



WEEKLY REPORT

STOCK MARKET REPORT FOR MARCH 5TH 2021

PRODUCTS

EQUITY

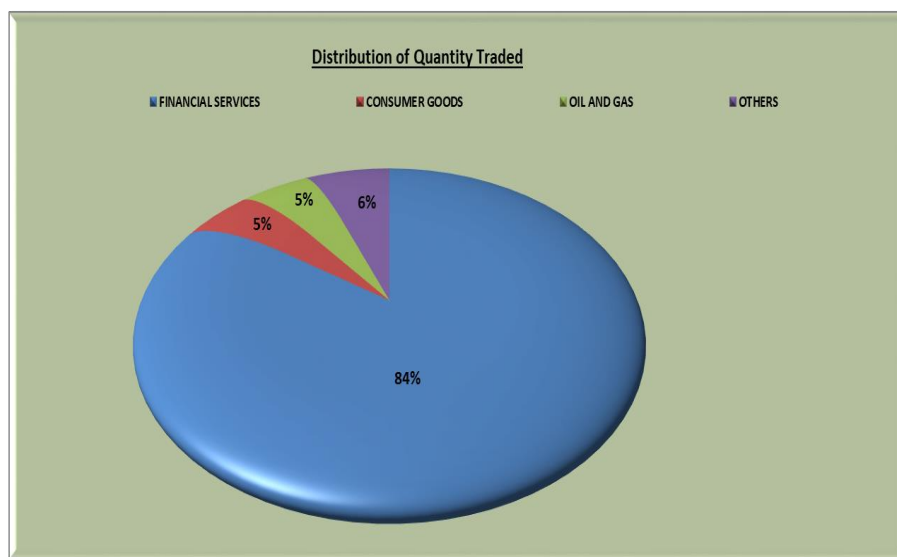
A total turnover of 2.092 billion shares worth N29.744 billion in 24,238 deals were traded this week by investors on the floor of the Exchange, in contrast to a total of 1.930 billion shares valued at N20.656 billion that exchanged hands last week in 24,687 deals.

The Financial Services Industry (measured by volume) led the activity chart with 1.633 billion shares valued at N10.727 billion traded in 13,269 deals; thus contributing 78.06% and 36.06% to the total equity turnover volume and value respectively. The Consumer Goods Industry followed with 92.009 million shares worth N4.521 billion in 4,168 deals. The third place was Oil & Gas Industry, with a turnover of 91.340 million shares worth N10.527 billion in 1,471 deals.

Trading in the top three equities namely Wema Bank Plc, Axamansard Insurance Plc and Zenith Bank Plc (measured by volume) accounted for 903.561 million shares worth N5.564 billion in 4,017 deals, contributing 43.19% and 18.71% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
1-Mar-21	4,673	543,986,690	1,888,199,437	104	12	29	63
2-Mar-21	4,470	222,573,570	5,390,312,418	107	18	26	63
3-Mar-21	4,714	244,342,845	4,128,027,466	107	16	30	61
4-Mar-21	5,486	493,172,597	4,722,499,530	106	13	47	46
5-Mar-21	4,895	587,742,048	13,615,384,435	106	20	27	59



ETPs

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A total of 56,069 units valued at N411.581 million were traded this week in 12 deals compared with a total of 159,764 units valued at N1.251 billion transacted last week in 20 deals.

s/n	Security	Deals	Volume	Value
1	NEWGOLD	6	51,764	411,505,015.00
2	MERVALUE	1	3,025	55,055.00
3	MERGROWTH	1	1,000	16,000.00
4	VETINDEF	1	250	4,812.50
5	VETBANK	1	10	37.50
6	VETGOODS	1	10	53.00
7	VETGRIF30	1	10	165.00
	TOTAL	12	56,069	411,581,138.00

BONDS

A total of 4,550 units valued at N4.857 million were traded this week in 8 deals compared with a total of 21,438 units valued at N23.282 million transacted last week in 18 deals.

s/n	Security	Deals	Volume	Value
1	FGS202267	1	1,450	1,526,831.23
2	FGS202270	2	1,100	1,026,469.63
3	FGSUK2025S2	1	700	879,899.40
4	FG132026S1	1	500	542,067.73
5	FGS202154	1	500	511,893.75
6	FGSUK2024S1	1	200	258,818.89
7	FGS202255	1	100	110,628.26
	TOTAL	8	4,550	4,856,608.89

INDEX MOVEMENT

The NSE All-Share Index and Market Capitalization depreciated by 1.18% to close the week at 39,331.61 and N20.578 trillion respectively.

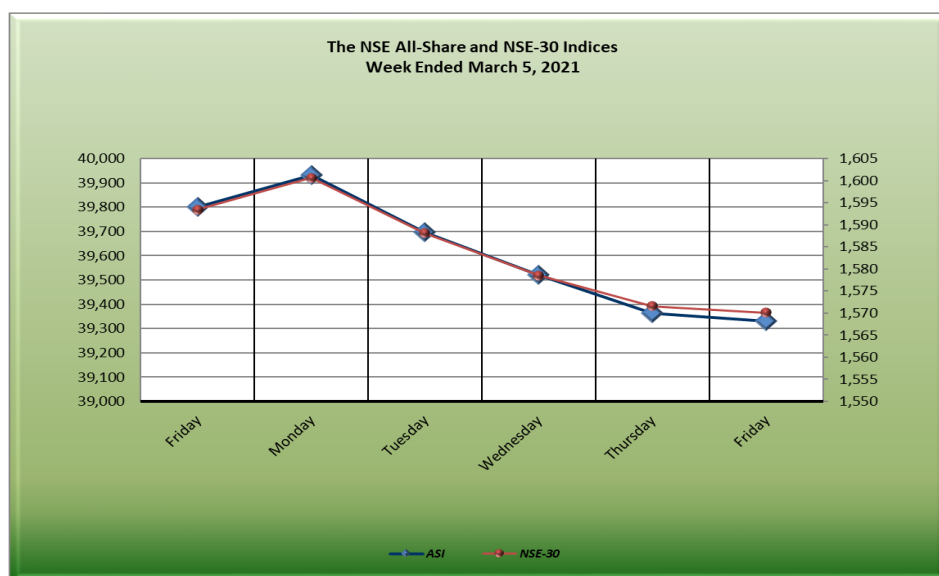
Similarly, all other indices finished lower with the exception of NSE Industrial Goods and NSE Sovereign Bond Indices which rose by 1.39% and 0.07% while the NSE ASeM Index closed flat. (See summary of index movements in the table below):

	WEEK CLOSE 26/02/2021	WEEK CLOSE 5/03/2021	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
The NSE All-Share Index (ASI)	39,799.89	39,331.61	-468.28	-1.18	-1.18	-2.33	-2.33
The NSE-Main Board Index	1,723.27	1,705.07	-18.20	-1.06	-1.06	-1.21	-1.21
NSE 30 Index	1,593.45	1,570.11	-23.34	-1.46	-1.46	-4.27	-4.27
NSE CG Index	1,204.92	1,180.00	-24.92	-2.07	-2.07	-3.33	-3.33
NSE Premium Index	3,389.88	3,345.21	-44.67	-1.32	-1.32	-3.62	-3.62
NSE Banking Index	382.76	375.35	-7.41	-1.94	-1.94	-4.50	-4.50
NSE Pension Index	1,377.91	1,338.97	-38.94	-2.83	-2.83	-3.58	-3.58
NSE Insurance Index	202.09	192.00	-10.09	-4.99	-4.99	1.32	1.32
NSE ASeM Index	729.87	729.87	0.00	0.00	0.00	0.00	0.00
NSE-AFR Bank Value Index	1,083.82	1,069.43	-14.39	-1.33	-1.33	-3.93	-3.93
NSE AFR Div Yield Index	2,070.53	2,009.36	-61.17	-2.95	-2.95	-0.42	-0.42
NSE MERI Growth Index	1,588.12	1,556.99	-31.13	-1.96	-1.96	-5.87	-5.87
NSE MERI Value Index	1,862.68	1,801.26	-61.42	-3.30	-3.30	-2.70	-2.70



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NSE Consumer Goods Index	563.85	528.32	-35.53	-6.30	-6.30	-7.85	-7.85
NSE Oil/Gas Index	265.39	259.65	-5.74	-2.16	-2.16	14.79	14.79
NSE Lotus II	2,766.68	2,703.96	-62.72	-2.27	-2.27	-5.00	-5.00
NSE Industrial Goods Index	1,898.20	1,924.58	26.38	1.39	1.39	-6.22	-6.22
NSE Growth Index	1,048.40	1,040.38	-8.02	-0.76	-0.76	4.89	4.89
NSE Sovereign Bond Index	990.59	991.25	0.66	0.07	0.07	-0.88	-0.88



SUMMARY OF PRICE CHANGES

Fourteen (14) equities appreciated in price during the week, lower than Twenty (20) equities in the previous week. **Seventy-one (71)** equities depreciated in price, lower than Forty-three (43) equities in the previous week, while seventy-seven (77) equities remained unchanged, lower than ninety-nine (99) equities recorded in the previous week.

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Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
MORISON INDUSTRIES PLC.	0.55	0.66	0.11	↑ 20.00
SKYWAY AVIATION HANDLING COMPANY PLC	3.04	3.33	0.29	↑ 9.54
UNITY BANK PLC	0.67	0.73	0.06	↑ 8.96
BETA GLASS PLC.	50.00	54.00	4.00	↑ 8.00
LASACO ASSURANCE PLC.	1.23	1.30	0.07	↑ 5.69
BUA CEMENT PLC	72.00	74.75	2.75	↑ 3.82
AFRICA PRUDENTIAL PLC	5.75	5.95	0.20	↑ 3.48
UNIVERSITY PRESS PLC.	1.18	1.22	0.04	↑ 3.39
LEARN AFRICA PLC	1.05	1.08	0.03	↑ 2.86
CAP PLC	19.50	20.00	0.50	↑ 2.56

Top 10 Price Decliners

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Company	Open	Close	Loss (N)	% Change
CHAMPION BREW. PLC.	2.52	1.68	-0.84	↓ -33.33
JAPPAUL GOLD & VENTURES PLC	0.69	0.49	-0.20	↓ -28.99
ARDOVA PLC	18.05	13.50	-4.55	↓ -25.21
OANDO PLC	3.45	2.65	-0.80	↓ -23.19
NASCON ALLIED INDUSTRIES PLC	16.05	13.00	-3.05	↓ -19.00
ASSOCIATED BUS COMPANY PLC	0.34	0.28	-0.06	↓ -17.65
CUTIX PLC.	2.14	1.81	-0.33	↓ -15.42
STERLING BANK PLC.	1.71	1.47	-0.24	↓ -14.04
WEMA BANK PLC.	0.63	0.55	-0.08	↓ -12.70
MUTUAL BENEFITS ASSURANCE PLC.	0.40	0.35	-0.05	↓ -12.50

SUPPLEMENTARY (BONDS)

Federal Government of Nigeria: Supplementary Listing of FGN Bonds (February 2021)

Additional units of the Federal Government of Nigeria (FGN) Bonds issued in February 2021 were listed on The Nigerian Stock Exchange on Thursday, 4 March 2021.

Below are the details of the Bonds:

Bond Symbol	Total Units Outstanding as at January 2021	Additional Units Issued	Total Units Outstanding as at February 2021
16.2884% FGN MAR 2027	679,290,660	85,619,379	764,910,039
12.50% FGN MAR 2035	528,008,628	98,902,000	626,910,628
9.80% FGN JUL 2045	191,429,697	18,029,501	209,459,198

CORPORATE ACTION

MTN NIGERIA COMMUNICATIONS PLC

Closure of Register Year Ended 31 December 2020

Proposed Dividend: ₦5.90

Proposed Bonus: null FOR null

Qualification Date: 5/4/2021

AGM Date: 5/25/2021

Payment Date: 5/26/2021

Closure of Register Date: 5/5/2021

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CUSTODIAN INVESTMENT PLC

Closure of Register Year Ended 31 December 2020

Proposed Dividend: ₦0.45

Proposed Bonus: null FOR null

Qualification Date: 4/9/2021

AGM Date: 4/22/2021

Payment Date: 4/22/2021

Closure of Register Date: 4/12/2021

NESTLE NIGERIA PLC

Closure of Register Year Ended 31 December 2020

Proposed Dividend: ₦35.50

Proposed Bonus: null FOR null

Qualification Date: 5/21/2021

AGM Date: 6/22/2021

Payment Date: 6/23/2021

Closure of Register Date: 5/24/2021

NASCON ALLIED INDUSTRIES PLC

Closure of Register Year Ended 31 December 2020

Proposed Dividend: ₦0.40

Proposed Bonus: null FOR null

Qualification Date: 4/22/2021

AGM Date: 5/4/2021

Payment Date: 5/5/2021

Closure of Register Date: 4/23/2021

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SEPLAT PETROLEUM DEVELOPMENT COMPANY PLC

Closure of Register	Year Ended 31 December 2020
Proposed Dividend:	\$0.05
Proposed Bonus:	null FOR null
Qualification Date:	5/4/2021
AGM Date:	5/20/2021
Payment Date:	5/27/2021
Closure of Register Date:	5/5/2021

DANGOTE SUGAR REFINERY PLC

Closure of Register	Year Ended 31 December 2020
Proposed Dividend:	₦1.50
Proposed Bonus:	null FOR null
Qualification Date:	3/17/2021
AGM Date:	6/16/2021
Payment Date:	6/18/2021
Closure of Register Date:	3/18/2021

AFRICA PRUDENTIAL PLC

Closure of Register	Year Ended 31 December 2020
Proposed Dividend:	₦0.50
Proposed Bonus:	null FOR null
Qualification Date:	3/15/2021
AGM Date:	3/25/2021
Payment Date:	3/26/2021
Closure of Register Date:	3/16/2021

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ARDOVA PLC

Closure of Register Year Ended 31 December 2020

Proposed Dividend: ₦0.19

Proposed Bonus: null FOR null

Qualification Date: 3/25/2021

AGM Date: 4/12/2021

Payment Date: 4/13/2021

Closure of Register Date: 3/26/2021

Please visit <http://www.nse.com.ng/issuers-section/corporate-disclosures/company-results> for full details of Financial News and other corporate disclosures.

COMPANY REPORT

S/NO	COMPANY	PERIOD			YEAR
1	AFRICA PRUDENTIAL PLC	4TH QUARTER	AUDITED	DECEMBER	2020
2	U A C N PLC.	4TH QUARTER	AUDITED	DECEMBER	2020
3	DANGOTE SUGAR REFINERY PLC	4TH QUARTER	AUDITED	DECEMBER	2020
4	SEPLAT PETROLEUM DEVELOPMENT COMPANY PLC	4TH QUARTER	AUDITED	DECEMBER	2020
5	MTN NIGERIA COMMUNICATIONS PLC	4TH QUARTER	AUDITED	DECEMBER	2020

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OTHER NEWS

UNION DIAGNOSTIC AND CLINICAL SERVICES PLC - FULL SUSPENSION OF TRADING

Trading in the shares of Union Diagnostic and Clinical Services Plc (Union Diagnostic or the Company) was suspended today, Friday, 5 March 2021.

The suspension is necessary to prevent trading in the shares of the Company beyond the effective date of the Scheme of Arrangement between Union Diagnostic and Cedar Advisory Partners Limited (the Scheme) and for determining the shareholders whose names are in the register of members on the effective date.

The terms of the Scheme include the transfer of the entire issued and fully paid up ordinary shares of 50 Kobo each in Union Diagnostic held by the Scheme Shareholders to Cedar Advisory Partners Limited. The Company's shareholders approved the Scheme at a Court Ordered Meeting held on 25 January 2021.

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Please also note that the Scheme will result in the delisting of the Company from the Daily Official List of The Nigerian Stock Exchange.

This is for your information and necessary action, please.

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