



STOCK MARKET REPORT FOR FEBRUARY 12TH 2021

PRODUCTS

EQUITY

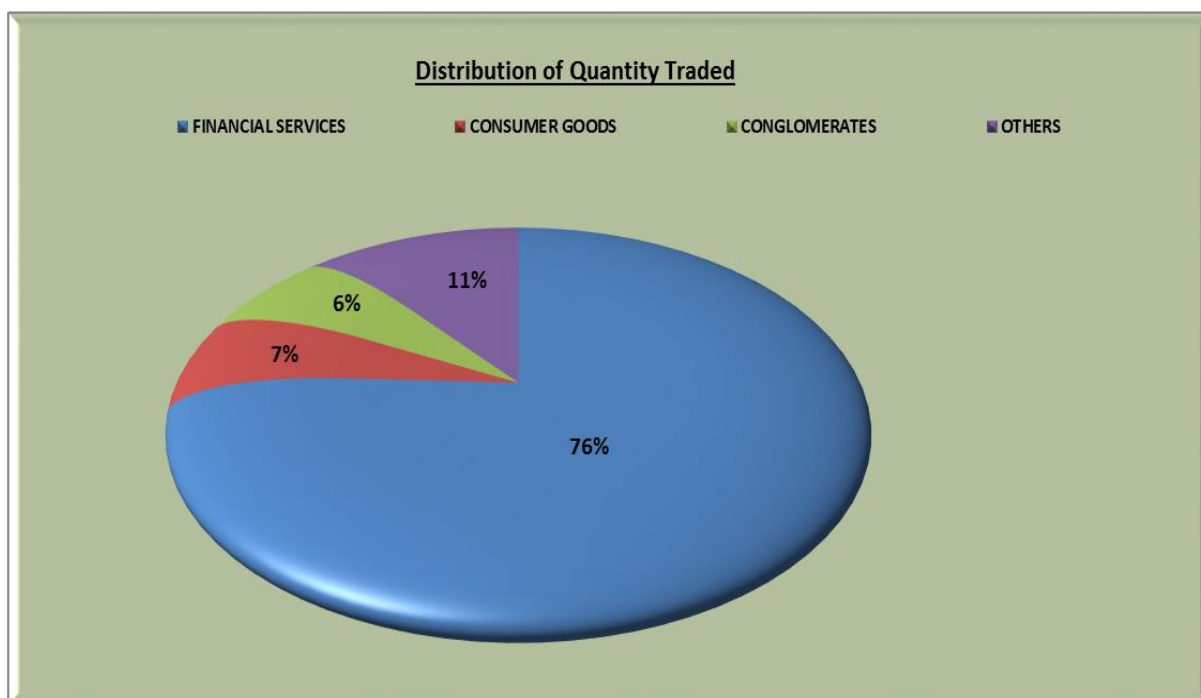
A total turnover of 2.683 billion shares worth N23.662 billion in 27,844 deals were traded this week by investors on the floor of the Exchange, in contrast to a total of 2.767 billion shares valued at N29.685 billion that exchanged hands last week in 31,380 deals.

The Financial Services Industry (measured by volume) led the activity chart with 2.032 billion shares valued at N13.416 billion traded in 14,832 deals; thus contributing 75.74% and 56.70% to the total equity turnover volume and value respectively. The Consumer Goods Industry followed with 181.766 million shares worth N3.601 billion in 4,676 deals. The third place was Conglomerates Industry, with a turnover of 175.085 million shares worth N324.006 million in 1,168 deals.

Trading in the top three equities namely Living Trust Mortgage Bank Plc, First Bank Holding Plc and Zenith Bank Plc (measured by volume) accounted for 1.208 billion shares worth N6.580 billion in 3,785 deals, contributing 45.02% and 27.81% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
8-Feb-21	5,263	340,489,502	2,640,566,586	114	23	16	75
9-Feb-21	4,969	305,927,696	3,951,732,663	112	23	24	65
10-Feb-21	5,718	366,858,804	5,482,552,509	111	13	38	60
11-Feb-21	6,573	1,274,476,759	6,397,175,495	104	7	46	51
12-Feb-21	5,321	395,623,321	5,190,444,984	104	32	9	63



ETPs

A total of 1.394 million units valued at N5.163 billion were traded this week in 36 deals compared with a total of 238,451 units valued at N1.799 billion transacted last week in 38 deals.

s/n	Security	Deals	Volume	Value
1	LOTUSHAL15	3	746,320	9,948,705.60
2	NEWGOLD	13	598,831	5,152,188,485.00
3	VETBANK	2	32,010	135,400.00
4	MERGROWTH	5	9,200	153,810.00
5	MERVALUE	5	7,100	135,035.00
6	VETINDEF	3	210	4,266.00
7	STANBICETF30	3	131	10,611.00
8	VSPBONDEF	1	10	2,027.50
9	VETGOODS	1	10	58.80
	TOTAL	36	1,393,822	5,162,578,398.90

BONDS

A total of 46,721 units valued at N60.054 million were traded this week in 19 deals compared with a total of 8,002 units valued at N9.171 million transacted last week in 7 deals.

s/n	Security	Deals	Volume	Value
1	FGSUK2025S2	6	24,225	30,194,176.61
2	FGSUK2024S1	4	13,656	20,713,333.46
3	FGS202261	2	4,937	5,188,421.67
4	FG132021S3	3	3,400	3,379,732.04
5	FGS202259	1	200	201,404.83
6	FG112024S1	1	193	266,040.18
7	FGS202166	1	60	60,924.25
8	FGS202265	1	50	50,031.73
	TOTAL	19	46,721	60,054,064.77

INDEX MOVEMENT

The NSE All-Share Index and Market Capitalization depreciated by 3.04% to close the week at 40,439.85 and N21.156 trillion respectively.

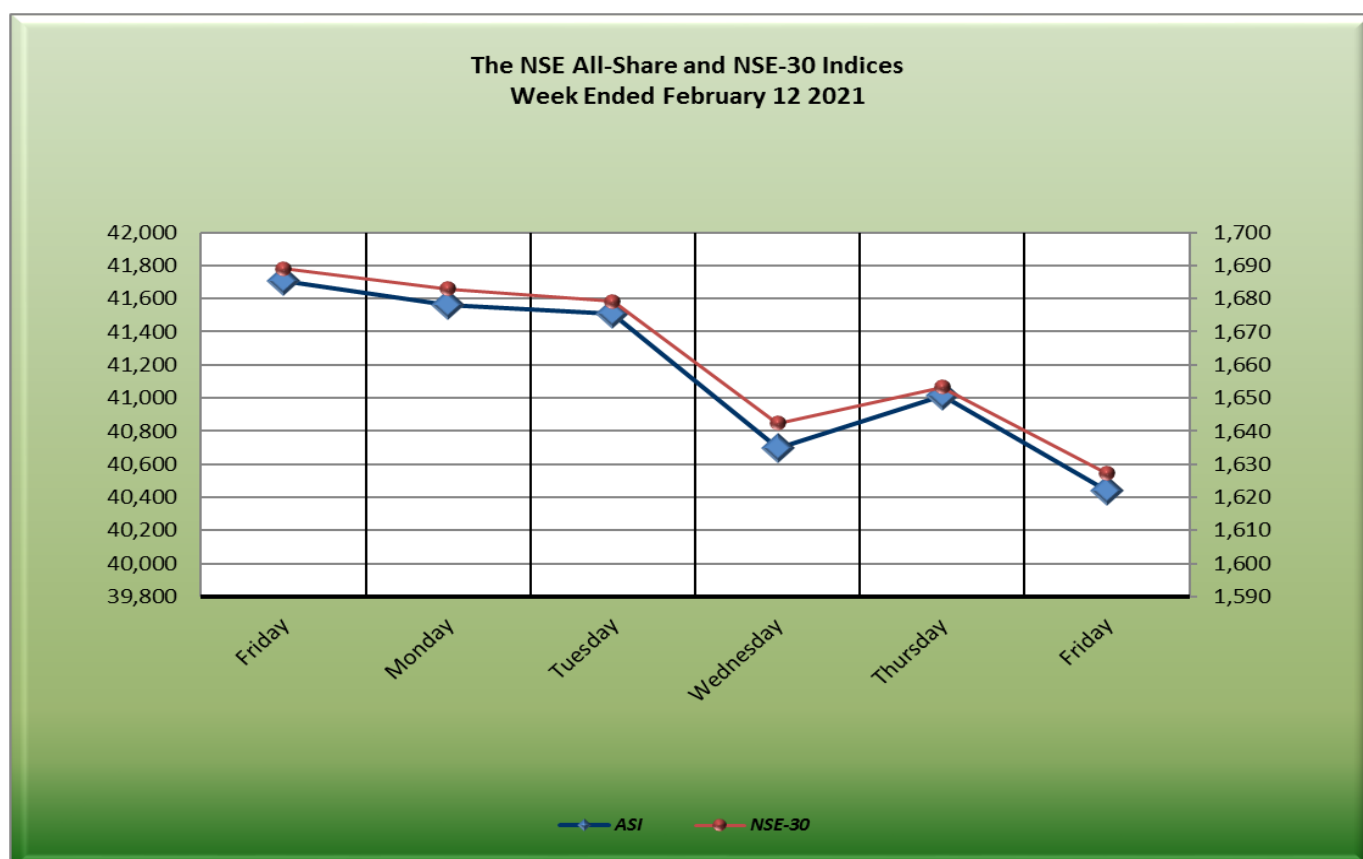
Similarly, all other indices finished lower with the exception of NSE Growth Index which rose by 0.42% while the NSE ASeM and NSE Sovereign Bond Indices closed flat. (See summary of index movements in the table below):

	WEEK CLOSE 5/02/2021	WEEK CLOSE 12/02/2021	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
The NSE All-Share Index (ASI)	41,709.09	40,439.85	-1,269.24	-3.04	-4.65	0.42	0.42
The NSE-Main Board Index	1,820.98	1,751.85	-69.13	-3.80	-4.58	1.50	1.50
NSE 30 Index	1,689.05	1,627.23	-61.82	-3.66	-5.45	-0.79	-0.79
NSE CG Index	1,280.53	1,218.18	-62.35	-4.87	-6.63	-0.20	-0.20
NSE Premium Index	3,518.19	3,442.53	-75.66	-2.15	-4.74	-0.81	-0.81



WEEKLY REPORT

NSE Banking Index	414.39	378.10	-36.29	-8.76	-10.83	-3.80	-3.80
NSE Pension Index	1,448.26	1,395.05	-53.21	-3.67	-6.54	0.46	0.46
NSE Insurance Index	231.14	216.20	-14.94	-6.46	-12.08	14.09	14.09
NSE ASeM Index	729.87	729.87	0.00	0.00	0.00	0.00	0.00
NSE-AFR Bank Value Index	1,168.07	1,083.81	-84.26	-7.21	-9.25	-2.64	-2.64
NSE AFR Div Yield Index	2,210.14	2,080.53	-129.61	-5.86	-9.90	3.10	3.10
NSE MERI Growth Index	1,698.06	1,602.70	-95.36	-5.62	-6.10	-3.11	-3.11
NSE MERI Value Index	1,912.72	1,858.99	-53.73	-2.81	-7.94	0.41	0.41
NSE Consumer Goods Index	593.91	588.40	-5.51	-0.93	-4.12	2.62	2.62
NSE Oil/Gas Index	253.91	251.30	-2.61	-1.03	-1.18	11.10	11.10
NSE Lotus II	2,892.33	2,824.58	-67.75	-2.34	-4.16	-0.76	-0.76
NSE Industrial Goods Index	2,038.22	1,922.02	-116.20	-5.70	-7.66	-6.35	-6.35
NSE Growth Index	990.24	994.36	4.12	0.42	3.69	0.25	0.25
NSE Sovereign Bond Index	1,000.00	1,000.00	0.00	0.00	0.00	0.00	0.00



SUMMARY OF PRICE CHANGES

Sixteen (16) equities appreciated in price during the week, lower than twenty-two (22) equities in the previous week. Fifty-five (55) equities depreciated in price, lower than sixty (60) equities in the previous week, while ninety-one (91) equities remained unchanged, higher than eighty (80) equities recorded in the previous week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
MUTUAL BENEFITS ASSURANCE PLC.	0.38	0.42	0.04	↑ 10.53
MORISON INDUSTRIES PLC.	0.50	0.55	0.05	↑ 10.00
MCNICHOLS PLC	0.73	0.80	0.07	↑ 9.59
UPDC REAL ESTATE INVESTMENT TRUST	5.50	6.00	0.50	↑ 9.09
UACN PROPERTY DEVELOPMENT COMPANY PLC	0.75	0.80	0.05	↑ 6.67
GUINNESS NIG PLC	19.00	20.20	1.20	↑ 6.32
ACADEMY PRESS PLC.	0.33	0.35	0.02	↑ 6.06
FIDSON HEALTHCARE PLC	5.54	5.85	0.31	↑ 5.60
SKYWAY AVIATION HANDLING COMPANY PLC	2.88	3.04	0.16	↑ 5.56
CUTIX PLC.	2.20	2.28	0.08	↑ 3.64

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
N NIG. FLOUR MILLS PLC.	8.65	7.02	-1.63	↓ -18.84
NEM INSURANCE PLC	2.50	2.05	-0.45	↓ -18.00
ROYAL EXCHANGE PLC.	0.36	0.30	-0.06	↓ -16.67
GUARANTY TRUST BANK PLC.	36.00	30.35	-5.65	↓ -15.69
LIVESTOCK FEEDS PLC.	2.39	2.03	-0.36	↓ -15.06
ARDOVA PLC	19.00	16.55	-2.45	↓ -12.89
UNION BANK NIG.PLC.	5.80	5.15	-0.65	↓ -11.21
AIICO INSURANCE PLC.	1.21	1.08	-0.13	↓ -10.74
E-TRANZACT INTERNATIONAL PLC	2.50	2.25	-0.25	↓ -10.00
CAP PLC	20.00	18.00	-2.00	↓ -10.00

COMPANY REPORT

S/NO	COMPANY	PERIOD			YEAR
1	UNION DICON SALT PLC.	4TH QUARTER	UNAUDITED	DECEMBER	2020
2	MUTUAL BENEFITS ASSURANCE PLC.	4TH QUARTER	UNAUDITED	DECEMBER	2020

Please visit <http://www.nse.com.ng/Issuers-section/corporate-disclosures/company-results> for full details of Financial News and other corporate disclosures