



## STOCK MARKET REPORT FOR JANUARY 13TH, 2017

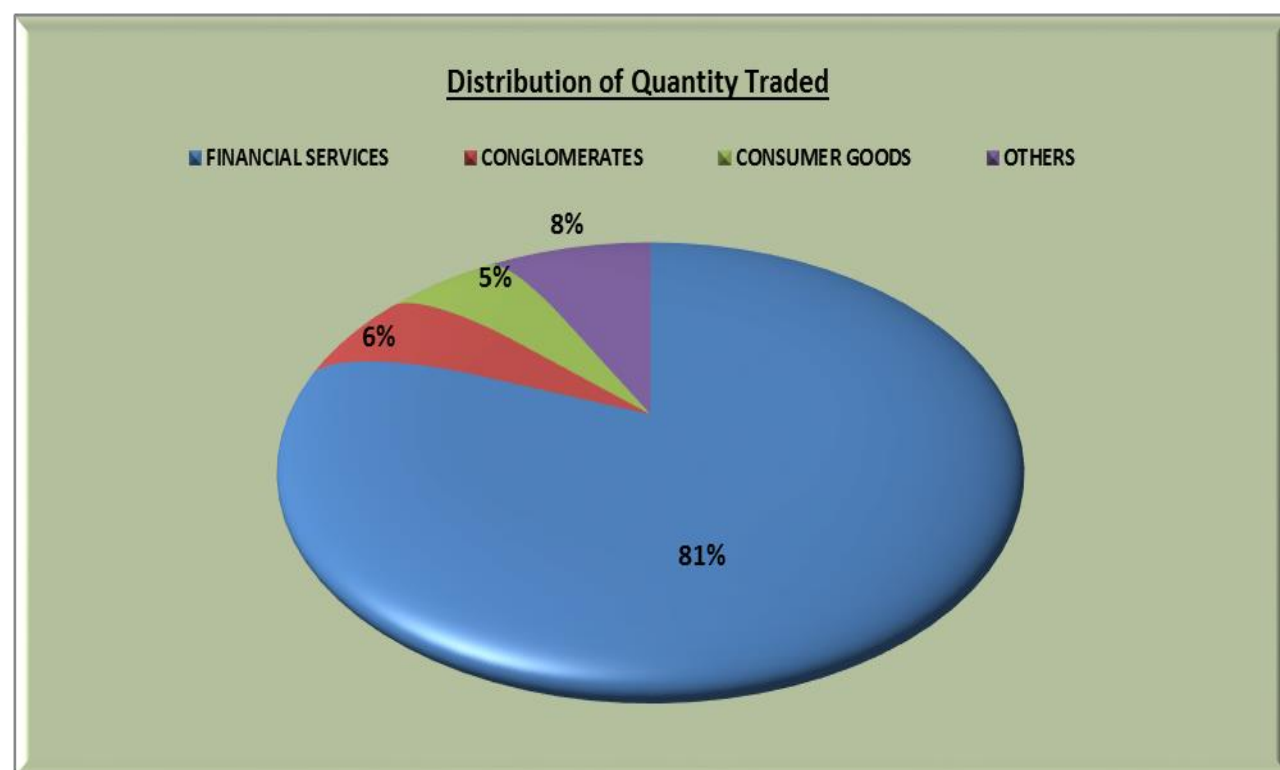
A total turnover of 1.117 billion shares worth N9.041 billion in 16,482 deals were traded this week by investors on the floor of the Exchange in contrast to a total of 4.319 billion shares valued at N7.376 billion that exchanged hands last week in 9,330 deals.

The Financial Services Industry (measured by volume) led the activity chart with 903.696 million shares valued at N3.336 billion traded in 9,240 deals; thus contributing 80.88% and 36.90% to the total equity turnover volume and value respectively. The Conglomerates Industry followed with 67.147 million shares worth N109.014 million in 609 deals. The third place was occupied by Consumer Goods Industry with a turnover of 59.710 million shares worth N4.002 billion in 2,686 deals.

Trading in the Top Three Equities namely – Fidelity Bank Plc, Omoluabi Savings and Loans Plc and Diamond Bank Plc (measured by volume) accounted for 299.270 million shares worth N277.933 million in 1,029 deals, contributing 26.79% and 3.07% to the total equity turnover volume and value respectively.

### Equity Turnover - Last 5 days

| Date      | Deals | Turnover Volume | Turnover Value (N) | Traded Stocks | Advanced Stocks | Declined Stocks | Unchanged Stocks |
|-----------|-------|-----------------|--------------------|---------------|-----------------|-----------------|------------------|
| 09-Jan-17 | 3,423 | 219,025,579     | 1,407,679,637.39   | 99            | 20              | 16              | 63               |
| 10-Jan-17 | 4,068 | 372,853,273     | 1,332,888,179.15   | 98            | 19              | 25              | 54               |
| 11-Jan-17 | 3,410 | 197,449,864     | 1,048,646,831.19   | 102           | 19              | 16              | 67               |
| 12-Jan-17 | 2,928 | 179,432,399     | 1,493,160,466.63   | 101           | 13              | 23              | 65               |
| 13-Jan-17 | 2,653 | 148,569,099     | 3,758,383,446.99   | 88            | 20              | 24              | 44               |





# WEEKLY REPORT

## ETPs

Also traded during the week were a total of 2,443 units of Exchange Traded Products (ETPs) valued at N730,619.05 executed in 23 deals, compared with a total of 55 units valued at N505.65 transacted last week in 11 deals. (See summary in the table below):

| S/N | Security     | Deals     | Volume       | Value             |
|-----|--------------|-----------|--------------|-------------------|
| 1   | VSPBONDEF    | 1         | 1,380        | 180,614.40        |
| 2   | VETGRIF30    | 5         | 828          | 10,015.80         |
| 3   | NEWGOLD      | 2         | 160          | 539,360.00        |
| 4   | LOTUSHAL15   | 5         | 25           | 216.20            |
| 5   | VETGOODS     | 4         | 20           | 138.05            |
| 6   | VETBANK      | 3         | 15           | 41.75             |
| 7   | VETINDEF     | 3         | 15           | 232.85            |
|     | <b>TOTAL</b> | <b>23</b> | <b>2,443</b> | <b>730,619.05</b> |

## BONDS

A total of 5,200 units of Federal Government Bonds valued at N5.004 million were traded this week in 5 deals, compared with a total of 5,100 units valued at N5.120 million transacted last week in 2 deals.

| S/N | Security     | Deals    | Volume       | Value               |
|-----|--------------|----------|--------------|---------------------|
| 1   | FG122020S1   | 2        | 2,200        | 2,290,051.87        |
| 2   | FG132026S1   | 1        | 2,000        | 1,874,887.87        |
| 3   | FG112034S2   | 2        | 1,000        | 839,321.28          |
|     | <b>Total</b> | <b>5</b> | <b>5,200</b> | <b>5,004,261.02</b> |

## INDEX MOVEMENT

The NSE All-Share Index and Market Capitalization appreciated by 0.28% to close the week at 26,325.93 and N9.058 trillion respectively.

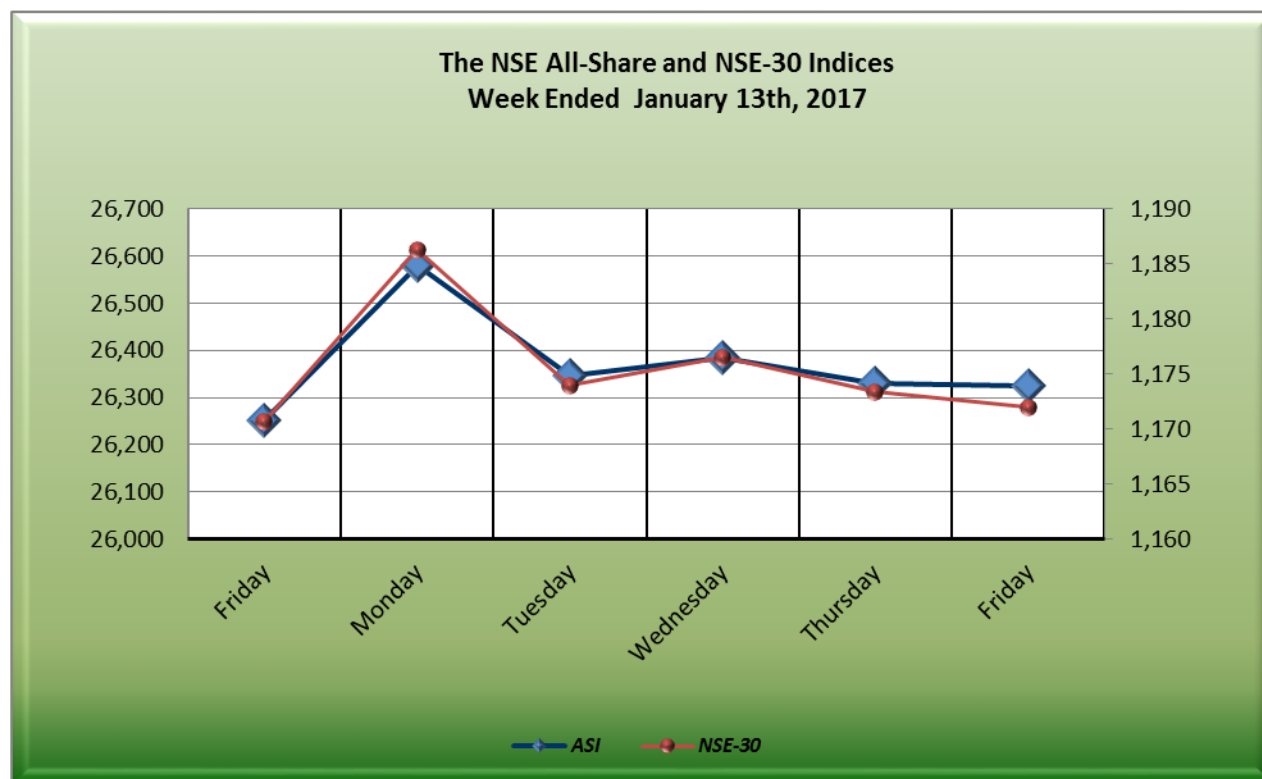
Similarly, all other Indices finished higher during the week with the exception of the NSE-Main Board, NSE Insurance, NSE Consumer Goods, NSE Oil/Gas and NSE Lotus II indices that depreciated by 0.39%, 0.34%, 1.82%, 3.15% and 1.87% respectively (See summary of Index movements in the table below):

|                               | WEEK CLOSE<br>06/01/2017 | WEEK CLOSE<br>13/01/2017 | WEEKLY<br>CHANGE | WtD      | MtD   | QtD   | YtD   |
|-------------------------------|--------------------------|--------------------------|------------------|----------|-------|-------|-------|
|                               |                          |                          |                  | % Change |       |       |       |
| The NSE All-Share Index (ASI) | 26,251.39                | 26,325.93                | 74.54            | 0.28     | -2.04 | -2.04 | -2.04 |
| NSE Premium Index             | 1,641.46                 | 1,664.18                 | 22.72            | 1.38     | -1.85 | -1.85 | -1.85 |
| The NSE-Main Board Index      | 1,182.39                 | 1,177.76                 | -4.63            | -0.39    | -2.16 | -2.16 | -2.16 |
| NSE ASeM Index                | 1,169.77                 | 1,202.97                 | 33.20            | 2.84     | 1.12  | 1.12  | 1.12  |
| NSE 30 Index                  | 1,170.68                 | 1,171.95                 | 1.27             | 0.11     | -1.95 | -1.95 | -1.95 |
| NSE Banking Index             | 270.01                   | 278.83                   | 8.82             | 3.27     | 1.64  | 1.64  | 1.64  |
| NSE Insurance Index           | 126.08                   | 125.65                   | -0.43            | -0.34    | -0.51 | -0.51 | -0.51 |
| NSE Consumer Goods Index      | 696.41                   | 683.73                   | -12.68           | -1.82    | -4.06 | -4.06 | -4.06 |
| NSE Oil/Gas Index             | 307.55                   | 297.87                   | -9.68            | -3.15    | -4.74 | -4.74 | -4.74 |
| NSE Lotus II                  | 1,800.37                 | 1,766.65                 | -33.72           | -1.87    | -4.07 | -4.07 | -4.07 |



# WEEKLY REPORT

|                            |          |          |      |             |       |       |       |
|----------------------------|----------|----------|------|-------------|-------|-------|-------|
| NSE Industrial Goods Index | 1,547.19 | 1,548.20 | 1.01 | <b>0.07</b> | -2.95 | -2.95 | -2.95 |
| NSE Pension Index          | 808.11   | 816.98   | 8.87 | <b>1.10</b> | 0.86  | 0.86  | 0.86  |



## SUMMARY OF PRICE CHANGES

Thirty-one (31) equities appreciated in price during the week, higher than eighteen (18) equities of the previous week. Thirty-four (34) equities depreciated in price, higher than thirty-one (31) equities of the previous week, while one hundred and ten (110) equities remained unchanged lower than one hundred and twenty-six (126) equities recorded in the preceding week.

## Top 10 Price Gainers

| Company                        | Open  | Close | Gain (N) | % Change |
|--------------------------------|-------|-------|----------|----------|
| DIAMOND BANK PLC               | 0.90  | 1.11  | 0.21     | ↑ 23.33  |
| THE OKOMU OIL PALM COMPANY PLC | 40.17 | 44.27 | 4.10     | ↑ 10.21  |
| STERLING BANK PLC              | 0.70  | 0.77  | 0.07     | ↑ 10.00  |
| CONTINENTAL REINSURANCE PLC    | 1.00  | 1.10  | 0.10     | ↑ 10.00  |
| UNITED CAPITAL PLC             | 3.02  | 3.31  | 0.29     | ↑ 9.60   |
| MAY & BAKER NIGERIA PLC        | 0.94  | 1.02  | 0.08     | ↑ 8.51   |
| FIDELITY BANK PLC              | 0.83  | 0.90  | 0.07     | ↑ 8.43   |
| FCMB GROUP PLC                 | 1.17  | 1.26  | 0.09     | ↑ 7.69   |
| UNITED BANK FOR AFRICA PLC     | 4.68  | 4.99  | 0.31     | ↑ 6.62   |
| ACCESS BANK OF NIGERIA PLC     | 6.28  | 6.69  | 0.41     | ↑ 6.53   |



# WEEKLY REPORT

## Top 10 Price Decliners

| Company                           | Open   | Close  | Loss (N) | % Change |
|-----------------------------------|--------|--------|----------|----------|
| CUTIX PLC                         | 1.89   | 1.55   | -0.34    | ↓ -17.99 |
| 7-UP BOTTLING COMPANY PLC         | 129.00 | 111.40 | -17.60   | ↓ -13.64 |
| CAVERTON OFFSHORE SUPPORT GRP PLC | 0.86   | 0.75   | -0.11    | ↓ -12.79 |
| FIDSON HEALTHCARE PLC             | 1.33   | 1.16   | -0.17    | ↓ -12.78 |
| NASCON ALLIED INDUSTRIES PLC      | 8.50   | 7.55   | -0.95    | ↓ -11.18 |
| N.E.M INSURANCE CO.(NIG) PLC      | 0.95   | 0.85   | -0.10    | ↓ -10.53 |
| JULIUS BERGER NIGERIA PLC         | 38.58  | 34.83  | -3.75    | ↓ -9.72  |
| UACN PROPERTY DEVELOPMENT CO. PLC | 3.00   | 2.71   | -0.29    | ↓ -9.67  |
| GUINNESS NIGERIA PLC              | 80.00  | 73.02  | -6.98    | ↓ -8.73  |
| FORTE OIL PLC                     | 80.58  | 74.00  | -6.58    | ↓ -8.17  |

## FINANCIAL NEWS

### UNAUDITED ACCOUNTS

**GUINEA INSURANCE PLC: FINANCIAL STATEMENTS FOR THE PERIOD ENDED MARCH 31, 2016 – '000'** Revenue 2016 N290,015 2015 N209,715 Profit/Loss After Tax 2016 N26,423 2015 N48,888

**GUINEA INSURANCE PLC: FINANCIAL STATEMENTS FOR THE PERIOD ENDED JUNE 30, 2016 – '000'** Revenue 2016 N528,597 2015 N503,002 Profit/Loss After Tax 2016 N43,699 2015 N720

**GUINEA INSURANCE PLC: FINANCIAL STATEMENTS FOR THE PERIOD ENDED SEPTEMBER 30, 2016 – '000'** Revenue 2016 N664,005 2015 N711,283 Profit/Loss After Tax 2016 N43,449 2015 N40,940

## OTHER MARKET NEWS

**STANBIC IBTC ETF 30: Closure of Register – Period Ended 31 December, 2016 –** Proposed Dividend: 35 Kobo per unit, Proposed Bonus: Nil, Closure Date: 23<sup>rd</sup> January 2017, AGM Date: N/A, Payment Date: 6<sup>th</sup> February 2017, AGM Venue: N/A.

**Meyer Plc - Rights Issue:** - The Rights Issue of 291,489,840 Ordinary Shares of 50 Kobo each at 75Kobo per share of Meyer Plc has opened for subscription. Acceptance list opens: Monday 9 January 2017, Acceptance list closes: Friday, 10 February 2017.

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