

WEEKLY REPORT

MARKET REPORT FOR JULY 7TH, 2023

PRODUCTS

EQUITY

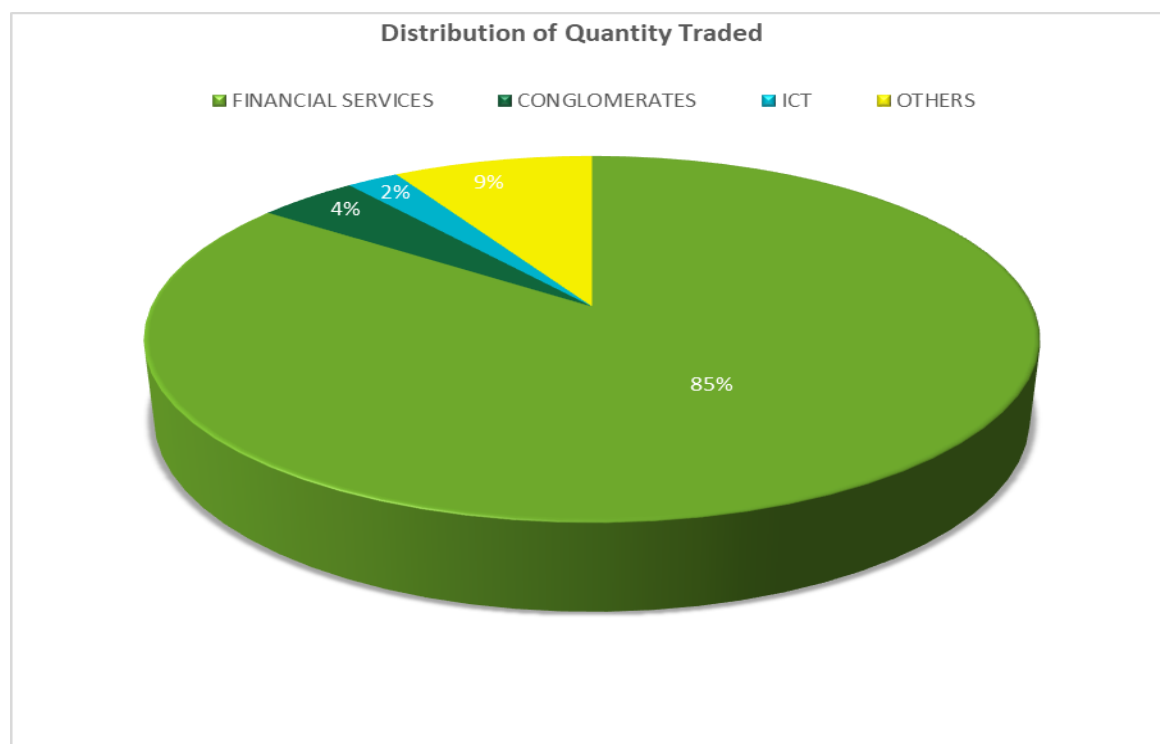
A total turnover of 9.831 billion shares worth N145.408 billion in 54,478 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 3.369 billion shares valued at N41.986 billion that exchanged hands last week in 39,764 deals.

The Financial Services Industry (measured by volume) led the activity chart with 8.349 billion shares valued at N127.944 billion traded in 27,291 deals; thus contributing 84.92% and 87.99% to the total equity turnover volume and value respectively. The Conglomerates Industry followed with 420.770 million shares worth N1.683 billion in 2,840 deals. The third place was the ICT Industry, with a turnover of 220.121 million shares worth N2.198 billion in 3,237 deals.

Trading in the top three equities namely FBNH Holding Plc, FCMB Group Plc and United Bank for Africa (measured by volume) accounted for 6.071 billion shares worth N102.488 billion in 7,505 deals, contributing 61.75% and 70.48% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
3-Jul-23	12,128	1,205,487,439	14,039,718,812.50	125	67	16	42
4-Jul-23	12,194	1,107,340,750	12,209,640,731.92	126	33	44	49
5-Jul-23	9,815	846,323,158	10,305,982,239.92	121	43	30	48
6-Jul-23	9,948	5,443,829,746	95,005,139,646.12	127	54	18	55
7-Jul-23	10,393	1,227,686,077	13,847,537,264.39	128	66	13	49



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ETP

A total of 6.592 million units valued at N49.718 million were traded this week in 119 deals compared with a total of 10.818 million units valued at N105.926 million transacted last week in 182 deals.

S/N	Security	Deals	Volume	Value
1	VETBANK	11	6,302,315	41,595,103.15
2	VETGRIF30	20	281,076	6,106,460.25
3	LOTUSHAL15	24	6,207	117,472.82
4	STANBICETF30	20	2,161	503,961.80
5	SIAMLETF40	2	370	29,600.00
6	NEWGOLD	27	81	1,346,022.60
7	VSPBONDEF	7	63	13,798.83
8	GREENWETF	4	25	5,000.00
9	VETINDEF	2	10	252.45
10	MERVALUE	2	4	101.38
	TOTAL	119	6,592,312	49,717,773.28

BONDS

A total of 45,738 units valued at N46.148 million were traded this week in 30 deals compared with a total of 106,871 units valued at N106.464 million transacted last week in 26 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2025S2	15	30,366	31,053,172.75
2	FGSUK2027S3	3	13,600	13,413,924.31
3	FGS202520	1	1,000	986,503.53
4	FGS202491	1	400	325,876.97
5	FGSUK2024S1	5	114	140,429.41
6	FGS202381	1	100	75,412.35
7	FG112024S1	1	100	104,360.33
8	FGS202379	1	50	40,388.94
9	FGSUK2031S4	2	8	7,919.89
	TOTAL	30	45,738	46,147,988.48

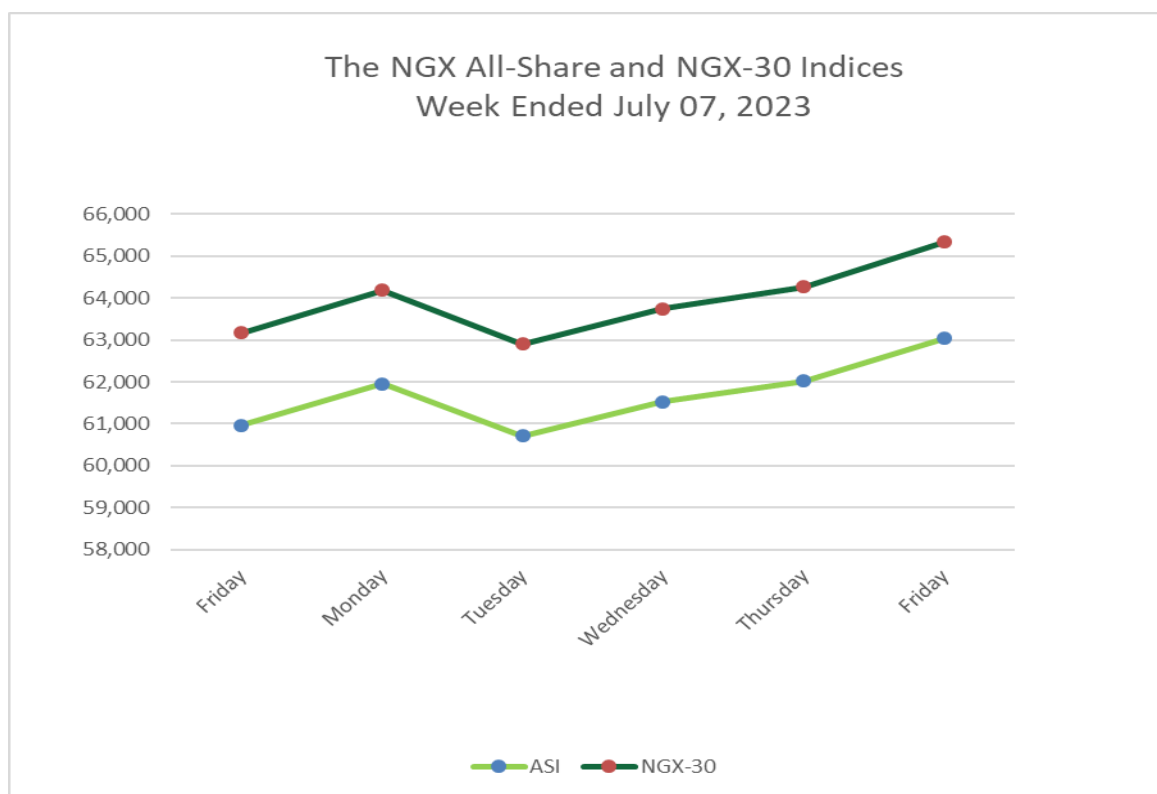
INDEX MOVEMENT

The NGX All-Share Index and Market Capitalization appreciated by 3.40% to close the week at 63,040.41 and N34.326 trillion respectively.

Similarly, all other indices finished higher with the exception of NGX Consumer Goods Index which depreciated by 0.22% while the NGX ASeM and NGX Sovereign Bond Indices closed flat (See a summary of index movements in the table below):

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INDEX	WEEK CLOSE 06/30/2023	WEEK CLOSE 07/07/2023	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	60,968.27	63,040.41	2,072.14	3.40	3.40	3.40	23.00
NGX-Main Board Index	2,675.20	2,753.76	78.56	2.94	2.94	2.94	18.26
NGX 30 Index	2,201.23	2,288.19	86.96	3.95	3.95	3.95	24.19
NGX CG Index	1,788.36	1,899.71	111.35	6.23	6.23	6.23	48.82
NGX Premium Index	6,256.51	6,507.09	250.58	4.01	4.01	4.01	37.99
NGX Banking Index	645.42	708.77	63.35	9.82	9.82	9.82	69.77
NGX Pension Index	2,581.82	2,694.41	112.59	4.36	4.36	4.36	50.31
NGX Insurance Index	277.07	279.10	2.03	0.73	0.73	0.73	60.07
NGX ASeM Index	659.42	659.42	0.00	0.00	0.00	0.00	0.00
NGX-AFR Bank Value Index	1,570.77	1,695.61	124.84	7.95	7.95	7.95	71.09
NGX AFR Div. Yield Index	5,064.38	5,437.90	373.52	7.38	7.38	7.38	63.72
NGX MERI Growth Index	3,396.92	3,767.03	370.11	10.90	10.90	10.90	63.98
NGX MERI Value Index	3,543.64	3,901.31	357.67	10.09	10.09	10.09	69.02
NGX Consumer Goods Index	894.76	892.77	-1.99	-0.22	-0.22	-0.22	51.59
NGX Oil/Gas Index	775.85	831.59	55.74	7.18	7.18	7.18	79.81
NGX Lotus II	4,039.16	4,076.52	37.36	0.92	0.92	0.92	25.79
NGX Industrial Goods Index	2,491.31	2,546.73	55.42	2.22	2.22	2.22	5.97
NGX Growth Index	2,493.13	2,502.37	9.24	0.37	0.37	0.37	39.15
NGX Sovereign Bond Index	762.86	762.85	-0.01	0.00	0.00	0.00	-6.77
NGX Pension Board Index	1,052.79	1,089.90	37.11	3.52	3.52	3.52	0.00



SUMMARY OF PRICE CHANGES

Seventy-eight (78) equities appreciated in price during the week higher than seventy-seven (77) equities in the previous week. Twenty-five (25) equities depreciated in price lower than fifty-nine (59) in the previous week, while Fifty-three (53) equities remained unchanged, higher than twenty (20) recorded in the previous week.

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Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
JAPPAUL GOLD & VENTURES PLC	0.70	1.11	0.41	↑ 58.57
CONSOLIDATED HALLMARK INSURANCE PLC	0.82	1.29	0.47	↑ 57.32
CHAMS HOLDING COMPANY PLC	0.74	1.16	0.42	↑ 56.76
OMATEK VENTURES PLC	0.36	0.55	0.19	↑ 52.78
VERITAS CAPITAL ASSURANCE PLC	0.23	0.34	0.11	↑ 47.83
E-TRANZACT INTERNATIONAL PLC	6.45	9.41	2.96	↑ 45.89
TRANSCORP HOTELS PLC	23.40	32.65	9.25	↑ 39.53
UNITY BANK PLC	1.18	1.62	0.44	↑ 37.29
ETERNA PLC.	21.00	28.40	7.40	↑ 35.24
FTN COCOA PROCESSORS PLC	2.39	3.19	0.80	↑ 33.47

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
CORONATION INSURANCE PLC	0.83	0.61	-0.22	↓ -26.51
TRIPPLE GEE AND COMPANY PLC.	3.75	2.76	-0.99	↓ -26.40
IKEJA HOTEL PLC	3.99	3.15	-0.84	↓ -21.05
LASACO ASSURANCE PLC.	2.60	2.16	-0.44	↓ -16.92
CHAMPION BREW. PLC.	5.38	4.60	-0.78	↓ -14.50
INTERNATIONAL ENERGY INSURANCE PLC	1.45	1.30	-0.15	↓ -10.34
MULTIVERSE MINING AND EXPLORATION PLC	3.75	3.38	-0.37	↓ -9.87
SECURE ELECTRONIC TECHNOLOGY PLC	0.33	0.31	-0.02	↓ -6.06
NIGERIAN EXCHANGE GROUP	29.30	27.60	-1.70	↓ -5.80
NEM INSURANCE PLC	6.40	6.10	-0.30	↓ -4.69

PRICE ADJUSTMENT

S/N	Security	Closure Date	Last Close Price	Dividend	Bonus	Ex-div Price
1	Lasaco Assurance Plc	04/07/2023	N2.67	N0.15	NIL	N2.52
2	Ikeja Hotel Plc	05/07/2023	N3.95	N0.07	1 for 3	N2.91
3	Industrial & Medical Gases Nigeria Plc	07/07/2023	N9.20	N0.40	NIL	N8.80
4	Living Trust Mortgage Bank Plc	07/07/2023	N2.75	N0.01	NIL	N2.74

NEW LISTING

RIGHTS ISSUE:

Sovereign Trust Insurance Plc: Activation of Code for Trading in Rights of Sovereign Trust Insurance Plc

Trading Licence Holders are hereby notified that trading in Sovereign Trust Insurance Plc's Rights Issue of 2,841,116,504 ordinary shares of 50 Kobo each at N0.50 per share, on the basis of one (1) new ordinary share for every four (4) ordinary shares held as at close of business on Friday, 22 July 2022 opened today, Friday 7 July 2023.

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Below are details of the Rights:

Issuer	Sovereign Trust Insurance Plc
Quantum offered	2,841,116,504 ordinary shares
Price	N0.50
Symbol Code	RR22SOVRENIN
ISIN	NGRR22SOVRE8
Ratio	1 for 4
Opening date	06 July 2023
Closing date	14 August 2023
Registrar	Meristem Registrars and Probate Services Limited

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