

STOCK MARKET REPORT FOR NOVEMBER 25TH, 2016

A turnover of 639.439 million shares worth N6.455 billion in 11,799 deals were traded this week by investors on the floor of the Exchange in contrast to a total of 823.547 million shares valued at N5.444 billion that exchanged hands last week in 11,634 deals.

The Financial Services Industry (measured by volume) led the activity chart with 491.758 million shares valued at N2.211 billion traded in 6,241 deals; thus contributing 76.90% and 34.25% to the total equity turnover volume and value respectively. The Conglomerates Industry followed with 64.507 million shares worth N58.500 million in 681 deals. The third place was occupied by the Consumer Goods Industry with a turnover of 54.901 million shares worth N3.307 billion in 2,386 deals.

Trading in the Top Three Equities namely – Access Bank Plc, Diamond Bank Plc and Transnational Corporation of Nigeria Plc (measured by volume) accounted for 210.407 million shares worth N527.918 million in 1,316 deals, contributing 32.91% and 8.18% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
21-Nov-16	2,532	112,437,068	858,538,822.47	90	13	17	60
22-Nov-16	2,397	120,931,010	1,186,104,713.92	80	11	17	52
23-Nov-16	2,484	165,725,897	1,126,690,803.07	87	19	11	57
24-Nov-16	1,927	96,183,619	1,139,879,018.94	83	16	13	54
25-Nov-16	2,459	144,161,680	2,143,903,291.40	94	15	20	59



ETPs

Also traded during the week were a total of 25 units of Exchange Traded Products (ETPs) valued at N235.15 executed in 5 deals, compared with a total of 60 units valued at N537.00 transacted last week in 11 deals. (See summary in the table below):

S/N	Security	Deals	Volume	Value
1	LOTUSHAL15	2	10	85.4
2	VETGOODS	2	10	71.1
3	VETINDETF	1	5	78.65
	<u>TOTAL</u>	<u>5</u>	<u>25</u>	<u>235.15</u>

BONDS

A total of 2,100 units of Federal Government Bonds valued at N1.838 million were traded in 2 deals compared to a total of 6,871 units of Federal Government Bonds valued at N5.990 million transacted last week in 8 deals.

S/N	Security	Deals	Volume	Value
1	FG112034S2	1	1,800	1,512,755.50
2	FG9B2022S1	1	300	324,900.38
	<u>TOTAL</u>	<u>2</u>	<u>2,100</u>	<u>1,837,655.88</u>

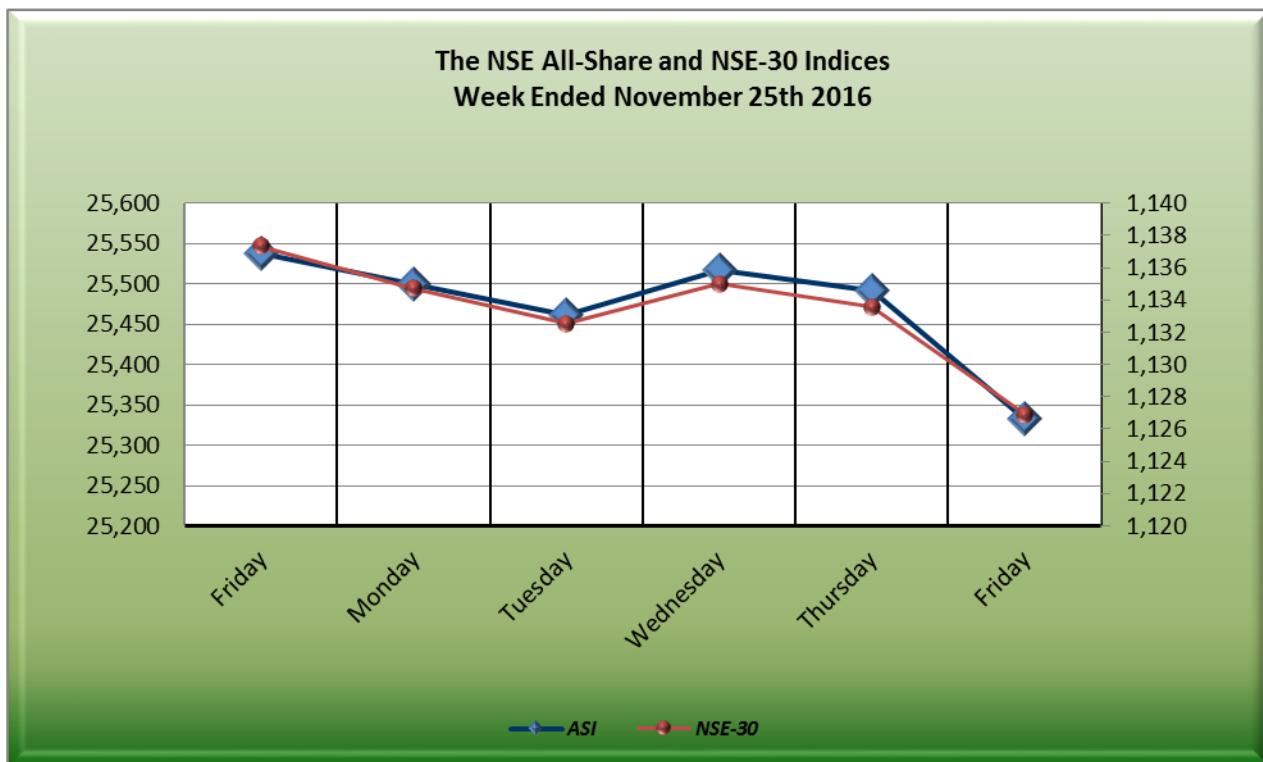
INDEX MOVEMENT

The NSE All-Share Index and Market Capitalization depreciated by 0.80% to close the week at 25,333.39 and N8.721 trillion respectively.

Similarly, all other Indices finished lower during the week with the exception of the NSE Banking and NSE Consumer Goods Indices that appreciated by 0.02% and 0.42% respectively while the NSE ASeM Index closed flat (See summary of Index movements in the table below)

	WEEK CLOSE 18/11/2016	WEEK CLOSE 25/11/2016	WEEKLY CHANGE	WtD	MtD	QtD	YtD
% Change							
The NSE All-Share Index (ASI)	25,537.54	25,333.39	-204.15	-0.80	-6.93	-10.59	-11.55
NSE Premium Index	1,580.11	1,562.45	-17.66	-1.12	-7.93	-11.85	-1.42
The NSE-Main Board Index	1,157.64	1,150.61	-7.03	-0.61	-6.32	-9.82	-14.00
NSE ASeM Index	1,218.38	1,218.38	0.00	0.00	0.00	0.39	0.81
NSE 30 Index	1,137.32	1,126.88	-10.44	-0.92	-7.04	-10.69	-12.49
NSE Banking Index	249.23	249.29	0.06	0.02	-6.63	-9.27	-7.15
NSE Insurance Index	126.59	126.18	-0.41	-0.32	-2.13	-2.62	-11.52
NSE Consumer Goods Index	710.10	713.05	2.95	0.42	-2.28	-5.86	-4.44
NSE Oil/Gas Index	275.58	261.67	-13.91	-5.05	-19.60	-22.13	-26.61
NSE Lotus II	1,783.39	1,777.93	-5.46	-0.31	-4.21	-7.12	-11.05

NSE Industrial Goods Index	1,571.14	1,546.11	-25.03	-1.59	-8.86	-15.71	-28.64
NSE Pension Index	769.18	766.40	-2.78	-0.36	-6.01	-8.66	-5.98



SUMMARY OF PRICE CHANGES

Twenty-seven (27) equities appreciated in price during the week, higher than ten (10) equities of the previous week. Twenty-six (26) equities depreciated in price, lower than forty-eight (48) equities of the previous week, while one hundred and twenty-eight(128) equities remained unchanged higher than one hundred and twenty-three (123) equities recorded in the preceding week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
FLOUR MILLS NIGERIA PLC	16.20	19.49	3.29	↑ 20.31
AFRICA PRUDENTIAL REGISTRARS PLC	2.55	2.92	0.37	↑ 14.51
FIDSON HEALTHCARE PLC	1.24	1.40	0.16	↑ 12.90
UNITY BANK PLC	0.54	0.59	0.05	↑ 9.26
CHAMPION BREWERIES PLC	2.26	2.45	0.19	↑ 8.41
MOBIL OIL NIGERIA PLC	195.00	208.97	13.97	↑ 7.16
DIAMOND BANK PLC	0.89	0.95	0.06	↑ 6.74
TRANSCORP HOTELS PLC	5.25	5.51	0.26	↑ 4.95
CUTIX PLC	1.89	1.98	0.09	↑ 4.76
NATIONAL AVIATION HANDLING COMPANY PLC	2.34	2.44	0.10	↑ 4.27

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
FORTE OIL PLC	82.67	62.80	-19.87	⬇️ -24.04
THE OKOMU OIL PALM COMPANY PLC	42.00	36.20	-5.80	⬇️ -13.81
NEIMETH INTERNATIONAL PHARMACEUTICALS PLC	0.86	0.75	-0.11	⬇️ -12.79
AIRLINE SERVICES AND LOGISTICS PLC	3.03	2.67	-0.36	⬇️ -11.88
UACN PROPERTY DEVELOPMENT CO. PLC	2.80	2.47	-0.33	⬇️ -11.79
TOTAL NIGERIA PLC	276.03	245.85	-30.18	⬇️ -10.93
NASCON ALLIED INDUSTRIES PLC	7.55	6.84	-0.71	⬇️ -9.40
JULIUS BERGER NIGERIA PLC	38.00	35.00	-3.00	⬇️ -7.89
ETERNA PLC	3.09	2.85	-0.24	⬇️ -7.77
STANBIC IBTC HOLDINGS PLC	15.80	14.65	-1.15	⬇️ -7.28

PRICE ADJUSTMENTS

The below securities were adjusted for dividend as recommended by their Board of Directors:

COMPANY	CLOSURE DATE	DIVIDEND	BONUS	PAYMENT DATE	AGM DATE	EX-DIV PRICE
Total Nigeria Plc	21/11/2016	N7.00	NIL	05/12/2016	N/A	N269.03
Eterna Plc	22/11/2016	N0.25	NIL	12/12/2016	8/12/2016	N2.90

FINANCIAL NEWS

UNAUDITED ACCOUNTS

INTERLINKED TECHNOLOGIES PLC: FINANCIAL STATEMENTS FOR THE PERIOD ENDED SEPTEMBER 30, 2016 – '000 Revenue 2016 N41,900 2015 N59,750 Profit/Loss After Tax 2016 (N1,603) 2015 N1,498

MAY & BAKER NIGERIA PLC: FINANCIAL STATEMENTS FOR THE PERIOD ENDED SEPTEMBER 30, 2016 – '000 Revenue 2016 N5,944,052 2015 N5,283,825 Loss After Tax 2016 N44,397 2015 N41,227

FCMB GROUP PLC: FINANCIAL STATEMENTS FOR THE YEAR ENDED SEPTEMBER 30, 2016 – '000 Revenue 2016 N140,727,162 2015 N109,294,240 Loss After Tax 2016 N12,981,132 2015 N1,865,624

AUDITED ACCOUNTS

ROADS NIGERIA PLC: FINANCIAL STATEMENTS FOR THE YEAR ENDED MARCH 31, 2015-

‘000’ Revenue 2015 N1,898,269 2014 N3,255,621 Loss After Tax 2015 (N227,757) 2014 N136,973

R.T. BRISCOE (NIGERIA) PLC: FINANCIAL STATEMENTS FOR THE YEAR ENDED DECEMBER 31, 2015- ‘000’ Revenue 2015 N11,945,313 2014 N20,942,572 Loss After Tax 2015 (N4,181,641) 2014 (N1,821,842)

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