

# WEEKLY REPORT

## MARKET REPORT FOR FEBRUARY 18TH, 2022

### PRODUCTS

#### EQUITY

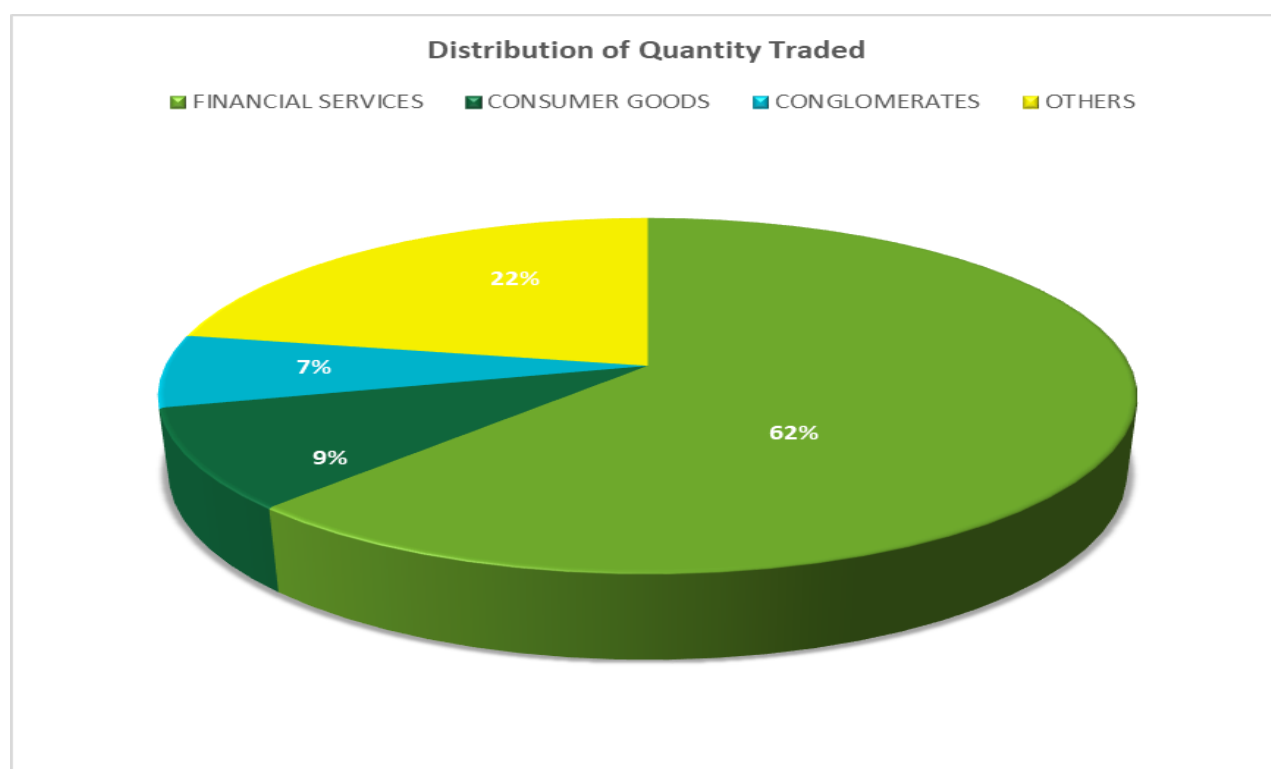
A total turnover of 1.713 billion shares worth N30.764 billion in 24,767 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 1.331 billion shares valued at N22.700 billion that exchanged hands last week in 27,822 deals.

The Financial Services Industry (measured by volume) led the activity chart with 1.064 billion shares valued at N12.201 billion traded in 11,708 deals; thus contributing 62.14% and 39.66% to the total equity turnover volume and value respectively. The Consumer Goods Industry followed with 156.077 million shares worth N5.004 billion in 4,877 deals. The third place was The Conglomerates Industry, with a turnover of 113.554 million shares worth N309.833 million in 1,062 deals.

Trading in the top three equities namely Access Bank Plc, Guaranty Trust Holding Company Plc and Fidelity Bank Plc, (measured by volume) accounted for 500.778 million shares worth N7.455 billion in 3,603 deals, contributing 29.23% and 24.23% to the total equity turnover volume and value respectively.

#### Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
14-Feb-22	5,619	338,025,487	5,675,143,449.61	108	23	23	62
15-Feb-22	5,331	274,206,976	3,817,097,540.96	108	28	21	59
16-Feb-22	4,965	318,269,864	8,265,822,181.34	117	19	29	69
17-Feb-22	4,251	357,764,363	6,482,040,133.36	116	32	17	67
18-Feb-22	4,601	424,695,438	6,523,491,953.79	117	29	15	73



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## ETP

A total of 10,633 units valued at N1.181 million were traded this week in 27 deals compared with a total of 31,239 units valued at N37.245 million transacted last week in 53 deals.

S/N	Security	Deals	Volume	Value
1	LOTUSHAL15	1	5,310	77,526.00
2	STANBICETF30	9	5,204	399,566.00
3	NEWGOLD	13	88	703,354.49
4	VETBANK	1	10	45.00
5	VETGOODS	1	10	59.00
6	VETINDET	1	10	213.00
7	SIAMLETF40	1	1	49.00
	<b>TOTAL</b>	<b>27</b>	<b>10,633</b>	<b>1,180,812.49</b>

## BONDS

A total of 40,892 units valued at N44.706 million were traded this week in 22 deals compared with a total of 79,150 units valued at N83.791 million transacted last week in 25 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2027S3	9	22,858	23,317,002.52
2	FGSUK2025S2	6	14,010	16,111,752.53
3	FG142037S2	2	3,902	5,142,904.38
4	FGS202396	2	72	72,561.09
5	FG142027S1	2	30	38,019.29
6	FGSUK2024S1	1	20	23,319.40
	<b>TOTAL</b>	<b>22</b>	<b>40,892</b>	<b>44,705,559.21</b>

## INDEX MOVEMENT

The NGX All-Share Index and Market Capitalization depreciated by 0.13% and 0.12% to close the week at 47,140.48 and N25.406 trillion respectively.

However, all other indices finished higher with the exception of NGX Premium, NGX Banking, NGX AFR Bank value, NGX Oil & Gas and NGX Industrial Goods which depreciated by 0.29%, 0.74%, 0.86%, 3.45%, and 0.32% respectively while the NGX Main Board, NGX Asem, NGX Growth and NGX Sovereign Bond Indices closed flat. (See summary of index movements in the table below):

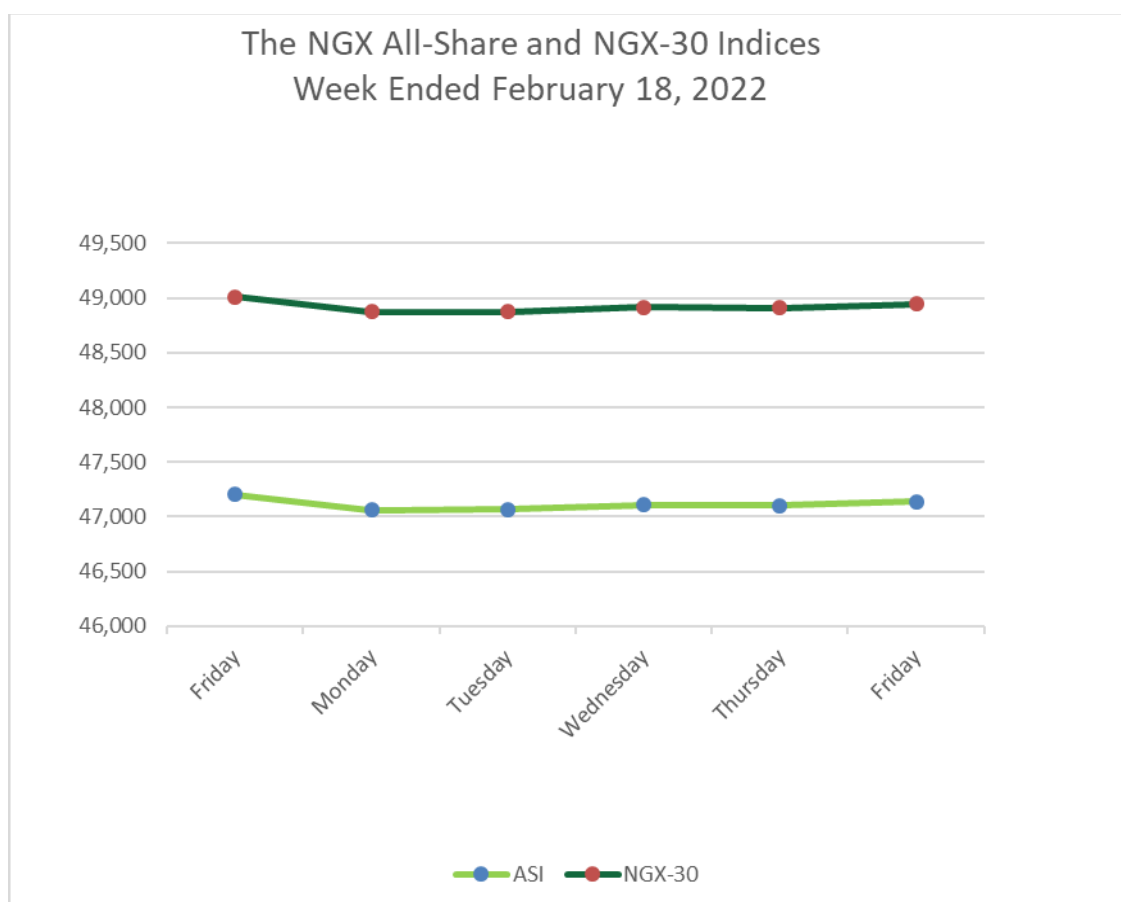
INDEX	WEEK CLOSE 11/2/2022	WEEK CLOSE 18/2/2022	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	47,202.30	47,140.48	-61.82	-0.13	1.11	10.36	10.36
NGX-Main Board Index	2,012.21	2,012.18	-0.03	0.00	-0.26	15.09	15.09
NGX 30 Index	1,805.40	1,806.29	0.89	0.05	1.78	4.88	4.88
NGX CG Index	1,320.06	1,321.19	1.13	0.09	1.33	3.38	3.38
NGX Premium Index	4,395.56	4,382.98	-12.58	-0.29	2.80	5.16	5.16
NGX Banking Index	453.45	450.09	-3.36	-0.74	1.98	10.84	10.84
NGX Pension Index	1,701.88	1,704.57	2.69	0.16	1.83	4.96	4.96
NGX Insurance Index	185.85	187.80	1.95	1.05	0.79	-5.20	-5.20
NGX ASeM Index	661.90	661.90	0.00	0.00	-1.30	-1.30	-1.30

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NGX-AFR Bank Value Index	1,099.95	1,090.54	-9.41	<b>-0.86</b>	0.73	4.98	4.98
NGX AFR Div Yield Index	2,928.91	3,022.89	93.98	<b>3.21</b>	10.05	18.11	18.11
NGX MERI Growth Index	1,974.48	1,979.95	5.47	<b>0.28</b>	3.00	9.69	9.69
NGX MERI Value Index	2,306.83	2,323.69	16.86	<b>0.73</b>	3.37	8.84	8.84
NGX Consumer Goods Index	579.00	592.59	13.59	<b>2.35</b>	3.12	0.56	0.56
NGX Oil/Gas Index	423.93	409.32	-14.61	<b>-3.45</b>	3.94	18.64	18.64
NGX Lotus II	3,035.61	3,045.36	9.75	<b>0.32</b>	1.61	1.19	1.19
NGX Industrial Goods Index	2,138.30	2,131.36	-6.94	<b>-0.32</b>	2.65	6.13	6.13
NGX Growth Index	1,450.40	1,450.40	0.00	<b>0.00</b>	13.29	14.24	14.24
NGX Sovereign Bond Index	860.44	860.44	0.00	<b>0.00</b>	-0.02	-0.06	-0.06

## SUMMARY OF PRICE CHANGES

Forty-three (43) equities appreciated at price during the week, lower than Forty-four (44) equities in the previous week. Thirty-eight (38) equities depreciated in price, higher than Thirty-one (31) equities in the previous week, while Seventy-five (75) equities remained unchanged higher than Eighty-one (81) equities recorded in the previous week.





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## Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
R T BRISCOE PLC.	0.39	0.60	0.21	↑ 53.85
LEARN AFRICA PLC	1.50	2.20	0.70	↑ 46.67
S C O A NIG. PLC.	1.78	2.35	0.57	↑ 32.02
ACADEMY PRESS PLC.	1.36	1.79	0.43	↑ 31.62
NCR (NIGERIA) PLC.	3.30	3.99	0.69	↑ 20.91
NEM INSURANCE PLC	3.32	4.01	0.69	↑ 20.78
N NIG. FLOUR MILLS PLC.	9.00	10.85	1.85	↑ 20.56
MULTIVERSE MINING AND EXPLORATION PLC	0.21	0.25	0.04	↑ 19.05
GUINNESS NIG PLC	60.50	70.00	9.50	↑ 15.70
ROYAL EXCHANGE PLC.	0.83	0.96	0.13	↑ 15.66

## Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
CWG PLC	1.23	1.11	-0.12	↓ -9.76
BERGER PAINTS PLC	8.35	7.55	-0.80	↓ -9.58
NIGERIAN EXCHANGE GROUP	26.50	24.25	-2.25	↓ -8.49
LASACO ASSURANCE PLC.	1.12	1.05	-0.07	↓ -6.25
CONSOLIDATED HALLMARK INSURANCE PLC	0.65	0.61	-0.04	↓ -6.15
VITAFOAM NIG PLC.	24.45	22.95	-1.50	↓ -6.13
AXAMANSARD INSURANCE PLC	2.50	2.35	-0.15	↓ -6.00
SEPLAT ENERGY PLC	850.00	800.00	-50.00	↓ -5.88
STERLING BANK PLC.	1.73	1.63	-0.10	↓ -5.78
CUSTODIAN INVESTMENT PLC	7.90	7.45	-0.45	↓ -5.70

## BONDS

### SUPPLEMENTARY LISTING:

#### **Abbey Mortgage Bank Plc.: Listing of Additional Shares (Rights Issue of 3,692,307,692 Ordinary Shares of 50 Kobo Each)**

Trading License Holders are hereby notified that additional 3,692,307,692 ordinary shares of Abbey Mortgage Bank Plc. (the Company) were on Wednesday, 16 February 2022 listed on the Daily Official List of the Nigerian Exchange Limited (NGX).

The additional shares listed on NGX arose from the Company's Rights Issue at 82 kobo per share on the basis of four (4) new ordinary shares for every seven (7) ordinary shares held as at Friday, 8 October 2020.

With this listing of the additional 3,692,307,692 ordinary shares, the total issued and fully paid-up shares of Abbey Mortgage Bank Plc. has now increased from **6,461,538,462** to **10,153,846,154** ordinary shares of 50 kobo each.

This is for your information and records update, please.



## WEEKLY REPORT

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