

STOCK MARKET REPORT FOR JANUARY 22ND 2021

PRODUCTS

EQUITY

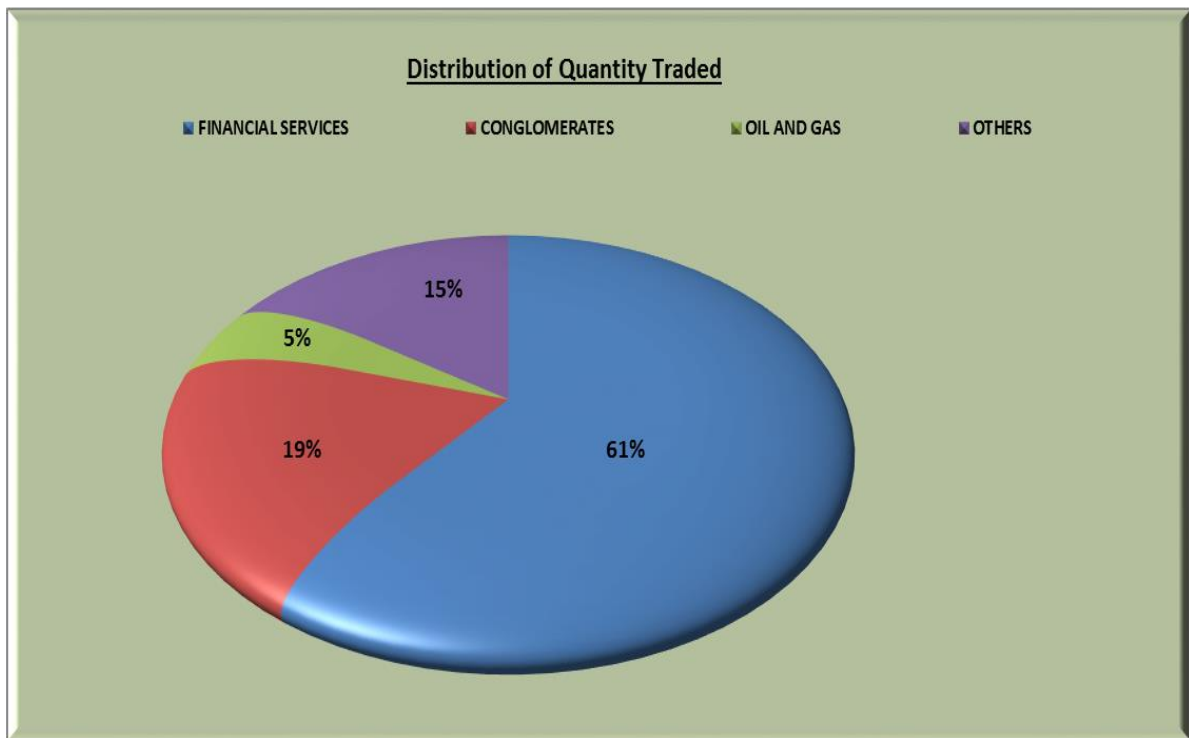
A total turnover of 4.288 billion shares worth N25.989 billion in 32,849 deals were traded this week by investors on the floor of the Exchange, in contrast to a total of 3.447 billion shares valued at N32.725 billion that exchanged hands last week in 30,327 deals.

The Financial Services Industry (measured by volume) led the activity chart with 2.607 billion shares valued at N12.454 billion traded in 15,128 deals; thus contributing 60.81% and 47.92% to the total equity turnover volume and value respectively. The Conglomerates Industry followed with 813.813 million shares worth N1.561 billion in 2,417 deals. The third place was Oil and Gas Industry, with a turnover of 212.126 million shares worth N821.978 million in 2,726 deals.

Trading in the top three equities namely Transnational Corporation of Nigeria, Living Trust Mortgage Bank Plc and Japaul Gold and Ventures Plc (measured by volume) accounted for 1.582 billion shares worth N1.564 billion in 2,726 deals, contributing 36.9% and 6.02% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
18-Jan-21	7,404	1,012,533,172	4,337,066,103	112	35	22	55
19-Jan-21	5,976	912,864,239	5,569,802,913	118	43	21	54
20-Jan-21	6,297	649,651,752	4,611,855,399	115	55	16	44
21-Jan-21	7,405	1,121,364,348	6,397,646,296	116	14	50	52
22-Jan-21	5,767	591,459,505	5,072,141,014	105	21	33	51



ETPs

A total of 778,755 units valued at N4.575 billion were traded this week in 46 deals compared with a total of 413,509 units valued at N2.454 billion transacted last week in 42 deals.

s/n	Security	Deals	Volume	Value
1	NEWGOLD	27	522,914	4,569,387,240.00
2	VETGRIF30	8	235,087	4,196,332.40
3	STANBICETF30	3	14,708	1,323,720.00
4	VETBANK	3	4,516	18,830.00
5	MERGROWTH	2	1,500	28,500.00
6	VETINDEF	1	10	205.20
7	VSPBONDEF	1	10	2,251.20
8	VETGOODS	1	10	60.60
	TOTAL	46	778,755	4,574,957,139.40

BONDS

A total of 2,515 units valued at N2.606 million were traded this week in 16 deals compared with a total of 11,420 units valued at N12.325 million transacted last week in 17 deals.

s/n	Security	Deals	Volume	Value
1	FGS202267	1	1,135	1,148,044.02
2	FGS202369	1	500	466,931.06
3	FGSUK2025S2	1	500	603,922.80
4	FGS202261	1	50	49,276.25
5	FGS202263	1	50	51,466.76
6	FGS202265	1	50	51,373.79
7	FGS202373	1	30	30,196.69
8	FGS202257	1	30	32,433.60
9	FGS202125	1	30	30,880.94
10	FGS202127	1	20	19,668.31
11	FGS202131	1	20	19,677.30
12	FGS202139	1	20	20,067.46
13	FGS202143	1	20	19,593.39
14	FGS202249	1	20	21,308.49
15	FGS202253	1	20	20,457.18
16	FGS202255	1	20	20,218.90
	TOTAL	16	2,515	2,605,516.94

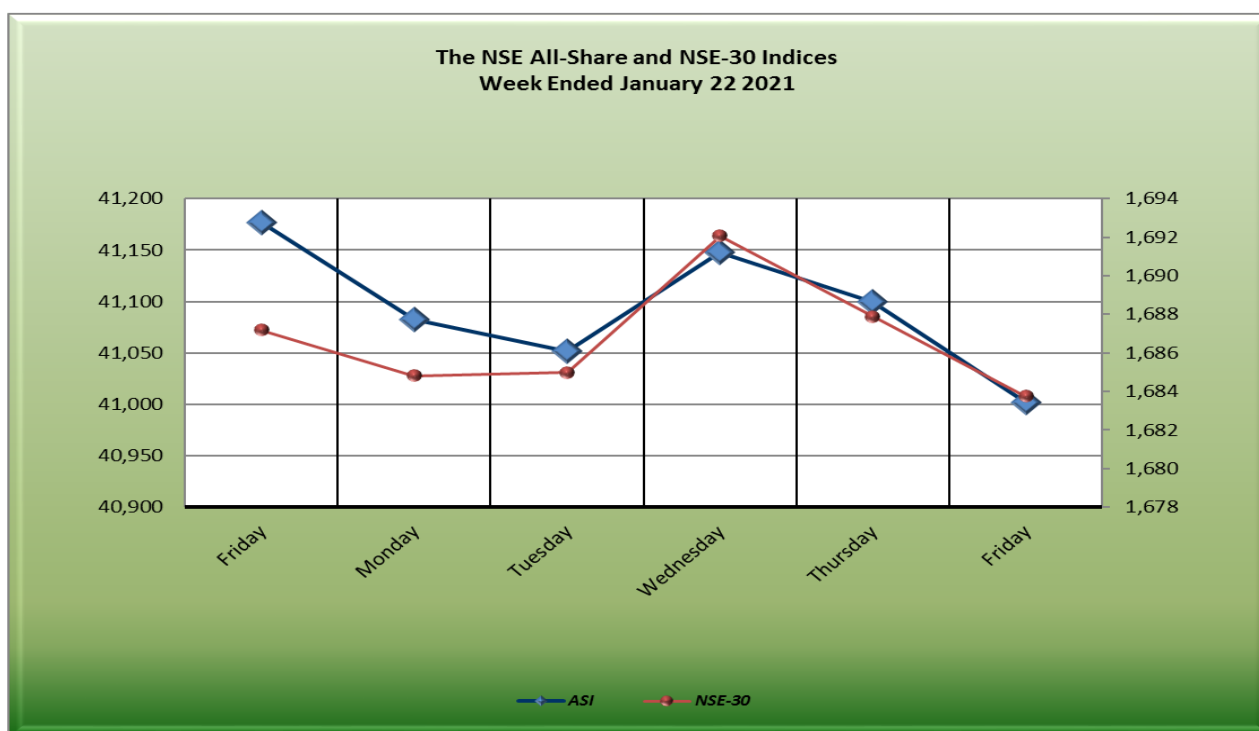
INDEX MOVEMENT

The NSE All-Share Index and Market Capitalization depreciated by 0.42% and 0.38% to close the week at 41,001.99 and N21.449 trillion respectively.

Similarly, all other indices finished lower with the exception of NSE MERI Growth which appreciated by 0.12% while the NSE ASeM and NSE Growth Indices closed flat (See summary of index movements in the table below):



	WEEK CLOSE 15/01/2021	WEEK CLOSE 22/01/2021	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
The NSE All-Share Index (ASI)	41,176.14	41,001.99	-174.15	-0.42	1.82	1.82	1.82
NSE Growth Index	958.96	958.96	0.00	0.00	-3.32	-3.32	-3.32
The NSE-Main Board Index	1,780.20	1,774.91	-5.29	-0.30	2.84	2.84	2.84
NSE 30 Index	1,687.18	1,683.74	-3.44	-0.20	2.66	2.66	2.66
NSE CG Index	1,274.00	1,264.33	-9.67	-0.76	3.58	3.58	3.58
NSE Premium Index	3,513.43	3,493.42	-20.01	-0.57	0.65	0.65	0.65
NSE Banking Index	415.91	410.39	-5.52	-1.33	4.42	4.42	4.42
NSE Pension Index	1,464.29	1,455.48	-8.81	-0.60	4.81	4.81	4.81
NSE Insurance Index	243.75	241.80	-1.95	-0.80	27.60	27.60	27.60
NSE ASeM Index	729.87	729.87	0.00	0.00	0.00	0.00	0.00
NSE-AFR Bank Value Index	1,175.73	1,158.27	-17.46	-1.49	4.05	4.05	4.05
NSE AFR Div Yield Index	2,209.24	2,207.55	-1.69	-0.08	9.40	9.40	9.40
NSE MERI Growth Index	1,686.47	1,688.54	2.07	0.12	2.08	2.08	2.08
NSE MERI Value Index	1,998.35	1,952.78	-45.57	-2.28	5.48	5.48	5.48
NSE Consumer Goods Index	606.48	605.92	-0.56	-0.09	5.68	5.68	5.68
NSE Oil/Gas Index	274.53	274.18	-0.35	-0.13	21.21	21.21	21.21
NSE Lotus II	2,885.98	2,876.15	-9.83	-0.34	1.05	1.05	1.05
NSE Industrial Goods Index	2,062.29	2,051.69	-10.60	-0.51	-0.03	-0.03	-0.03



SUMMARY OF PRICE CHANGES

Fifty-three (53) equities appreciated in price during the week, lower than sixty (60) equities in the previous week. Twenty-nine (29) equities depreciated in price, higher than nineteen (19) equities in the previous week, while seventy-nine (79) equities remained unchanged, lower than eighty-two (82) recorded in the previous week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
CHAMPION BREW. PLC.	1.35	1.95	0.60	↑ 44.44
TRANS-NATIONWIDE EXPRESS PLC.	0.80	1.10	0.30	↑ 37.50
NCR (NIGERIA) PLC.	2.36	3.12	0.76	↑ 32.20
N NIG. FLOUR MILLS PLC.	7.41	9.68	2.27	↑ 30.63
LINKAGE ASSURANCE PLC	0.69	0.90	0.21	↑ 30.43
SOVEREIGN TRUST INSURANCE PLC	0.26	0.33	0.07	↑ 26.92
B.O.C. GASES PLC.	12.52	15.12	2.60	↑ 20.77
MULTIVERSE MINING AND EXPLORATION PLC	0.20	0.24	0.04	↑ 20.00
LIVESTOCK FEEDS PLC.	2.11	2.52	0.41	↑ 19.43
PORTLAND PAINTS & PRODUCTS NIGERIA PLC	2.44	2.90	0.46	↑ 18.85

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
JAPPAUL GOLD & VENTURES PLC	1.52	0.95	-0.57	↓ -37.50
AXAMANSARD INSURANCE PLC	1.60	1.28	-0.32	↓ -20.00
MRS OIL NIGERIA PLC.	13.75	11.20	-2.55	↓ -18.55
FTN COCOA PROCESSORS PLC	0.69	0.60	-0.09	↓ -13.04
CHAMS PLC	0.28	0.25	-0.03	↓ -10.71
SUNU ASSURANCES NIGERIA PLC.	1.00	0.90	-0.10	↓ -10.00
TOURIST COMPANY OF NIGERIA PLC.	3.15	2.84	-0.31	↓ -9.84
OMATEK VENTURES PLC	0.22	0.20	-0.02	↓ -9.09
UACN PROPERTY DEVELOPMENT COMPANY PLC	0.80	0.75	-0.05	↓ -6.25
UNITED BANK FOR AFRICA PLC	9.25	8.70	-0.55	↓ -5.95

NEW LISTING

DEBT

A total volume of 4,890,000, 5 Years 5.5% Series 4 (Tranche A) Fixed Rate Senior Unsecured Bond Due 2025 under the N70,000,000,000 Bond Issuance Program; and the 25,000,000, 7 Years 6.25% Series 4 (Tranche B) Fixed Rate Senior Unsecured Bond Due 2027 Under the N70,000,000,000 Bond Issuance Program of Flour Mills of Nigeria Plc were listed by memorandum on Thursday 21st January, 2021.

CORPORATE ACTION

Lotus Halal Fixed Income Fund

Lotus Halal Fixed Income Fund Quarterly Distribution for the Period ended 31 Dec 2020

Proposed Distribution: ₦33.00 kobo per unit

Proposed Bonus: Nil

Qualification /Record Date: Wednesday, 20 January 2021

Closure Date: Thursday, 21 January 2021

AGM Date: Not Applicable

Payment Date: Friday, 22 January 2021

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COMPANY REPORT

S/NO	COMPANY	PERIOD			YEAR
1	ACADEMY PRESS PLC.	2ND QUARTER	UNAUDITED	DECEMBER	2020
2	MULTIVERSE MINING AND EXPLORATION PLC	3RD QUARTER	UNAUDITED	SEPTEMBER	2020
3	MULTIVERSE MINING AND EXPLORATION PLC	4TH QUARTER	UNAUDITED	DECEMBER	2020

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OTHER NEWS

Transcorp Hotel Plc: Listing of Additional Shares (Rights Issue of 2,642,124,511 Ordinary Shares of 50 Kobo Each at N3.76 Kobo Per Share)

2,642,124,511 ordinary shares of Transcorp Hotel Plc (the Company) were listed on the Daily Official List of The Nigerian Stock Exchange (The Exchange) on Monday, 18 January 2021.

The additional shares listed on The Exchange arose from the Company's Rights Issue of 2,659,574,468 ordinary shares of 50 kobo each at N3.76 Kobo per share on the basis of seven (7) new ordinary shares for every twenty (20) ordinary shares held as at Monday, 13 July 2020. The Rights Issue was 99.34% subscribed.

With this listing of the additional 2,642,124,511 ordinary shares, the total issued and fully paid up shares of Transcorp Hotel Plc has now increased from **7,600,403,900** to 10,242,528,411 ordinary shares of 50 kobo each.

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