



STOCK MARKET REPORT FOR OCTOBER 7TH, 2016

The Market opened for four trading sessions this week as the Federal Government of Nigeria declared Monday 3rd of October, 2016 as Public Holiday in commemoration of the Independence day Celebration.

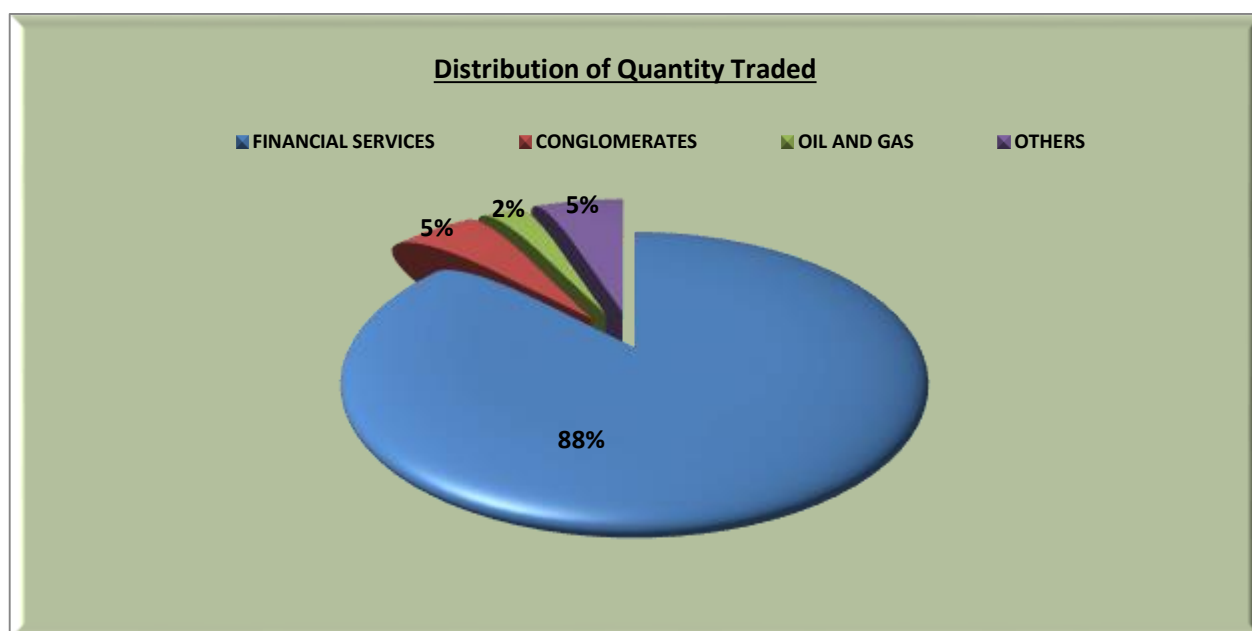
Meanwhile, a turnover of 934.905 million shares worth N6.357 billion in 12,352 deals were traded this week by investors on the floor of the Exchange in contrast to a total of 1.287 billion shares valued at N9.303 billion that exchanged hands last week in 15,258 deals.

The Financial Services Industry (measured by volume) led the activity chart with 817.195 million shares valued at N4.081 billion traded in 7,268 deals; thus contributing 87.41% and 64.19% to the total equity turnover volume and value respectively. The Conglomerates Industry followed with 46.366 million shares worth N86.730 million in 514 deals. The third place was occupied by the Oil and Gas Industry with a turnover of 21.539 million shares worth N465.820 million in 1,310 deals.

Trading in the Top Three Equities namely – Access Bank Plc, Diamond Bank Plc and FCMB Group Plc (measured by volume) accounted for 364.682 million shares worth N1.074 billion in 1,359 deals, contributing 39.01% and 16.90% to the total equity turnover volume and value respectively.

Equity Turnover - Last 4 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
04-Oct-16	2,806	198,104,144	1,317,386,960.86	86	11	17	58
05-Oct-16	3,132	187,156,861	1,472,655,414.11	91	20	22	49
06-Oct-16	3,366	348,801,468	2,645,343,546.92	91	20	23	48
07-Oct-16	3,048	200,842,247	921,565,490.93	83	13	15	55



ETPs

Also traded during the week were a total of 184 units of Exchange Traded Products (ETPs) valued at N2,077.37 executed in 16 deals, compared with a total of 4.761 million units valued at N25.821 million transacted last week in 45 deals. (See summary in the table below):



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S/N	Security	Deals	Volume	Value
1	VETGRIF30	4	124	1,590.87
2	LOTUSHAL15	4	20	182.75
3	VETBANK	4	20	54.35
4	VETGOODS	2	10	74.20
5	VETINDEF	2	10	175.2
	TOTAL	16	184	2,077.37

BONDS

A total of 580 units of Federal Government Bonds valued at N576,723.03 were traded in 2 deals compared to a total of 2,023 units of Federal Government Bonds valued at N1.925 million transacted last week in 4 deals.

S/N	Security	Deals	Volume	Value
1	FG112024S1	1	480	472,142.80
2	FG122020S1	1	100	104,580.23
	TOTAL	2	580	576,723.03

INDEX MOVEMENT

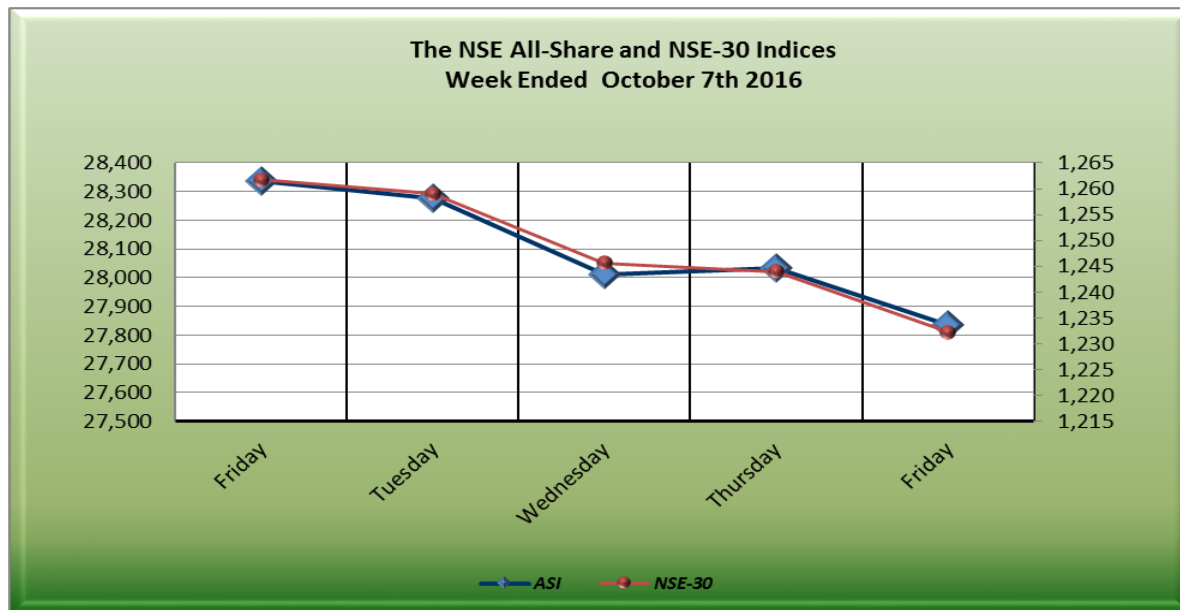
The NSE All-Share Index and Market Capitalization depreciated by 1.77% to close the week at 27,835.22 and N9.561 trillion respectively.

Similarly, all other Indices finished lower during the week with the exception of the NSE ASeM Index closed flat. (See summary of Index movements in the table below):

	WEEK CLOSE 9/30/2016	WEEK CLOSE 10/7/2016	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
The NSE All-Share Index (ASI)	28,335.40	27,835.22	-500.18	-1.77	-1.77	-1.77	-2.82
NSE Premium Index	1,772.51	1,756.78	-15.73	-0.89	-0.89	-0.89	10.84
The NSE-Main Board Index	1,275.93	1,246.51	-29.42	-2.31	-2.31	-2.31	-6.83
NSE ASeM Index	1,213.68	1,213.68	0.00	0.00	0.00	0.00	0.42
NSE 30 Index	1,261.73	1,232.25	-29.48	-2.34	-2.34	-2.34	-4.30
NSE Banking Index	274.77	266.86	-7.91	-2.88	-2.88	-2.88	-0.61
NSE Insurance Index	129.58	129.47	-0.11	-0.08	-0.08	-0.08	-9.21
NSE Consumer Goods Index	757.40	737.00	-20.40	-2.69	-2.69	-2.69	-1.23
NSE Oil/Gas Index	336.03	332.13	-3.90	-1.16	-1.16	-1.16	-6.85
NSE Lotus II	1,914.19	1,877.25	-36.94	-1.93	-1.93	-1.93	-6.08
NSE Industrial Goods Index	1,834.31	1,736.70	-97.61	-5.32	-5.32	-5.32	-19.85
NSE Pension Index	839.08	824.02	-15.06	-1.79	-1.79	-1.79	1.09



WEEKLY REPORT



SUMMARY OF PRICE CHANGES

Twenty-two (22) equities appreciated in price during the week, lower than thirty-five (35) equities of the previous week. Thirty-five (35) equities depreciated in price, higher than thirty-two (32) equities of the previous week, while one hundred and twenty-three (123) equities remained unchanged higher than one hundred and thirteen (113) equities recorded in the preceding week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
7-UP BOTTLING COMPANY PLC	139.00	158.00	19.00	↑ 13.67
FCMB GROUP PLC	1.07	1.16	0.09	↑ 8.41
CHAMPION BREWERIES PLC	2.51	2.72	0.21	↑ 8.37
UNITED CAPITAL PLC	2.34	2.51	0.17	↑ 7.26
FIDELITY BANK PLC	0.88	0.94	0.06	↑ 6.82
AIICO INSURANCE PLC	0.61	0.65	0.04	↑ 6.56
DIAMOND BANK PLC	1.20	1.27	0.07	↑ 5.83
UNION BANK OF NIGERIA PLC	4.54	4.80	0.26	↑ 5.73
THE OKOMU OIL PALM COMPANY PLC	38.00	40.11	2.11	↑ 5.55
TRANSCORP HOTELS PLC	5.03	5.28	0.25	↑ 4.97



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Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
LAFARGE AFRICA PLC	54.80	47.20	-7.60	↓ -13.87
WEMA BANK PLC	0.72	0.63	-0.09	↓ -12.50
CAVERTON OFFSHORE SUPPORT GRP PLC	0.76	0.67	-0.09	↓ -11.84
P Z CUSSONS NIGERIA PLC.	20.70	18.64	-2.06	↓ -9.95
GUINNESS NIGERIA PLC	97.99	88.45	-9.54	↓ -9.74
ASHAKA CEMENT PLC	16.27	15.03	-1.24	↓ -7.62
ZENITH INTERNATIONAL BANK PLC	15.21	14.23	-0.98	↓ -6.44
MAY & BAKER NIGERIA PLC	0.98	0.92	-0.06	↓ -6.12
NATIONAL AVIATION HANDLING COMPANY PLC	3.46	3.25	-0.21	↓ -6.07
HONEYWELL FLOUR MILL PLC	1.39	1.31	-0.08	↓ -5.76

PRICE ADJUSTMENT

The below securities were adjusted for dividends as recommended by their Board of Directors:

COMPANY	CLOSURE DATE	DIVIDEND	BONUS	PAYMENT DATE	AGM DATE	EX-DIV PRICE
Conoil Plc	03/10/2016	N3.00	NIL	07/11/2016	28/10/2016	N33.10
Glaxosmithkline Consumer Goods Plc(Special Dividend)	03/10/2016	N0.60	NIL	12/10/2016	N/A	N19.00

FINANCIAL NEWS

UNAUDITED ACCOUNTS

PZ CUSSONS NIGERIA PLC: FINANCIAL STATEMENTS FOR THE PERIOD ENDED AUGUST 31, 2016 – ‘000’ Revenue 2016 N16, 752,793 2015 N14, 953,066
Profit/Loss After Tax 2016 (N1, 585,742) 2015 N427, 851

UNITED CAPITAL PLC: FINANCIAL STATEMENTS FOR THE PERIOD ENDED SEPTEMBER 30, 2016 – ‘000’ Revenue 2016 N5,689,419 2015 N4,088,429 Profit/Loss
After Tax 2016 N3,170,227 2015 N1,910,357

INFINITY TRUST MORTGAGE BANK PLC: FINANCIAL STATEMENTS FOR THE PERIOD ENDED SEPTEMBER 30, 2016 – Revenue 2016 N581,767,547 2015 N555,245,101 Profit/Loss After Tax 2016 N182,565,352 2015 N181,117,715

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