



STOCK MARKET REPORT FOR AUGUST 7TH, 2015

EQUITIES

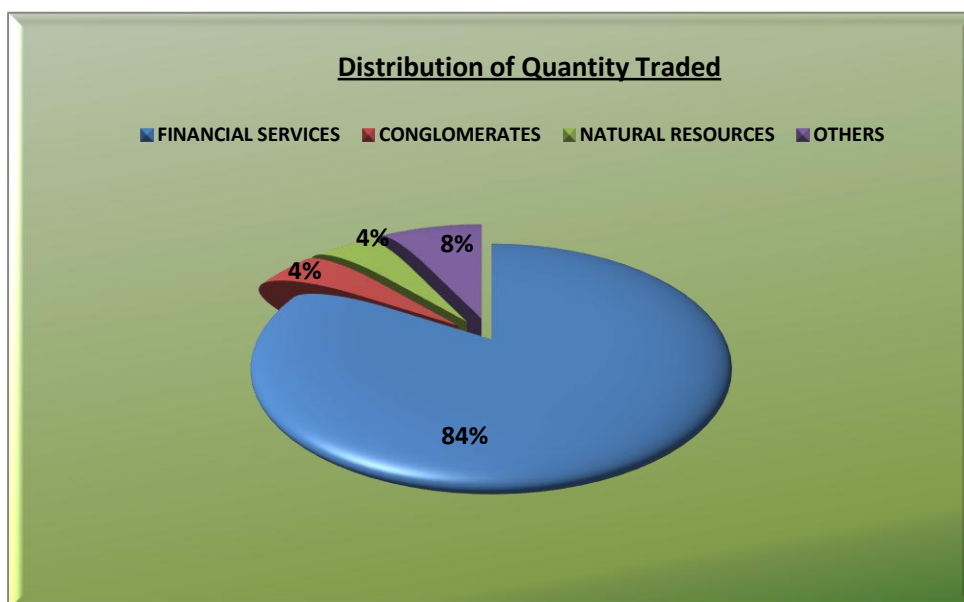
A turnover of 2.382 billion shares worth N18.989 billion in 19,769 deals were traded this week by investors on the floor of The Exchange in contrast to a total of 1.366 billion shares valued at N17.953 billion that exchanged hands last week in 17,391 deals.

The Financial Services Industry (measured by volume) led the activity chart with 1.996 billion shares valued at N13.195 billion traded in 11,232 deals; thus contributing 83.79% and 69.49% to the total equity turnover volume and value respectively. The Conglomerates Industry followed with a turnover of 106.534 million shares worth N425.527 million in 1,150 deals. The third place was occupied by Natural Resources Industry with 100.021 million shares worth N50.103 million in 16 deals.

Trading in the Top Three Equities namely – Continental Reinsurance Plc.; Zenith International Bank Plc., and Axamansard Insurance Plc (measured by volume) accounted for 1.033 billion shares worth N5.209 billion in 2,339 deals, contributing 43.39% and 27.43% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
03-Aug-15	3,277	320,250,250	3,529,402,506.18	97	21	21	55
04-Aug-15	4,415	668,324,241	4,763,591,614.84	107	29	20	58
05-Aug-15	4,243	336,160,069	3,037,026,472.53	108	36	17	55
06-Aug-15	4,402	532,289,580	5,329,385,154.67	104	19	28	57
07-Aug-15	3,432	524,648,340	2,329,625,199.72	108	24	18	66



ETPs

Also traded during the week were a total of 6,639 units of Exchange Traded Products (ETPs) valued at N999,551.05 executed in 22 deals compared with a total of 26,580 units valued at N1.719 million transacted last week in 24 deals. (See summary in the table below).

S/N	Security	Deals	Volume	Value
1	STANBICETF30	5	4,600	434,230.00
2	VETGRIF30	8	1,745	23,865.10
3	NEWGOLD	5	259	541,095.00
4	LOTUSHAL15	4	35	360.95
	TOTAL	22	6,639	999,551.05

BONDS

A total of 14,473 units of Federal Government Bonds valued at N15.576 million were traded this week in 6 deals. There was no activity recorded last week in debt board.

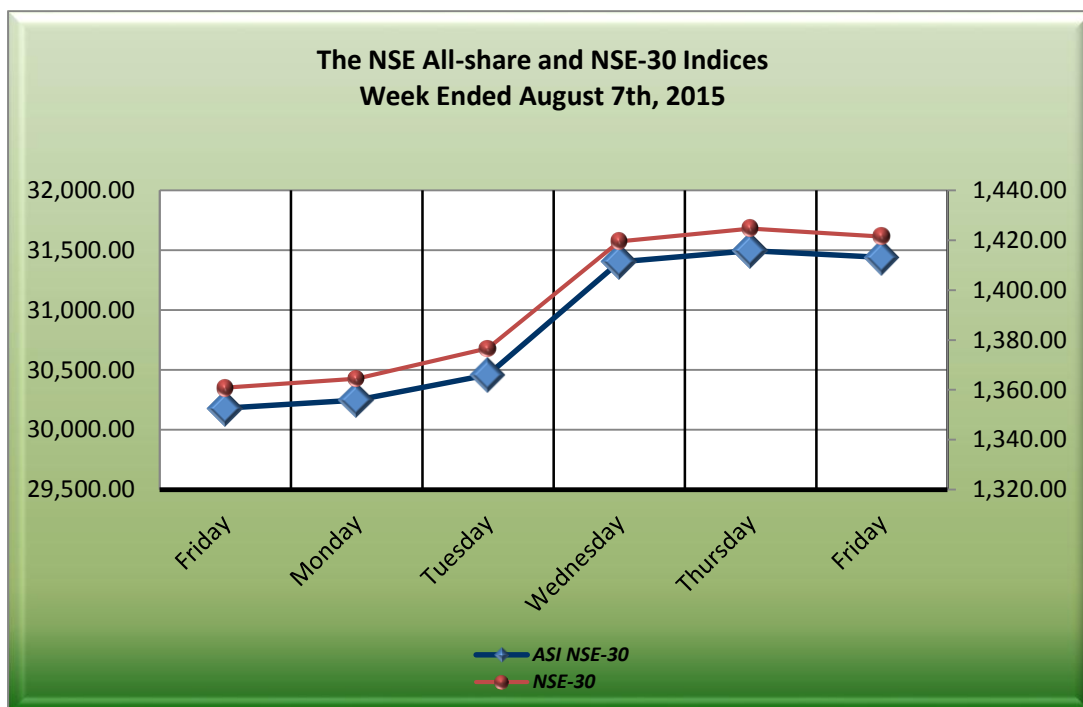
S/N	Security	Deals	Volume	Value
1	FG9B2017S2	2	11,473	12,391,149.14
2	FG112024S1	1	1,000	1,036,335.96
3	FG9B2022S1	1	1,000	1,066,680.71
4	FG102016S1	1	500	523,502.76
5	FG9B2019S3	1	500	558,574.09
	TOTAL	6	14,473	15,576,242.66

INDEX MOVEMENT

The NSE All-Share Index and Market Capitalization appreciated by 4.18% to close on Friday at 31,441.71 and N10.777 trillion respectively.

Similarly, all the Indices finished higher during the week, with the exception of ASeM Indices that closed flat. (See summary of Index movements in the table below).

	WEEK OPENING	WEEK CLOSE	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
The NSE All-Share Index (ASI)	30,180.27	31,441.71	1261.44	4.18	4.18	-6.02	-9.28
NSE 30 Index	1,360.85	1,421.51	60.66	4.46	4.46	-6.85	-9.07
NSE Banking Index	315.71	325.80	10.09	3.20	3.20	-11.54	-7.29
NSE Insurance Index	134.55	140.67	6.12	4.55	4.55	-2.10	-6.00
NSE Consumer Goods Index	734.17	777.04	42.87	5.84	5.84	-7.79	-14.00
NSE Oil/Gas Index	339.30	347.82	8.52	2.51	2.51	-5.62	-8.49
NSE Lotus II	2,111.09	2,169.06	57.97	2.75	2.75	-2.69	-3.33
NSE Industrial Goods Index	2,223.50	2,288.64	65.14	2.93	2.93	0.74	6.97
NSE ASeM Index	1,210.13	1,210.13	0.00	0.00	0.00	-0.28	-0.27
NSE Pension Index	930.35	957.37	27.02	2.90	2.90	-8.67	-4.83



SUMMARY OF PRICE CHANGES

Thirty-seven (37) equities appreciated in price during the week, higher than sixteen (16) equities of the preceding week. Twenty-nine (29) equities depreciated in price, lower than fifty-five (55) equities of the preceding week, while one hundred and twenty four (124) equities remained unchanged, higher than one hundred and nineteen (119) equities recorded in the preceding week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
EVANS MEDICAL PLC	0.54	0.75	0.21	↑ 38.89
TRANSNATIONAL CORPORATION OF NIG PLC	2.06	2.66	0.60	↑ 29.13
P. Z. INDUSTRIES PLC	27.55	34.51	6.96	↑ 25.26
MAY & BAKER NIGERIA PLC	1.31	1.50	0.19	↑ 14.50
CONTINENTAL REINSURANCE PLC	0.83	0.93	0.10	↑ 12.05
NIGERIAN BREWERIES PLC	121.00	135.00	14.00	↑ 11.57
NASCON ALLIED INDUSTRIES PLC	6.13	6.80	0.67	↑ 10.93
AXAMANSARD INSURANCE PLC	2.53	2.80	0.27	↑ 10.67
FORTE OIL PLC	188.00	208.00	20.00	↑ 10.64
CUTIX PLC	1.50	1.64	0.14	↑ 9.33

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
NORTHERN NIGERIA FLOUR MILLS PLC	15.49	13.30	-2.19	↓ -14.14
ACADEMY PRESS PLC	0.91	0.79	-0.12	↓ -13.19
PAINTS AND COATINGS MANUFACTURES PLC	1.15	1.00	-0.15	↓ -13.04
CONOIL PLC	40.85	36.87	-3.98	↓ -9.74
HONEYWELL FLOUR MILL PLC	2.95	2.68	-0.27	↓ -9.15
TOTALFINAELF NIGERIA PLC	163.00	150.00	-13.00	↓ -7.98
CHAMPION BREWERIES PLC	5.36	4.99	-0.37	↓ -6.90
RED STAR EXPRESS PLC	4.93	4.60	-0.33	↓ -6.69
NEIMETH PLC	1.52	1.42	-0.10	↓ -6.58
NATIONAL AVIATION HANDLING COMPANY PLC	5.10	4.77	-0.33	↓ -6.47

PRICE ADJUSTMENT

The below securities were adjusted for dividend or bonus as recommended by their Board of Directors:

COMPANY	CLOSURE DATE	DIVIDEND	BONUS	PAYMENT DATE	AGM DATE	EX-DIV/SCRIP PRICE
ACADEMY PRESS PLC.	3/08/2015	NIL	1 FOR 5	N/A	17/09/2015	N0.76
RED STAR EXPRESS PLC	5/08/2015	N0.35	NIL	14/9/2015	3/9/2015	N4.60

SUPPLEMENTARY LISTING

Sequel to the scrip issue of 1 for 5 declared by Academy Press Plc, a total of 100,800,000 units were added to the outstanding shares of the company on 3rd of August 2015. By this action, the total outstanding shares of Academy Press Plc now stood at 604,800,000 units.

FINANCIAL NEWS

UNAUDITED ACCOUNTS

CUSTODIAN AND ALLIED PLC: FINANCIAL STATEMENTS FOR THE PERIOD ENDED 30 JUNE, 2015 - '000 Revenue 2015 N13,533,575 2014 N12,186,522 Profit After Tax 2015 N2,618,155 2014 N2,276,898.

ACADEMY PRESS PLC: FINANCIAL STATEMENTS FOR THE PERIOD ENDED 30 JUNE, 2015 - '000 Revenue 2015 N598,932 2014 N538,230 Loss After Tax 2015 (N23,721) 2014 (N303).

VITAFOAM NIGERIA PLC: FINANCIAL STATEMENTS FOR THE PERIOD ENDED 31 DECEMBER, 2014 - '000 Revenue 2014 N4,704,478 2013 N4,380,411 Loss After Tax 2014 (N124,782) 2013 (N204,695).

VITAFOAM NIGERIA PLC: FINANCIAL STATEMENTS FOR THE PERIOD ENDED 31 MARCH, 2015 - '000 Revenue 2015 N9,321,884 2014 N8,853,510 Profit After Tax 2015 N341,121 2014 N391,315.



LAW UNION & ROCK INSURANCE PLC: FINANCIAL STATEMENTS FOR THE PERIOD ENDED 30 JUNE, 2015 - '000 Gross Premium Written 2015 N2,311,744 2014 N2,727,861 Profit After Tax 2015 N433,821 2014 N108,347

MAY & BAKER NIGERIA PLC: FINANCIAL STATEMENTS FOR THE PERIOD ENDED 30 JUNE, 2015 - '000 Revenue 2015 N3,408,748 2014 N7,018,992 Profit After Tax 2015 N29,734 2014 N63,340.

JAPPAUL OIL AND MARITIME SERVICES PLC: FINANCIAL STATEMENTS FOR THE PERIOD ENDED 30 JUNE, 2015 - '000 Revenue 2015 N5,816,855 2014 N6,455,373 Loss/Profit After Tax 2015 (N1,919,315) 2014 N206,216.

UNIVERSITY PRESS PLC: FINANCIAL STATEMENTS FOR THE PERIOD ENDED 30 JUNE, 2015 - '000 Revenue 2015 N145,234 2014 N244,307 Loss After Tax 2015 (N75,875) 2014 (N57,507).

LEARN AFRICA PLC: FINANCIAL STATEMENTS FOR THE PERIOD ENDED 30 JUNE, 2015 - '000 Revenue 2015 N444,373 2014 N447,479 Loss After Tax 2015 (N167,017) 2014 (N185,306).

CHELLARAMS PLC: FINANCIAL STATEMENTS FOR THE PERIOD ENDED 30 JUNE, 2015 - '000 Revenue 2015 N5,396,173 2014 N7,167,093 Profit/Loss After Tax 2015 N22,467 2014(N147,053).

UNION DIAGNOSTIC & CLINICAL SERVICES PLC: FINANCIAL STATEMENTS FOR THE PERIOD ENDED 30 JUNE, 2015 - '000 Revenue 2015 N623,425 2014 N517,733 Profit After Tax 2015 N105,992 2014 N41,938.

TRIPPLE GEE AND COMPANY PLC: FINANCIAL STATEMENTS FOR THE PERIOD ENDED 30 JUNE, 2015 - '000 Revenue 2015 N143,631 2014 N153,741 Profit After Tax 2015 N5,202 2014 N1,398.

INTERNATIONAL BREWERIES PLC: FINANCIAL STATEMENTS FOR THE PERIOD ENDED 30 JUNE, 2015 - '000 Revenue 2015 N5,224,422 2014 N5,211,885 Profit After Tax 2015 N420,805 2014 N708,216.

CAPITAL HOTELS PLC: FINANCIAL STATEMENTS FOR THE PERIOD ENDED 30 JUNE, 2015 - '000 Revenue 2015 N2,353,086 2014 N2,517,584 Profit After Tax 2015 N227,808 2014 N28,148.

AUDITED ACCOUNTS

EVANS MEDICAL PLC: FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 DECEMBER, 2013 - '000 Revenue 2013 N3,699,458 2012 N4,864,487 Loss After Tax 2013 (N820,510) 2012 (N284,504).

CUTIX PLC: FINANCIAL STATEMENTS FOR THE YEAR ENDED 30 APRIL, 2015 - '000 Revenue 2015 N2,358,412 2014 N2,234,959 Profit After Tax 2015 N149,209 2014 N207,116.



OTHER MARKET NEWS

TRIPLE GEE AND COMPANY PLC: Closure of Register – Year Ended 31 March 2015 – Proposed Dividend: 4Kobo, Proposed Bonus: Nil, Closure of Register: 25th September 2015, AGM Date: 15th September 2015, Payment Date: 19th September, 2015, AGM Venue: To Be Advised.

UNION DIAGNOSTIC & CLINICAL SERVICES PLC: Closure of Register – Half-Year Ended 30 June 2015 – Proposed Dividend: 2.5Kobo, Proposed Bonus: Nil, Closure of Register: 17th August 2015, AGM Date: N/A, Payment Date: 2nd October, 2015, AGM Venue: N/A

NORTHERN NIGERIA FLOUR MILLS PLC: Closure of Register – Year Ended 31 March 2015 – Proposed Dividend: 30Kobo, Proposed Bonus: Nil, Closure of Register: 10th August 2015, AGM Date: 8th September 2015, Payment Date: 14th September, 2015, AGM Venue: Transcorp Hilton Hotel, Abuja.

CUTIX PLC: Closure of Register – Year Ended 30 April 2015 – Proposed Dividend: 12Kobo, Proposed Bonus: Nil, Closure of Register: 19th October 2015, AGM Date: 30th October, 2015, Payment Date: 16th November, 2015, AGM Venue: CONV-AJ Events Centre, Nnewi, Anambra State.

SCOA NIGERIA PLC: Closure of Register – Year Ended 31 December 2014 – Proposed Dividend: 7.5Kobo, Proposed Bonus: Nil, Closure of Register: 25th August 2015, AGM Date: 17th September, 2015, Payment Date: 24th September, 2015, AGM Venue: Abuja.

CUSTODIAN & ALLIED PLC: Closure of Register – Half-Year Period Ended 30 June 2015 – Proposed Dividend: 6Kobo (Interim), Proposed Bonus: Nil, Closure of Register: 17th August 2015, AGM Date: N/A, Payment Date: 15th September, 2015, AGM Venue: N/A.

FLOUR MILLS OF NIGERIA PLC: Closure of Register – Closure of Register – Year Ended March 31, 2015– Proposed Dividend: N2.10, Proposed Bonus: Nil, Closure of Register: 10th August 2015, AGM Date: 9th September 2015, Payment Date: 14th September, 2015, AGM Venue: Eko Hotel & Suites, Adetokunbo Ademola Street, V/I Lagos.

DIAMOND BANK PLC: Appointment of Acting Chief Finance Officer - Diamond Bank Plc (“the Bank”) notified The Nigerian Stock Exchange that following the resignation of Mr. Abdulrahman Yinusa, its erstwhile Chief Finance Officer with effect from 3 August 2015, the Bank has announced the appointment of Mr. Chiugo Ndubisi as the Acting Chief Finance Officer with immediate effect.

Chiugo Ndubisi has been with Diamond Bank Plc for over 20 years and his most recent role was the Divisional Head of Financial Management. He is a consummate professional with immense knowledge of the dynamics of the Bank’s financial system and continues to play a key role in the design and execution of the strategic objectives of the Bank.

Chiugo is a Chartered Accountant and holds a Bachelor’s degree in Agricultural Engineering (First Class Honours) from the University of Nigeria Nsukka and an MBA degree from the University of Lagos.



VETIVA GRIFFIN 30 ETF: NOTICE OF 2015 INTERIM DISTRIBUTION (DISTRIBUTION No.3) -

Vetiva Fund Managers Limited notified The Nigerian Stock Exchange that Vetiva Griffin 30 ETF has declared an interim distribution of 12 kobo per unit.

Unit holders whose names are in the register of members at the close of business on Monday 10 August 2015 will benefit from the distribution while the payment date has been fixed for Thursday 13 August 2015.

WAPIC INSURANCE PLC: Notification of Resignation of Managing Director - Wapic Insurance Plc

("the Company") notified The Nigerian Stock Exchange of the resignation of the Managing Director, Mr. Ashish Desai with effect from 28 July 2015. The Company states that in line with its succession planning policy its Board of Directors, intends to conclude the process of recruiting a successor before the end of the year.

In the interim, Mr. Bode Ojeniyi, the Deputy Managing Director, whose appointment was approved by the National Insurance Commission on 23 March 2015 shall assume responsibility for the Company until such time as the process of selection for the Chief Executive Officer is concluded.

AFRIK PHARMACEUTICALS PLC: Proposed Special Placing of 600,000,000 Ordinary Shares of

50 Kobo Each at 50 kobo per share - Dealing Members are hereby notified that Resort Securities & Trust Limited has filed an application on behalf of Afrik Pharmaceuticals Plc for a Special Placing of 600,000,000 ordinary shares of 50 kobo each at 50 kobo per share.

ECOBANK TRANSNATIONAL INCORPORATED: BOARD CHANGES - Ecobank Transnational

Incorporated (ETI), notified The Nigerian Stock Exchange of the resignation of Mrs Sheila Mmbijjewe from its Board. Mrs Mmbijjewe's resignation follows her appointment as Deputy Governor of the Central Bank of Kenya. Her replacement on the ETI Board will be announced in due course.

ETI also announced the resignation from its Board of Mr. Graham Dempster, which follows his retirement from Nedbank. Mr. Dempster has been replaced on the ETI Board by Mr Mfundo Nkuhlu, Chief Operating Officer and Executive Director of Nedbank.

Mr. Nkuhlu has held his current position with Nedbank since 1 January 2015. He joined the bank in 2004 and has held other senior positions at the company. Before Nedbank, he was the General Manager for Strategy and Planning at the South African Revenue Service.

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