



STOCK MARKET REPORT FOR FEBRUARY 5TH 2021

PRODUCTS

EQUITY

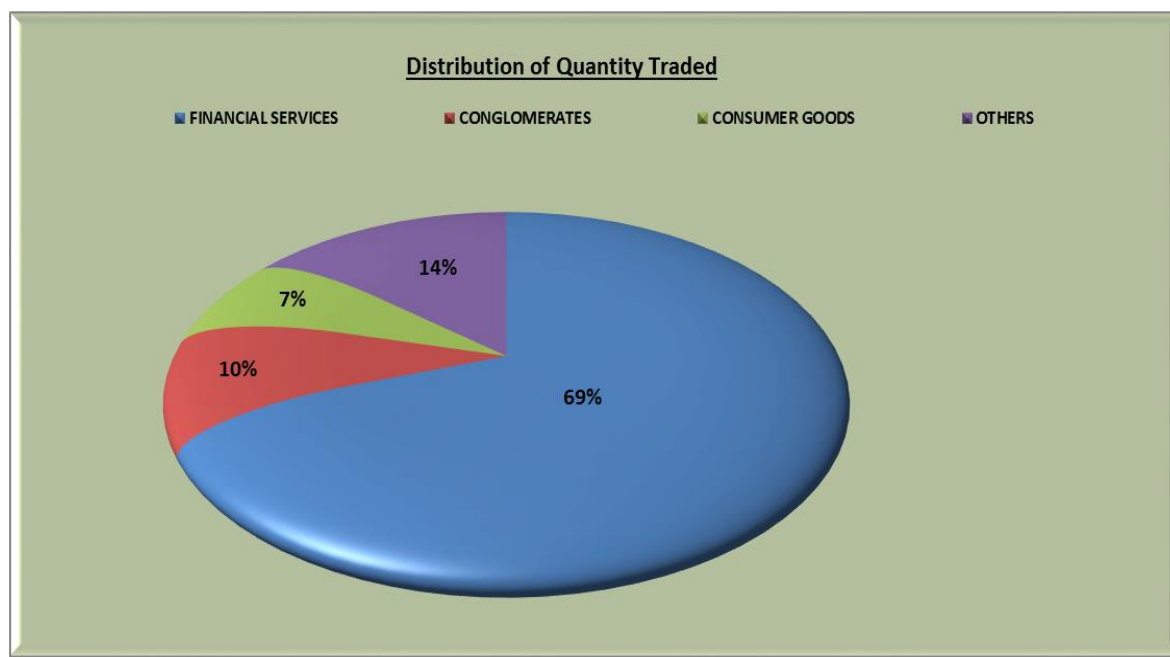
A total turnover of 2.767 billion shares worth N29.685 billion in 31,380 deals were traded this week by investors on the floor of the Exchange, in contrast to a total of 2.570 billion shares valued at N27.884 billion that exchanged hands last week in 31,466 deals.

The Financial Services Industry (measured by volume) led the activity chart with 1.924 billion shares valued at N20.344 billion traded in 15,160 deals; thus contributing 69.54% and 68.53% to the total equity turnover volume and value respectively. The Conglomerates Industry followed with 264.795 million shares worth N523.521 million in 1,528 deals. The third place was Consumer Goods Industry, with a turnover of 197.407 million shares worth N3.366 billion in 6,240 deals.

Trading in the top three equities namely Union Bank of Nigeria Plc, First Bank Holding Plc and Transnational Corporation of Nigeria (measured by volume) accounted for 859.867 million shares worth N4.250 billion in 2,459 deals, contributing 31.08% and 14.32% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
1-Feb-21	7,615	586,940,733	6,024,144,775	114	35	28	51
2-Feb-21	7,116	563,219,267	4,789,871,124	111	9	50	52
3-Feb-21	5,889	504,995,137	5,310,297,904	111	19	27	65
4-Feb-21	4,759	629,538,127	7,980,851,017	113	22	25	66
5-Feb-21	6,001	482,324,242	5,579,759,589	109	14	37	58



ETPs

A total of 238,451 units valued at N1.799 billion were traded this week in 38 deals compared with a total of 262,345 units valued at N2.279 billion transacted last week in 61 deals.

s/n	Security	Deals	Volume	Value
1	NEWGOLD	27	206,181	1,798,596,930.00
2	VETGRIF30	3	30,174	543,132.00
3	MERGROWTH	5	2,066	37,587.00
4	VETINDEF	1	10	203.80
5	VSPBONDEF	1	10	2,143.30
6	VETGOODS	1	10	59.20
	TOTAL	38	238,451	1,799,180,055.30

BONDS

A total of 8,002 units valued at N9.171 million were traded this week in 7 deals compared with a total of 20,510 units valued at N22.187 million transacted last week in 17 deals.

s/n	Security	Deals	Volume	Value
1	FGSUK2025S2	1	4,000	4,951,739.82
2	FGS202261	1	2,500	2,672,250.00
3	FGS202166	2	1,002	1,017,128.64
4	FGS202270	1	300	283,095.24
5	FG152023S3	1	100	114,642.76
6	FG152028S1	1	100	132,420.36
	TOTAL	7	8,002	9,171,276.82

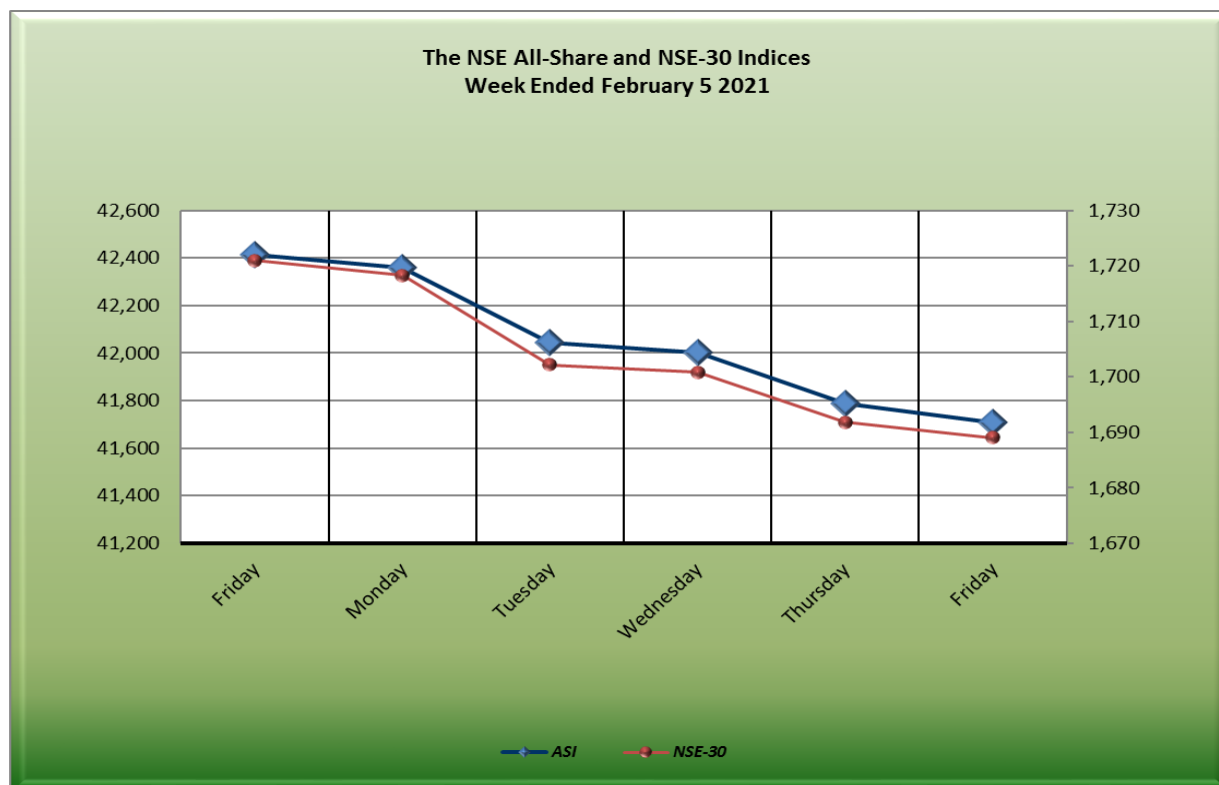
INDEX MOVEMENT

The NSE All-Share Index and Market Capitalization depreciated by 1.66% to close the week at 41,709.09 and N21.819 trillion respectively.

Similarly, all other indices finished lower with the exception of NSE Growth Index which appreciated by 3.26%, while the NSE ASeM Index closed flat (See summary of index movements in the table below):

	WEEK CLOSE 29/01/2021	WEEK CLOSE 5/02/2021	WEEKLY CHANGE	WtD	MtD	QtD	YtD
	% Change						
The NSE All-Share Index (ASI)	42,412.66	41,709.09	-703.57	-1.66	-1.66	3.57	3.57
NSE Growth Index	958.96	990.24	31.28	3.26	3.26	-0.17	-0.17
The NSE-Main Board Index	1,835.93	1,820.98	-14.95	-0.81	-0.81	5.51	5.51
NSE 30 Index	1,720.95	1,689.05	-31.90	-1.85	-1.85	2.98	2.98
NSE CG Index	1,304.74	1,280.53	-24.21	-1.86	-1.86	4.91	4.91
NSE Premium Index	3,613.80	3,518.19	-95.61	-2.65	-2.65	1.37	1.37
NSE Banking Index	424.04	414.39	-9.65	-2.28	-2.28	5.44	5.44
NSE Pension Index	1,492.60	1,448.26	-44.34	-2.97	-2.97	4.29	4.29
NSE Insurance Index	245.91	231.14	-14.77	-6.01	-6.01	21.97	21.97
NSE ASeM Index	729.87	729.87	0.00	0.00	0.00	0.00	0.00
NSE-AFR Bank Value Index	1,194.27	1,168.07	-26.20	-2.19	-2.19	4.93	4.93
NSE AFR Div Yield Index	2,309.09	2,210.14	-98.95	-4.29	-4.29	9.53	9.53
NSE MERI Growth Index	1,706.76	1,698.06	-8.70	-0.51	-0.51	2.65	2.65

NSE MERI Value Index	2,019.33	1,912.72	-106.61	-5.28	-5.28	3.32	3.32
NSE Consumer Goods Index	613.69	593.91	-19.78	-3.22	-3.22	3.59	3.59
NSE Oil/Gas Index	254.31	253.91	-0.40	-0.16	-0.16	12.25	12.25
NSE Lotus II	2,947.10	2,892.33	-54.77	-1.86	-1.86	1.62	1.62
NSE Industrial Goods Index	2,081.37	2,038.22	-43.15	-2.07	-2.07	-0.69	-0.69



SUMMARY OF PRICE CHANGES

Twenty-two (22) equities appreciated in price during the week, lower than Forty-one (41) equities in the previous week. Sixty (60) equities depreciated in price, higher than Thirty-four (34) equities in the previous week, while eighty (80) equities remained unchanged, lower than eighty-six (86) recorded in the previous week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
MCNICHOLS PLC	0.51	0.73	0.22	↑ 43.14
JAIZ BANK PLC	0.65	0.72	0.07	↑ 10.77
ETERNA PLC.	5.20	5.75	0.55	↑ 10.58
NCR (NIGERIA) PLC.	3.12	3.43	0.31	↑ 9.94
MULTIVERSE MINING AND EXPLORATION PLC	0.22	0.24	0.02	↑ 9.09
UNITY BANK PLC	0.67	0.73	0.06	↑ 8.96
MRS OIL NIGERIA PLC.	12.30	13.40	1.10	↑ 8.94
UNILEVER NIGERIA PLC.	13.50	14.60	1.10	↑ 8.15
E-TRANZACT INTERNATIONAL PLC	2.33	2.50	0.17	↑ 7.30
JOHN HOLT PLC.	0.47	0.50	0.03	↑ 6.38

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
LINKAGE ASSURANCE PLC	0.90	0.60	-0.30	↓ -33.33
JAPPAUL GOLD & VENTURES PLC	0.91	0.75	-0.16	↓ -17.58
AIICO INSURANCE PLC.	1.40	1.21	-0.19	↓ -13.57
JULIUS BERGER NIG. PLC.	22.65	19.70	-2.95	↓ -13.02
REGENCY ASSURANCE PLC	0.34	0.30	-0.04	↓ -11.76
MUTUAL BENEFITS ASSURANCE PLC.	0.43	0.38	-0.05	↓ -11.63
LAFARGE AFRICA PLC.	30.00	26.65	-3.35	↓ -11.17
CHAMPION BREW. PLC.	3.11	2.77	-0.34	↓ -10.93
UACN PROPERTY DEVELOPMENT COMPANY PLC	0.84	0.75	-0.09	↓ -10.71
N NIG. FLOUR MILLS PLC.	9.68	8.65	-1.03	↓ -10.64

NEW LISTINGS

EQUITY:

Bricklinks Africa Plc:

Listing of the Entire Issued and Fully Paid 10,000,000 Ordinary Shares of N1 Each at N6.26 Per Share

The entire issued and fully paid 10,000,000 ordinary shares of Bricklinks Africa Plc (Bricklinks Africa or the Company) were listed by introduction on the Entry Segment of the Growth Board of The Nigerian Stock Exchange (The Exchange) on Friday, 5 February 2021.

The listing is following The Exchange's approval of the application to list the Company's entire issued and fully paid 10,000,000 ordinary shares of N1 each at N6.26 per share.

The trading symbol of Bricklinks Africa is BAPLC.

BOND:

Federal Government of Nigeria: Listing of the Two (2) FGN Savings Bonds Issued in January 2021

The January 2021 Issue of the Federal Government of Nigeria (FGN) Savings Bonds were listed on The Nigerian Stock Exchange on Friday, 5 February 2021.

Below are the details of the Bonds:

January 2021 Issue		
Symbol Name	2.19% FGS JAN 2023	3.19% FGS JAN 2024
Amount Issued (₦)	18,140,000	78,052,000
Units	18,140	78,052
Coupon	2.19%	3.19%
Symbol Code	FGS202384	FGS202485
ISIN	NGFGS2023847	NGFGS2024852
Issue Date	13 January 2021	
Maturity Date	13 January 2023	13 January 2024
Coupon Payment Date	13 April, 13 July, 13 October, 13 January	

COMPANY REPORT

WEEKLY REPORT

S/NO	COMPANY	PERIOD			YEAR
1	PRESCO PLC	4TH QUARTER	UNAUDITED	DECEMBER	2020
2	ROYAL EXCHANGE PLC.	4TH QUARTER	UNAUDITED	DECEMBER	2020
3	CHAMS PLC	4TH QUARTER	UNAUDITED	DECEMBER	2020
4	UNION DIAGNOSTIC & CLINICAL SERVICES PLC	4TH QUARTER	UNAUDITED	DECEMBER	2020
5	RAK UNITY PET. COMP. PLC.	4TH QUARTER	UNAUDITED	DECEMBER	2020
6	UNIVERSITY PRESS PLC.	3RD QUARTER	UNAUDITED	DECEMBER	2020
7	UNION DICON SALT PLC.	4TH QUARTER	UNAUDITED	DECEMBER	2020
8	GLOBAL SPECTRUM ENERGY SERVICES PLC	4TH QUARTER	UNAUDITED	DECEMBER	2020
9	FIDSON HEALTHCARE PLC	4TH QUARTER	UNAUDITED	DECEMBER	2020
10	CWG PLC	4TH QUARTER	UNAUDITED	DECEMBER	2020
11	N NIG. FLOUR MILLS PLC.	4TH QUARTER	UNAUDITED	DECEMBER	2020
12	AXAMANSARD INSURANCE PLC	4TH QUARTER	UNAUDITED	DECEMBER	2020

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