

WEEKLY REPORT

MARKET REPORT FOR APRIL 14TH, 2022

PRODUCTS

The market opened for four trading days this week as the Federal Government of Nigeria declared Friday 15th April 2022 (Good Friday) and Monday 18th April 2022 (Easter Monday) public holidays to commemorate the 2022 Easter celebrations.

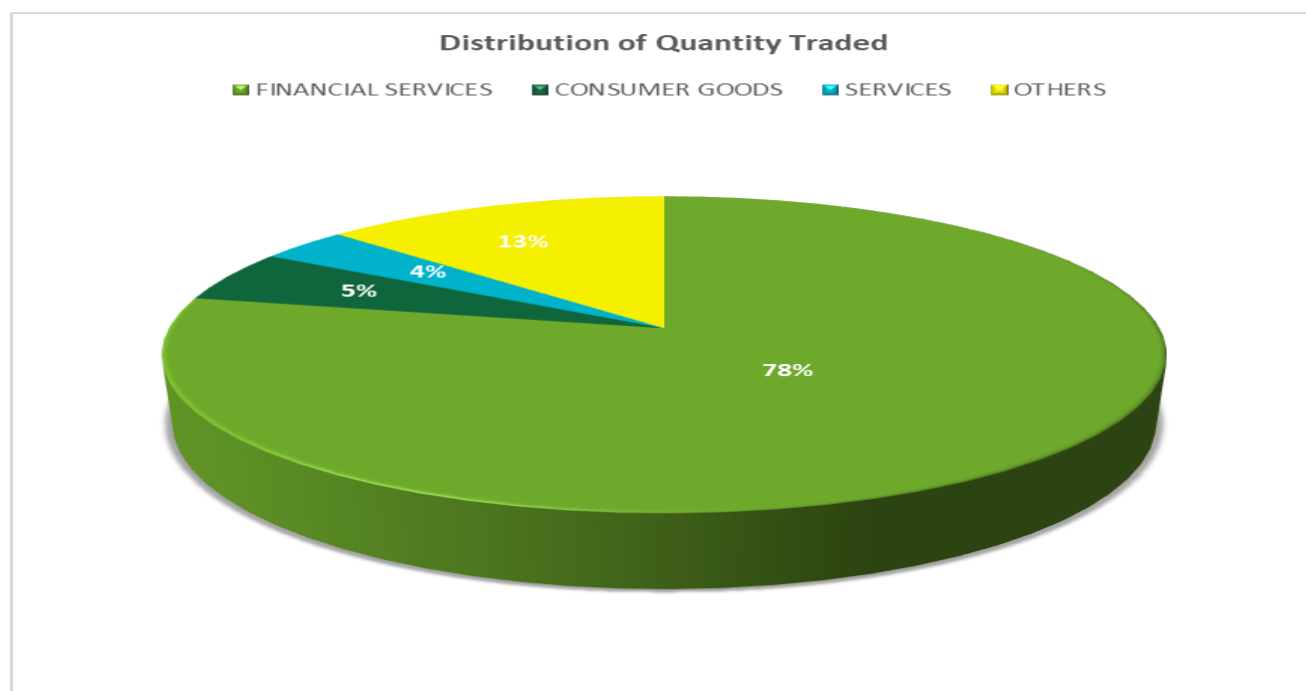
Meanwhile, a total turnover of 1.247 billion shares worth N22.372 billion in 23,406 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 1.137 billion shares valued at N10.812 billion that exchanged hands last week in 23,471 deals.

The Financial Services Industry (measured by volume) led the activity chart with 975.776 million shares valued at N10.678 billion traded in 13,097 deals; thus contributing 78.24% and 47.73% to the total equity turnover volume and value respectively. The Consumer Goods Industry followed with 65.187 million shares worth N1.752 billion in 2,725 deals. The third place was The Services Industry, with a turnover of 42.614 million shares worth 135.745 million in 1,172 deals.

Trading in the top three equities namely Guaranty Trust Holding Company Plc, Zenith Bank Plc and Fidelity Bank Plc (measured by volume) accounted for 429.657 million shares worth N7.786 billion in 5,871 deals, contributing 34.45% and 34.80% to the total equity turnover volume and value respectively.

Equity Turnover - Last 4 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
11-Apr-22	5,946	224,643,990	3,823,187,066.08	110	32	13	65
12-Apr-22	5,832	245,422,059	4,580,245,134.88	111	31	18	62
13-Apr-22	5,419	391,889,051	9,951,568,102.23	108	31	17	60
14-Apr-22	6,209	385,182,493	4,016,589,093.69	114	21	16	77





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ETP

A total of 14,242 units valued at N492,229.40 were traded this week in 14 deals compared with a total of 76,043 units valued at N1.251 million transacted last week in 31 deals.

S/N	Security	Deals	Volume	Value
1	LOTUSHAL15	1	10,590	150,166.20
2	STANBICETF30	3	3,301	200,813.00
3	VETGRIF30	3	295	5,330.10
4	VETINDET	1	20	421.20
5	NEWGOLD	4	16	135,398.80
6	VETBANK	1	10	43.90
7	VETGOODS	1	10	56.20
	TOTAL	14	14,242	492,229.40

BONDS

A total 245,278 units valued at N253.116 million were traded this week in 18 deals compared with a total of 21,314 units valued at N22.012 million transacted last week in 12 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2027S3	10	214,270	222,109,449.53
2	FGS202408	1	6,000	6,039,072.59
3	FGS202495	1	5,008	5,045,360.88
4	FGS202499	1	5,000	5,084,183.99
5	FGS202493	1	5,000	5,073,501.24
6	FGS202267	1	5,000	5,047,116.03
7	FGS202369	1	3,500	3,153,132.31
8	FGS202514	1	1,435	1,497,413.96
9	FGS202253	1	65	66,349.68
	TOTAL	18	245,278	253,115,580.21

INDEX MOVEMENT

The NGX All-Share Index and Market Capitalization appreciated by 1.99% to close the week at 47,558.45 and N25,639 trillion respectively.

Similarly, all other indices finished higher with the exception of NGX Asem, NGX Growth and Sovereign Bond indices which closed flat. (See summary of index movements in the table below):

INDEX	WEEK CLOSE 08/4/2022	WEEK CLOSE 14/4/2022	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	46,631.46	47,558.45	926.99	1.99	1.26	1.26	11.34
NGX-Main Board Index	1,971.31	1,986.48	15.17	0.77	0.68	0.68	13.62
NGX 30 Index	1,776.45	1,819.84	43.39	2.44	1.61	1.61	5.66
NGX CG Index	1,273.84	1,319.85	46.01	3.61	3.39	3.39	3.27
NGX Premium Index	4,503.09	4,647.23	144.14	3.20	3.41	3.41	11.50
NGX Banking Index	415.56	438.78	23.22	5.59	7.21	7.21	8.06



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NGX Pension Index	1,707.84	1,767.58	59.74	3.50	3.71	3.71	8.84
NGX Insurance Index	184.65	186.76	2.11	1.14	0.32	0.32	-5.73
NGX ASeM Index	658.99	658.99	0.00	0.00	0.00	0.00	-1.74
NGX-AFR Bank Value Index	991.13	1,045.80	54.67	5.52	8.01	8.01	0.67
NGX AFR Div Yield Index	2,977.54	3,079.85	102.31	3.44	3.84	3.84	20.33
NGX MERI Growth Index	2,042.58	2,105.62	63.04	3.09	2.94	2.94	16.65
NGX MERI Value Index	2,140.42	2,254.18	113.76	5.31	5.95	5.95	5.58
NGX Consumer Goods Index	552.18	562.60	10.42	1.89	1.52	1.52	-4.53
NGX Oil/Gas Index	440.35	447.37	7.02	1.59	1.57	1.57	29.67
NGX Lotus II	3,043.85	3,101.96	58.11	1.91	0.29	0.29	3.07
NGX Industrial Goods Index	2,106.19	2,138.84	32.65	1.55	1.06	1.06	6.50
NGX Growth Index	1,446.50	1,446.50	0.00	0.00	0.00	0.00	13.93
NGX Sovereign Bond Index	860.56	860.56	0.00	0.00	0.27	0.27	-0.05

SUMMARY OF PRICE CHANGES

Fifty-one (51) equities appreciated in price during the week, higher than Thirty-three (33) equities in the previous week. Eighteen (18) equities depreciated in price, lower than Thirty-one (31) equities in the previous week, while eighty-seven (87) equities remained unchanged lower than ninety-two (92) equities recorded in the previous week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
MEYER PLC.	1.13	1.60	0.47	↑ 41.59
LEARN AFRICA PLC	1.73	2.08	0.35	↑ 20.23
BERGER PAINTS PLC	6.20	7.25	1.05	↑ 16.94
NIGERIAN AVIATION HANDLING COMPANY PLC	5.00	5.70	0.70	↑ 14.00
U A C N PLC.	10.10	11.50	1.40	↑ 13.86
NIGERIAN BREW. PLC.	40.20	44.95	4.75	↑ 11.82
NEIMETH INTERNATIONAL PHARMACEUTICALS PLC	1.42	1.58	0.16	↑ 11.27
LIVESTOCK FEEDS PLC.	1.59	1.75	0.16	↑ 10.06
CAP PLC	18.00	19.80	1.80	↑ 10.00
SFS REAL ESTATE INVESTMENT TRUST	70.00	77.00	7.00	↑ 10.00

10 Price Decliners

Company	Open	Close	Loss (N)	% Change
ACADEMY PRESS PLC.	1.77	1.44	-0.33	↓ -18.64
PRESTIGE ASSURANCE PLC	0.45	0.40	-0.05	↓ -11.11
SUNU ASSURANCES NIGERIA PLC.	0.39	0.36	-0.03	↓ -7.69
STANBIC IBTC HOLDINGS PLC	34.15	32.15	-2.00	↓ -5.86
REGENCY ASSURANCE PLC	0.37	0.35	-0.02	↓ -5.41
R T BRISCOE PLC.	0.60	0.57	-0.03	↓ -5.00
STERLING BANK PLC.	1.47	1.40	-0.07	↓ -4.76
MULTIVERSE MINING AND EXPLORATION PLC	0.22	0.21	-0.01	↓ -4.55
UNILEVER NIGERIA PLC.	13.30	12.70	-0.60	↓ -4.51
MUTUAL BENEFITS ASSURANCE PLC.	0.26	0.25	-0.01	↓ -3.85



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PRICE ADJUSTMENTS

S/N	Security	Closure Date	Last Close Price	Dividend	Bonus	Ex-div Price
1	Transnational Corporation Of Nigeria Plc	11/04/2022	N1.00	N0.02	Nil	N0.98
2	Stanbic IBTC Holdings Plc	14/04/2022	N34.15	N2.00	Nil	N32.15

CORPORATE ACTION

BUA FOODS PLC

Proposed Dividend: ~~N~~3.50

Proposed Bonus: null FOR null

Qualification Date: 7/13/2022

AGM Date: 8/4/2022

Payment Date: 8/4/2022

Closure of Register Date: 7/14/2022

NEW LISTING - DERIVATIVES

Nigerian Exchange Group Plc: Listing of NGX30 INDEX and NGX PENSION INDEX Futures Contracts.

Trading License Holders and investing public are hereby notified of the listing of NGX30 INDEX and NGX PENSION INDEX Futures Contracts: NGXPENSIONM2 (expires 17 June 2022), NGX30M2 (expires 17 June 2022), NGXPENSIONU2 (expires 16 September 2022) and NGX30U2 (expires 16 September 2022) were listed on Nigerian Exchange Limited (NGX) today, 14 April 2022.

Below are details of the Contracts:

CONTRACT UNDERLYING		NGX30 Index	
EXPIRATION (day-month-year)		CONTRACT	1
		NGX SYMBOL	NGX30M2
		ISIN CODE	NGNGX30INDX2
		EXPIRATION	17 JUN 2022
		CONTRACT	2
		NGX SYMBOL	NGX30U2
		ISIN CODE	NGNGX30INXU6

For Further Inquiries Contact: Market Operations Department Page 4

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	EXPIRATION	16 SEP 2022	
PRICE	Contract 1	Contract 2	
	NGX30M2	NGX30U2	
	N1827.50	N1850.00	
CONTRACT UNDERLYING	NGX Pension Index		
LISTING DAY	14 April 2022		
EXPIRATION (day-month-year)	CONTRACT	1	
	NGX SYMBOL	NGXPENSIONM2	
	ISIN CODE	NGNGXPENIDX3	
	EXPIRATION	17 JUN 2022	
	CONTRACT	2	
	NGX SYMBOL	NGXPENSIONU2	
	ISIN CODE	NGNGXPENIXU7	
	EXPIRATION	16 SEP 2022	
	Contract 1	Contract 2	
	NGXPENSIONM2	NGXPENSIONU2	
PRICE	N1774.75	N1796.50	

MUTUAL FUND

Capital Trust Investment & Asset Management Limited: Memorandum Listing of 2,000,000 units of Capital Trust Halal Fixed Income Fund of N1,000 each.

Trading License Holders are hereby notified of the Memorandum Listing of 2,000,000 units of Capital Trust Investment & Asset Management Limited's Capital Trust Halal Fixed Income Fund of N1,000.00 each.

Below are details of the Funds:

Issuer/Fund Manager	Capital Trust Investments & Asset Management Limited
Name of Fund	Capital Trust Halal Fixed Income Fund
Description of Fund	2,000,000 units of Capital Trust Halal Fixed Income Fund of N1,000 each.
Volume	2,000,000
Price (N)	N1,000
Symbol Code	CAPTHALFI
ISIN	NGCAPTHALFI7
Stockbroker	Meristem Stockbrokers Limited
Trustee	EAC Trustees Limited
Custodian	United Bank for Africa Plc
Registrar	Cordros Registrars Limited
Type of Listing	Memorandum Listing
Listing Date	14 April 2022

The Funds were listed today, Thursday, 14 April 2022.

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