



STOCK MARKET REPORT FOR JUNE 5TH, 2015

EQUITIES

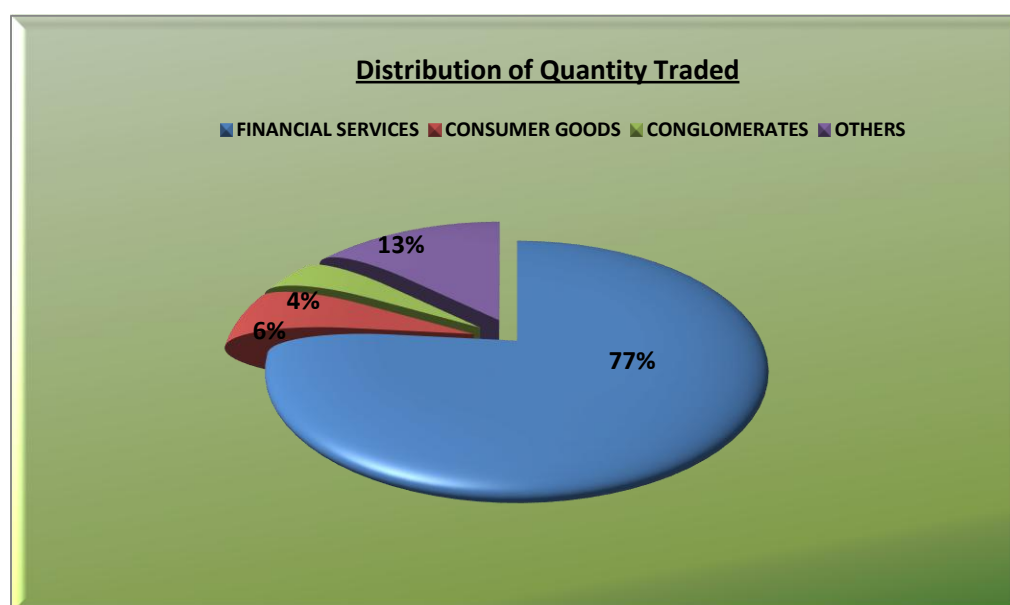
A turnover of 1.221 billion shares worth N16.964 billion in 19,847 deals were traded this week by investors on the floor of The Exchange in contrast to a total of 1.799 billion shares valued at N22.105 billion that exchanged hands last week in 17,337 deals.

The Financial Services Industry (measured by volume) led the activity chart with 935.233 million shares valued at N9.258 billion traded in 11,066 deals; thus contributing 76.58% and 54.58% to the total equity turnover volume and value respectively. The Consumer Goods Industry followed with a turnover of 77.298 million shares worth N5.048 billion in 3,144 deals. The third place was occupied by the Conglomerates Industry with 47.348 million shares worth N228.761 million in 1,182 deals.

Trading in the Top Three Equities namely – Zenith International Bank Plc, Diamond Bank Plc and United Bank for Africa Plc., (measured by volume) accounted for 357.004 million shares worth N4.033 billion in 3,021 deals, contributing 29.23% and 23.77% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
01-Jun-15	4,184	340,714,123	5,502,183,780.76	105	21	32	52
02-Jun-15	3,940	224,072,459	3,478,658,869.69	102	26	19	57
03-Jun-15	4,053	252,329,739	3,363,043,551.28	110	19	36	55
04-Jun-15	4,160	205,758,731	2,157,172,392.33	103	19	37	47
05-Jun-15	3,510	198,415,055	2,463,057,152.84	96	23	16	57



ETPs

Also traded during the week were a total of 8,966 units of Exchange Traded Products (ETPs) valued at N5.556 million executed in 32 deals compared with a total of 3,474 units valued at N1.003 million transacted last week in 19 deals. (See summary in the table below).

S/N	Security	Deals	Volume	Value
1	STANBICETF30	2	5,000	532,795.00
2	NEWGOLD	7	2,231	4,998,629.00
3	VETGRIF30	14	1,185	18,845.10
4	LOTUSHAL15	9	550	5,962.10
	TOTAL	32	8,966	5,556,231.20

RETAIL BONDS

A total of 14,817 units of Federal Government Bonds valued at N17.586 million were traded this week in 5 deals compared with a total of 64,465 units of Federal and State Government Bonds valued at N69.372 million traded in 7 deals in the previous week. (See summary in the table below).

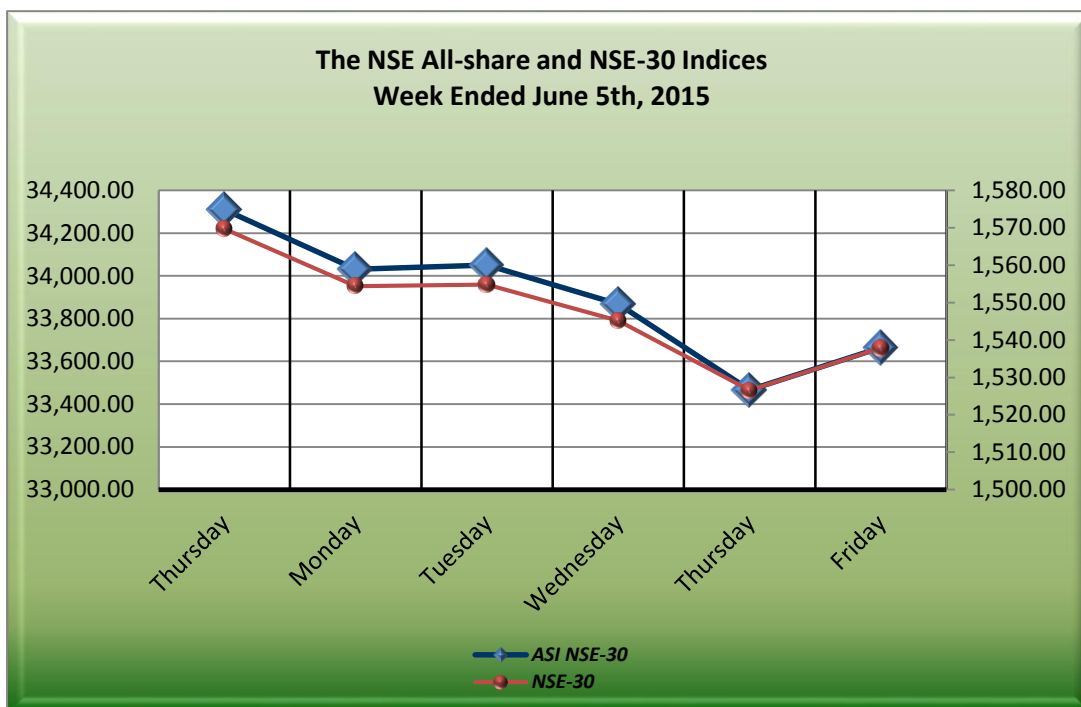
Type	Security	Deals	Volume	Value
1	FG9B2022S1	4	13,736	16,344,595.70
2	FG9B2019S3	1	1,081	1,241,215.86
	TOTAL	5	14,817	17,585,811.56

INDEX MOVEMENT

The NSE All-Share Index and Market Capitalization depreciated by 1.88% and 1.44% to close on Friday at 33,664.91 and N11.491 trillion respectively.

Similarly, four indices finished lower during the week, while NSE Consumer Goods, NSE Lotus II, NSE Industrial Goods Indices closed higher by 0.08%, 0.37%, and 0.16% respectively. However, the NSE ASeM index closed flat. (See summary of Index movements in the table below).

	WEEK OPENING	WEEK CLOSE	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
The NSE All-Share Index (ASI)	34,310.37	33,664.91	-645.46	-1.88	-1.88	6.05	-2.86
NSE 30 Index	1,569.73	1,537.90	-31.83	-2.03	-2.03	5.99	-1.62
NSE Banking Index	391.92	376.18	-15.74	-4.02	-4.02	3.30	7.05
NSE Insurance Index	148.92	145.75	-3.17	-2.13	-2.13	0.82	-2.61
NSE Consumer Goods Index	844.93	845.64	0.71	0.08	0.08	5.11	-6.41
NSE Oil/Gas Index	378.61	361.19	-17.42	-4.60	-4.60	-4.97	-4.98
NSE Lotus II	2,207.60	2,215.87	8.27	0.37	0.37	6.93	-1.25
NSE Industrial Goods Index	2,227.49	2,231.07	3.58	0.16	0.16	15.63	4.28
NSE ASeM Index	1,215.52	1,215.52	0.00	0.00	0.00	0.05	0.18



SUMMARY OF PRICE CHANGES

Twenty-seven (27) equities appreciated in price during the week, lower than thirty-eight (38) equities of the preceding week. Forty-seven (47) equities depreciated in price, higher than thirty-one (31) equities of the preceding week, while one hundred and nineteen (119) equities remained unchanged, lower than one hundred and twenty-four (124) equities recorded in the preceding week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
COSTAIN (WEST AFRICA) PLC	0.94	1.06	0.12	↑ 12.77
BETA GLASS COMPANY (NIG.) PLC	39.97	44.00	4.03	↑ 10.08
BERGER PAINTS NIGERIA PLC	10.00	11.00	1.00	↑ 10.00
PORTLAND PAINTS AND PRODUCTS NIG. PLC	3.64	3.99	0.35	↑ 9.62
HONEYWELL FLOUR MILL PLC	3.72	3.98	0.26	↑ 6.99
NEIMETH	1.20	1.28	0.08	↑ 6.67
TRANS NATIONWIDE EXPRESS PLC	1.20	1.28	0.08	↑ 6.67
MOBIL OIL NIGERIA PLC	146.80	156.30	9.50	↑ 6.47
WEMA BANK PLC	0.96	1.02	0.06	↑ 6.25
N.E.M INSURANCE CO.(NIG) PLC	0.81	0.84	0.03	↑ 3.70

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
NPF MICRO FINANCE BANK PLC	1.35	1.14	-0.21	↓ -15.56
NATIONAL SALT COMAPNY NIGERIA PLC	8.00	7.00	-1.00	↓ -12.50
TOTALFINAELF NIGERIA PLC	174.00	155.05	-18.95	↓ -10.89
JOS INTERNATIONAL BREWERIES PLC	1.92	1.74	-0.18	↓ -9.38
FORTE OIL PLC	176.00	159.85	-16.15	↓ -9.18
UNITY BANK PLC	2.86	2.60	-0.26	↓ -9.09
TRANSNATIONAL CORPORATION OF NIG PLC	3.10	2.83	-0.27	↓ -8.71
ZENITH INTERNATIONAL BANK PLC	21.44	19.97	-1.47	↓ -6.86
UBA CAPITAL PLC	1.50	1.40	-0.10	↓ -6.67
AFRICA PRUDENTIAL REGISTRARS PLC	3.10	2.90	-0.20	↓ -6.45

PRICE ADJUSTMENT

The below securities were adjusted for dividend and/or bonus as recommended by their board of directors:

COMPANY	CLOSURE DATE	DIVIDEND	BONUS	PAYMENT DATE	AGM DATE	EX-DIV PRICE
CAP PLC	01/06/2015	N0.85	NIL	19/06/2015	18/06/2015	N40.15
JULIUS BERGER NIGERIA PLC	01/06/2015	N2.70	NIL	18/06/2015	17/06/2015	N50.00
NPF MICROFINANCE BANK PLC	01/06/2015	N0.15	NIL	24/07/2015	23/07/2015	N1.20

SUPPLEMENTARY LISTING

EQUITY

- A total of 2,949,933,156 ordinary shares of 50 kobo each at N16.50 per share belonging to OANDO PLC were admitted to trading on 4th of June 2015. This arose from a Rights Issue of the company on the basis of one (1) new ordinary share for every three(3) ordinary shares held, thus bringing the total outstanding shares of the company to 12,034,618,894 units.
- Also, additional warehoused ordinary shares of 482,754 units of 50 kobo each of PHARMA DEKO PLC were admitted to trading on the 4th of June 2015, bringing the total outstanding shares of the company to 216,820,448 units.

FINANCIAL NEWS

UNAUDITED ACCOUNTS

UNITYKAPITAL ASSURANCE PLC: FINANCIAL STATEMENTS FOR THE PERIOD ENDED 31 MARCH, 2015 - '000 Gross Premium Written 2015 N1,002,521 2014 N990,347 Profit After Tax 2015 N217,370 2014 N56,877.

EQUITY ASSURANCE PLC: FINANCIAL STATEMENTS FOR THE PERIOD ENDED 31 MARCH, 2015 - '000 Gross Premium Written 2015 N1,261,259 2014 N 1,611,847 Profit/Loss After Tax 2015 N112,053 2014 N(195,907).

For Further Inquiries Contact: Market Operations Department



AUDITED ACCOUNTS

EQUITY ASSURANCE PLC: FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 DECEMBER, 2014 - '000 Gross Premium Written 2014 N4,845,997 2013 N4,616,050 Profit After Tax 2014 N183,334 2013 (N437,833).

UNITYKAPITAL ASSURANCE PLC: FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 DECEMBER, 2014 - '000 Gross Premium Written 2014 N3,032,045 2013 N2,901,845 Profit After Tax 2014 N141,476 2013 N264,020.

JAPPAUL OIL & MARITIME SERVICES PLC: FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 DECEMBER, 2014 - '000 Revenue 2014 N3,464,685 2013 N3,440,988 Profit/Loss After Tax 2014 (N2,362,832) 2013 N38,808.

INTERNATIONAL BREWERIES PLC: FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 MARCH, 2015 - '000 Revenue 2015 N20,649,295 2014 N18,493,907 Profit/Loss After Tax 2015 N1,946,490 2014 N2,105,500.

OTHER MARKET NEWS

C & I LEASING PLC: Closure of Register – Year Ended 31 December 2014 – Proposed Dividend: 8Kobo, Proposed Bonus: Nil, Closure of Register: 15th June, 2015, AGM Date: 25th June, 2015, Payment Date: 7th June, 2015, AGM Venue: Hago Heights Plot 29, Dr. Peter Odili Road, Trans-Amadi GRA, Port Harcourt, Rivers State

INTERNATIONAL BREWERIES PLC: Closure of Register – Year Ended 31 March 2015 – Proposed Dividend: 25Kobo, Proposed Bonus: Nil, Closure of Register: 20th July, 2015, AGM Date: 10th August, 2015, Payment Date: 11th August, 2015, AGM Venue: Royal Park International Hotel, Iloko-Ijesha, Ilesha, Osun.

UNILEVER NIGERIA PLC: Unilever Plc - Tender Offer Notification - Dealing Members are reminded of the ongoing Tender Offer by Unilever Overseas Holdings B.V., a subsidiary of Unilever Plc for the purchase up to 942,215,930 shares in Unilever Nigeria Plc at the price of N45.50 per share (in cash), aimed at increasing its shareholding in Unilever Nigeria from 50.1% to 75.0% ("the Offer").

The Offer will close on June 10, 2015, and settlement of consideration will occur upon receipt of SEC and NSE approvals – this is estimated to be in August, 2015.

Please contact either of the following for further information:

Kemi – 08022427729, kawodein@chapelhilldenham.com,

Akeem – 08022427736, ashadare@chapelhilldenham.com

In addition, soft copy of the Tender Offer document is available on the link below:

http://www.unilevernigeria.com/Images/Offer%20Document%20-%20Unilever%20Overseas_tcm199-427528.pdf



CAVERTON OFFSHORE SUPPORT GROUP PLC: Caverton Appoints New Chief Financial Officer - Caverton Offshore Support Group Plc (“COSG” or “the Company”) has notified The Nigerian Stock Exchange of the appointment of Mrs Titilola Adigun as the new Chief Financial Officer with effect from 1 July 2015.

Mrs Titilola Adigun will take over from Mr. Sam Ileoma who retires from the position on 30 June 2015. Sam has had significant impact on COSG accounting systems and policies as the Company went through its transition to a publicly listed company and migrating its accounting system to the SAP Enterprise Resource Planning tool.

Mrs Titilola Adigun celebrates a decade milestone this year having joined COSG in 2005. She has held several management positions of increasing responsibility within the Group such as Company Accountant, Group Internal Auditor, Tax Manager and Deputy CFO. In addition to her experience within COSG, She brings along a sound and well-rounded academic qualification and accreditation in her area of specialization. She is an accounting graduate from the Yaba College of Technology, Lagos, Nigeria. She is also an Alumnus of The Lagos State University, Ojo, Lagos, Nigeria, where she bagged a Masters degree in Business Administration with specialization in International Business.

She is presently a member of the Chartered Institute of Systems Auditors (CISA) and the Institute of Internal Auditors. She is also a member of the Institute of Chartered Accountants of Nigeria and the Chartered Institute of Taxation of Nigeria.

SKYE BANK PLC: Board Appointments - Skye Bank Plc (“the Bank”) has notified The Nigerian Stock Exchange of the appointment of the following four Executive Directors:

- Mr. Bayo Sanni – Executive Director, Lagos Commercial Banking Business
- Mr. Idris Yakubu – Executive Director, Abuja and Northern Region
- Mrs. Markie Idowu – Executive Director, Technology and Service Delivery Channels; and
- Mrs. Abimbola Izu – Executive Director, Corporate Services Directorate

These appointments have received the approval of the Central Bank of Nigeria (CBN) and await the ratification of shareholders at the Bank’s forthcoming Annual General Meeting scheduled to hold on 8 June 2015. The appointments are effective June 2015 with the exception of Mr. Bayo Sanni whose appointment is effective July 2015.

Mr. Bayo Sanni- Executive Director, Lagos Commercial Banking

Bayo Sanni is a graduate of Finance from the University of Lagos. He also holds a Masters of Finance from the same University.

He commenced his banking career with Zenith Bank, and has worked in other leading financial institutions including Citibank, Sterling Bank and FCMB from where he will be joining Skye Bank. His experience in these institutions covered various aspects of banking including banking operations, corporate banking, commercial banking, consumer banking, compliance and risk management.

A very well rounded banker, Bayo displays a sound knowledge of the business and the industry. He also has a very good understanding of the imperatives and critical success elements for a sustainable growth in profitability. His last role as the Chief Risk Officer has well prepared him for this position. He



also has very strong leadership and people management skills, and a strong ability to drive performance through his team.

Mr. Idris Yakubu – Executive Director, Abuja and Northern Directorate

Idris Yakubu holds a B.Sc. Accounting degree and M.Sc. in Banking and Finance from the University of Jos, Advanced Management Program Certificate from the Pan African University, and a Masters in Business Administration from Ahmadu Bello University, Zaria.

He commenced his banking career 25 years ago, and spent the last 19 years with Fidelity Bank. Over the period, Idris worked in different areas of banking, including commercial, consumer, retail and public sector banking and has acquired a wealth of experience and competence in these areas.

Mrs. Markie Magdalene Idowu – Executive Director, Technology and Service Channels Directorate

Markie Idowu holds a First Class Bachelors Degree in Computer Science from the University of Benin. She also holds a Masters Degree in Software Engineering from Aston University Birmingham, and an MBA from the Lagos Business School. She has over 26 years of cognate banking experience spanning commercial banking, corporate banking, private banking, and strategic planning. She also has experience in international business finance and information technology. She acquired these experiences while working with many leading banks in Nigeria including Fidelity Bank and Guaranty Trust Bank until she joined Skye Bank in December 2005.

She worked as the Head of the Corporate Banking Group where she positioned the Bank as a major player in the upstream oil and gas and telecommunications sectors amongst others.

Mrs. Abimbola Izu – Executive Director – Corporate Services Directorate

Abimbola Izu is an alumna of the University of Ife, and the University of Warwick, Coventry, England, where she obtained the LL.B and LL.M degrees respectively. She was admitted to The Nigerian Bar in 1987 and is a multiple award winner, and a distinguished alumna of the prestigious London Business School.

She is a seasoned technocrat, with several years' experience in the practice of law both in private legal practice and in the banking industry. She became the pioneer Company Secretary and Legal Adviser of Skye Bank, and at various times also anchored the Corporate Communications Departments of the Bank.

She currently oversees the Corporate Services Directorate (since August 2014) which includes the Company Secretariat, Legal Services, General Services Department, Corporate Communications, and Sustainability and Consumer Protection Department and has also provided a strong corporate governance support to the Board of the Bank and its subsidiaries.

PHARMA DEKO PLC: Listing of Additional Shares - Dealing Members are hereby notified of the supplementary listing of 482,754 ordinary shares of Pharma Deko Plc at N1.80 per share. The shares were listed on The Daily Official List of The Exchange on Wednesday 3 June 2015 following the selling of the warehoused shares which arose from the Company's Rights Issue of 2004.

Consequently, the total issued and fully paid up shares of Pharma Deko Plc has increased from 216,337,694 ordinary shares to 216,820,448 ordinary shares.

Please visit <http://www.nse.com.ng/issuers-section/corporate-disclosures/company-results> for full details of Financial News and other corporate disclosures.