



STOCK MARKET REPORT FOR MARCH 12TH 2021

PRODUCTS

EQUITY

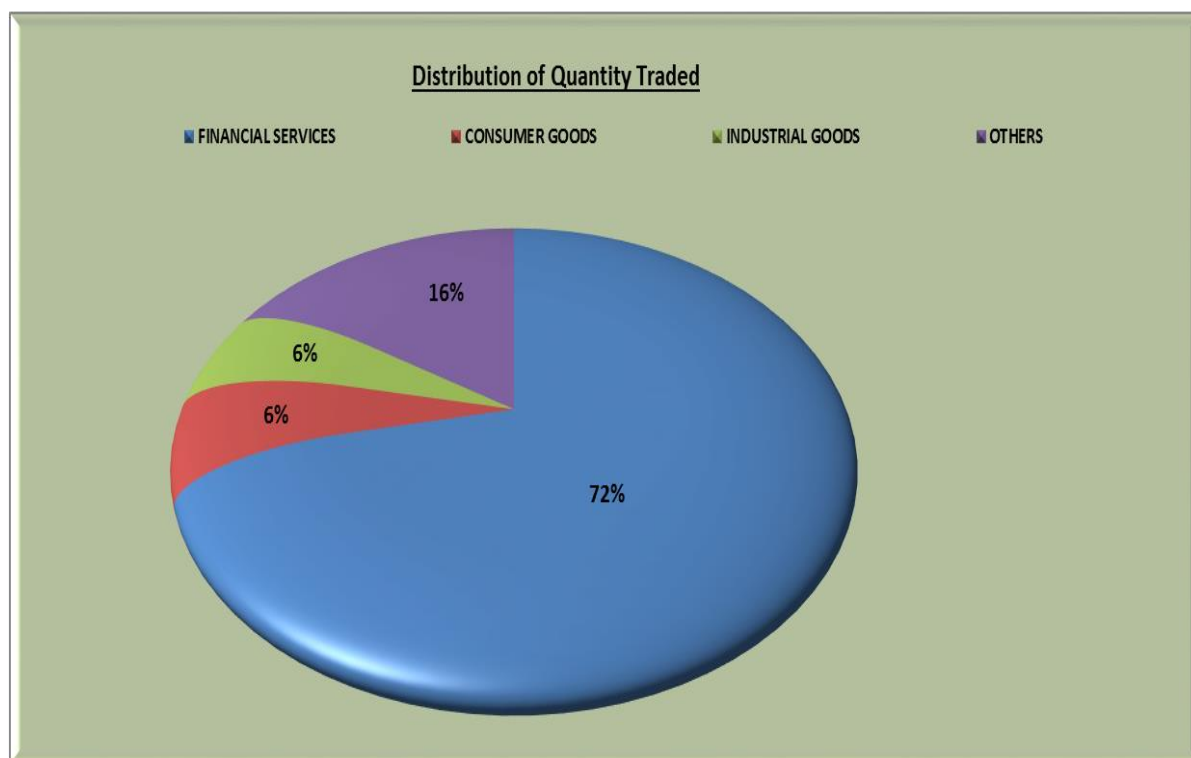
A total turnover of 1.675 billion shares worth N23.541 billion in 21,732 deals were traded this week by investors on the floor of the Exchange, in contrast to a total of 2.092 billion shares valued at N29.744 billion that exchanged hands last week in 24,238 deals.

The Financial Services Industry (measured by volume) led the activity chart with 1.200 billion shares valued at N10.272 billion traded in 12,518 deals; thus contributing 71.64% and 43.64% to the total equity turnover volume and value respectively. The Consumer Goods Industry followed with 110.564 million shares worth N3.577 billion in 3,234 deals. The third place was Industrial Goods Industry, with a turnover of 99.761 million shares worth N5.322 billion in 1,309 deals.

Trading in the top three equities namely United Bank for Africa Plc, FBN Holdings Plc and Zenith Bank Plc (measured by volume) accounted for 524.548 million shares worth N5.957 billion in 5,346 deals, contributing 31.32% and 25.30% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
8-Mar-21	4,655	297,269,586	3,154,329,880	105	26	15	64
9-Mar-21	5,312	545,914,763	9,587,212,736	103	14	26	63
10-Mar-21	4,437	368,216,369	4,909,785,807	116	23	23	70
11-Mar-21	3,568	169,354,003	2,119,751,805	116	24	11	81
12-Mar-21	3,760	293,970,400	3,769,759,464	110	17	23	70



ETPs

A total of 217,600 units valued at N3.699 million were traded this week in 6 deals compared with a total of 56,069 units valued at N411.581 million transacted last week in 12 deals.

s/n	Security	Deals	Volume	Value
1	MERVALUE	2	117,365	2,033,490.70
2	VETGRIF30	2	100,231	1,633,465.00
3	NEWGOLD	2	4	32,330.00
	TOTAL	6	217,600	3,699,285.70

BONDS

A total of 9,192 units valued at N10.671 million were traded this week in 6 deals compared with a total of 4,550 units valued at N4.857 million transacted last week in 8 deals.

s/n	Security	Deals	Volume	Value
1	FGSUK2025S2	2	4,812	6,069,271.42
2	FGS202369	2	2,200	2,232,607.23
3	FGS202267	1	2,150	2,338,443.62
4	FGS202265	1	30	30,987.98
	TOTAL	6	9,192	10,671,310.25

INDEX MOVEMENT

The NSE All-Share Index and Market Capitalization depreciated by 1.74% to close the week at 38,648.48 and N20.221 trillion respectively.

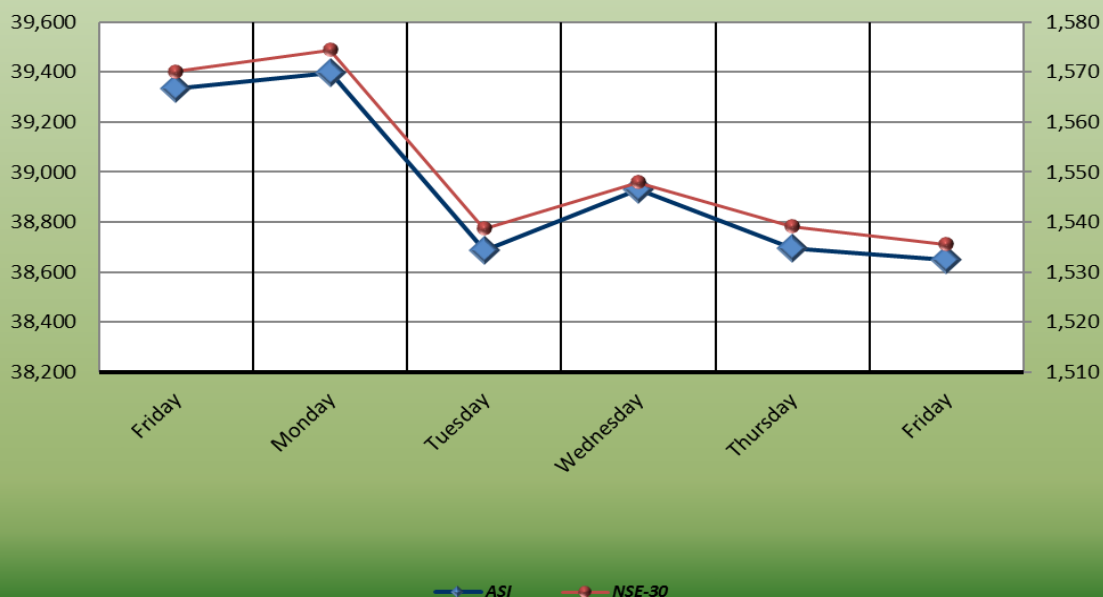
Similarly, all other indices finished lower with the exception of NSE Mainboard, NSE Insurance, NSE ASeM, NSE MERI Growth, NSE Consumer Goods and NSE Oil/Gas Indices, which rose by 0.37%, 2.84%, 0.12%, 0.24%, 2.18 and 0.59% while the NSE Sovereign Bond Index closed flat. (See summary of index movements in the table below):

	WEEK CLOSE 5/03/2021	WEEK CLOSE 12/03/2021	WEEKLY CHANGE	WtD	MtD	QtD	YtD
	% Change						
The NSE All-Share Index (ASI)	39,331.61	38,648.48	-683.13	-1.74	-2.89	-4.03	-4.03
The NSE-Main Board Index	1,705.07	1,711.44	6.37	0.37	-0.69	-0.84	-0.84
NSE 30 Index	1,570.11	1,535.59	-34.52	-2.20	-3.63	-6.37	-6.37
NSE CG Index	1,180.00	1,136.94	-43.06	-3.65	-5.64	-6.85	-6.85
NSE Premium Index	3,345.21	3,233.35	-111.86	-3.34	-4.62	-6.84	-6.84
NSE Banking Index	375.35	353.75	-21.60	-5.75	-7.58	-9.99	-9.99
NSE Pension Index	1,338.97	1,317.57	-21.40	-1.60	-4.38	-5.12	-5.12
NSE Insurance Index	192.00	197.46	5.46	2.84	-2.29	4.20	4.20
NSE ASeM Index	729.87	730.75	0.88	0.12	0.12	0.12	0.12
NSE-AFR Bank Value Index	1,069.43	998.84	-70.59	-6.60	-7.84	-10.27	-10.27
NSE AFR Div Yield Index	2,009.36	1,996.65	-12.71	-0.63	-3.57	-1.05	-1.05
NSE MERI Growth Index	1,556.99	1,560.68	3.69	0.24	-1.73	-5.65	-5.65
NSE MERI Value Index	1,801.26	1,697.38	-103.88	-5.77	-8.87	-8.31	-8.31
NSE Consumer Goods Index	528.32	539.85	11.53	2.18	-4.26	-5.84	-5.84
NSE Oil/Gas Index	259.65	261.18	1.53	0.59	-1.59	15.46	15.46
NSE Lotus II	2,703.96	2,665.99	-37.97	-1.40	-3.64	-6.33	-6.33
NSE Industrial Goods Index	1,924.58	1,923.55	-1.03	-0.05	1.34	-6.27	-6.27
NSE Growth Index	1,040.38	1,037.17	-3.21	-0.31	-1.07	4.57	4.57
NSE Sovereign Bond Index	991.25	991.25	0.00	0.00	0.07	-0.88	-0.88



WEEKLY REPORT

The NSE All-Share and NSE-30 Indices
Week Ended March 12, 2021



SUMMARY OF PRICE CHANGES

Thirty-five (35) equities appreciated in price during the week, higher than fourteen (14) equities in the previous week. Thirty-eight (38) equities depreciated in price, lower than seventy-one (71) equities in the previous week, while eighty-nine (89) equities remained unchanged, higher than seventy-seven (77) equities recorded in the previous week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
CHAMPION BREW. PLC.	1.68	2.44	0.76	↑ 45.24
REGENCY ASSURANCE PLC	0.27	0.33	0.06	↑ 22.22
SMART PRODUCTS NIGERIA PLC	0.20	0.24	0.04	↑ 20.00
MORISON INDUSTRIES PLC.	0.66	0.79	0.13	↑ 19.70
NEIMETH INTERNATIONAL PHARMACEUTICALS PLC	1.75	2.09	0.34	↑ 19.43
MUTUAL BENEFITS ASSURANCE PLC.	0.35	0.39	0.04	↑ 11.43
OANDO PLC	2.65	2.95	0.30	↑ 11.32
WEMA BANK PLC.	0.55	0.61	0.06	↑ 10.91
LINKAGE ASSURANCE PLC	0.50	0.55	0.05	↑ 10.00
FLOUR MILLS NIG. PLC.	27.00	29.70	2.70	↑ 10.00

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
ETERNA PLC.	5.70	4.62	-1.08	↓ -18.95
MEYER PLC.	0.50	0.41	-0.09	↓ -18.00
AFRICAN ALLIANCE INSURANCE PLC	0.24	0.20	-0.04	↓ -16.67
UNITED CAPITAL PLC	5.72	4.80	-0.92	↓ -16.08
ZENITH BANK PLC	25.30	21.35	-3.95	↓ -15.61
UPDC REAL ESTATE INVESTMENT TRUST	5.85	5.10	-0.75	↓ -12.82
N NIG. FLOUR MILLS PLC.	6.32	5.65	-0.67	↓ -10.60
LIVESTOCK FEEDS PLC.	2.23	2.00	-0.23	↓ -10.31
UNITED BANK FOR AFRICA PLC	7.95	7.15	-0.80	↓ -10.06
SFS REAL ESTATE INVESTMENT TRUST	69.30	62.40	-6.90	↓ -9.96

SUPPLEMENTARY LISTING (EXCHANGE TRADED FUND)

NEWGOLD ETF

A total of 59,625 units were added to the outstanding shares of Newgold ETF on Monday, 8 March 2021. Find below the details:

	NEWGOLD ETF
Outstanding balance	1,737,142
Additional units	59,625
Outstanding balance (post-implementation)	1,796,767

PRICE ADJUSTMENT

S/N	Security	Closure Date	Last Close Price	Dividend	Bonus	Ex-div/Ex-Scrip Price
1	United Capital Plc	8/3/2021	N5.72	0.7		N5.02
2	Zenith Bank Plc	9/3/2021	N24.90	2.7		N22.20
3	Nigerian Breweries Plc	11/3/2021	N50.00	0.69		N49.30

CORPORATE ACTION

UNITED BANK FOR AFRICA PLC

Closure of Register Year Ended 31 December 2020

Proposed Dividend: ₦0.35

Proposed Bonus: -

Qualification Date: 3/19/2021

AGM Date: 4/1/2021

Payment Date: 4/1/2021

Closure of Register Date: 3/22/2021

For Further Inquiries Contact: Market Operations Department

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SFS REAL ESTATE INVESTMENT TRUST

Closure of Register Year Ended 31 December 2020

Proposed Dividend: ₦8.10

Proposed Bonus: -

Qualification Date: 3/26/2021

AGM Date: -

Payment Date: 4/16/2021

Closure of Register Date: 3/29/2021

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COMPANY REPORT

S/NO	COMPANY	PERIOD			YEAR
1	JAIZ BANK PLC	4TH QUARTER	UNAUDITED	DECEMBER	2020
2	SFS REAL ESTATE INVESTMENT TRUST FUND	4TH QUARTER	AUDITED	DECEMBER	2020
3	LASACO ASSURANCE PLC.	4TH QUARTER	UNAUDITED	DECEMBER	2020
4	UNITED BANK FOR AFRICA PLC	4TH QUARTER	AUDITED	DECEMBER	2020

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