



STOCK MARKET REPORT FOR AUGUST 19TH, 2016

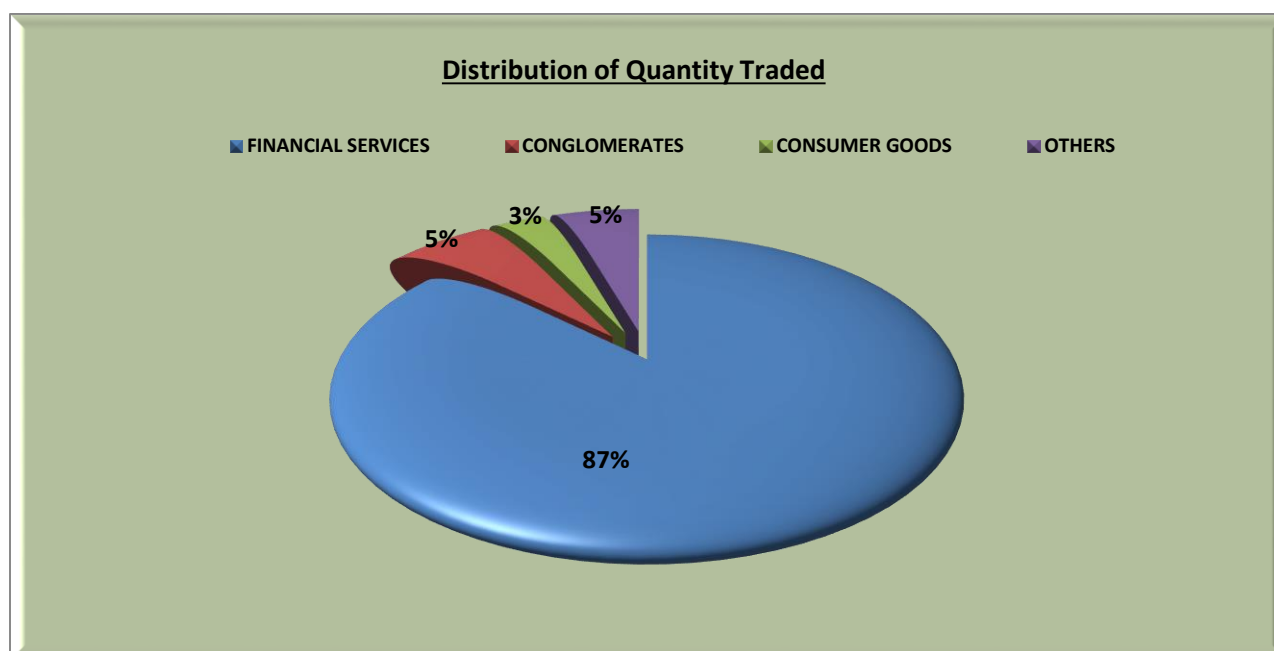
A turnover of 1.375 billion shares worth N12.940 billion in 16,915 deals were traded this week by investors on the floor of the Exchange in contrast to a total of 1.361 billion shares valued at N10.711 billion that exchanged hands last week in 16,070 deals.

The Financial Services Industry (measured by volume) led the activity chart with 1.195 billion shares valued at N8.631 billion traded in 10,365 deals; thus contributing 86.90% and 66.70% to the total equity turnover volume and value respectively. The Conglomerates Industry followed with 76.489 million shares worth N154.736 million in 964 deals. The third place was occupied by the Consumer Goods Industry with a turnover of 38.048 million shares worth N1.768 billion in 2,676 deals.

Trading in the Top Three Equities namely – United Bank for Africa Plc, Access Bank Plc and FBN Holdings Plc (measured by volume) accounted for 559.065 million shares worth N2.452 billion in 3,690 deals, contributing 40.66% and 18.95% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
15-Aug-16	3,742	213,637,070	2,048,997,625.47	95	11	37	47
16-Aug-16	3,512	235,887,145	2,229,834,254.87	102	15	18	69
17-Aug-16	3,438	297,475,541	2,288,947,235.65	90	22	17	51
18-Aug-16	2,883	313,276,335	3,603,821,810.96	88	16	18	54
19-Aug-16	3,340	314,603,308	2,768,143,226.27	99	23	21	55





WEEKLY REPORT

ETPs

Also traded during the week were a total of 57,828 units of Exchange Traded Products (ETPs) valued at N766,162.96 executed in 37 deals, compared with a total of 1,003 million units valued at N12.116 million transacted last week in 43 deals. (See summary in the table below):

S/N	Security	Deals	Volume	Value
1	VETGRIF30	8	52,045	644,959.80
2	VETBANK	7	2,370	6,401.45
3	LOTUSHAL15	8	2,060	18,067.25
4	VETGOODS	7	1,003	6,848.01
5	VETINDEF	6	330	5,946.45
6	NEWGOLD	1	20	83,940.00
	TOTAL	37	57,828	766,162.96

BONDS

A total of 3,127 units of Federal Government Bonds valued at N3.057 million were traded in 6 deals compared to a total of 4,044 units of Federal Government Bonds valued at N4.062 million transacted last week in 6 deals.

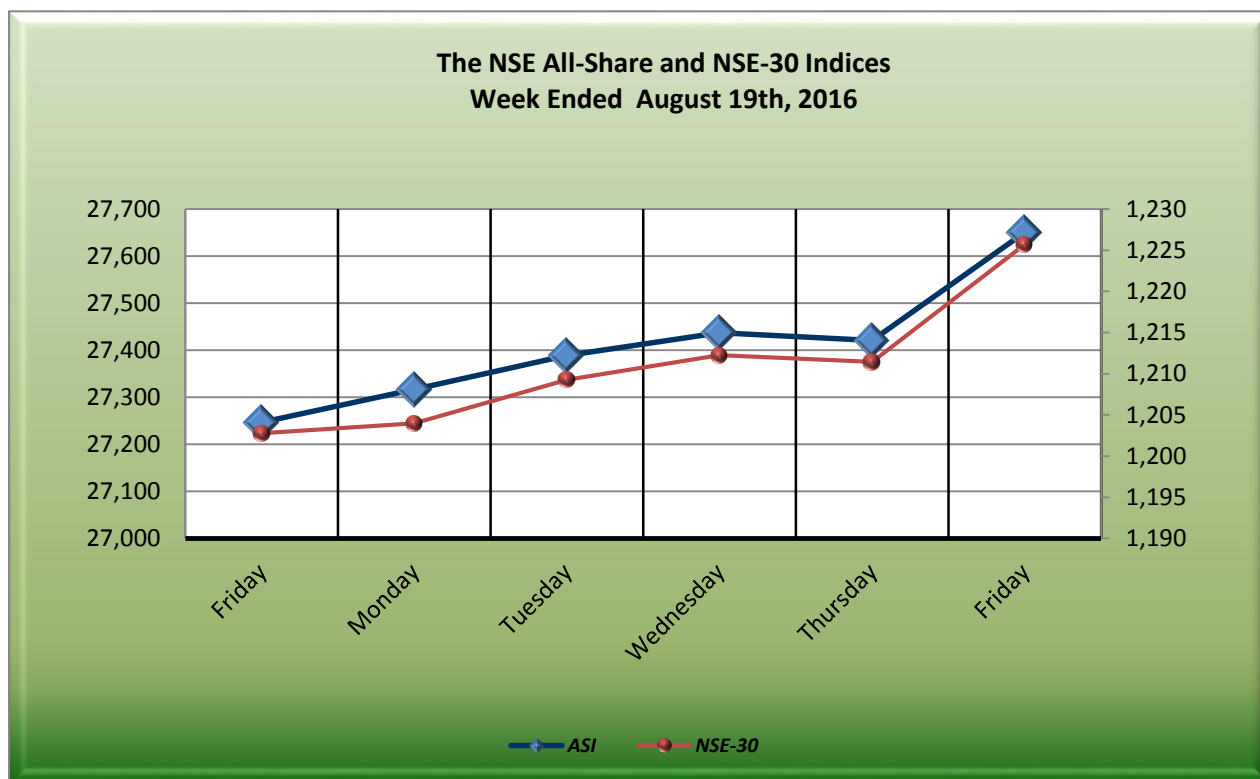
S/N	Security	Deals	Volume	Value
1	FG122020S1	5	2,577	2,600,317.34
2	FG112034S2	1	550	456,446.83
	TOTAL	6	3,127	3,056,764.17

INDEX MOVEMENT

The NSE All-Share Index and Market Capitalization appreciated by 1.48% to close the week at 27,650.32 and N9.496 trillion respectively.

Similarly, all other Indices finished higher during the week, with the exception of the NSE Insurance and NSE Oil and Gas Indices that shed 1.19% and 3.44% respectively while the NSE ASeM Index closed flat. (See summary of Index movements in the table below):

	WEEK OPENING	WEEK CLOSE	WEEKLY CHANGE	WtD	MtD	QtD	YtD
	% Change						
The NSE All-Share Index (ASI)	27,246.88	27,650.32	403.44	1.48	-1.28	-6.58	-3.46
NSE Premium Index	1,745.49	1,776.59	31.10	1.78	-0.68	-4.63	12.09
The NSE-Main Board Index	1,207.08	1,222.62	15.54	1.29	-0.16	-7.80	-8.61
NSE ASeM Index	1,213.68	1,213.68	0.00	0.00	0.00	0.00	0.42
NSE 30 Index	1,202.77	1,225.72	22.95	1.91	-0.04	-6.88	-4.81
NSE Banking Index	276.23	282.13	5.90	2.14	-1.19	-5.58	5.08
NSE Insurance Index	129.93	128.39	-1.54	-1.19	-0.61	-8.32	-9.97
NSE Consumer Goods Index	689.62	707.78	18.16	2.63	0.51	-3.87	-5.15
NSE Oil/Gas Index	289.71	279.75	-9.96	-3.44	-3.69	-13.66	-21.54
NSE Lotus II	1,811.54	1,829.13	17.59	0.97	0.20	-6.62	-8.49
NSE Industrial Goods Index	1,802.74	1,848.82	46.08	2.56	1.98	-13.88	-14.67
NSE Pension Index	802.02	807.43	5.41	0.67	-1.91	-8.49	-0.95



SUMMARY OF PRICE CHANGES

Twenty-five (25) equities appreciated in price during the week, higher than eighteen (18) equities of the previous week. Thirty-nine (39) equities depreciated in price, higher than thirty-eight (38) equities of the previous week, while one hundred and sixteen (116) equities remained unchanged lower than one hundred and twenty-four (124) equities recorded in the preceding week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
UNILEVER NIGERIA PLC	35.00	38.58	3.58	↑ 10.23
N.E.M INSURANCE CO.(NIG) PLC	0.80	0.88	0.08	↑ 10.00
NIGERIAN BREWERIES PLC	130.50	138.01	7.51	↑ 5.75
LAFARGE AFRICA PLC	53.28	56.00	2.72	↑ 5.11
ETERNA PLC	2.57	2.70	0.13	↑ 5.06
7-UP BOTTLING COMPANY PLC	109.03	114.45	5.42	↑ 4.97
STANBIC IBTC HOLDINGS PLC	13.90	14.50	0.60	↑ 4.32
GUARANTY TRUST	24.25	25.25	1.00	↑ 4.12
FIDELITY BANK PLC	0.99	1.03	0.04	↑ 4.04
LIVESTOCK FEEDS PLC	0.90	0.93	0.03	↑ 3.33



Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
CHAMPION BREWERIES PLC	3.43	2.76	-0.67	↓ -19.53
WEMA BANK PLC	0.73	0.62	-0.11	↓ -15.07
NATIONAL AVIATION HANDLING COMPANY PLC	4.00	3.44	-0.56	↓ -14.00
CEMENT COMPANY OF NORTHERN NIGERIA PLC	6.60	5.81	-0.79	↓ -11.97
FIDSON HEALTHCARE PLC	1.80	1.59	-0.21	↓ -11.67
AIICO INSURANCE PLC	0.70	0.63	-0.07	↓ -10.00
CONOIL PLC	23.96	21.65	-2.31	↓ -9.64
UACN PROPERTY DEVELOPMENT CO. PLC	3.90	3.53	-0.37	↓ -9.49
UNITY BANK PLC	0.99	0.91	-0.08	↓ -8.08
INTERNATIONAL BREWERIES PLC	20.00	18.39	-1.61	↓ -8.05

PRICE ADJUSTMENTS

The below security was adjusted for dividend as recommended by their Board of Directors:

COMPANY	CLOSURE DATE	DIVIDEND	BONUS	PAYMENT DATE	AGM DATE	EX-DIV PRICE
Unity Kapital Assurance Plc	15/08/2016	N0.015	NIL	22/08/2016	NA	N0.50

FINANCIAL NEWS

UNAUDITED ACCOUNTS

UNION BANK OF NIGERIA PLC: FINANCIAL STATEMENTS FOR THE PERIOD ENDED JUNE 30, 2016 - 'M' Revenue 2016 N60,069 2015 N55,389 Profit/Loss After Tax 2016 N8,761 2015 N6,458

AVON CROWNCAPS & CONTAINERS NIG PLC: FINANCIAL STATEMENTS FOR THE PERIOD ENDED JUNE 30, 2016 - '000' Revenue 2016 N4,077,927 2015 N3,410,938 Profit/Loss After Tax 2016 (N201,750) 2015 (N27,244)

AUSTIN LAZ & COMPANY PLC: FINANCIAL STATEMENTS FOR THE PERIOD ENDED JUNE 30, 2016 - '000' Revenue 2016 N130,025 2015 N37,265 Profit/Loss After Tax 2016 (N42,162) 2015 (N44,433)

UNIVERSAL INSURANCE PLC: FINANCIAL STATEMENTS FOR THE PERIOD ENDED MARCH 31, 2015 - '000' Revenue 2015 N123,776 2014 N106,197 Profit/Loss After Tax 2016 N42,388 2015 (N59,630)

UNIVERSAL INSURANCE PLC: FINANCIAL STATEMENTS FOR THE PERIOD ENDED JUNE 30, 2015 - '000' Revenue 2015 N457,895 2014 N425,777 Profit/Loss After Tax 2016 N42,476 2015 N39,917



UNIVERSAL INSURANCE PLC: FINANCIAL STATEMENTS FOR THE PERIOD ENDED SEPTEMBER 30, 2015 – ‘000’ Revenue 2015 N610,560 2014 N585,653 Profit/Loss After Tax 2016 N78,036 2015 (N27,303)

AUDITED ACCOUNTS

GUARANTY TRUST BANK PLC: FINANCIAL STATEMENTS FOR THE PERIOD ENDED JUNE 30, 2016 - ‘000’ Revenue 2016 N209,872,662 2015 N 152,995,735 Profit/Loss After Tax 2016 N77,461,074 2015 N53,373,581

PZ CUSSONS NIGERIA PLC: FINANCIAL STATEMENTS FOR THE PERIOD ENDED MAY 31, 2016 - ‘000’ Revenue 2016 N69,527,537 2015 N73,126,070 Profit/Loss After Tax 2016 N2,129,689 2015 N4,570,787

ACCESS BANK PLC: FINANCIAL STATEMENTS FOR THE PERIOD ENDED JUNE 30, 2016 - ‘000’ Revenue 2016 N174,069,317 2015 N168,641,952 Profit/Loss After Tax 2016 N39,486,712 2015 N31,287,097

OTHER MARKET NEWS

GUARANTY TRUST BANK PLC: Closure of Register – Half Year Ended June 30, 2016– Proposed Interim Dividend: 25 kobo per share, Proposed Bonus: Nil, Closure Date: 1st September 2016, AGM Date: N/A Payment Date: 9th September 2016, AGM Venue: N/A

PZ CUSSONS NIGERIA PLC: Closure of Register –Year Ended May 31, 2016– Proposed Dividend: 50 kobo per share, Proposed Bonus: Nil, Closure Date: 19th September 2016, AGM Date: 6th October 2016 Payment Date: 7th October 2016, AGM Venue: Transcorp Hotel, Abuja

ACCESS BANK PLC: Closure of Register –Half Year Ended June 30, 2016– Proposed Interim Dividend: 25 kobo per share, Proposed Bonus: Nil, Closure Date: 6th September 2016, AGM Date: N/A Payment Date: 13th September 2016, AGM Venue: N/A

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