



STOCK MARKET REPORT FOR JUNE 24TH, 2016

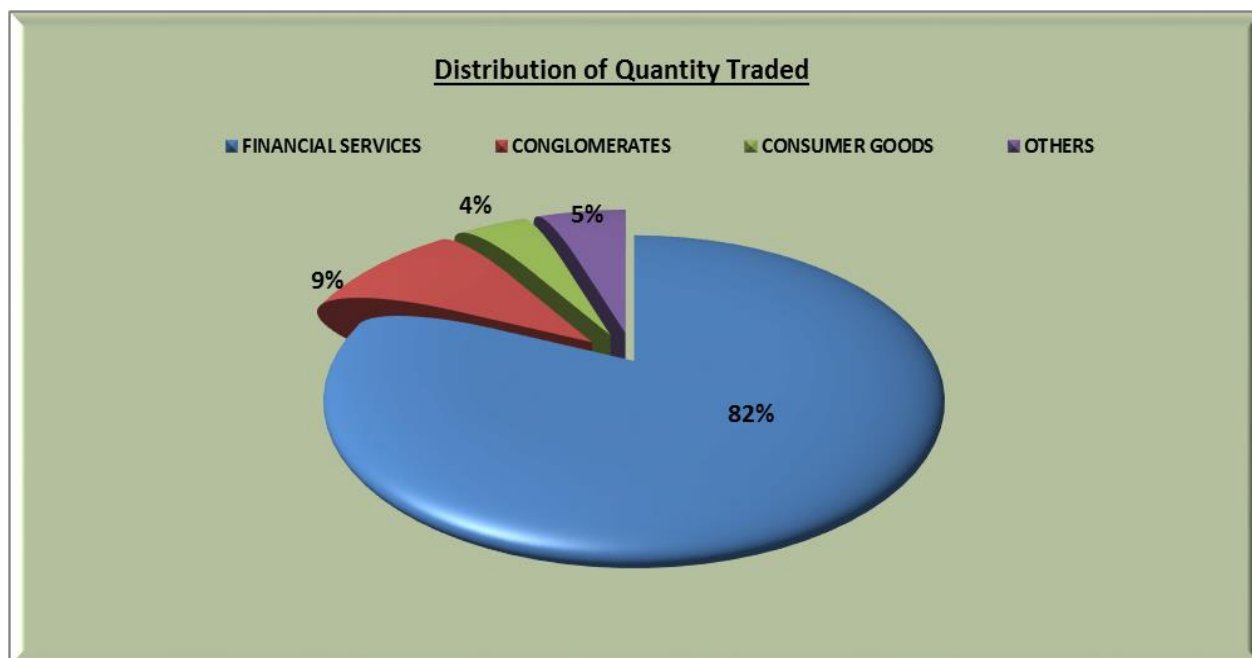
A turnover of 2.387 billion shares worth N26.381 billion in 28,072 deals were traded this week by investors on the floor of the Exchange in contrast to a total of 2.158 billion shares valued at N20.394 billion that exchanged hands last week in 24,369 deals.

The Financial Services Industry (measured by volume) led the activity chart with 1.951 billion shares valued at N16.832 billion traded in 17,226 deals; thus contributing 81.75% and 63.80% to the total equity turnover volume and value respectively. The Conglomerates Industry followed with 223.156 million shares worth N477.064 million in 1,461 deals. The third place was occupied by the Consumer Goods Industry with a turnover of 91.705 million shares worth N6.253 billion in 4,433 deals.

Trading in the Top Three Equities namely – United Bank For Africa Plc, Zenith International Bank Plc and Guaranty Trust Bank Plc. (measured by volume) accounted for 887.282 million shares worth N12.894 billion in 7,483 deals, contributing 37.17% and 48.88% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
20-Jun-16	4,684	416,661,999	2,252,438,986.51	100	17	33	50
21-Jun-16	5,736	533,317,454	6,789,006,859.97	105	37	10	58
22-Jun-16	5,727	541,869,577	7,930,213,774.10	103	31	16	56
23-Jun-16	6,360	450,524,431	5,707,263,803.27	95	37	12	46
24-Jun-16	5,565	444,512,888	3,702,086,172.52	115	22	30	63



ETPs

Also traded during the week were a total of 121,501 units of Exchange Traded Products (ETPs) valued at N90.716 million executed in 34 deals, compared with a total of 519,199 units valued at N6.582 million transacted last week in 42 deals. (See summary in the table below):

S/N	Security	Deals	Volume	Value
1	VETGRIF30	8	90,498	1,235,490.04
2	NEWGOLD	3	26,308	89,196,536.00
3	STANBICETF30	1	3,400	272,476.00
4	VETGOODS	5	1,020	7,449.75
5	LOTUSHAL15	7	130	1,157.60
6	VETINDETf	5	120	2,536.30
7	VETBANK	5	25	76.85
	<u>TOTAL</u>	<u>34</u>	<u>121,501</u>	<u>90,715,722.54</u>

BONDS

A total of 9,439 units of Federal Government Bonds valued at N10.429 million were traded in 7 deals compared to a total of 4,170 units of Federal Government Bonds valued at N4.413 million transacted last week in 3 deals.

S/N	Security	Deals	Volume	Value
1	FG122020S1	3	8,000	8,818,545.50
2	FG9B2019S3	3	1,283	1,452,810.54
3	FG132026S1	1	156	157,396.39
		<u>7</u>	<u>9,439</u>	<u>10,428,752.43</u>

INDEX MOVEMENT

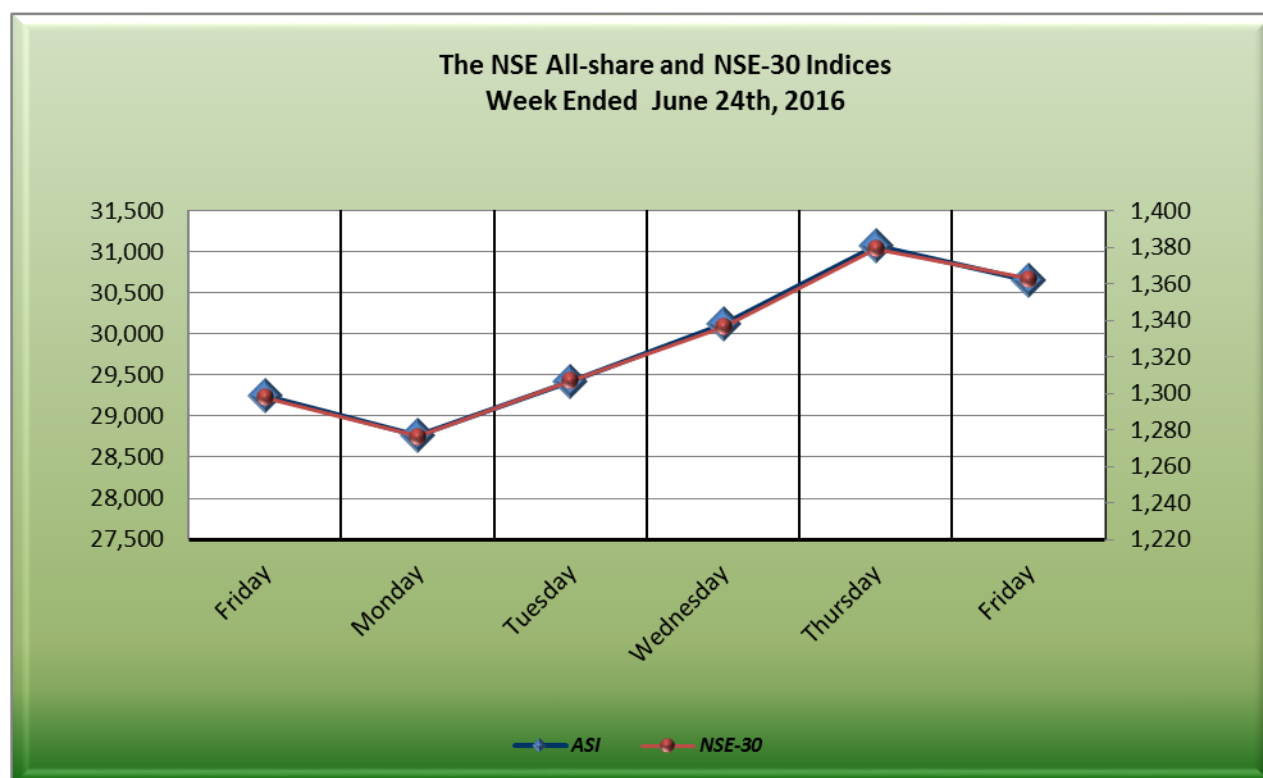
The NSE All-Share Index and Market Capitalization appreciated by 4.79% to close the week at 30,649.66 and N10.527 trillion respectively.

Similarly, all other Indices finished higher during the week, with the exception of the NSE ASeM Index that closed flat. (See summary of Index movements in the table below):

	WEEK OPENING	WEEK CLOSE	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
The NSE All-Share Index (ASI)	29,247.27	30,649.66	1402.39	4.79	10.80	21.12	7.01
NSE Premium Index	1,817.98	1,952.11	134.13	7.38	18.39	29.14	23.17
The NSE-Main Board Index	1,320.43	1,362.88	42.45	3.21	6.45	19.53	1.87
NSE ASeM Index	1,212.54	1,212.54	0.00	0.00	-0.13	0.63	0.32
NSE 30 Index	1,297.65	1,362.48	64.83	5.00	10.51	22.90	5.81
NSE Banking Index	300.47	312.87	12.40	4.13	10.81	45.20	16.53



NSE Insurance Index	136.27	140.09	3.82	2.80	4.34	10.30	-1.77
NSE Consumer Goods Index	734.80	757.18	22.38	3.05	7.09	23.02	1.47
NSE Oil/Gas Index	334.01	338.62	4.61	1.38	0.76	-3.98	-5.03
NSE Lotus II	1,856.67	1,980.13	123.46	6.65	9.04	11.73	-0.94
NSE Industrial Goods Index	2,109.91	2,201.43	91.52	4.34	13.22	12.26	1.60
NSE Pension Index	881.87	912.90	31.03	3.52	7.07	31.54	11.99



SUMMARY OF PRICE CHANGES

Forty (40) equities appreciated in price during the week, lower than forty-four (44) equities of the previous week. Thirty-two (32) equities depreciated in price, higher than twenty-four (24) equities of the previous week, while one hundred and eight (108) equities remained unchanged lower than one hundred and twelve (112) equities recorded in the preceding week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
GLAXO SMITHKLINE CONSUMER NIG. PLC	14.22	22.12	7.90	↑ 55.56
CHAMPION BREWERIES PLC	3.45	4.98	1.53	↑ 44.35
TRANSNATIONAL CORPORATION OF NIG PLC	1.52	2.00	0.48	↑ 31.58
NEIMETH INTERNATIONAL PHARMACEUTICALS PLC	0.90	1.14	0.24	↑ 26.67
FIDSON HEALTHCARE PLC	1.90	2.22	0.32	↑ 16.84
AXAMANSARD INSURANCE PLC	2.20	2.56	0.36	↑ 16.36
LAW UNION & ROCK INSURANCE (NIG.) PLC.	0.50	0.58	0.08	↑ 16.00
HONEYWELL FLOUR MILL PLC	1.80	2.08	0.28	↑ 15.56
A. G. LEVENTIS (NIGERIA) PLC	0.98	1.12	0.14	↑ 14.29
CUSTODIAN AND ALLIED PLC	3.60	4.09	0.49	↑ 13.61

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
N.E.M INSURANCE CO.(NIG) PLC	1.09	0.94	-0.15	↓ -13.76
TRANS NATIONWIDE EXPRESS PLC	1.57	1.41	-0.16	↓ -10.19
DN MEYER PLC	0.99	0.90	-0.09	↓ -9.09
CEMENT COMPANY OF NORTHERN NIGERIA PLC	8.00	7.45	-0.55	↓ -6.88
VITAFOAM NIGERIA PLC	4.27	4.00	-0.27	↓ -6.32
FBN HOLDINGS PLC	4.39	4.14	-0.25	↓ -5.69
WEMA BANK PLC	0.83	0.79	-0.04	↓ -4.82
ETERNA PLC	3.00	2.87	-0.13	↓ -4.33
CAP PLC	36.12	34.68	-1.44	↓ -3.99
DEAP CAPITAL MANAGEMENT & TRUST PLC	0.52	0.50	-0.02	↓ -3.85

SUPPLEMENTARY LISTING

Bonds

A total volume of 20 million, 40 million and 50 million units were added to the following bonds: 15.54% FGN FEB 2020, 12.50% FGN JAN 2026 and 12.40% FGN MAR 2036 respectively on Tuesday 21st June, 2016



FINANCIAL NEWS

UNAUDITED ACCOUNTS

OMOLUABI SAVINGS AND LOANS PLC: FINANCIAL STATEMENTS FOR THE PERIOD ENDED MARCH 31, 2016 - '000

Revenue 2016	N70,882	2015	N54,564	Profit After Tax	2016	N9,104
					2015	N21,667

OTHER MARKET NEWS

NIGER INSURANCE PLC: Closure of Register – Year Ended 31 December 2015– Proposed Dividend: 3.5 kobo per share, Proposed Bonus: Nil, Closure Date: 18th July 2016, AGM Date: 26th July 2016, Payment Date: 28th July 2016, AGM Venue: The Barcelona Hotel, 23, Blantyre Street, Off Ademola Adetokunbo Crescent, Wuse II Abuja

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