

STOCK MARKET REPORT FOR FEBRUARY 19TH 2021

PRODUCTS

EQUITY

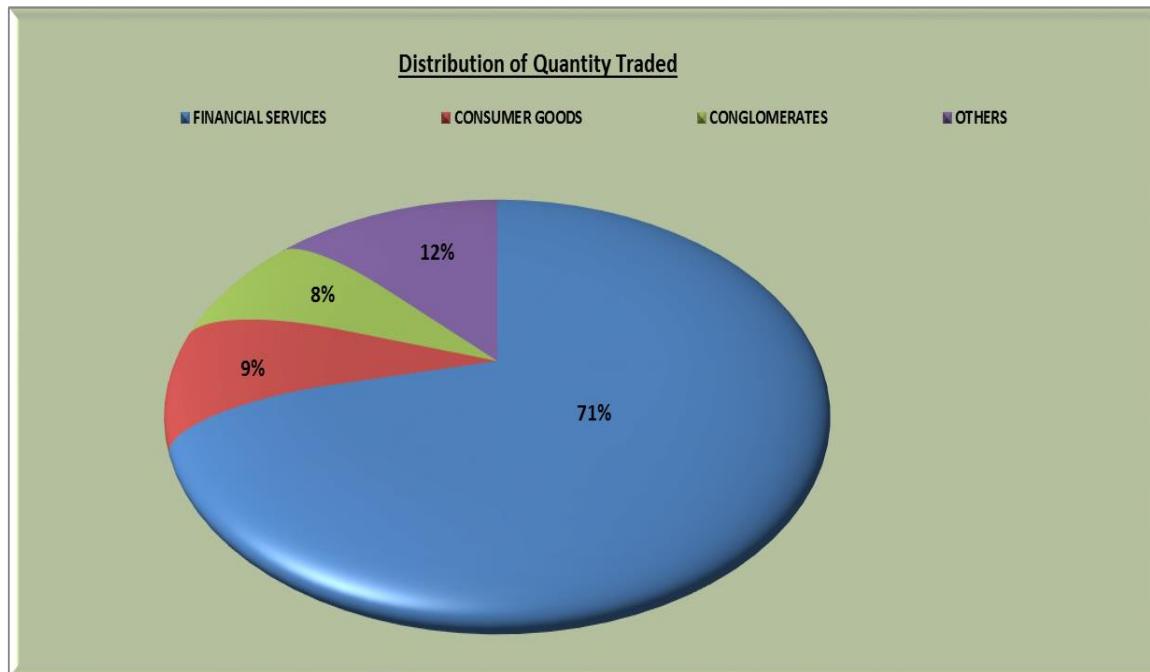
A total turnover of 1.541 billion shares worth N18.235 billion in 22,752 deals were traded this week by investors on the floor of the Exchange, in contrast to a total of 2.683 billion shares valued at N23.662 billion that exchanged hands last week in 27,844 deals.

The Financial Services Industry (measured by volume) led the activity chart with 1.099 billion shares valued at N11.110 billion traded in 12,544 deals; thus contributing 71.35% and 60.92% to the total equity turnover volume and value respectively. The Consumer Goods Industry followed with 133.156 million shares worth N2.327 billion in 3,941 deals. The third place was Conglomerates Industry, with a turnover of 121.143 million shares worth N263.219 million in 839 deals.

Trading in the top three equities namely First Bank Holding Plc, Guaranty Trust Bank Plc and Zenith Bank Plc (measured by volume) accounted for 553.512 million shares worth N8.931 billion in 5,132 deals, contributing 35.92% and 48.98% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
15-Feb-21	4,264	206,243,282	2,163,668,660	107	31	13	63
16-Feb-21	5,040	356,430,619	5,762,553,059	102	22	20	60
17-Feb-21	4,083	244,202,231	2,653,720,169	106	18	22	66
18-Feb-21	4,972	426,269,603	4,750,063,385	105	10	30	65
19-Feb-21	4,393	307,785,595	2,905,327,645	103	18	20	65



ETPs

A total of 1.054 million units valued at N7.902 billion were traded this week in 49 deals compared with a total of 1.394 million units valued at N5.163 billion transacted last week in 36 deals.

s/n	Security	Deals	Volume	Value
1	NEWGOLD	35	935,450	7,900,245,069.60
2	VETGRIF30	4	114,120	2,054,145.00
3	VETBANK	3	3,820	15,277.40
4	VETINDETF	3	1,010	19,590.80
5	STANBICETF30	2	73	5,913.00
6	VETGOODS	1	10	58.10
7	VSPBONDETF	1	10	1,981.10
	TOTAL	49	1,054,493	7,902,342,035.00

BONDS

A total of 8,613 units valued at N12.566 million were traded this week in 2 deals compared with a total of 46,721 units valued at N60.054 million transacted last week in 19 deals.

s/n	Security	Deals	Volume	Value
1	FGSUK2024S1	1	8,413	12,361,699.23
2	FGS202125	1	200	204,567.89
	TOTAL	2	8,613	12,566,267.12

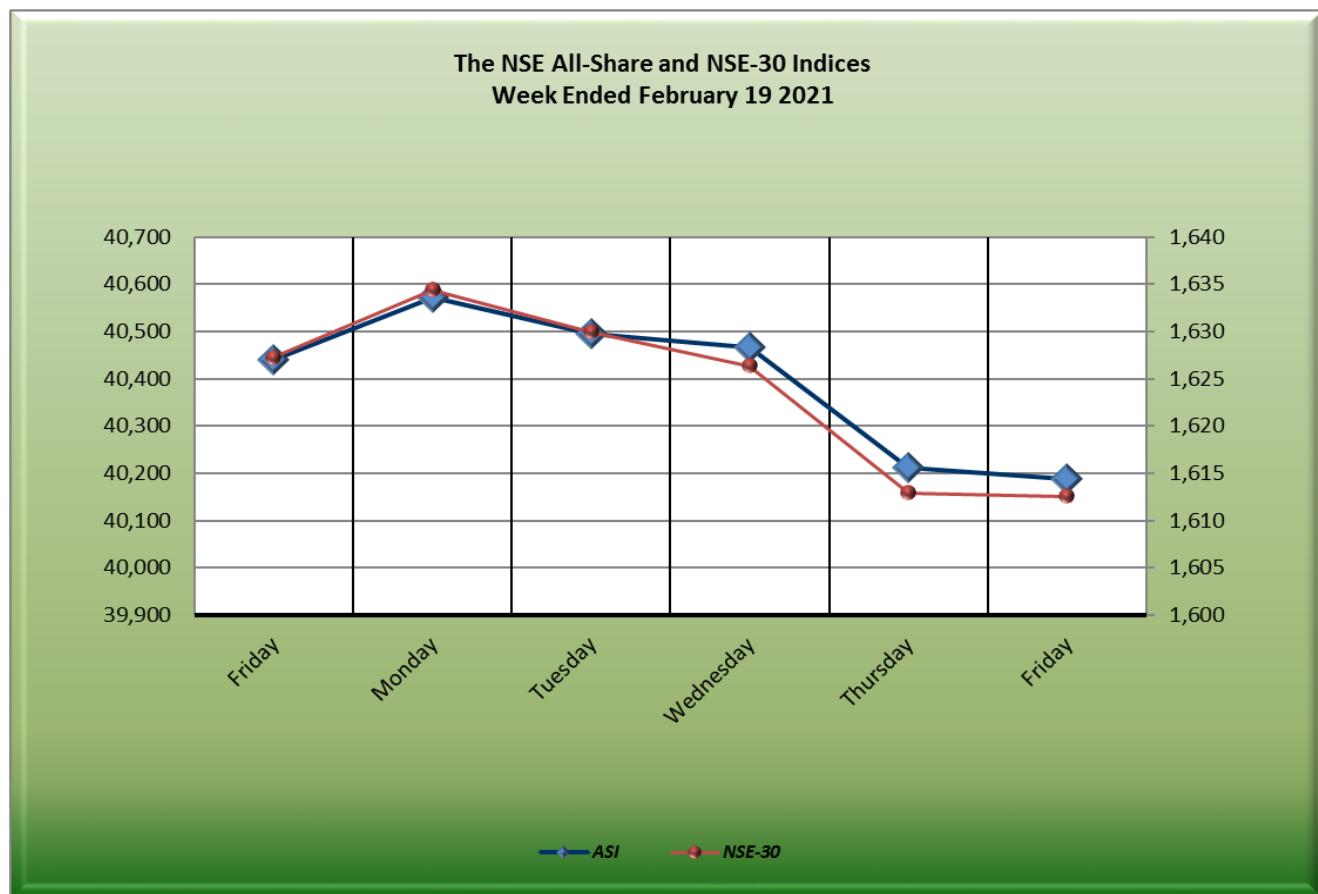
INDEX MOVEMENT

The NSE All-Share Index and Market Capitalization depreciated by 0.63% and 0.61% to close the week at 40,186.70 and N21.026 trillion respectively.

Similarly, all other indices finished lower with the exception of NSE Banking, NSE AFR Div Yield, NSE MERI Value, NSE Oil/Gas and NSE Growth Indices which rose by 0.54%, 1.20%, 0.27%, 4.60% and 5.43% while the NSE ASeM and NSE Sovereign Bond Indices closed flat. (See summary of index movements in the table below):

	WEEK CLOSE 12/02/2021	WEEK CLOSE 19/02/2021	WEEKLY CHANGE	WtD	MtD	QtD	YtD
% Change							
The NSE All-Share Index (ASI)	40,439.85	40,186.70	-253.15	-0.63	-5.25	-0.21	-0.21
The NSE-Main Board Index	1,751.85	1,733.19	-18.66	-1.07	-5.60	0.42	0.42
NSE 30 Index	1,627.23	1,612.56	-14.67	-0.90	-6.30	-1.68	-1.68
NSE CG Index	1,218.18	1,214.00	-4.18	-0.34	-6.95	-0.54	-0.54
NSE Premium Index	3,442.53	3,438.51	-4.02	-0.12	-4.85	-0.93	-0.93
NSE Banking Index	378.10	380.13	2.03	0.54	-10.36	-3.28	-3.28
NSE Pension Index	1,395.05	1,393.86	-1.19	-0.09	-6.62	0.38	0.38
NSE Insurance Index	216.20	212.59	-3.61	-1.67	-13.55	12.18	12.18
NSE ASeM Index	729.87	729.87	0.00	0.00	0.00	0.00	0.00
NSE-AFR Bank Value Index	1,083.81	1,069.52	-14.29	-1.32	-10.45	-3.92	-3.92
NSE AFR Div Yield Index	2,080.53	2,105.47	24.94	1.20	-8.82	4.34	4.34
NSE MERI Growth Index	1,602.70	1,577.68	-25.02	-1.56	-7.56	-4.62	-4.62
NSE MERI Value Index	1,858.99	1,864.04	5.05	0.27	-7.69	0.69	0.69
NSE Consumer Goods Index	588.40	582.30	-6.10	-1.04	-5.11	1.56	1.56
NSE Oil/Gas Index	251.30	262.85	11.55	4.60	3.36	16.20	16.20

NSE Lotus II	2,824.58	2,804.58	-20.00	-0.71	-4.84	-1.46	-1.46
NSE Industrial Goods Index	1,922.02	1,908.19	-13.83	-0.72	-8.32	-7.02	-7.02
NSE Growth Index	994.36	1,048.40	54.04	5.43	9.33	5.70	5.70
NSE Sovereign Bond Index	1,000.00	1,000.00	0.00	0.00	0.00	0.00	0.00



SUMMARY OF PRICE CHANGES

Thirty-nine (39) equities appreciated in price during the week, higher than sixteen (16) equities in the previous week. Thirty-three (33) equities depreciated in price, lower than fifty-five (55) equities in the previous week, while ninety (90) equities remained unchanged, lower than ninety-one (91) equities recorded in the previous week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
PORTRLAND PAINTS & PRODUCTS NIGERIA PLC	2.84	3.25	0.41	14.44
JULIUS BERGER NIG. PLC.	18.00	20.30	2.30	12.78
UNITED CAPITAL PLC	5.65	6.35	0.70	12.39
LIVESTOCK FEEDS PLC.	2.03	2.24	0.21	10.34
AFRICA PRUDENTIAL PLC	6.64	7.30	0.66	9.94
LIVINGTRUST MORTGAGE BANK PLC	0.62	0.68	0.06	9.68
GUINNESS NIG PLC	20.20	22.05	1.85	9.16
ARDOVA PLC	16.55	18.05	1.50	9.06
LEARN AFRICA PLC	0.97	1.05	0.08	8.25
OANDO PLC	2.85	3.07	0.22	7.72

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
CONSOLIDATED HALLMARK INSURANCE PLC	0.46	0.33	-0.13	⬇️ -28.26
ROYAL EXCHANGE PLC.	0.30	0.25	-0.05	⬇️ -16.67
VITAFOAM NIG PLC.	9.30	7.80	-1.50	⬇️ -16.13
STANBIC IBTC HOLDINGS PLC	45.00	38.70	-6.30	⬇️ -14.00
UPDC REAL ESTATE INVESTMENT TRUST	6.00	5.35	-0.65	⬇️ -10.83
CONOIL PLC	21.00	18.90	-2.10	⬇️ -10.00
MAY & BAKER NIGERIA PLC.	4.65	4.19	-0.46	⬇️ -9.89
BETA GLASS PLC.	55.40	50.00	-5.40	⬇️ -9.75
FIDSON HEALTHCARE PLC	5.85	5.35	-0.50	⬇️ -8.55
UNIVERSITY PRESS PLC.	1.30	1.20	-0.10	⬇️ -7.69

NEW LISTING (BONDS)

Federal Government of Nigeria: Listing of the Two (2) FGN Savings Bonds Issued in February 2021

The February 2021 Issue of the Federal Government of Nigeria (FGN) Savings Bonds were listed on The Nigerian Stock Exchange on Friday, 19 February 2021.

Below are the details of the Bonds:

February 2021 Issue		
Symbol Name	4.214% FGS FEB 2023	5.214% FGS FEB 2024
Amount Issued (N)	673,120,000	1,124,825,000
Units	673,120	1,124,825
Coupon	4.214%	5.214%
Symbol Code	FGS202386	FGS202487
ISIN	NGFGS2023862	NGFGS2024878
Issue Date	10 February 2021	
Maturity Date	10 February 2023	10 February 2024
Coupon Payment Date	10 May, 10 August, 10 November and 10 February	
Listing Date	19 February 2021	

SUPPLEMENTARY LISTINGS

BONDS

Additional units of the Federal Government of Nigeria (FGN) Bonds issued in January 2021 were listed on The Nigerian Stock Exchange on Monday, 15 February 2021.

Below are the details of the Bonds:

Bond Symbol	Total Units Outstanding as at December 2020	Additional Units Issued	Total Units Outstanding as at January 2021
16.2884% FGN MAR 2027	608,389,160	70,901,500	679,290,660
12.50% FGN MAR 2035	444,580,778	83,427,850	528,008,628
9.80% FGN JUL 2045	175,401,697	16,028,000	191,429,697

EQUITY

SUNU ASSURANCES NIGERIA PLC: LISTING OF 3,010,800,000 ORDINARY SHARES OF 50 KOBO EACH AT N1.00 PER SHARE

Dealing Members are hereby notified that additional 3,010,800,000 ordinary shares of 50 kobo each of SUNU Assurances Nigeria Plc (SUNU Assurances or the Company) were on Friday, 19 February 2021, listed on the Daily Official List of The Nigerian Stock Exchange (The Exchange).

The additional shares listed on The Exchange arose from SUNU Assurances' private placement of **3,010,800,000** ordinary shares of 50 kobo each at **N1.00** per share to SUNU Participations Holdings SA and SUNU Assurances Vie Cote D'ivoire SA.

With this listing of the additional **3,010,800,000** ordinary shares, the total issued and fully paid up shares of SUNU Assurances Nigeria Plc has now increased from **2,800,000,000** to **5,810,800,000** ordinary shares of 50 kobo each.

Please visit <http://www.nse.com.ng/Issuers-section/corporate-disclosures/company-results> for full details of Financial News and other corporate disclosures

CORPORATE ACTION

NIGERIAN BREWERIES PLC

Closure of Register	Year Ended 31 December 2020
Proposed Dividend:	N0.69
Proposed Bonus:	Nil
Qualification Date:	3/10/2021
AGM Date:	4/22/2021
Payment Date:	4/23/2021
Closure of Register Date:	3/11/2021

Please visit <http://www.nse.com.ng/Issuers-section/corporate-disclosures/company-results> for full details of Financial News and other corporate disclosures.

COMPANY REPORT

S/NO	COMPANY	PERIOD			YEAR
1	NIGERIAN BREW. PLC.	4TH QUARTER	AUDITED	DECEMBER	2020
2	BRICLINKS AFRICA PLC	4TH QUARTER	AUDITED	DECEMBER	2019
3	S C O A NIG. PLC.	4TH QUARTER	UNAUDITED	DECEMBER	2020
4	UNIVERSAL INSURANCE PLC	4TH QUARTER	UNAUDITED	DECEMBER	2020

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OTHER NEWS

LASACO Assurance Plc – Extension of Full Suspension on Trading

Please refer to our market bulletin of 1 February 2021 with reference number: **NSE/RD/LRD/MB07/21/02/01**, notifying the Market of the placement of full suspension on trading in the shares of LASACO Assurance Plc (LASACO or the Company), in order to determine shareholders eligible for the share capital reconstruction as at the Qualification Date of 29 January 2021.

Dealing Members are hereby notified that the full suspension placed on trading in the shares of LASACO has been extended in order to enable the Company complete the reconstruction exercise and to allot the reconstructed shares to eligible shareholders. The extended period of suspension is from **15 February 2021 till further notice**.

Please visit <http://www.nse.com.ng/Issuers-section/corporate-disclosures/company-results> for full details of Financial News and other corporate disclosures