.89	-3.04	-0.16	-0.39	-0.39	45.39
NGX Premium Index	6,443.35	6,443.20	-0.15	0.00	-4.90	-4.90	36.64
NGX Banking Index	675.77	670.47	-5.30	-0.78	0.64	0.64	60.59
NGX Pension Index	2,871.40	2,910.63	39.23	1.37	2.19	2.19	62.37
NGX Insurance Index	274.21	276.74	2.53	0.92	-2.21	-2.21	58.72
NGX ASeM Index	658.99	658.99	0.00	0.00	0.00	0.00	-0.07
NGX-AFR Bank Value Index	1,694.57	1,678.58	-15.99	-0.94	1.83	1.83	69.37
NGX AFR Div. Yield Index	6,651.52	6,801.46	149.94	2.25	3.50	3.50	104.77
NGX MERI Growth Index	4,298.16	4,284.58	-13.58	-0.32	0.36	0.36	86.51
NGX MERI Value Index	4,000.07	4,007.04	6.97	0.17	1.75	1.75	73.60
NGX Consumer Goods Index	1,134.31	1,150.07	15.76	1.39	1.56	1.56	95.28
NGX Oil/Gas Index	914.02	917.06	3.04	0.33	0.33	0.33	98.29
NGX Lotus II	4,297.43	4,330.71	33.28	0.77	0.17	0.17	33.63
NGX Industrial Goods Index	2,626.23	2,758.24	132.01	5.03	3.58	3.58	14.77
NGX Growth Index	2,728.97	2,735.70	6.73	0.25	-1.30	-1.30	52.13
NGX Sovereign Bond Index	769.69	765.41	-4.28	-0.56	-0.57	-0.57	-6.46
NGX Pension Board Index	1,161.74	1,175.43	13.69	1.18	1.25	1.25	0.00



SUMMARY OF PRICE CHANGES

Thirty-eight (38) equities appreciated in price during the week lower than forty (40) equities in the previous week. Thirty-three (33) equities depreciated in price lower than thirty-six (36) in the previous week, while eighty-six (86) equities remained unchanged, higher than seventy-nine (79) recorded in the previous week.



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Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
THOMAS WYATT NIG. PLC.	2.14	2.80	0.66	↑ 30.84
ASSOCIATED BUS COMPANY PLC	0.65	0.80	0.15	↑ 23.08
CONSOLIDATED HALLMARK INSURANCE PLC	1.02	1.15	0.13	↑ 12.75
BUA CEMENT PLC	94.00	105.80	11.80	↑ 12.55
MCNICHOLS PLC	0.60	0.66	0.06	↑ 10.00
CAPITAL HOTEL PLC	2.75	3.02	0.27	↑ 9.82
UNIVERSITY PRESS PLC.	2.15	2.36	0.21	↑ 9.77
ELLAH LAKES PLC.	3.97	4.35	0.38	↑ 9.57
NIGERIAN BREW. PLC.	38.50	42.00	3.50	↑ 9.09
COURTEVILLE BUSINESS SOLUTIONS PLC	0.55	0.60	0.05	↑ 9.09

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
PRESTIGE ASSURANCE PLC	0.50	0.45	-0.05	↓ -10.00
ROYAL EXCHANGE PLC.	0.52	0.47	-0.05	↓ -9.62
PRESCO PLC	201.20	182.00	-19.20	↓ -9.54
FTN COCOA PROCESSORS PLC	1.80	1.64	-0.16	↓ -8.89
DAAR COMMUNICATIONS PLC	0.23	0.21	-0.02	↓ -8.70
REGENCY ASSURANCE PLC	0.37	0.34	-0.03	↓ -8.11
CUSTODIAN INVESTMENT PLC	7.65	7.20	-0.45	↓ -5.88
ECOBANK TRANSNATIONAL INCORPORATED	16.00	15.15	-0.85	↓ -5.31
STERLING FINANCIAL HOLDINGS COMPANY PLC	3.50	3.32	-0.18	↓ -5.14
E-TRANZACT INTERNATIONAL PLC	9.40	9.00	-0.40	↓ -4.26

SUPPLEMENTARY LISTING

Supplementary Listing of FGN Bonds (January to September 2023):

Trading Licence Holders are hereby notified that the January – September 2023 Federal Government of Nigeria (FGN) Bonds were listed on the Nigerian Exchange Limited on Tuesday 10th October, 2023.

Below are the details of the Bonds:

FGN Bonds Supplementary Listing (January 2023 to September 2023)					
	Bond Symbol	Total Units outstanding as of 06 October 2023	Additional Units	Total Additional Units	Total Units outstanding as of 10 October 2023
January 2023 Auction	13.98% FGN FEB 2028	955,927,322.00	144,533,000	539,364,000	1,495,291,322.00
February 2023 Auction			257,406,000		
March 2023 Auction			70,851,000		
April 2023 Auction			4,663,000		
May 2023 Auction			61,911,000		



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FGN Bonds Supplementary Listing (January 2023 to September 2023)					
January 2023 Auction	12.50% FGN APR 2032	274,411,646.00	65,044,000	149,379,000	423,790,646.00
February 2023 Auction			51,123,000		
March 2023 Auction			21,759,000		
April 2023 Auction			2,059,000		
May 2023 Auction			9,394,000		
January 2023 Auction	16.2499% FGN APR 2037	571,578,545.00	232,466,000	597,268,000	1,168,846,545.00
February 2023 Auction			220,559,000		
March 2023 Auction			144,243,000		
January 2023 Auction	14.80% FGN APR 2049	990,364,045.00	220,574,000	788,556,000	1,778,920,045.00
February 2023 Auction			241,473,000		
March 2023 Auction			326,509,000		
April 2023 Auction	13.00% FGN JAN 2042	809,694,154.00	95,737,000	148,899,000	958,593,154.00
May 2023 Auction			53,162,000		
April 2023 Auction	12.98% FGN MAR 2050	1,085,515,424.00	266,206,000	509,898,000	1,595,413,424.00
May 2023 Auction			243,692,000		
June 2023 Auction	14.55% FGN APR 2029	667,376,782.00	86,382,000	193,077,000	860,453,782.00
July 2023 Auction			52,620,000		
August 2023 Auction			10,430,000		
August 2023 Auction			10,430,000		
September 2023 Auction			43,645,000		
June 2023 Auction	14.70% FGN JUN 2033	18,570,000.00	18,570,000	72,950,000	91,520,000.00
July 2023 Auction			39,864,000		
August 2023 Auction			4,070,000		
September 2023 Auction			10,446,000		
June 2023 Auction	15.45% FGN JUN 2038	100,643,000.00	100,643,000	298,346,000	398,989,000.00
July 2023 Auction			146,488,000		



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August 2023 Auction			25,527,000		
September 2023 Auction			25,688,000		
June 2023 Auction	15.70% FGN JUN 2053	221,562,000.00	221,562,000	998,774,000	1,220,336,000.00
July 2023 Auction			417,767,000		
August 2023 Auction			187,731,000		
September 2023 Auction			171,714,000		
September 2023 Auction			43,645,000		
June 2023 Auction	14.70% FGN JUN 2033	18,570,000.00	18,570,000	72,950,000	91,520,000.00
July 2023 Auction			39,864,000		
August 2023 Auction			4,070,000		
September 2023 Auction			10,446,000		
June 2023 Auction	15.45% FGN JUN 2038	100,643,000.00	100,643,000	298,346,000	398,989,000.00
July 2023 Auction			146,488,000		
August 2023 Auction			25,527,000		
September 2023 Auction			25,688,000		
June 2023 Auction	15.70% FGN JUN 2053	221,562,000.00	221,562,000	998,774,000	1,220,336,000.00
July 2023 Auction			417,767,000		
August 2023 Auction			187,731,000		
September 2023 Auction			171,714,000		

CORPORATE ACTION

Lotus Halal Equity ETF

Closure of Register – Final Dividend for the year ended 31 December 2022

<u>Proposed Dividend:</u>	N0.41 per share
<u>Proposed Bonus:</u>	Nil
<u>Qualification Date:</u>	<u>Wednesday, October 11, 2023</u>
<u>Closure Date:</u>	<u>Thursday, October 12, 2023</u>
<u>AGM Date</u>	<u>N/A</u>
<u>Payment Date:</u>	<u>Thursday, October 19, 2023</u>

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PROPOSED RIGHTS ISSUE

FBN Holdings Plc:

Trading License Holders are hereby notified that FBN Holdings Plc (FBNHoldco or the Company) has through its Stockbrokers, FBNQuest Securities Limited, submitted an application to Nigerian Exchange Limited for the approval and listing of a Rights Issue of Eight Billion, Nine Hundred and Seventy-Three Million, Eight Hundred and Twenty-Three Thousand, One Hundred and Ninety-Eight (8,973,823,198) ordinary shares of 50 kobo each at N15.50 per Share on the basis of 1 new ordinary share for every 4 ordinary shares held as at the close of business on Monday, 9 October 2023.

The Qualification Date for the Rights Issue is 9 October 2023.

VFD Group Plc:

Trading License Holders are hereby notified that VFD Group Plc (VFD Group or the Company) has through its Stockbrokers, TRW Stockbrokers Limited, submitted an application to Nigerian Exchange Limited for the approval and listing of a Rights Issue of Sixty-Three Million, Three Hundred and Forty-Two Thousand, Four Hundred and Fifty-Five (63,342,455) ordinary shares of 50 kobo each at N197.33 per share on the basis of 1 new ordinary share for every 3 existing ordinary shares held as at the close of business on Thursday, 12 October 2023.

The Qualification Date for the Rights Issue is 12 October 2023.

LIFTING OF SUSPENSION

Notification of Lifting of Suspension Placed on Trading in the Shares of C & I Leasing Plc

We refer to our Market Bulletin dated 11 July 2023 with Reference Number: **NGXREG/LRD/MB26/23/07/11** wherein we notified Trading License Holders and the investing public of the suspension in the trading on the securities of C & I Leasing Plc (C & I Leasing or the Company) for non-compliance with the provisions of Rule 3.1: Rules for Filing of Accounts and Treatment of Default Filing, Rulebook of The Exchange (Issuers' Rules) (Default Filing Rules), which provides that:

"If an Issuer fails to file the relevant accounts by the expiration of the Cure Period¹, The Exchange will:

- a. Send to the Issuer a "Second Filing Deficiency Notification" within two (2) business days after the end of the Cure Period;*
- b. Suspend trading in the Issuer's securities; and*
- c. Notify the Securities and Exchange Commission (SEC) and the Market within twenty- four (24) hours of the suspension."*

C & I Leasing Plc, whose securities were suspended on 11 July 2023, has now filed its outstanding financial accounts.

¹ Cure Period means ninety (90) calendar days from the relevant due date.



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In view of the Company's submission of the outstanding financial statements, and pursuant to Rule 3.3 of the Default Filing Rules, which states that; *"The suspension of trading in the issuer's securities shall be lifted upon submission of the relevant accounts provided The Exchange is satisfied that the accounts comply with all applicable rules of The Exchange. The Exchange shall thereafter also announce through the medium by which the public and the SEC was initially notified of the suspension, that the suspension has been lifted"*, Trading License Holders and the investing public are hereby notified that the suspension placed on trading on the shares of C & I Leasing Plc was lifted on 12 October, 2023.

This is for your information and necessary action, please.

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