



# WEEKLY REPORT

## MARKET REPORT FOR SEPTEMBER 30TH, 2022

### PRODUCTS

#### EQUITY

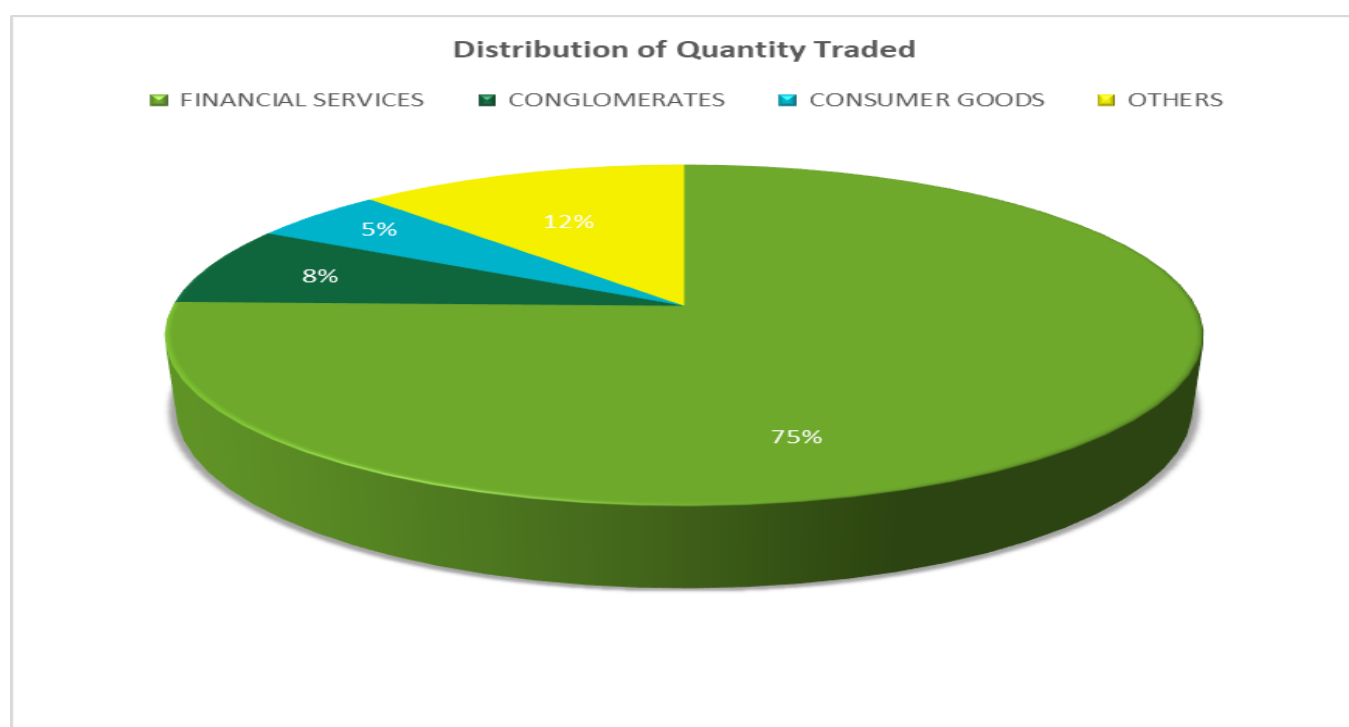
A total turnover of 1.005 billion shares worth N10.406 billion in 17,844 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 562.856 million shares valued at N9.438 billion that exchanged hands last week in 16,013 deals.

The Financial Services Industry (measured by volume) led the activity chart with 757.289 million shares valued at N6.947 billion traded in 9,483 deals; thus contributing 75.38% and 66.76% to the total equity turnover volume and value respectively. The Conglomerates Industry followed with 75.118 million shares worth N82.955 million in 494 deals. The third place was the Consumer Goods Industry, with a turnover of 50.186 million shares worth N1.457 billion in 2,798 deals.

Trading in the top three equities namely Jaiz Bank Plc, Guaranty Trust Holding Company Plc, and Zenith Bank Plc. (measured by volume) accounted for 460.216 million shares worth N4.963 billion in 4,281 deals, contributing 45.81% and 47.69% to the total equity turnover volume and value respectively.

#### Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
26-Sep-22	3,580	119,283,892	854,755,375.51	106	12	17	77
27-Sep-22	3,777	206,206,729	2,362,405,322.42	111	14	17	80
28-Sep-22	3,981	101,569,060	1,197,954,228.19	106	7	20	79
29-Sep-22	3,195	220,783,620	2,252,552,255.41	101	12	14	75
30-Sep-22	3,311	356,742,084	3,738,223,616.62	101	17	9	75





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## ETP

A total of 5,937 units valued at N21.716 million were traded this week in 18 deals compared with a total of 4,938 units valued at N2.135 million transacted last week in 18 deals.

S/N	Security	Deals	Volume	Value
1	VSPBONDEF	1	2,000	340,860.00
2	NEWGOLD	11	1,819	21,234,630.70
3	STANBICETF30	5	1,118	80,772.60
4	SIAMLETF40	1	1,000	60,000.00
	<b>TOTAL</b>	<b>18</b>	<b>5,937</b>	<b>21,716,263.30</b>

## BONDS

A total of 35,327 units valued at N35.758 million were traded this week in 21 deals compared with a total of 2,961 units valued at N2.994 million transacted last week 8 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2025S2	9	22,800	23,650,655.53
2	FGSUK2031S4	3	5,811	5,775,376.87
3	FGSUK2027S3	7	4,996	4,608,525.25
4	FGSUK2024S1	2	1,720	1,723,912.76
	<b>TOTAL</b>	<b>21</b>	<b>35,327</b>	<b>35,758,470.41</b>

## INDEX MOVEMENT

The NGX All-Share Index depreciated by 0.01% to close the week at 49,024.16 while Market Capitalization appreciated by 0.03% to close N26.451 trillion.

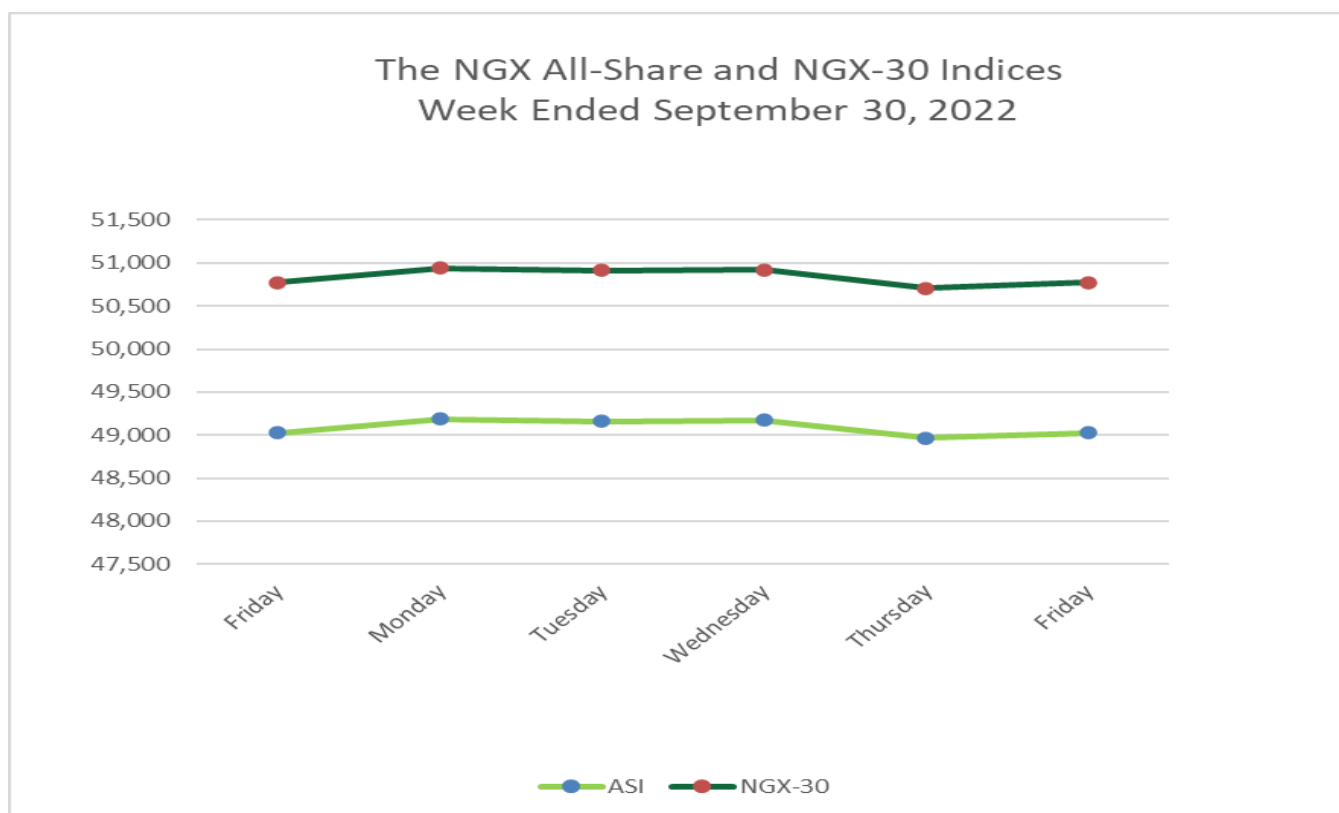
Similarly, all other indices finished lower with the exception of NGX Main-Board, NGX 30, NGX Oil & Gas and NGX Industrial Goods, which appreciated by 0.25%, 0.04%, 0.20%, and 3.01% while The NGX ASeM, NGX Growth and NGX Sovereign Bond indices closed flat. (See a summary of index movements in the table below):

INDEX	WEEK CLOSE 23/09/2022	WEEK CLOSE 30/09/2022	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				<b>% Change</b>			
NGX All-Share Index (ASI)	49,026.62	49,024.16	-2.46	<b>-0.01</b>	-1.63	-5.39	14.77
NGX-Main Board Index	2,246.03	2,251.59	5.56	<b>0.25</b>	-1.94	-1.02	28.78
NGX 30 Index	1,746.22	1,746.95	0.73	<b>0.04</b>	-1.68	-7.45	1.43
NGX CG Index	1,198.26	1,177.21	-21.05	<b>-1.76</b>	-3.60	-10.80	-7.89
NGX Premium Index	4,451.66	4,438.40	-13.26	<b>-0.30</b>	-0.97	-9.86	6.49
NGX Banking Index	382.59	379.20	-3.39	<b>-0.89</b>	-2.12	-4.67	-6.62
NGX Pension Index	1,681.76	1,659.38	-22.38	<b>-1.33</b>	-2.80	-9.00	2.17
NGX Insurance Index	174.26	168.60	-5.66	<b>-3.25</b>	-6.45	-5.46	-14.90
NGX ASeM Index	658.99	658.99	0.00	<b>0.00</b>	0.00	0.00	-1.74
NGX-AFR Bank Value Index	861.62	837.40	-24.22	<b>-2.81</b>	-6.14	-9.56	-19.39
NGX AFR Div Yield Index	2,957.53	2,911.40	-46.13	<b>-1.56</b>	-4.15	-8.76	13.75
NGX MERI Growth Index	2,147.44	2,135.97	-11.47	<b>-0.53</b>	-4.49	-9.68	18.33
NGX MERI Value Index	2,084.31	2,061.42	-22.89	<b>-1.10</b>	-0.43	-4.88	-3.44
NGX Consumer Goods Index	605.09	584.68	-20.41	<b>-3.37</b>	-2.64	-6.30	-0.78
NGX Oil/Gas Index	507.25	508.26	1.01	<b>0.20</b>	-4.49	-6.80	47.32



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NGX Lotus II	3,042.67	3,039.72	-2.95	<b>-0.10</b>	-1.39	-6.51	1.00
NGX Industrial Goods Index	1,721.36	1,773.22	51.86	<b>3.01</b>	-0.22	-17.61	-11.71
NGX Growth Index	1,659.11	1,659.11	0.00	<b>0.00</b>	-0.88	11.56	30.67
NGX Sovereign Bond Index	837.85	837.85	0.00	<b>0.00</b>	-1.42	-1.92	-2.68



### SUMMARY OF PRICE CHANGES

Twenty-five (25) equities appreciated in price during the week, higher than Seventeen (17) equities in the previous week. Thirty-three (33) equities depreciated in price lower than Forty-two (42) in the previous week, while ninety-eight (98) equities remained unchanged higher than ninety-seven (97) equities recorded in the previous week.

### Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
MULTIVERSE MINING AND EXPLORATION PLC	2.82	3.69	0.87	↑ 30.85
NIGERIAN EXCHANGE GROUP	17.00	20.00	3.00	↑ 17.65
JAIZ BANK PLC	0.78	0.90	0.12	↑ 15.38
CADBURY NIGERIA PLC.	11.85	13.60	1.75	↑ 14.77
ETERNA PLC.	5.75	6.32	0.57	↑ 9.91
BUA CEMENT PLC	47.85	52.00	4.15	↑ 8.67
UNION BANK NIG.PL.C.	5.75	6.20	0.45	↑ 7.83
ARDOVA PLC	12.80	13.75	0.95	↑ 7.42
CHAMS HOLDING COMPANY PLC	0.27	0.29	0.02	↑ 7.41
UPDC PLC	0.96	1.03	0.07	↑ 7.29



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## Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
NEIMETH INTERNATIONAL PHARMACEUTICALS PLC	1.56	1.40	-0.16	↓ -10.26
NESTLE NIGERIA PLC.	1,350.00	1,215.00	-135.00	↓ -10.00
AFRICA PRUDENTIAL PLC	5.55	5.00	-0.55	↓ -9.91
ROYAL EXCHANGE PLC.	1.02	0.92	-0.10	↓ -9.80
FIDSON HEALTHCARE PLC	9.95	9.05	-0.90	↓ -9.05
NEM INSURANCE PLC	5.39	4.91	-0.48	↓ -8.91
ACCESS HOLDINGS PLC	8.80	8.05	-0.75	↓ -8.52
LIVESTOCK FEEDS PLC.	1.11	1.02	-0.09	↓ -8.11
AIICO INSURANCE PLC.	0.56	0.52	-0.04	↓ -7.14
VITAFOAM NIG PLC.	22.45	20.95	-1.50	↓ -6.68

## NEW LISTING

### EQUITY:

**eTranzact International Plc: Listing of 2,565,433,333 ordinary shares of 50 Kobo each arising from the Conversion of N5,772,225,000.00 Zero Coupon Unsecured Subordinated Irredeemable Convertible Debenture Stock to Equity at N2.25 per share**

Trading Licence Holders are hereby notified that additional 2,565,433,333 ordinary shares of 50 kobo each of eTranzact International Plc (eTranzact or the Company) were on Wednesday, 28 September 2022, listed on the Daily Official List of the Nigerian Exchange Limited (NGX).

The additional shares listed on NGX arose from eTranzact's conversion of N5,772,225,000 Zero Coupon Unsecured Subordinated Irredeemable Convertible Debenture Stock to Equity at N2.25 per share. With this listing of the additional 2,565,433,333 ordinary shares, the total issued and fully paid up shares of eTranzact has now increased from 6,634,566,483 to 9,199,999,816 ordinary shares of 50 kobo each.

This is for your information and necessary update, please.

## PRICE ADJUSTMENT

S/N	Security	Closure Date	Last Close Price	Dividend	Bonus	Ex-div Price
1	Guinness Nigeria Plc	26/09/2022	N83.00	N7.14	NIL	N75.86
2	Access Holdings Plc	29/09/2022	N8.15	N0.20	NIL	N7.95



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## OTHER NEWS:

### **Notification of Lifting of Suspension Placed on Trading in the Shares of Royal Exchange Plc.**

We refer to our Market Bulletin dated 1 July 2022 with Reference Number: NGXREG/LRD/MB37/22/07/01 wherein we notified Trading License Holders and the Investing Public of the suspension in the trading on the securities of nine (9) listed companies for non-compliance with the provisions of Rule 3.1: Rules for Filing of Accounts and Treatment of Default Filing, Rulebook of The Exchange (Issuers' Rules) (Default Filing Rules), which provides that:

"If an Issuer fails to file the relevant accounts by the expiration of the Cure Period<sup>1</sup>, The Exchange will:

- a. Send to the Issuer a "Second Filing Deficiency Notification" within two (2) business days after the end of the Cure Period;
- b. Suspend trading in the Issuer's securities; and
- c. Notify the Securities and Exchange Commission (SEC) and the Market within twenty- four (24) hours of the suspension."

Royal Exchange Plc (Royal Exchange or the Company), one (1) of the nine (9) listed companies that were suspended on 1 July 2022, has now filed its Audited Financial Statements for the year ended 31 December 2021, and Unaudited Financial Statements for the quarters ended 31 March and 30 June 2022.

In view of the Company's submission of these financial statements, and pursuant to Rule 3.3 of the Default Filing Rules, which states that; "The suspension of trading in the issuer's securities shall be lifted upon submission of the relevant accounts provided The Exchange is satisfied that the accounts comply with all applicable rules of The Exchange. The Exchange shall thereafter also announce through the medium by which the public and the SEC was initially notified of the suspension, that the suspension has been lifted", Trading License Holders and the Investing Public are hereby notified that the suspension placed on trading on the shares of Royal Exchange Plc was lifted on 27 September 2022.

This is for your information and records update, please.

**Please visit <http://www.ngxgroup.com/issuers-section/corporate-disclosures/company-results> for full details of Financial News and other corporate disclosures**

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<sup>1</sup> Cure Period means ninety (90) calendar days from the relevant due date.