

STOCK MARKET REPORT FOR APRIL 30TH 2021

PRODUCTS

EQUITY

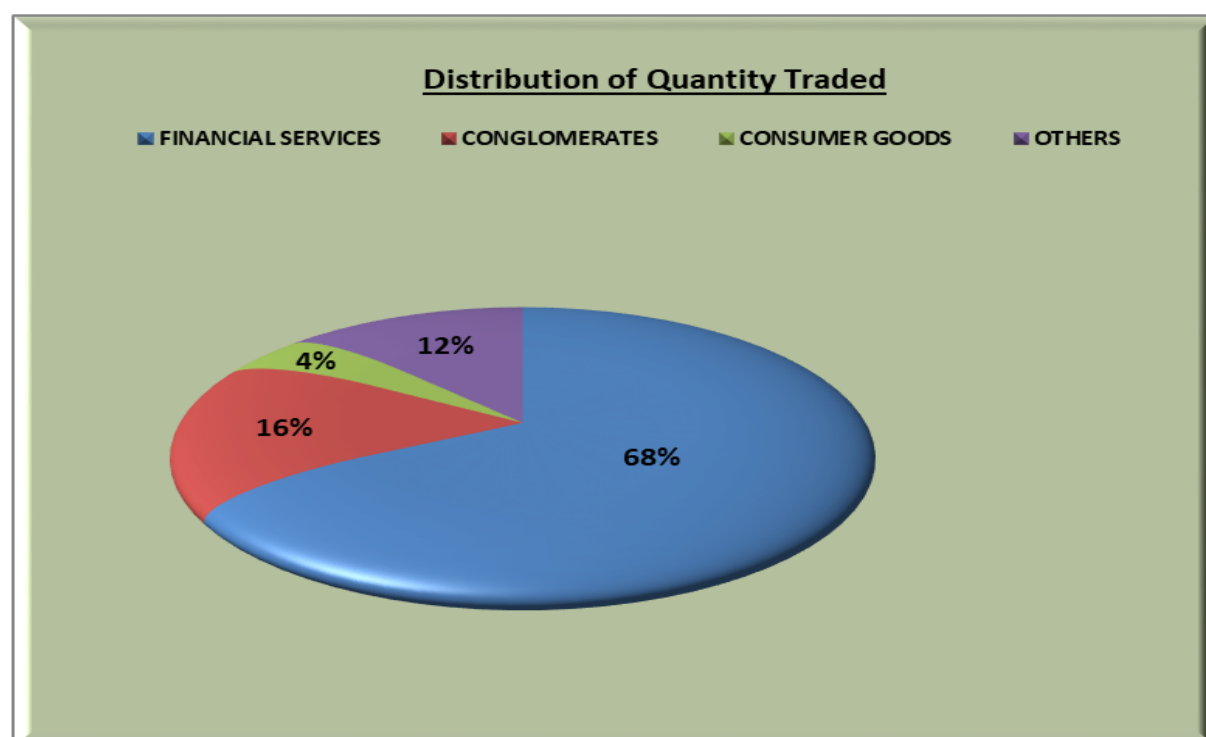
A total turnover of 1.441 billion shares worth N10.883 billion in 19,614 deals were traded this week by investors on the floor of the Exchange, in contrast to a total of 1.602 billion shares valued at N42.142 billion that exchanged hands last week in 19,507 deals.

The Financial Services Industry (measured by volume) led the activity chart with 970.560 million shares valued at N6.779 billion traded in 10,876 deals; thus contributing 67.36% and 62.30% to the total equity turnover volume and value respectively. The Conglomerates Industry followed with 234.966 million shares worth N387.565 million in 1,320 deals. The third place was Consumer Goods Industry, with a turnover of 61.614 million shares worth N974.254 million in 2,818 deals.

Trading in the top three equities namely FBN Holdings Plc, Transnational Corporation Of Nigeria Plc and Access Bank Plc (measured by volume) accounted for 603.939 million shares worth N2.963 billion in 3,618 deals, contributing 41.91% and 27.23 to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
26-Apr-21	4,308	329,739,096	2,058,570,909	96	25	17	54
27-Apr-21	3,474	252,570,573	1,773,420,234	98	23	18	57
28-Apr-21	3,547	259,512,043	1,910,403,086	105	20	23	62
29-Apr-21	3,897	270,681,776	2,031,499,577	104	24	18	62
30-Apr-21	4,388	328,385,041	3,108,807,046	111	24	22	65



ETPs

A total of 60,447 units valued at N1.069 million were traded this week in 20 deals compared with a total of 262,526 units valued at N4.187 million transacted last week in 38 deals.

s/n	Security	Deals	Volume	Value
1	VETGRIF30	5	47,336	710,073.40
2	VETBANK	4	9,010	32,635.50
3	LOTUSHAL15	1	4,000	49,280.00
4	STANBICETF30	1	50	3,750.00
5	NEWGOLD	6	30	272,635.94
6	VETGOODS	1	10	55.90
7	VETINDET	1	10	194.80
8	GREENWETF	1	1	100.00
	TOTAL	20	60,447	1,068,725.54

BONDS

A total of 44,354 units valued at N46.342 million were traded this week in 19 deals compared with a total of 70,316 units valued at N78.374 million transacted last week in 22 deals.

s/n	Security	Deals	Volume	Value
1	FG132036S2	5	17,855.00	18174985.78
2	FGSUK2027S3	4	13,700.00	14947646.65
3	FG112034S2	4	9,469.00	9732418.02
4	FGS202166	1	2,500.00	2533905.04
5	FGSUK2025S2	2	430.00	475920.84
6	FGSUK2024S1	1	200.00	243490.92
7	FG142027S1	1	100.00	131183.17
8	FGS202141	1	100.00	102933.76
	TOTAL	19	44,354	46,342,484.18

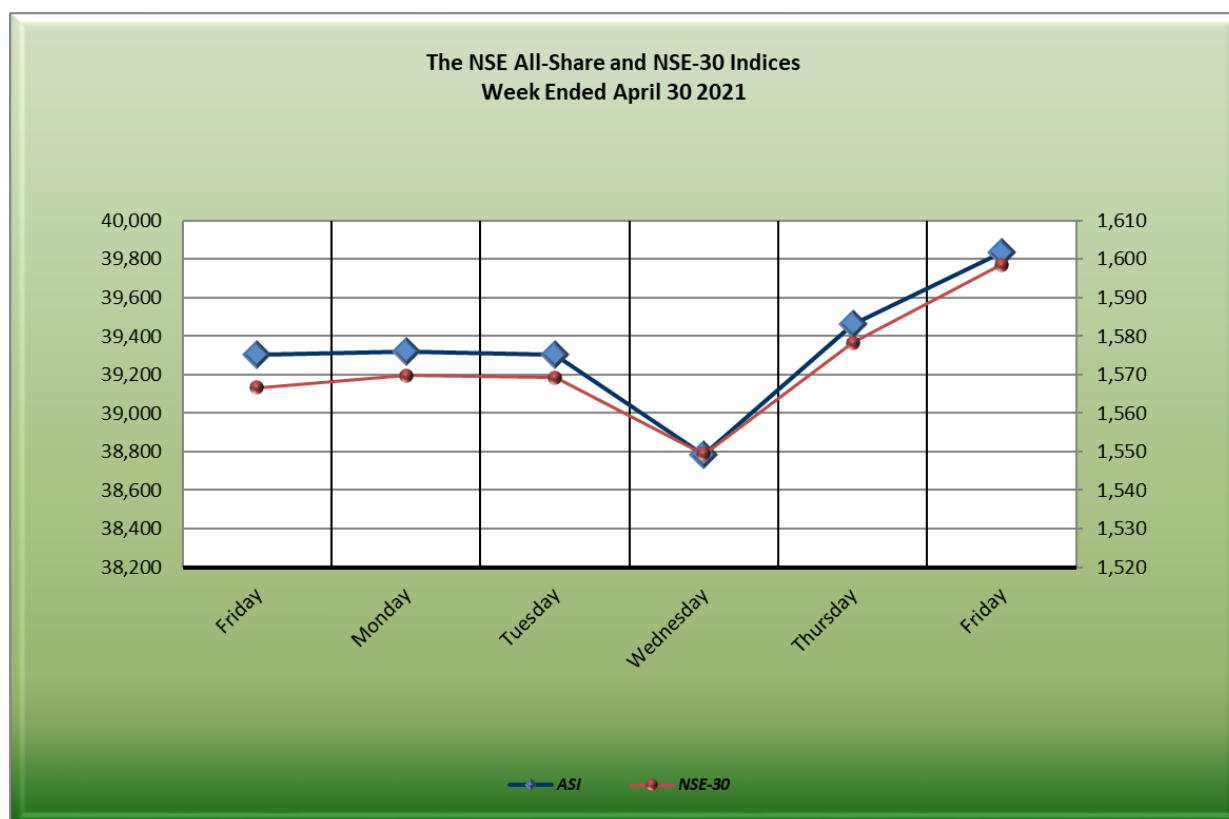
INDEX MOVEMENT

The NSE All-Share Index and Market Capitalization appreciated by 1.36% to close the week at 39,834.42 and N20.847 trillion respectively.

All other indices finished higher with the exception of NSE CG, NSE Banking, NSE-AFR Bank Value, NSE AFR Div Yield, NSE MERI Value, NSE Consumer Goods, NSE Growth Index and NSE Sovereign Bond Index which depreciated by 0.15%, 2.09%, 1.87%, 0.76%, 2.77%, 0.02%, 0.46% and 7.09% respectively, while the NSE ASeM Index closed flat. (See summary of index movements in the table below):

INDEX	WEEK CLOSE 23/04/2021	WEEK CLOSE 30/04/2021	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
The NSE All-Share Index (ASI)	39,301.82	39,834.42	532.60	1.36	2.02	2.02	-1.08
The NSE-Main Board Index	1,733.73	1,757.44	23.71	1.37	0.93	0.93	1.83
NSE 30 Index	1,566.66	1,598.45	31.79	2.03	2.73	2.73	-2.54
NSE CG Index	1,173.05	1,171.30	-1.75	-0.15	-0.38	-0.38	-4.04
NSE Premium Index	3,320.72	3,467.21	146.49	4.41	6.93	6.93	-0.10
NSE Banking Index	359.57	352.07	-7.50	-2.09	-4.76	-4.76	-10.42

NSE Pension Index	1,398.30	1,411.10	12.80	0.92	3.56	3.56	1.62
NSE Insurance Index	194.12	201.49	7.37	3.80	-1.49	-1.49	6.33
NSE ASeM Index	731.18	731.18	0.00	0.00	0.00	0.00	0.18
NSE-AFR Bank Value Index	1,044.55	1,024.98	-19.57	-1.87	-4.20	-4.20	-7.92
NSE AFR Div Yield Index	2,160.69	2,144.29	-16.40	-0.76	1.76	1.76	6.26
NSE MERI Growth Index	1,684.68	1,711.33	26.65	1.58	4.21	4.21	3.46
NSE MERI Value Index	1,768.15	1,719.11	-49.04	-2.77	-0.64	-0.64	-7.14
NSE Consumer Goods Index	558.45	558.32	-0.13	-0.02	2.83	2.83	-2.62
NSE Oil/Gas Index	265.65	269.11	3.46	1.30	1.22	1.22	18.97
NSE Lotus II	2,702.09	2,776.67	74.58	2.76	4.74	4.74	-2.44
NSE Industrial Goods Index	1,902.76	1,947.64	44.88	2.36	3.06	3.06	-5.10
NSE Growth Index	1,036.17	1,031.36	-4.81	-0.46	0.16	0.16	3.98
NSE Sovereign Bond Index	952.07	884.54	-67.53	-7.09	-10.12	-10.12	-11.55



SUMMARY OF PRICE CHANGES

Thirty-six (36) equities appreciated in price during the week, lower than Thirty-nine (39) in the previous week. Forty-one (41) equities depreciated in price higher than Twenty-four (24) equities in the previous week, while eighty-five (85) equities remained unchanged, lower than ninety-nine (99) equities recorded in the previous week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
ROYAL EXCHANGE PLC.	0.36	0.53	0.17	↑ 47.22
REGENCY ASSURANCE PLC	0.27	0.33	0.06	↑ 22.22
FIDSON HEALTHCARE PLC	4.40	5.28	0.88	↑ 20.00
CONSOLIDATED HALLMARK INSURANCE PLC	0.33	0.39	0.06	↑ 18.18
PORTLAND PAINTS & PRODUCTS NIGERIA PLC	2.40	2.74	0.34	↑ 14.17
LASACO ASSURANCE PLC.	1.26	1.42	0.16	↑ 12.70
TRANSNATIONAL CORPORATION OF NIGERIA PLC	0.80	0.90	0.10	↑ 12.50
OKOMU OIL PALM PLC.	90.00	100.00	10.00	↑ 11.11
JULIUS BERGER NIG. PLC.	19.00	20.90	1.90	↑ 10.00
PRESTIGE ASSURANCE PLC	0.42	0.46	0.04	↑ 9.52

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
HONEYWELL FLOUR MILL PLC	1.40	1.16	-0.24	↓ -17.14
NCR (NIGERIA) PLC.	2.52	2.27	-0.25	↓ -9.92
CWG PLC	2.54	2.29	-0.25	↓ -9.84
GREIF NIGERIA PLC	6.70	6.05	-0.65	↓ -9.70
CONOIL PLC	18.75	17.00	-1.75	↓ -9.33
IKEJA HOTEL PLC	1.10	1.00	-0.10	↓ -9.09
NEIMETH INTERNATIONAL PHARMACEUTICALS PLC	1.90	1.73	-0.17	↓ -8.95
INTERNATIONAL BREWERIES PLC.	5.70	5.20	-0.50	↓ -8.77
UNIVERSITY PRESS PLC.	1.28	1.17	-0.11	↓ -8.59
P Z CUSSONS NIGERIA PLC.	5.45	5.00	-0.45	↓ -8.26

NEW LISTING (BOND)

Federal Government of Nigeria (FGN): Listing of the two (2) FGN Savings Bonds Issued in April 2021

The Market and Investing Public are hereby notified that the April 2021 Issue of the Federal Government of Nigeria (FGN) Savings Bonds were listed on the Nigerian Exchange Limited, on 26th April 2021.

Below are the details of the Savings Bonds:

April 2021 Issue		
Symbol Name	5.522% FGS APR 2023	6.522% FGS APR 2024
Amount Issued	₦198,207,000	₦381,777,000
Units	198,207	381,777
Coupon	5.522%	6.522%
Symbol Code	FGS202390	FGS202491
ISIN	NGFGS2023904	NGFGS2024910
Issue Date	14 April 2021	
Maturity Date	14 April 2023	14 April 2024
Coupon Payment Date	14 July, 14 October, 14 January, 14 April	
Listing Date	26 April 2021	

SUPPLEMENTARY LISTING (BOND)

Federal Government of Nigeria (FGN): Supplementary Listing of FGN Bonds (April 2021)

The Market and Investing Public are hereby notified that additional units of the Federal Government of Nigeria (FGN) Bonds issued in April 2021 were listed on the Nigerian Exchange Limited on Friday, 30 April 2021.

Below are the details of the Bonds:

Bond Symbol	Total units outstanding as at March 2021	Additional units issued and listed	Total units outstanding as at April 2021
16.2884% FGN MAR 2027	808,922,757	65,473,305	874,396,062
12.50% FGN MAR 2035	713,202,480	112,778,504	825,980,984
9.80% FGN JUL 2045	341,255,418	96,202,175	437,457,593

PRICE ADJUSTMENT

S/N	Security	Closure Date	Last Close Price	Dividend	Bonus	Ex-div/Ex-Scrip Price
1	GLAXO SMITHKLINE CONSUMER NIG. PLC	26/4/2021	6.50	0.40	-	6.10
2	INFINITY TRUST MORTGAGE BANK PLC	26/4/2021	1.36	0.04	-	1.32
3	CAVERTON OFFSHORE SUPPORT GROUP PLC	28/4/2021	1.90	0.10	-	1.80
4	DANGOTE CEMENT PLC	28/4/2021	220	16.0	-	204
5	11 Plc	30/4/2021	228	8.50	-	219.50

CORPORATE ACTION

WEMA BANK PLC

Closure of Register Year Ended 31 December 2020
 Proposed Dividend: N0.04
 Proposed Bonus: null FOR null
 Qualification Date: 5/12/2021
 AGM Date: 5/25/2021
 Payment Date: 5/25/2021
 Closure of Register Date: 5/13/2021

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