



STOCK MARKET REPORT FOR JANUARY 29TH 2021

PRODUCTS

EQUITY

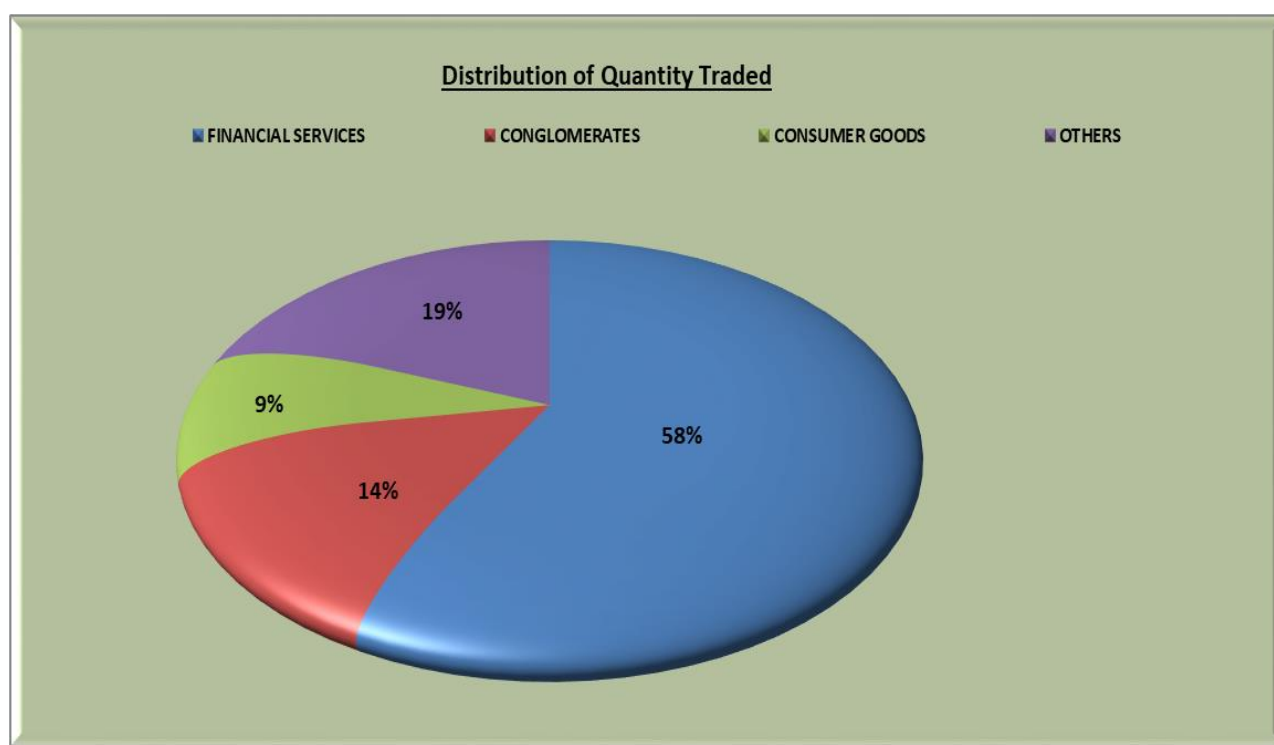
A total turnover of 2.570 billion shares worth N27.884 billion in 31,466 deals were traded this week by investors on the floor of the Exchange, in contrast to a total of 4.288 billion shares valued at N25.989 billion that exchanged hands last week in 32,849 deals.

The Financial Services Industry (measured by volume) led the activity chart with 1.497 billion shares valued at N12.695 billion traded in 14,324 deals; thus contributing 58.22% and 45.53% to the total equity turnover volume and value respectively. The Conglomerates Industry followed with 363.263 million shares worth N821.428 million in 1,722 deals. The third place was Consumer Goods Industry, with a turnover of 220.759 million shares worth N3.953 billion in 5,952 deals.

Trading in the top three equities namely Transnational Corporation of Nigeria, Union Bank of Nigeria Plc and Zenith Bank Plc (measured by volume) accounted for 633.261 million shares worth N5.634 billion in 3,947 deals, contributing 24.64% and 20.20% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
25-Jan-21	5,640	333,096,795	2,640,428,588	111	19	30	62
26-Jan-21	5,995	468,037,593	5,565,840,485	114	32	19	63
27-Jan-21	6,773	543,747,202	7,322,032,383	114	35	21	58
28-Jan-21	6,391	555,522,780	5,764,180,371	113	28	22	63
29-Jan-21	6,667	670,048,800	6,591,906,096	109	29	25	55



ETPs

A total of 262,345 units valued at N2.279 billion were traded this week in 61 deals compared with a total of 778,755 units valued at N4.575 billion transacted last week in 46 deals.

s/n	Security	Deals	Volume	Value
1	NEWGOLD	50	259,113	2,279,173,495.90
2	MERGROWTH	2	1,051	18,069.00
3	VETINDEF	2	1,010	20,828.40
4	MERVALUE	1	1,000	19,900.00
5	VETGRIF30	2	101	1,818.00
6	LOTUSHAL15	1	40	543.60
7	VSPBONDEF	1	10	2,174.00
8	VETBANK	1	10	42.30
9	VETGOODS	1	10	61.40
	TOTAL	61	262,345	2,279,236,932.60

BONDS

A total of 20,510 units valued at N22.187 million were traded this week in 17 deals compared with a total of 2,515 units valued at N2.606 million transacted last week in 16 deals.

s/n	Security	Deals	Volume	Value
1	FGS202261	1	10,000	10,162,000.00
2	FGSUK2025S2	2	6,000	7,598,000.61
3	FGS202267	1	2,870	2,912,637.28
4	FGS202135	1	300	253,133.97
5	FGS202137	1	300	268,945.60
6	FGS202166	2	250	253,093.46
7	FGS202141	2	220	206,588.02
8	FGS202139	1	200	171,285.14
9	FGS202131	1	100	91,481.02
10	FGS202133	1	100	95,574.15
11	FGS202265	1	100	102,486.35
12	FGS202154	1	50	51,634.33
13	FGS202369	2	20	20,056.56
	TOTAL	17	20,510	22,186,916.49

INDEX MOVEMENT

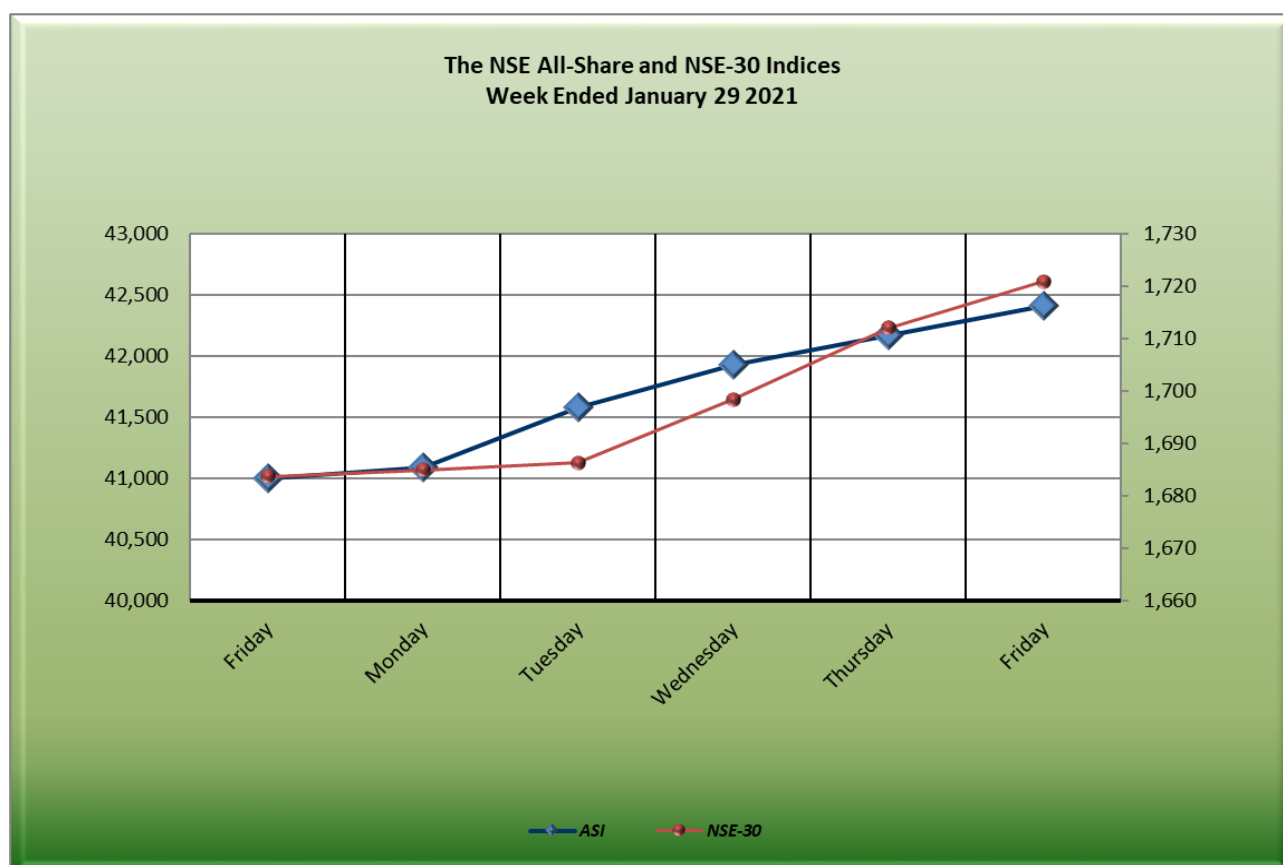
The NSE All-Share Index and Market Capitalization both appreciated by 3.442% to close the week at 42,412.66 and N22.187 trillion respectively.

Similarly, all other indices finished higher with the exception of NSE Oil/Gas which depreciated by 7.25% while the NSE ASeM and NSE Growth Indices closed flat (See summary of index movements in the table below):



WEEKLY REPORT

	WEEK CLOSE 22/01/2021	WEEK CLOSE 29/01/2021	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
The NSE All-Share Index (ASI)	41,001.99	42,412.66	1,410.67	3.44	5.32	5.32	5.32
NSE Growth Index	958.96	958.96	0.00	0.00	-3.32	-3.32	-3.32
The NSE-Main Board Index	1,774.91	1,835.93	61.02	3.44	6.37	6.37	6.37
NSE 30 Index	1,683.74	1,720.95	37.21	2.21	4.93	4.93	4.93
NSE CG Index	1,264.33	1,304.74	40.41	3.20	6.89	6.89	6.89
NSE Premium Index	3,493.42	3,613.80	120.38	3.45	4.12	4.12	4.12
NSE Banking Index	410.39	424.04	13.65	3.33	7.89	7.89	7.89
NSE Pension Index	1,455.48	1,492.60	37.12	2.55	7.49	7.49	7.49
NSE Insurance Index	241.80	245.91	4.11	1.70	29.77	29.77	29.77
NSE ASeM Index	729.87	729.87	0.00	0.00	0.00	0.00	0.00
NSE-AFR Bank Value Index	1,158.27	1,194.27	36.00	3.11	7.28	7.28	7.28
NSE AFR Div Yield Index	2,207.55	2,309.09	101.54	4.60	14.43	14.43	14.43
NSE MERI Growth Index	1,688.54	1,706.76	18.22	1.08	3.18	3.18	3.18
NSE MERI Value Index	1,952.78	2,019.33	66.55	3.41	9.08	9.08	9.08
NSE Consumer Goods Index	605.92	613.69	7.77	1.28	7.04	7.04	7.04
NSE Oil/Gas Index	274.18	254.31	-19.87	-7.25	12.43	12.43	12.43
NSE Lotus II	2,876.15	2,947.10	70.95	2.47	3.55	3.55	3.55
NSE Industrial Goods Index	2,051.69	2,081.37	29.68	1.45	1.41	1.41	1.41



SUMMARY OF PRICE CHANGES

Forty-one (41) equities appreciated in price during the week, lower than Fifty-three (53) equities in the previous week. Thirty-four (34) equities depreciated in price, higher than Twenty-nine (29) equities in the previous week, while eighty-six (86) equities remained unchanged, higher than seventy-nine (79) recorded in the previous week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
CHAMPION BREW. PLC.	1.95	3.11	1.16	↑ 59.49
FIDSON HEALTHCARE PLC	4.65	6.05	1.40	↑ 30.11
MAY & BAKER NIGERIA PLC.	3.65	4.65	1.00	↑ 27.40
PORTLAND PAINTS & PRODUCTS NIGERIA PLC	2.90	3.50	0.60	↑ 20.69
JULIUS BERGER NIG. PLC.	18.90	22.65	3.75	↑ 19.84
CONSOLIDATED HALLMARK INSURANCE PLC	0.37	0.44	0.07	↑ 18.92
LAFARGE AFRICA PLC.	26.00	30.00	4.00	↑ 15.38
AFRICAN ALLIANCE INSURANCE PLC	0.22	0.25	0.03	↑ 13.64
UACN PROPERTY DEVELOPMENT COMPANY PLC	0.75	0.84	0.09	↑ 12.00
UNION BANK NIG.PLC.	5.55	6.10	0.55	↑ 9.91

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
VERITAS CAPITAL ASSURANCE PLC	0.28	0.20	-0.08	↓ -28.57
SOVEREIGN TRUST INSURANCE PLC	0.33	0.26	-0.07	↓ -21.21
ACADEMY PRESS PLC.	0.40	0.33	-0.07	↓ -17.50
NIGER INSURANCE PLC	0.27	0.23	-0.04	↓ -14.81
UNIVERSAL INSURANCE PLC	0.23	0.20	-0.03	↓ -13.04
LASACO ASSURANCE PLC.	0.48	0.42	-0.06	↓ -12.50
REGENCY ASSURANCE PLC	0.38	0.34	-0.04	↓ -10.53
TRANSNATIONAL CORPORATION OF NIGERIA PLC	1.14	1.02	-0.12	↓ -10.53
SKYWAY AVIATION HANDLING COMPANY PLC	3.20	2.88	-0.32	↓ -10.00
TRANS-NATIONWIDE EXPRESS PLC.	1.10	0.99	-0.11	↓ -10.00

COMPANY REPORT

S/NO	COMPANY	PERIOD			YEAR
1	TRANSCORP HOTELS PLC	4TH QUARTER	UNAUDITED	DECEMBER	2020
2	PRESTIGE ASSURANCE PLC	4TH QUARTER	UNAUDITED	DECEMBER	2020
3	ECOBANK TRANSNATIONAL INCORPORATED	4TH QUARTER	UNAUDITED	DECEMBER	2020
4	CAP PLC	4TH QUARTER	UNAUDITED	DECEMBER	2020
5	TRANS-NATIONWIDE EXPRESS PLC.	4TH QUARTER	UNAUDITED	DECEMBER	2020
6	NIGERIAN AVIATION HANDLING COMPANY PLC	4TH QUARTER	UNAUDITED	DECEMBER	2020
7	GUINNESS NIG PLC	4TH QUARTER	UNAUDITED	DECEMBER	2020
8	TOTAL NIGERIA PLC.	4TH QUARTER	UNAUDITED	DECEMBER	2020
9	NPF MICROFINANCE BANK PLC	4TH QUARTER	UNAUDITED	DECEMBER	2020
10	RED STAR EXPRESS PLC	4TH QUARTER	UNAUDITED	DECEMBER	2020
11	CORONATION INSURANCE PLC	4TH QUARTER	UNAUDITED	DECEMBER	2020
12	LIVESTOCK FEEDS PLC.	4TH QUARTER	UNAUDITED	DECEMBER	2020
13	CADBURY NIGERIA PLC.	3RD QUARTER	UNAUDITED	DECEMBER	2020

WEEKLY REPORT

14	SECURE ELECTRONIC TECHNOLOGY PLC	4TH QUARTER	UNAUDITED	DECEMBER	2020
15	FLOUR MILLS NIG. PLC.	3RD QUARTER	UNAUDITED	DECEMBER	2020
16	OKOMU OIL PALM PLC.	4TH QUARTER	UNAUDITED	DECEMBER	2020
17	IKEJA HOTEL PLC	4TH QUARTER	UNAUDITED	DECEMBER	2020
18	INTERLINKED TECHNOLOGIES PLC	2ND QUARTER	UNAUDITED	DECEMBER	2020
19	JULIUS BERGER NIG. PLC.	4TH QUARTER	UNAUDITED	DECEMBER	2020
20	LIVESTOCK FEEDS PLC.	4TH QUARTER	UNAUDITED	DECEMBER	2020
21	TRIPPLE GEE AND COMPANY PLC.	3RD QUARTER	UNAUDITED	DECEMBER	2020

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