



STOCK MARKET REPORT FOR DECEMBER 18TH 2020

PRODUCTS

EQUITY

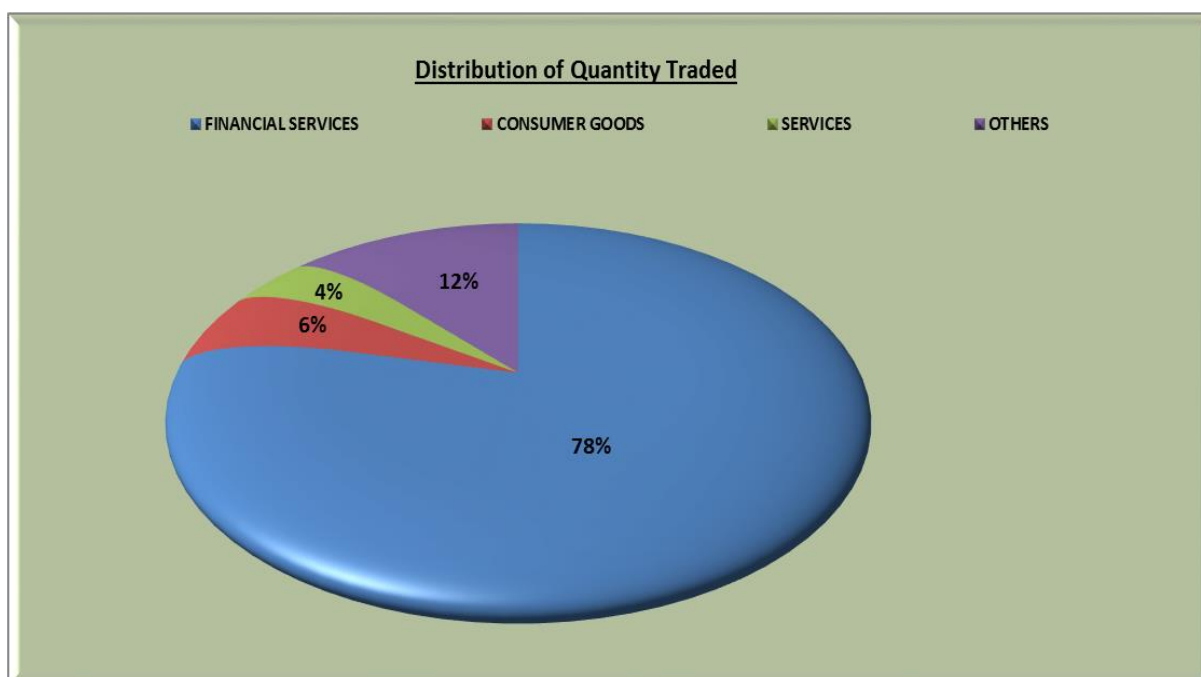
A total turnover of 1.893 billion shares worth N17.647 billion in 20,660 deals were traded this week by investors on the floor of the Exchange, in contrast to a total of 2.265 billion shares valued at N20.990 billion that exchanged hands last week in 23,722 deals.

The Financial Services industry (measured by volume) led the activity chart with 1.489 billion shares valued at N8.385 billion traded in 10,834 deals; thus contributing 78.65% and 47.52% to the total equity turnover volume and value respectively. The Consumer Goods Industry followed with 106.986 million shares worth N2.360 billion in 3,447 deals. The third place was Services Industry, with a turnover of 74.754 million shares worth N191.833 million in 448 deals.

Trading in the top three equities namely Jaiz Bank Plc, FBN Holdings Plc and Niger Insurance Plc (measured by volume) accounted for 761.866 million shares worth N1.468 billion in 1,395 deals, contributing 40.25% and 8.32% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
14-Dec-20	4,155	208,094,973	3,700,327,774	99	26	14	59
15-Dec-20	4,356	264,243,360	2,947,039,450	103	29	14	60
16-Dec-20	3,954	650,549,534	2,287,193,628	97	26	13	58
17-Dec-20	3,896	343,636,323	4,349,595,325	100	30	17	53
18-Dec-20	4,299	426,334,985	4,362,543,581	110	32	7	71



ETPs

A total of 412,358 units valued at N1.396 billion were traded this week in 40 deals compared with a total of 292,510 units valued at N2.270 billion transacted last week in 45 deals.

s/n	Security	Deals	Volume	Value
1	NEWGOLD	14	161,068	1,392,053,320.00
2	MERGROWTH	6	102,000	1,437,400.00
3	MERVALUE	5	70,000	987,000.00
4	VETINDEF	3	50,310	780,843.00
5	VETGRIF30	3	24,010	361,457.30
6	VETBANK	3	3,350	12,398.00
7	STANBICETF30	5	1,610	144,900.00
8	VETGOODS	1	10	57.50
	TOTAL	40	412,358	1,395,777,375.80

BONDS

A total of 47,699 units valued at N53.129 million were traded this week in 22 deals compared with a total of 13,555 units valued at N17.369 million transacted last week in 8 deals.

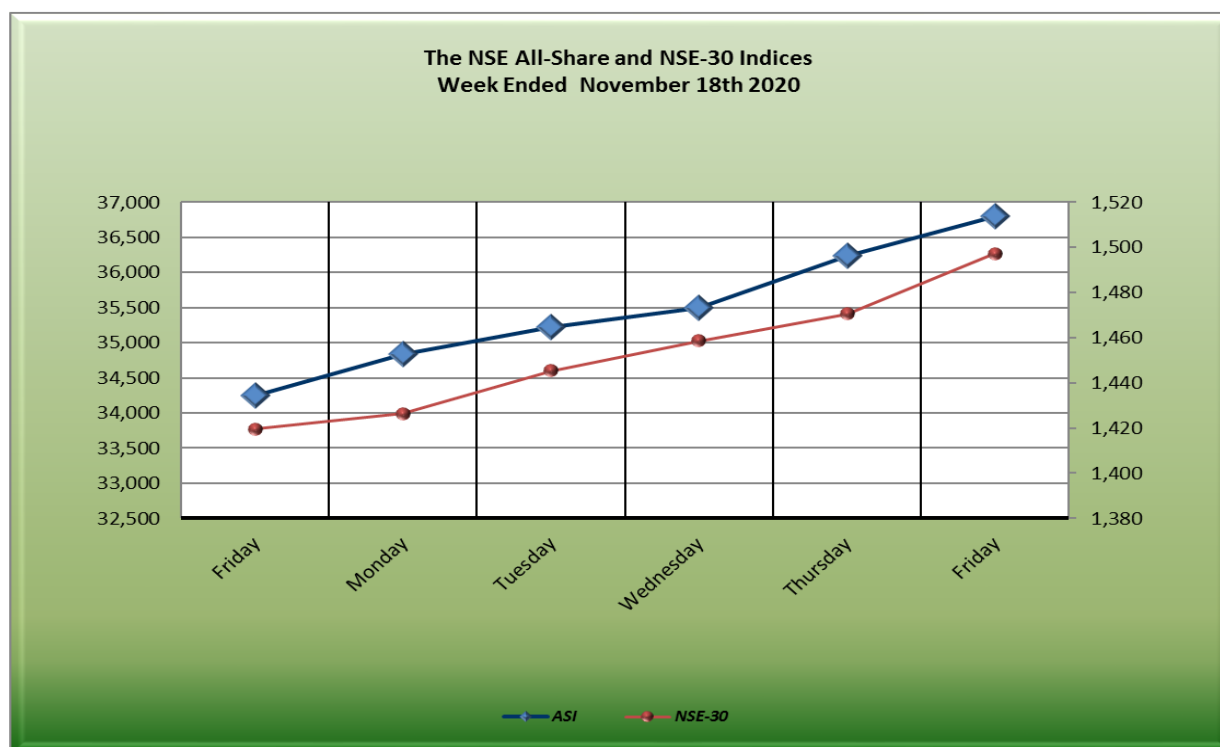
s/n	Security	Deals	Volume	Value
1	FGS202143	1	14,000	14,886,518.89
2	FGS202259	1	13,000	14,006,932.24
3	FG112024S1	5	5,775	7,835,200.10
4	FGS202261	1	2,850	3,096,275.63
5	FGS202125	1	2,500	2,555,734.86
6	FGS202263	1	2,000	2,221,984.13
7	FGS202251	1	2,000	2,178,703.70
8	FGS202257	1	2,000	2,199,782.34
9	FGS202131	1	1,000	1,041,946.89
10	FG132036S2	1	1,000	1,302,199.90
11	FG152023S3	1	824	1,004,675.27
12	FGS202150	1	600	612,685.50
13	FGSUK2025S2	1	100	133,172.24
14	FGS202265	1	18	19,109.96
15	FGS202162	2	16	17,115.32
16	FGS202166	2	16	16,834.34
	TOTAL	22	47,699	53,128,871.31

INDEX MOVEMENT

The NSE All-Share Index and Market Capitalization appreciated by 7.46% to close the week at 36,804.75 and N19.236 trillion respectively.

Similarly, all other indices finished higher while the NSE ASeM and NSE Growth Indices closed flat (See summary of index movements in the table below):

	WEEK CLOSE 11/12/2020	WEEK CLOSE 18/12/2020	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
The NSE All-Share Index (ASI)	34,250.74	36,804.75	2,554.01	7.46	5.03	20.55	37.12
NSE Growth Index	991.89	991.89	0.00	0.00	0.00	0.00	0.00
The NSE-Main Board Index	1,469.12	1,570.05	100.93	6.87	7.86	23.16	36.31
NSE 30 Index	1,419.46	1,497.16	77.70	5.47	1.40	13.47	27.11
NSE CG Index	1,138.75	1,196.95	58.20	5.11	1.39	8.98	10.08
NSE Premium Index	2,942.57	3,185.24	242.67	8.25	2.04	17.89	50.52
NSE Banking Index	379.91	399.38	19.47	5.12	1.38	7.18	11.92
NSE Pension Index	1,289.75	1,354.29	64.54	5.00	0.63	9.59	28.48
NSE Insurance Index	154.95	175.70	20.75	13.39	11.24	21.08	39.64
NSE ASeM Index	729.87	729.87	0.00	0.00	0.19	0.19	-0.70
NSE-AFR Bank Value Index	1,070.56	1,124.08	53.52	5.00	1.73	6.42	13.76
NSE AFR Div Yield Index	1,922.02	2,019.32	97.30	5.06	0.35	8.49	45.80
NSE MERI Growth Index	1,614.98	1,667.15	52.17	3.23	4.30	4.29	19.63
NSE MERI Value Index	1,748.10	1,830.13	82.03	4.69	-0.84	9.73	28.00
NSE Consumer Goods Index	557.45	574.60	17.15	3.08	-0.90	5.22	-3.08
NSE Oil/Gas Index	219.74	222.68	2.94	1.34	2.80	3.41	-15.18
NSE Lotus II	2,398.79	2,545.09	146.30	6.10	2.64	16.44	38.72
NSE Industrial Goods Index	1,540.23	1,659.50	119.27	7.74	0.82	24.97	54.29



SUMMARY OF PRICE CHANGES

Fifty- three (53) equities appreciated in price during the week, higher than thirteen (13) equities in the previous week. Seventeen (17) equities depreciated in price, lower than forty-six (46) equities in the previous week, while ninety-one (91) equities remained unchanged, lower than one hundred and two (102) recorded in the previous week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
FTN COCOA PROCESSORS PLC	0.44	0.62	0.18	↑ 40.91
JAPPAUL GOLD & VENTURES PLC	0.25	0.34	0.09	↑ 36.00
AIRTEL AFRICA PLC	640.00	774.40	134.40	↑ 21.00
AIICO INSURANCE PLC.	1.05	1.25	0.20	↑ 19.05
CONSOLIDATED HALLMARK INSURANCE PLC	0.26	0.30	0.04	↑ 15.38
DANGOTE CEMENT PLC	183.00	209.50	26.50	↑ 14.48
ROYAL EXCHANGE PLC.	0.21	0.24	0.03	↑ 14.29
ECOBANK TRANSNATIONAL INCORPORATED	5.80	6.60	0.80	↑ 13.79
MUTUAL BENEFITS ASSURANCE PLC.	0.24	0.27	0.03	↑ 12.50
GUINNESS NIG PLC	17.00	19.00	2.00	↑ 11.76

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
AXAMANSARD INSURANCE PLC	2.30	0.92	-1.38	↓ -60.00
NEM INSURANCE PLC	2.35	1.24	-1.11	↓ -47.23
OMATEK VENTURES PLC	0.24	0.20	-0.04	↓ -16.67
INTERNATIONAL BREWERIES PLC.	7.18	6.27	-0.91	↓ -12.67
LINKAGE ASSURANCE PLC	0.50	0.45	-0.05	↓ -10.00
GREIF NIGERIA PLC	9.10	8.20	-0.90	↓ -9.89
C & I LEASING PLC.	4.78	4.31	-0.47	↓ -9.83
NASCON ALLIED INDUSTRIES PLC	16.00	14.50	-1.50	↓ -9.38
JAIZ BANK PLC	0.68	0.62	-0.06	↓ -8.82
ASSOCIATED BUS COMPANY PLC	0.36	0.33	-0.03	↓ -8.33

PRICE ADJUSTMENT

S/N	Security	Closure Date	Last Close Price	Dividend	Bonus	Ex-div/Ex-Scrip Price
1	AXA Mansard Insurance Plc	15/12/2020	N2.20	-	17 for 7	N0.64
2	NEM Insurance Plc	17/12/2020	N2.35	-	9 for 10	N1.24

OTHER NEWS

Japaul Oil & Maritime Services Plc – Change of Name to Japaul Gold & Ventures Plc

Dealing Members are hereby notified that the change of name of Japaul Oil & Maritime Services Plc (the Company) to Japaul Gold & Ventures Plc has been implemented by The Nigerian Stock Exchange. This is in line with the approval of the shareholders of the Company at its Annual General Meeting held on 29 July 2020 and the receipt by the Company of a new certificate of incorporation from the Corporate Affairs Commission (CAC).

Please note that the Company's trading symbol has also changed from JAPAULOIL to JAPPAULGOLD.



Please visit <http://www.nse.com.ng/Issuers-section/corporate-disclosures/company-results> for full details of Financial News and other corporate disclosures

REJOINDER

Our attention has been drawn on an Erroneous Dividend/ Corporate Action published on our weekly report dated 6th November, 2020 for Standard Alliance Insurance Plc, as stated below:

STANDARD ALLIANCE INSURANCE PLC

Proposed Dividend:	₦ 0.70
Proposed Bonus:	null FOR null
Qualification Date:	11/18/2020
AGM Date:	11/30/2020
Payment Date:	11/30/2020
Closure of Register Date:	1/19/2020

We apologize for this error and regret any inconveniences this might have caused our numerous subscribers.

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