



WEEKLY REPORT

MARKET REPORT FOR DECEMBER 3RD, 2021

PRODUCTS

EQUITY

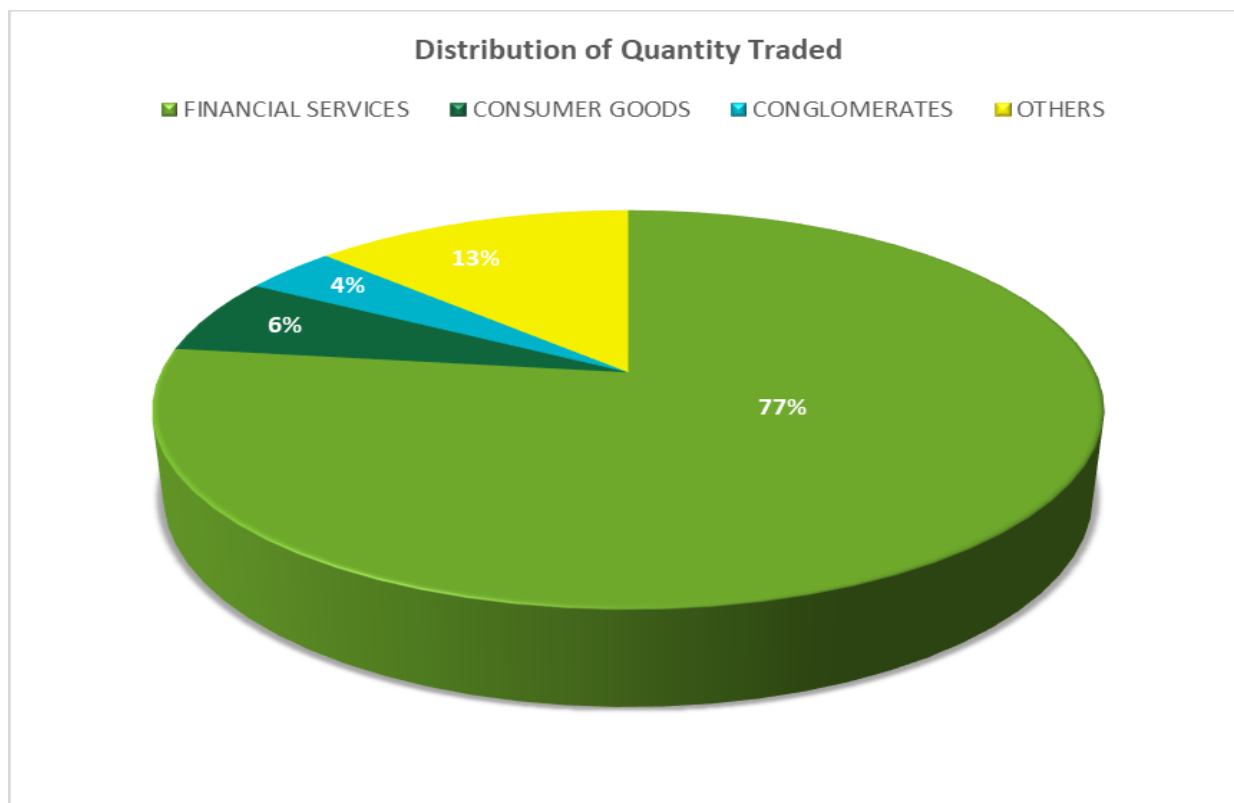
A total turnover of 1.278 billion shares worth N17.340 billion in 21,052 deals were traded this week by investors on the floor of the Exchange, in contrast to a total of 3.435 billion shares valued at N30.915 billion that exchanged hands last week in 21,109 deals.

The Financial Services Industry (measured by volume) led the activity chart with 984.543 million shares valued at N10.247 billion traded in 11,029 deals; thus contributing 77.01% and 59.09% to the total equity turnover volume and value respectively. Consumer Goods Industry followed with 78.724 million shares worth N2.328 billion in 3,137 deals. The third place was The Conglomerates Industry, with a turnover of 48.730 million shares worth N69.840 million in 647 deals.

Trading in the top three equities namely FBN Holdings Plc, Guaranty Trust Holding Company Plc and Access Bank Plc (measured by volume) accounted for 470.731 million shares worth N6.571 billion in 3,887 deals, contributing 36.82% and 37.90% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
29-Nov-21	4,105	213,126,324	2,359,565,080	112	14	21	77
30-Nov-21	4,331	224,910,096	3,708,292,007	104	12	24	68
1-Dec-21	3,891	335,480,224	3,552,484,549	111	15	23	73
2-Dec-21	4,706	324,019,543	5,294,078,423	105	17	34	54
3-Dec-21	4,019	180,953,348	2,425,189,491	106	13	18	75





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ETP

A total of 13,481 units valued at N714,329.90 were traded this week in 15 deals compared with a total of 147 units valued at N15,766.78 transacted last week in 7 deals.

S/N	Security	Deals	Volume	Value
1	STANBICETF30	12	13,465	583,709.86
2	NEWGOLD	3	16	130,620.04
	TOTAL	15	13,481	714,329.90

BONDS

A total of 3,344 units valued at N3.603 million were traded this week in 7 deals compared with a total of 31,275 units valued at N33.596 million transacted last week in 21 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2027S3	6	3,284	3,536,876.23
2	FGSUK2025S2	1	60	66,150.75
	TOTAL	7	3,344	3,603,026.98

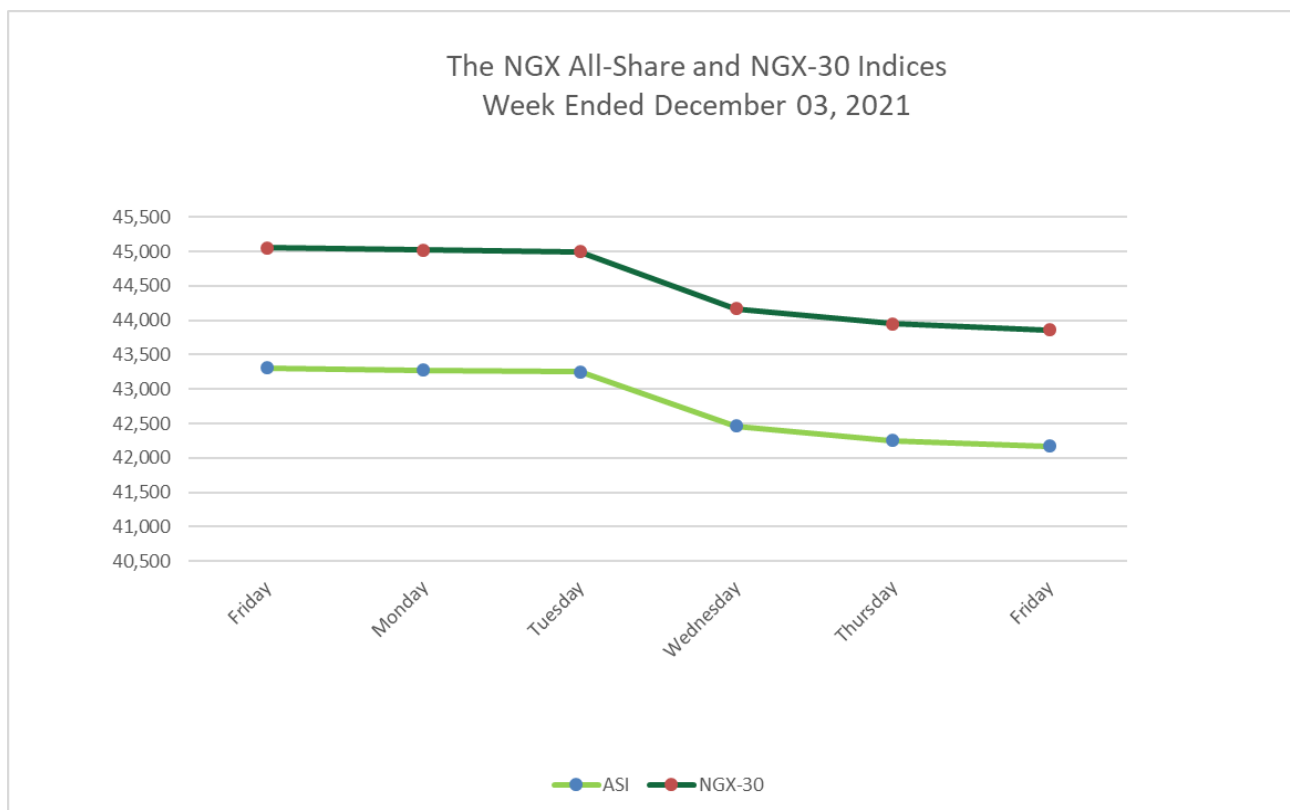
INDEX MOVEMENT

The NGX All-Share Index and Market Capitalization depreciated by 2.63% to close the week at 42,167.91 and N22.003 trillion respectively.

Similarly, all other indices finished lower with the exception of NGX Insurance index which appreciated by 2.97%, while the NGX ASeM, NGX Growth and NGX Sovereign Bond Indices closed flat. (See summary of index movements in the table below):

INDEX	WEEK CLOSE 26/11/2021	WEEK CLOSE 03/12/2021	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	43,308.29	42,167.91	-1,140.38	-2.63	-2.50	4.84	4.71
NGX-Main Board Index	1,752.89	1,745.08	-7.81	-0.45	-0.17	10.18	1.11
NGX 30 Index	1,748.42	1,691.51	-56.91	-3.25	-3.13	1.02	3.13
NGX CG Index	1,265.65	1,217.07	-48.58	-3.84	-3.61	-1.55	-0.29
NGX Premium Index	4,274.36	4,067.33	-207.03	-4.84	-4.84	-0.07	17.19
NGX Banking Index	390.48	381.55	-8.93	-2.29	-2.36	2.89	-2.92
NGX Pension Index	1,619.73	1,575.96	-43.77	-2.70	-2.67	1.52	13.49
NGX Insurance Index	183.08	188.52	5.44	2.97	0.48	8.95	-0.52
NGX ASeM Index	670.65	670.65	0.00	0.00	0.00	0.00	-8.11
NGX-AFR Bank Value Index	1,018.61	990.26	-28.35	-2.78	-2.98	-5.02	-11.04
NGX AFR Div Yield Index	2,556.58	2,525.74	-30.84	-1.21	-1.76	0.54	25.17
NGX MERI Growth Index	1,767.05	1,741.13	-25.92	-1.47	-1.50	-1.72	5.26
NGX MERI Value Index	2,157.65	2,110.96	-46.69	-2.16	-1.43	12.93	14.03
NGX Consumer Goods Index	549.62	546.38	-3.24	-0.59	-0.14	-3.67	-4.70
NGX Oil/Gas Index	364.84	348.24	-16.60	-4.55	-3.63	-5.18	53.95
NGX Lotus II	3,005.83	2,894.04	-111.79	-3.72	-3.64	-0.38	1.68
NGX Industrial Goods Index	2,193.80	2,192.12	-1.68	-0.08	-0.04	4.92	6.81
NGX Growth Index	1,133.56	1,133.56	0.00	0.00	-5.66	10.38	14.28
NGX Sovereign Bond Index	857.17	857.17	0.00	0.00	0.00	0.56	-14.28

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SUMMARY OF PRICE CHANGES

Eighteen (18) equities appreciated in price during the week, lower than Twenty-nine (29) equities in the previous week. Forty-nine (49) equities depreciated in price, higher than Thirty-six (36) equities in the previous week, while eighty-nine (89) equities remained unchanged lower than ninety-one (91) equities recorded in the previous week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
NEM INSURANCE PLC	1.90	2.25	0.35	↑ 18.42
MEYER PLC.	0.20	0.22	0.02	↑ 10.00
LINKAGE ASSURANCE PLC	0.51	0.56	0.05	↑ 9.80
PRESTIGE ASSURANCE PLC	0.47	0.51	0.04	↑ 8.51
ACADEMY PRESS PLC.	0.36	0.39	0.03	↑ 8.33
AIICO INSURANCE PLC.	0.70	0.74	0.04	↑ 5.71
CUTIX PLC.	2.76	2.89	0.13	↑ 4.71
SOVEREIGN TRUST INSURANCE PLC	0.23	0.24	0.01	↑ 4.35
NIGERIAN EXCHANGE GROUP	16.30	17.00	0.70	↑ 4.29
ASSOCIATED BUS COMPANY PLC	0.33	0.34	0.01	↑ 3.03



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10 Price Decliners

Company	Open	Close	Loss (N)	% Change
UPDC PLC	1.31	0.99	-0.32	↓ -24.43
CONSOLIDATED HALLMARK INSURANCE PLC	0.55	0.44	-0.11	↓ -20.00
UPDC REAL ESTATE INVESTMENT TRUST	5.05	4.10	-0.95	↓ -18.81
FTN COCOA PROCESSORS PLC	0.40	0.35	-0.05	↓ -12.50
MTN NIGERIA COMMUNICATIONS PLC	190.00	167.00	-23.00	↓ -12.11
HONEYWELL FLOUR MILL PLC	3.96	3.50	-0.46	↓ -11.62
B.O.C. GASES PLC.	10.50	9.45	-1.05	↓ -10.00
IKEJA HOTEL PLC	1.35	1.22	-0.13	↓ -9.63
TRANS-NATIONWIDE EXPRESS PLC.	0.89	0.81	-0.08	↓ -8.99
OANDO PLC	5.04	4.60	-0.44	↓ -8.73

SUPPLEMENTARY LISTING (BOND)

Federal Government of Nigeria: Supplementary Listing of FGN Bonds (November 2021 Issue)

Trading License Holders are hereby notified that additional units of the Federal Government of Nigeria (FGN) Bonds issued in November 2021 were listed on Nigerian Exchange Limited on Monday, 29 November 2021.

Below are details of the Bonds:

Bond Symbol	Total units outstanding as at October 2021	Additional units issued	Total units outstanding as at November 2021
12.98% FGN MAR 2050	929,608,524	155,906,900	1,085,515,424
16.2499% FGN APR 2037	454,770,645	32,190,900	486,961,545
12.50% FGN JAN 2026	784,450,797	37,151,899	821,602,696

OTHER NEWS

- ABC Transport Plc - Proposed Rights Issue**

Trading License Holders are hereby notified that ABC Transport Plc has through its Stockbroker, FSL Securities Limited, submitted an application to Nigerian Exchange Limited for the approval and listing of a Rights Issue of One Billion, One Hundred and Twenty-Seven Million, Two Hundred and Thirty-Six Thousand (1,127,236,000) Ordinary Shares of Fifty Kobo (N0.50) each at Thirty-Five Kobo (N0.35) per share, on the basis of sixty-eight (68) new ordinary shares for every one hundred (100) ordinary shares held.

The Qualification Date for the Rights Issue was Tuesday, 30 November 2021.

Further information regarding the Rights Issue will be communicated in due course.

This is for your information and necessary action, please.

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