



WEEKLY REPORT

MARKET REPORT FOR FEBRUARY 3RD, 2023

PRODUCTS

EQUITY

A total turnover of 3.789 billion shares worth N27.500 billion in 20,333 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 756.769 million shares valued at N13.653 billion that exchanged hands last week in 18,248 deals.

The Financial Services Industry (measured by volume) led the activity chart with 3.461 billion shares valued at N7.182 billion traded in 8,978 deals; thus contributing 91.35% and 26.12% to the total equity turnover volume and value respectively. The Conglomerates Industry followed with 78.306 million shares worth N210.522 million in 746 deals. The third place was the Consumer Goods Industry, with a turnover of 54.009 million shares worth N1.923 billion in 3,405 deals.

Trading in the top three equities namely Universal Insurance Plc, Guaranty Trust Holding Company Plc and Zenith Bank Plc. (measured by volume) accounted for 3.048 billion shares worth N4.653 billion in 2,674 deals, contributing 80.45% and 16.92% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
30-Jan-23	4,332	201,359,381	5,666,341,555.86	112	28	15	69
31-Jan-23	4,328	250,191,637	5,884,928,512.74	117	28	18	71
1-Feb-23	3,716	200,368,242	5,524,211,393.09	118	20	20	78
2-Feb-23	3,940	2,869,031,778	8,069,740,800.40	112	28	12	72
3-Feb-23	4,017	268,015,363	2,354,397,555.30	117	35	10	72





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ETP

A total of 1.082 million units valued at N11.738 million were traded this week in 62 deals compared with a total of 3,892 units valued at N785,073.87 transacted last week in 38 deals.

S/N	Security	Deals	Volume	Value
1	VETBANK	8	565,390	2,272,564.60
2	VETGRIF30	8	345,947	6,071,149.14
3	VETGOODS	2	100,010	580,062.20
4	VETINDET	3	61,310	1,372,410.50
5	STANBICETF30	29	7,636	1,242,561.65
6	LOTUSHAL15	7	1,334	27,909.86
7	MERGROWTH	1	100	1,750.00
8	NEWGOLD	4	15	169,120.21
	TOTAL	62	1,081,742	11,737,528.16

BONDS

A total of 31,683 units valued at N32.251 million were traded this week in 35 deals compared with a total of 29,711 units valued at N29.901 million transacted last week in 27 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2031S4	6	16,009	16,014,828.67
2	FGSUK2025S2	7	6,860	7,173,802.22
3	FGSUK2024S1	17	6,406	7,275,140.29
4	FGS202526	1	1,000	718,161.50
5	FGS202528	1	1,000	708,599.61
6	FGSUK2027S3	2	400	352,267.70
7	FG112024S1	1	8	8,463.03
	TOTAL	35	31,683	32,251,263.02

INDEX MOVEMENT

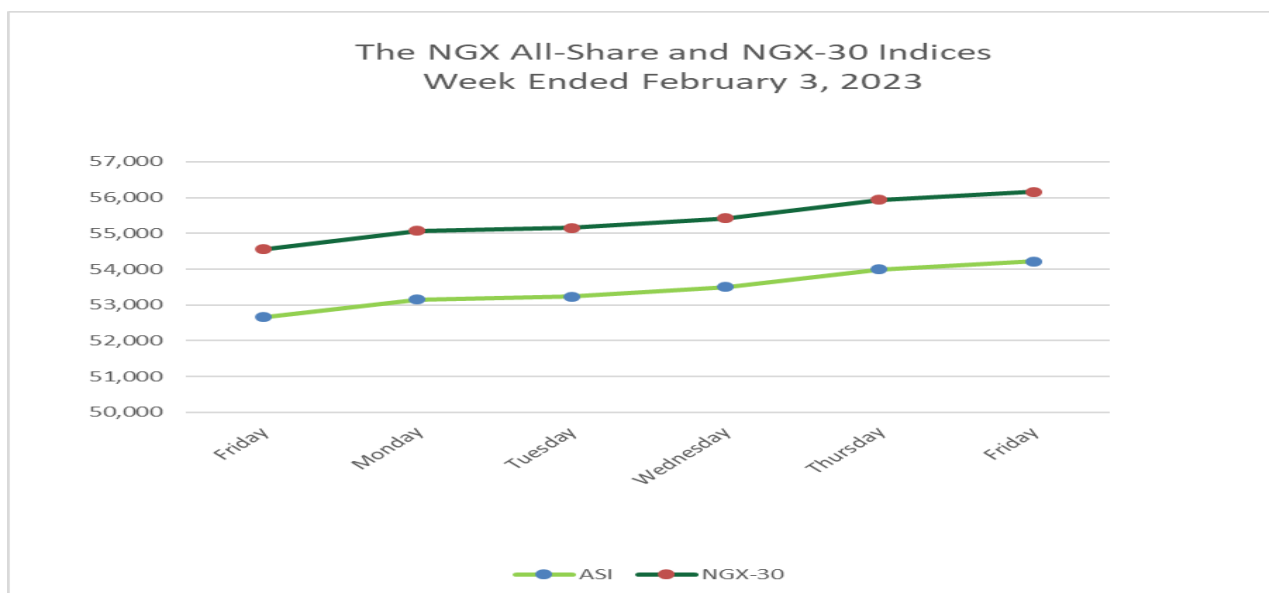
The NGX All-Share Index and Market Capitalization appreciated by 2.95% to close the week at 54,213.09 and N29.528 trillion respectively.

Similarly, all other indices finished higher with the exception of NGX Consumer Goods index which depreciated by 0.42%, while the NGX ASeM and NGX Sovereign Bond indices closed flat (See a summary of index movements in the table below):

INDEX	WEEK CLOSE 01/27/2023	WEEK CLOSE 02/03/2023	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	52,657.88	54,213.09	1,555.21	2.95	1.83	5.78	5.78
NGX-Main Board Index	2,379.58	2,437.54	57.96	2.44	0.63	4.68	4.68
NGX 30 Index	1,897.57	1,946.01	48.44	2.55	1.75	5.62	5.62
NGX CG Index	1,333.89	1,384.71	50.82	3.81	3.32	8.48	8.48
NGX Premium Index	4,881.65	5,060.90	179.25	3.67	3.53	7.32	7.32
NGX Banking Index	446.03	457.14	11.11	2.49	1.85	9.49	9.49
NGX Pension Index	1,865.81	1,928.69	62.88	3.37	2.66	7.59	7.59
NGX Insurance Index	180.62	181.10	0.48	0.27	-1.42	3.87	3.87
NGX ASeM Index	659.42	659.42	0.00	0.00	0.00	0.00	0.00

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NGX-AFR Bank Value Index	1,040.35	1,065.88	25.53	2.45	1.42	7.55	7.55
NGX AFR Div Yield Index	3,472.24	3,541.34	69.10	1.99	0.75	6.62	6.62
NGX MERI Growth Index	2,419.84	2,422.73	2.89	0.12	0.09	5.46	5.46
NGX MERI Value Index	2,479.89	2,566.51	86.62	3.49	2.69	11.19	11.19
NGX Consumer Goods Index	621.70	619.06	-2.64	-0.42	-0.50	5.12	5.12
NGX Oil/Gas Index	487.51	532.16	44.65	9.16	9.16	15.07	15.07
NGX Lotus II	3,356.89	3,411.31	54.42	1.62	0.89	5.26	5.26
NGX Industrial Goods Index	2,452.00	2,455.08	3.08	0.13	0.01	2.16	2.16
NGX Growth Index	1,921.01	2,082.25	161.24	8.39	0.30	15.79	15.79
NGX Sovereign Bond Index	798.73	798.73	0.00	0.00	0.00	-2.39	-2.39



SUMMARY OF PRICE CHANGES

Fifty-five (55) equities appreciated in price during the week, higher than forty-four (44) equities in the previous week. Twenty-seven (27) equities depreciated in price lower than twenty-nine (29) in the previous week, while Seventy-five (75) equities remained unchanged, lower than eighty-four (84) equities recorded in the previous week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
INTERNATIONAL ENERGY INSURANCE PLC	0.63	0.99	0.36	↑ 57.14
N NIG. FLOUR MILLS PLC.	6.75	9.75	3.00	↑ 44.44
GEREGU POWER PLC	160.00	219.00	59.00	↑ 36.88
MRS OIL NIGERIA PLC.	16.00	19.35	3.35	↑ 20.94
JOHN HOLT PLC.	1.10	1.33	0.23	↑ 20.91
SEPLAT ENERGY PLC	1100.00	1325.00	225.00	↑ 20.45
FCMB GROUP PLC.	4.15	4.90	0.75	↑ 18.07
SOVEREIGN TRUST INSURANCE PLC	0.26	0.30	0.04	↑ 15.38
NIGERIAN AVIATION HANDLING COMPANY PLC	7.80	8.90	1.10	↑ 14.10
FIDELITY BANK PLC	5.40	6.00	0.60	↑ 11.11



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Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
CHAMS HOLDING COMPANY PLC	0.30	0.25	-0.05	↓ -16.67
GUINNESS NIG PLC	70.00	63.00	-7.00	↓ -10.00
IKEJA HOTEL PLC	1.10	0.99	-0.11	↓ -10.00
NCR (NIGERIA) PLC.	3.60	3.24	-0.36	↓ -10.00
ACADEMY PRESS PLC.	1.32	1.19	-0.13	↓ -9.85
SUNU ASSURANCES NIGERIA PLC.	0.37	0.34	-0.03	↓ -8.11
ARDOVA PLC	19.10	17.65	-1.45	↓ -7.59
R T BRISCOE PLC.	0.30	0.28	-0.02	↓ -6.67
ETERNA PLC.	7.50	7.00	-0.50	↓ -6.67
LINKAGE ASSURANCE PLC	0.48	0.45	-0.03	↓ -6.25

CORPORATE ACTION

Geregu Power Plc:

Proposed Dividend: ₦8.00

Proposed Bonus: null FOR null

Qualification Date: 02/27/2023

Payment Date:

Closure of Register Date: 02/28/2023

MTN Nigeria Communications Plc:

Proposed Dividend: ₦10.00

Proposed Bonus: null FOR null

Qualification Date: 03/27/2023

Payment Date: 04/20/2023

Closure of Register Date: 03/28/2023



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NEW LISTING

BONDS:

FGN SAVINGS BONDS:

Federal Government of Nigeria: Listing of May 2022 FGN Savings Bonds

Trading Licence Holders are hereby notified that the May 2022 Issue of the Federal Government of Nigeria (FGN) Savings Bonds was listed on the Nigerian Exchange Limited (NGX) on Tuesday, 31 January 2023.

Below are details of the Bonds:

May 2022 Issue		
Symbol Name	7.934% FGNSB MAY 2024	8.934% FGNSB MAY 2025
Amount Issued (₦)	358,011,000.00	748,449,000.00
Units	358,011	748,449
Coupon	7.934%	8.934%
Symbol Code	FGS202417	FGS202518
ISIN	NGFGS2024175	NGFGS2025180
Tenor	2 years	3 years
Issue Date	18 May 2022	18 May 2022
Maturity Dates	18 May 2024	18 May 2025
Coupon Payment Dates	18 August, 18 November, 18 February, 18 May	

This is for your information and necessary action, please.

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