

STOCK MARKET REPORT FOR AUGUST 12TH, 2016

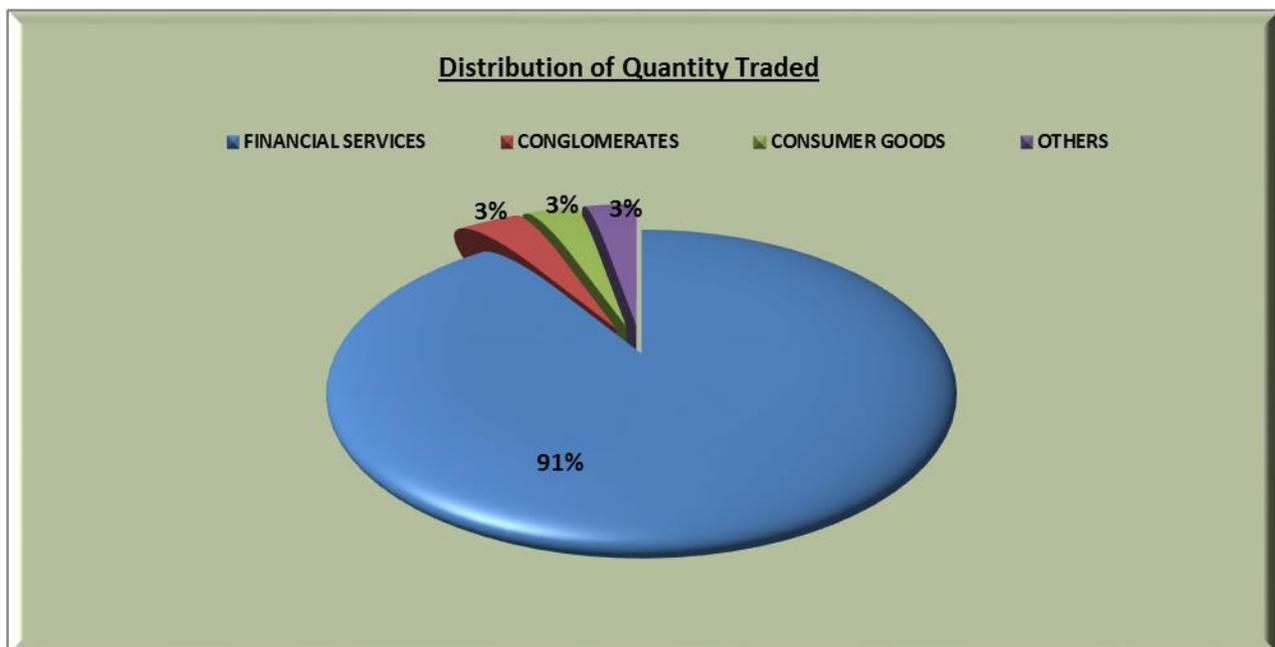
A turnover of 1.361 billion shares worth N10.711 billion in 16,070 deals were traded this week by investors on the floor of the Exchange in contrast to a total of 1.185 billion shares valued at N13.033 billion that exchanged hands last week in 18,548 deals.

The Financial Services Industry (measured by volume) led the activity chart with 1.237 billion shares valued at N7.913 billion traded in 9,544 deals; thus contributing 90.87% and 73.88% to the total equity turnover volume and value respectively. The Conglomerates Industry followed with 46.182 million shares worth N77.192 million in 637 deals. The third place was occupied by the Consumer Goods Industry with a turnover of 38.102 million shares worth N1.372 billion in 2,907 deals.

Trading in the Top Three Equities namely – Wapic Insurance Plc, FBN Holdings Plc and Guaranty Trust Bank Plc (measured by volume) accounted for 666.721 million shares worth N5.064 billion in 3,205 deals, contributing 48.99% and 47.27% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
08-Aug-16	2,899	118,371,981	1,270,508,658.86	92	15	18	59
09-Aug-16	3,443	416,785,909	2,161,235,308.91	95	6	31	58
10-Aug-16	3,103	391,374,626	3,395,483,380.44	83	19	21	43
11-Aug-16	3,647	243,608,408	2,556,165,589.46	100	14	24	62
12-Aug-16	2,978	190,678,565	1,328,100,831.61	99	13	22	64





ETPs

Also traded during the week were a total of 1.003 million units of Exchange Traded Products (ETPs) valued at N12.116 million executed in 43 deals, compared with a total of 11,383 units valued at N128,168.98 transacted last week in 48 deals. (See summary in the table below):

S/N	Security	Deals	Volume	Value
1	VETGRIF30	11	1,000,215	12,102,620.75
2	VETBANK	9	1,325	3,682.55
3	VETGOODS	8	475	3,285.90
4	LOTUSHAL15	8	325	2,832.95
5	VETINDEF	7	225	4,036.40
	TOTAL	43	1,002,565	12,116,458.55

BONDS

A total of 4,044 units of Federal Government Bonds valued at N4.062 million were traded in 6 deals compared to a total of 340 units of Federal Government Bonds valued at N370,066.80 transacted last week in 1 deal.

S/N	Security	Deals	Volume	Value
1	FG9B2019S3	3	2,100	2,181,149.53
2	FG122020S1	2	994	1,086,044.09
3	FG112034S2	1	950	795,238.65
	TOTAL	6	4,044	4,062,432.27

INDEX MOVEMENT

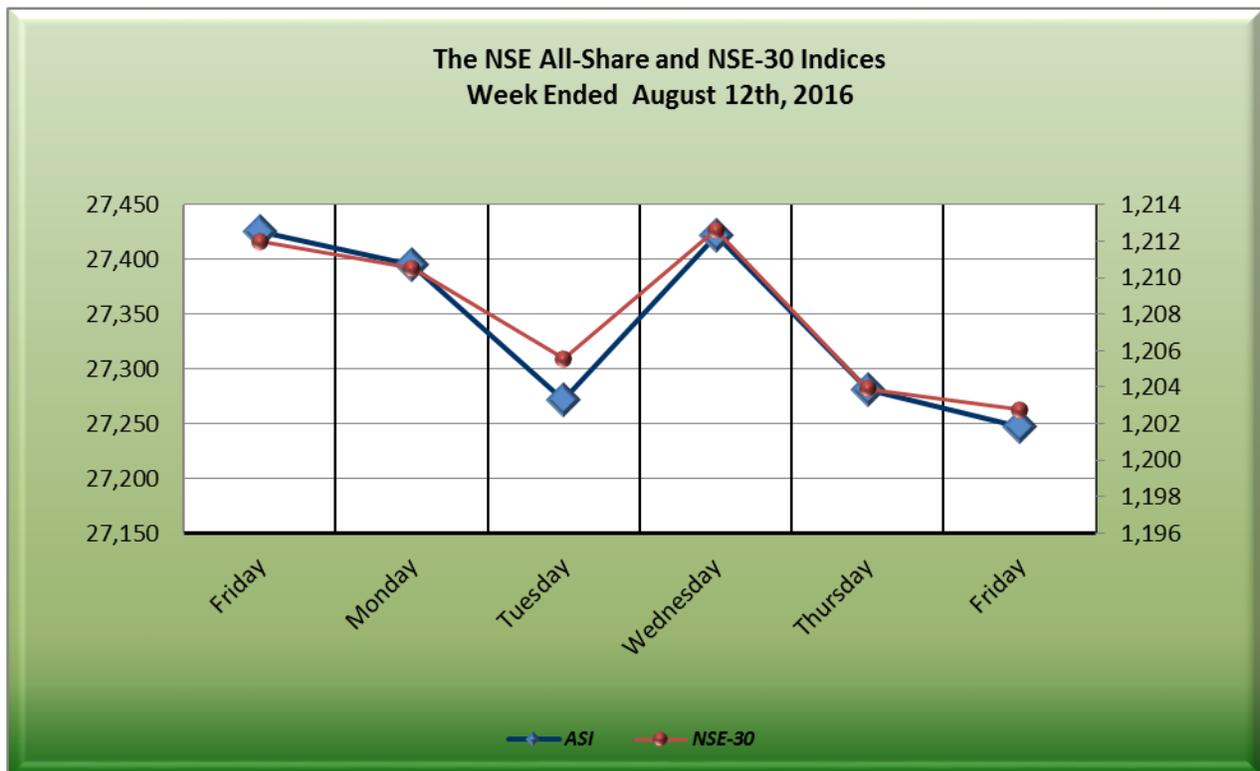
The NSE All-Share Index and Market Capitalization depreciated by 0.65% to close the week at 27,246.88 and N9.358 trillion respectively.

Similarly, all other Indices finished lower during the week, with the exception of the NSE Industrial Goods Index that gained 0.66% while the NSE ASeM Index closed flat. (See summary of Index movements in the table below):

	WEEK OPENING	WEEK CLOSE	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
The NSE All-Share Index (ASI)	27,425.86	27,246.88	-178.98	-0.65	-2.72	-7.94	-4.87
NSE Premium Index	1,759.08	1,745.49	-13.59	-0.77	-2.42	-6.30	10.13
The NSE-Main Board Index	1,214.07	1,207.08	-6.99	-0.58	-1.43	-8.97	-9.77
NSE ASeM Index	1,213.68	1,213.68	0.00	0.00	0.00	0.00	0.42
NSE 30 Index	1,211.99	1,202.77	-9.22	-0.76	-1.91	-8.63	-6.59



NSE Banking Index	277.78	276.23	-1.55	-0.56	-3.26	-7.56	2.88
NSE Insurance Index	130.28	129.93	-0.35	-0.27	0.58	-7.22	-8.89
NSE Consumer Goods Index	700.41	689.62	-10.79	-1.54	-2.07	-6.34	-7.58
NSE Oil/Gas Index	293.43	289.71	-3.72	-1.27	-0.27	-10.58	-18.75
NSE Lotus II	1,821.44	1,811.54	-9.90	-0.54	-0.76	-7.52	-9.37
NSE Industrial Goods Index	1,790.97	1,802.74	11.77	0.66	-0.56	-16.03	-16.80
NSE Pension Index	816.42	802.02	-14.40	-1.76	-2.57	-9.10	-1.61



SUMMARY OF PRICE CHANGES

Eighteen (18) equities appreciated in price during the week, lower than twenty-two (22) equities of the previous week. Thirty-eight (38) equities depreciated in price, lower than forty (40) equities of the previous week, while one hundred and twenty four (124) equities remained unchanged higher than one hundred and eighteen (118) equities recorded in the preceding week.



Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
NPF MICRO FINANCE BANK PLC	0.90	1.01	0.11	↑ 12.22
INTERNATIONAL BREWERIES PLC	19.00	20.00	1.00	↑ 5.26
GUARANTY TRUST	23.11	24.25	1.14	↑ 4.93
UACN PROPERTY DEVELOPMENT CO. PLC	3.72	3.90	0.18	↑ 4.84
A. G. LEVENTIS PLC	0.93	0.97	0.04	↑ 4.30
WEMA BANK PLC	0.70	0.73	0.03	↑ 4.29
LAFARGE AFRICA PLC	51.15	53.28	2.13	↑ 4.16
LAW UNION & ROCK INSURANCE PLC.	0.57	0.59	0.02	↑ 3.51
AIICO INSURANCE PLC	0.68	0.70	0.02	↑ 2.94
OKOMU OIL PALM COMPANY PLC	35.00	36.00	1.00	↑ 2.86

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
CAP PLC	37.00	28.70	-8.30	↓ -22.43
STERLING BANK PLC	1.28	1.04	-0.24	↓ -18.75
DIAMOND BANK PLC	1.37	1.18	-0.19	↓ -13.87
HONEYWELL FLOUR MILL PLC	1.59	1.42	-0.17	↓ -10.69
MRS OIL NIGERIA PLC	42.73	38.57	-4.16	↓ -9.74
BERGER PAINTS NIGERIA PLC	7.63	6.89	-0.74	↓ -9.70
7-UP BOTTLING COMPANY PLC	120.20	109.03	-11.17	↓ -9.29
FLOUR MILLS NIGERIA PLC	21.98	20.00	-1.98	↓ -9.01
TRANSNATIONAL CORPORATION OF NIG PLC	1.24	1.13	-0.11	↓ -8.87
SKYE BANK PLC	0.70	0.64	-0.06	↓ -8.57

PRICE ADJUSTMENTS

The below security was adjusted for dividend as recommended by their Board of Directors:

COMPANY	CLOSURE DATE	DIVIDEND	BONUS	PAYMENT DATE	AGM DATE	EX-DIV PRICE
Pharma-Deko Plc	12/08/2016	N0.15	NIL	16/09/2016	NA	N1.63



FINANCIAL NEWS

UNAUDITED ACCOUNTS

ACADEMY PRESS PLC: FINANCIAL STATEMENTS FOR THE PERIOD ENDED JUNE 30, 2016 - '000

Revenue 2016	N585,051	2015	N598,932	Profit/Loss After Tax 2016	N14,170	2015	(N23,720)
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AUDITED ACCOUNTS

ZENITH BANK PLC: FINANCIAL STATEMENTS FOR THE PERIOD ENDED JUNE 30, 2016 - 'M'

Revenue 2016	N214,812	2015	N229,082	Profit/Loss After Tax 2016	N44,843	2015	N53,180
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OTHER MARKET NEWS

ZENITH BANK PLC: Closure of Register – Half Year Ended June 30, 2016– Proposed Interim Dividend: 25 kobo per share, Proposed Bonus: Nil, Closure Date: 23rd August 2016, AGM Date: N/A Payment Date: 26th August to 2nd September 2016, AGM Venue: N/A

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