



STOCK MARKET REPORT FOR JULY 15TH, 2016

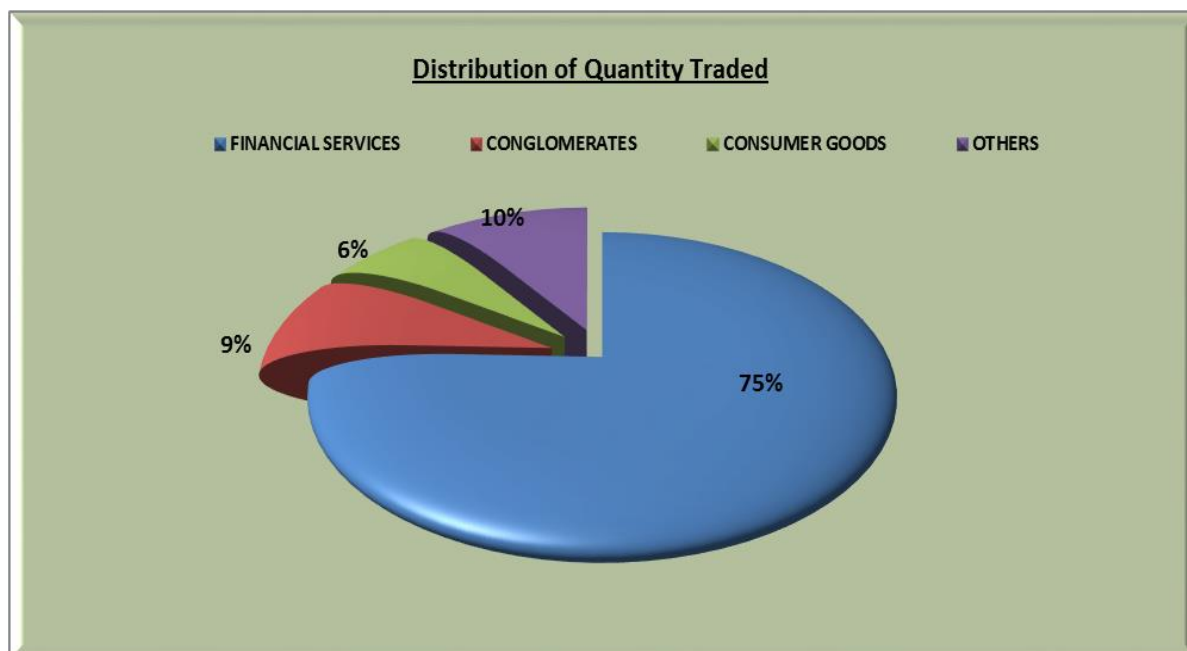
A turnover of 1.149 billion shares worth N13.616 billion in 21,868 deals were traded this week by investors on the floor of the Exchange in contrast to a total of 377.798 million shares valued at N3.641 billion that exchanged hands last week in 7,466 deals.

The Financial Services Industry (measured by volume) led the activity chart with 868.827 million shares valued at N6.110 billion traded in 13,046 deals; thus contributing 75.59% and 44.87% to the total equity turnover volume and value respectively. The Conglomerates Industry followed with 103.304 million shares worth N272.848 million in 1,111 deals. The third place was occupied by the Consumer Goods Industry with a turnover of 66.743 million shares worth N3.501 billion in 3,368 deals.

Trading in the Top Three Equities namely –FBN Holdings Plc, Guaranty Trust Bank Plc and Access Bank Plc (measured by volume) accounted for 353.999 million shares worth N3.867 billion in 4,188 deals, contributing 30.80% and 28.40% to the total equity turnover volume and value respectively.

Equity Turnover - Last 2 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
11-Jul-16	4,865	275,363,891	3,442,169,779.59	107	16	30	61
12-Jul-16	4,542	207,623,388	3,640,130,616.48	108	14	29	65
13-July-16	4,578	190,302,039	2,342,232,178.91	97	15	25	57
14-July-16	3,805	203,578,653	2,494,245,277.86	104	16	22	66
15-Jul-16	4,078	272,528,436	1,696,993,460.41	113	12	24	77





WEEKLY REPORT

ETPs

Also traded during the week were a total of 941 units of Exchange Traded Products (ETPs) valued at N2.646 million executed in 22 deals, compared with a total of 35 units valued at N374.00 transacted last week in 7 deals. (See summary in the table below):

S/N	Security	Deals	Volume	Value
1	NEWGOLD	4	756	2,644,920.00
2	VETGOODS	4	115	820.90
3	LOTUSHAL15	5	25	227.05
4	VETGRIF30	4	20	261.60
5	VETBANK	3	15	43.70
6	VETINDEF	2	10	197.45
	TOTAL	22	941	2,646,470.70

BONDS

A total of 44,381 units of Federal Government Bonds valued at N44.679 million were traded in 5 deals compared to a total of 13,767 units of Federal Government Bonds valued at N14.356 million transacted last week in 5 deals.

S/N	Security	Deals	Volume	Value
1	FG132036S2	1	20,000	17,771,493.04
2	FG9B2022S1	1	20,000	22,320,636.04
3	FG112024S1	1	4,181	4,369,399.86
4	FG122020S1	1	100	110,702.69
5	FG9B2019S3	1	100	106,474.32
	TOTAL	5	44,381	44,678,705.95

INDEX MOVEMENT

The NSE All-Share Index and Market Capitalization depreciated by 0.17% to close the week at 28,805.45 and N9.893 trillion respectively.

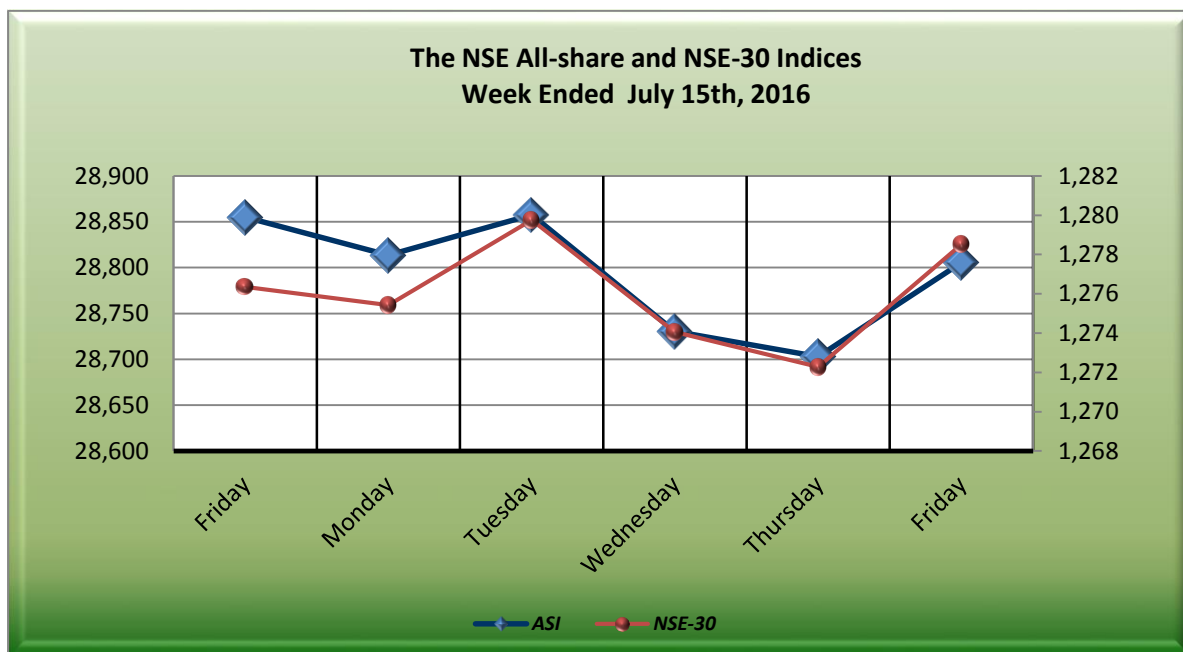
Similarly, all other Indices finished lower during the week, with the exception of the NSE Premium Index, NSE 30 Index, NSE Consumer Goods Index and the NSE Industrial Goods Index that gained 0.11%, 0.17%, 0.95% and 1.46% respectively. Mainwhile the NSE ASeM Index closed flat. (See summary of Index movements in the table below):

	WEEK OPENING	WEEK CLOSE	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
The NSE All-Share Index (ASI)	28,854.98	28,805.45	-49.53	-0.17	-2.68	-2.68	0.57
NSE Premium Index	1,851.88	1,853.96	2.08	0.11	-0.47	-0.47	16.97
The NSE-Main Board Index	1,276.82	1,272.29	-4.53	-0.35	-4.05	-4.05	-4.90
NSE ASeM Index	1,213.68	1,213.68	0.00	0.00	0.00	0.00	0.42
NSE 30 Index	1,276.36	1,278.52	2.16	0.17	-2.87	-2.87	-0.71
NSE Banking Index	288.27	287.69	-0.58	-0.20	-3.72	-3.72	7.15
NSE Insurance Index	136.82	134.36	-2.46	-1.80	-4.06	-4.06	-5.79



WEEKLY REPORT

NSE Consumer Goods Index	709.59	716.31	6.72	0.95	-2.71	-2.71	-4.00
NSE Oil/Gas Index	322.44	318.20	-4.24	-1.31	-1.79	-1.79	-10.76
NSE Lotus II	1,905.15	1,896.38	-8.77	-0.46	-3.19	-3.19	-5.13
NSE Industrial Goods Index	2,011.30	2,040.76	29.46	1.46	-4.94	-4.94	-5.81
NSE Pension Index	854.88	851.06	-3.82	-0.45	-3.54	-3.54	4.40



SUMMARY OF PRICE CHANGES

Twenty-two (22) equities appreciated in price during the week, higher than nine (9) equities of the previous week. Thirty-eight (38) equities depreciated in price, lower than forty-eight (48) equities of the previous week, while one hundred and twenty (120) equities remained unchanged lower than one hundred and twenty-three (123) equities recorded in the preceding week.

Top 5 Price Gainers

Company	Open	Close	Gain (N)	% Change
HONEYWELL FLOUR MILL PLC	1.42	1.63	0.21	↑ 14.79
UNITED CAPITAL PLC	2.47	2.66	0.19	↑ 7.69
ZENITH INTERNATIONAL BANK PLC	15.45	16.38	0.93	↑ 6.02
LIVESTOCK FEEDS PLC	1.02	1.07	0.05	↑ 4.90
FORTE OIL PLC	171.90	180.28	8.38	↑ 4.87
LAFARGE AFRICA PLC	63.65	66.60	2.95	↑ 4.63
UNILEVER NIGERIA PLC	31.80	33.00	1.20	↑ 3.77
FLOUR MILLS NIGERIA PLC	21.51	22.30	0.79	↑ 3.67
DANGOTE SUGAR REFINERY PLC	6.51	6.72	0.21	↑ 3.23
UNITED BANK FOR AFRICA PLC	4.46	4.60	0.14	↑ 3.14



Top 5 Price Decliners

Company	Open	Close	Loss (N)	% Change
SKYE BANK PLC	0.87	0.60	-0.27	↓ -31.03
NPF MICRO FINANCE BANK PLC	1.19	0.94	-0.25	↓ -21.01
TRANS NATIONWIDE EXPRESS PLC	1.24	1.01	-0.23	↓ -18.55
OANDO PLC	8.05	6.88	-1.17	↓ -14.53
GLAXO SMITHKLINE CONSUMER NIG. PLC	20.78	18.05	-2.73	↓ -13.14
WEMA BANK PLC	0.84	0.75	-0.09	↓ -10.71
DIAMOND BANK PLC	2.01	1.80	-0.21	↓ -10.45
P. Z. INDUSTRIES PLC	23.00	20.60	-2.40	↓ -10.43
TIGER BRANDED CONSUMER GOODS PLC	4.78	4.35	-0.43	↓ -9.00
MRS OIL NIGERIA PLC	34.71	31.93	-2.78	↓ -8.01

PRICE ADJUSTMENTS

The below securities were adjusted for dividend as recommended by their Board of Directors:

COMPANY	CLOSURE DATE	DIVIDEND	BONUS	PAYMENT DATE	AGM DATE	EX-DIV PRICE
MRS Oil Nigeria Plc	11/07/2016	N1.10	NIL	05/08/2016	04/08/2016	N33.61
NPF Microfinance Bank Plc	11/07/2016	N0.15	NIL	04/08/2016	03/08/2016	N1.04
Transnationwide Express Plc	11/07/2016	N0.10	NIL	05/08/2016	21/07/2016	N1.14

FINANCIAL NEWS

UNAUDITED ACCOUNTS

PHARMA-DEKO PLC: FINANCIAL STATEMENTS FOR THE PERIOD ENDED JUNE 30, 2016 - '000 Revenue 2016 N379,417 2015 N836,347 Loss/Profit After Tax 2016 (N138,033) 2015 N140,946

CHAMS PLC: FINANCIAL STATEMENTS FOR THE PERIOD ENDED JUNE 30, 2016 - '000 Revenue 2016 N683,501 2015 N673,261 Profit/Loss After Tax 2016 N159,820 2015 (N463,963)

EVANS MEDICAL PLC: FINANCIAL STATEMENTS FOR THE PERIOD ENDED SEPTEMBER 30, 2015 - '000 Revenue 2015 N2,170,711 2014 N2,847,518 Loss After Tax 2015 (N722,064) 2014 (N718,714)

EVANS MEDICAL PLC: FINANCIAL STATEMENTS FOR THE PERIOD ENDED JUNE 30, 2015 - '000 Revenue 2015 N1,512,426 2014 N2,024,519 Loss After Tax 2015 (N500,452) 2014 (N586,901)



TRANS-NATIONWIDE EXPRESS PLC: FINANCIAL STATEMENTS FOR THE PERIOD ENDED JUNE 30, 2016 - '000 Revenue 2016 N421,899 2015 N798,557 Profit After Tax 2016 N29,040 2015 N50,972

UNITED CAPITAL PLC: FINANCIAL STATEMENTS FOR THE PERIOD ENDED JUNE 30, 2016 - '000 Revenue 2016 N3,655,359 2015 N2,750,471 Profit After Tax 2016 N3,591,153 2015 N1,408,661

NIGERIAN BREWERIES PLC: FINANCIAL STATEMENTS FOR THE PERIOD ENDED JUNE 30, 2016 - '000 Revenue 2016 N79,818,648 2015 N81,751,630 Profit After Tax 2016 N8,612,231 2015 N11,375,803

Please visit <http://www.nse.com.ng/Issuers-section/corporate-disclosures/company-results> for full details of Financial News and other corporate disclosures.