



STOCK MARKET REPORT FOR OCTOBER 23RD 2020

PRODUCTS

EQUITY

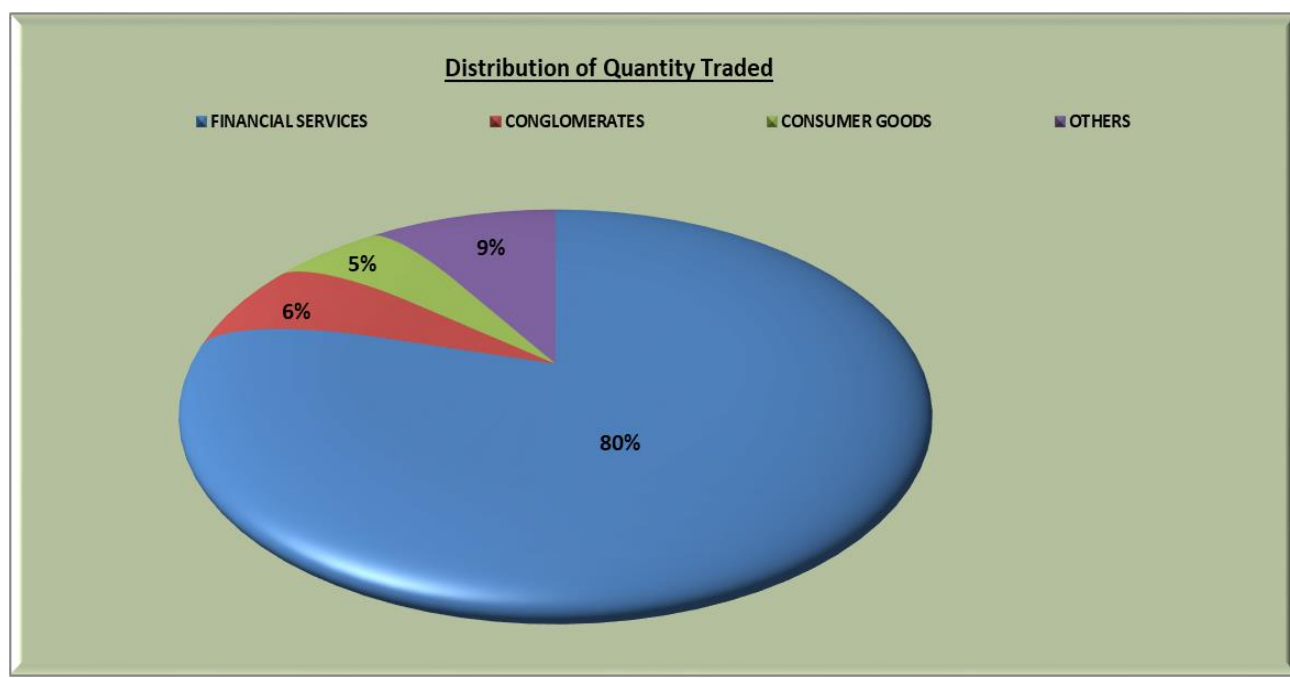
A total turnover of 1.505 billion shares worth N19.668 billion in 20,552 deals were traded this week by investors on the floor of the Exchange, in contrast to a total of 1.955 billion shares valued at N22.978 billion that exchanged hands last week in 22,844 deals.

The Financial Services industry (measured by volume) led the activity chart with 1.196 billion shares valued at N14.950 billion traded in 11,318 deals; thus contributing 79.47% and 76.01% to the total equity turnover volume and value respectively. The Conglomerates industry followed with 97.167 million shares worth N269.045 million in 516 deals. The third place was the Consumer Goods, with a turnover of 77.588 million shares worth N1.928 billion in 3,461 deals.

Trading in the top three equities namely Guaranty Trust Bank Plc, Access Bank Plc and United Bank for Africa Plc (measured by volume) accounted for 633.527 million shares worth N10.006 billion in 3,887 deals, contributing 42.08% and 50.87% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
19-Oct-20	5,132	287,300,067	3,398,719,323	105	19	18	68
20-Oct-20	4,736	297,311,966	2,926,878,117	99	23	17	59
21-Oct-20	4,367	326,577,644	4,224,774,200	89	4	34	51
22-Oct-20	3,375	311,333,143	4,691,198,861	92	21	12	59
23-Oct-20	2,942	282,970,739	4,426,532,717	89	20	6	63



ETPs

A total of 284,105 units valued at N2.090 billion were traded this week in 44 deals compared with a total of 701,543 units valued at N6.051 billion transacted last week in 44 deals.

s/n	Security	Deals	Volume	Value
1	NEWGOLD	36	243,896	2,089,126,853.00
2	LOTUSHAL15	1	40,000	424,000.00
3	STANBICETF30	2	159	12,767.70
4	VETBANK	1	10	34.30
5	VETGOODS	1	10	48.60
6	VETGRIF30	1	10	131.20
7	VETINDETf	1	10	123.00
8	VSPBONDETf	1	10	2,732.10
	TOTAL	44	284,105	2,089,566,689.90

BONDS

A total of 19,811 units valued at N25.898 million were traded this week in 10 deals compared with a total of 19,475 units valued at N23.752 million transacted last week in 5 deals.

s/n	Security	Deals	Volume	Value
1	FGSUK2025S2	3	16,703	21,123,966.85
2	FG152028S1	1	2,623	4,153,293.84
3	FGSUK2024S1	3	242	363,525.06
4	FGS202267	1	200	212,218.00
5	FGS202265	1	40	42,059.48
6	FGS202166	1	3	3,149.97
	TOTAL	10	19,811	25,898,213.20

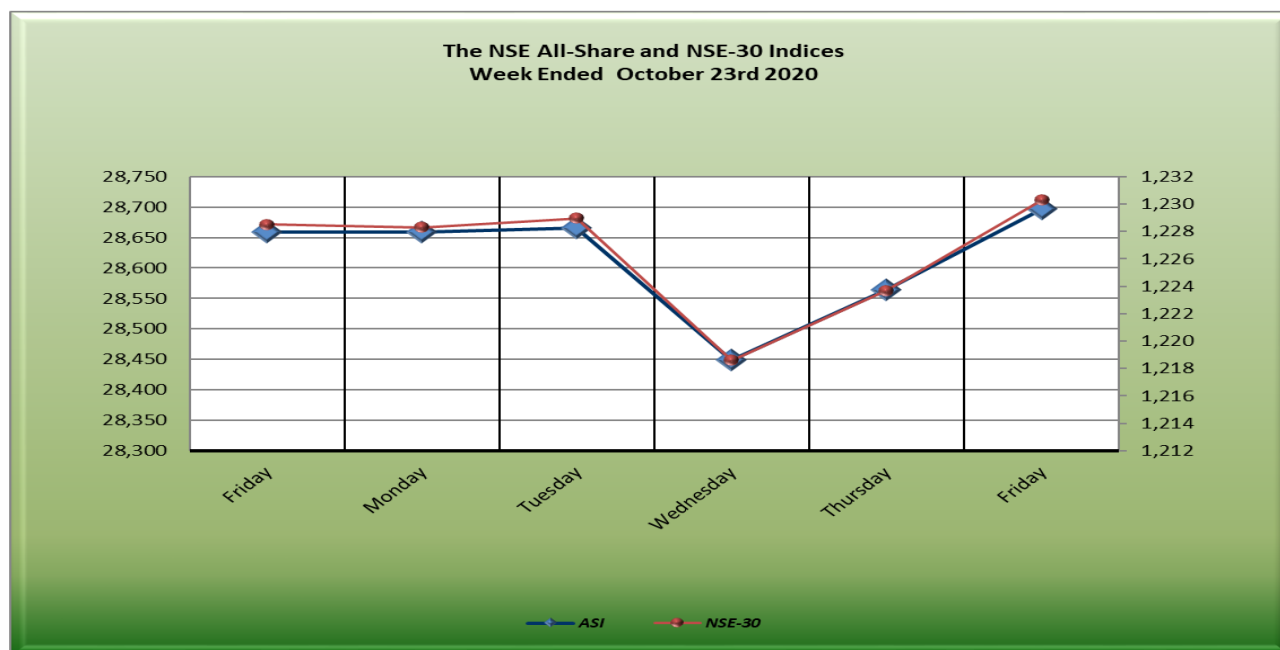
INDEX MOVEMENT

The NSE All-Share Index and Market Capitalization both appreciated by 0.13% to close the week at 28,697.06 and N14.999 trillion respectively.

All other indices finished lower with the exception of NSE-Main Board, NSE 30, NSE MERI Growth and NSE Consumer Goods which appreciated by 0.79%, 0.14%, 0.68% and 2.86% while the NSE ASeM Index closed flat. (See summary of Index movements in the table below):

	WEEK CLOSE 16/10/2020	WEEK CLOSE 23/10/2020	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
The NSE All-Share Index (ASI)	28,659.45	28,697.06	37.61	0.13	6.95	6.95	6.91
The NSE-Main Board Index	1,168.18	1,177.41	9.23	0.79	4.92	4.92	2.22
NSE 30 Index	1,228.52	1,230.28	1.76	0.14	7.12	7.12	4.45
NSE CG Index	1,037.29	1,032.70	-4.59	-0.44	9.52	9.52	-5.03
NSE Premium Index	2,601.31	2,587.13	-14.18	-0.55	9.15	9.15	22.25
NSE Banking Index	349.83	344.86	-4.97	-1.42	11.11	11.11	-3.36
NSE Pension Index	1,155.12	1,153.53	-1.59	-0.14	9.71	9.71	9.44
NSE Insurance Index	138.17	137.36	-0.81	-0.59	-1.04	-1.04	9.17
NSE ASeM Index	728.51	728.51	0.00	0.00	0.00	0.00	-0.88

NSE-AFR Bank Value Index	1,004.73	992.38	-12.35	-1.23	12.65	12.65	0.43
NSE AFR Div Yield Index	1,751.02	1,727.41	-23.61	-1.35	12.85	12.85	24.73
NSE MERI Growth Index	1,458.29	1,468.24	9.95	0.68	5.44	5.44	5.36
NSE MERI Value Index	1,529.78	1,512.15	-17.63	-1.15	13.09	13.09	5.76
NSE Consumer Goods Index	473.13	486.68	13.55	2.86	7.24	7.24	-17.91
NSE Oil/Gas Index	204.14	202.73	-1.41	-0.69	3.89	3.89	-22.78
NSE Lotus II	2,021.11	2,020.95	-0.16	-0.01	4.53	4.53	10.15
NSE Industrial Goods Index	1,234.85	1,234.16	-0.69	-0.06	3.38	3.38	14.74



SUMMARY OF PRICE CHANGES

Twenty-eight (28) equities appreciated in price during the week, lower than thirty-five (35) equities in the previous week. Thirty-five (35) equities depreciated in price, higher than twenty-three (23) equities in the previous week, while ninety-nine (99) equities remained unchanged, lower than one hundred and four (104) recorded in the previous week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
INTERNATIONAL BREWERIES PLC.	5.33	6.30	0.97	↑ 18.20
CUTIX PLC.	1.62	1.90	0.28	↑ 17.28
NASCON ALLIED INDUSTRIES PLC	13.00	14.30	1.30	↑ 10.00
JAPPAUL OIL & MARITIME SERVICES PLC	0.20	0.22	0.02	↑ 10.00
IKEJA HOTEL PLC	1.01	1.11	0.10	↑ 9.90
CONOIL PLC	14.40	15.80	1.40	↑ 9.72
NEIMETH INTERNATIONAL PHARMACEUTICALS PLC	1.85	1.97	0.12	↑ 6.49
LIVESTOCK FEEDS PLC.	0.63	0.67	0.04	↑ 6.35
FIDSON HEALTHCARE PLC	3.50	3.72	0.22	↑ 6.29
FLOUR MILLS NIG. PLC.	21.65	23.00	1.35	↑ 6.24

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
N NIG. FLOUR MILLS PLC.	4.65	4.19	-0.46	↓ -9.89
LINKAGE ASSURANCE PLC	0.44	0.40	-0.04	↓ -9.09
ETERNA PLC.	4.90	4.46	-0.44	↓ -8.98
REGENCY ASSURANCE PLC	0.24	0.22	-0.02	↓ -8.33
ROYAL EXCHANGE PLC.	0.25	0.23	-0.02	↓ -8.00
MAY & BAKER NIGERIA PLC.	3.25	3.00	-0.25	↓ -7.69
LASACO ASSURANCE PLC.	0.28	0.26	-0.02	↓ -7.14
ACADEMY PRESS PLC.	0.29	0.27	-0.02	↓ -6.90
CADBURY NIGERIA PLC.	8.05	7.50	-0.55	↓ -6.83
HONEYWELL FLOUR MILL PLC	0.97	0.91	-0.06	↓ -6.19

PRICE ADJUSTMENT

S/N	Security	Closure Date	Last Close Price	Dividend	Ex-div Price
1	PZ Cussons Nigeria Plc	19/10/2020	N4.40	N0.10	N4.30

COMPANY REPORT

S/NO	COMPANY	PERIOD			YEAR
1	GLAXO SMITHKLINE CONSUMER NIG. PLC.	3RD QUARTER	UNAUDITED	SEPTEMBER	2020
2	SEPLAT PETROLEUM DEVELOPMENT COMPANY PLC	3RD QUARTER	UNAUDITED	SEPTEMBER	2020
3	UNILEVER NIGERIA PLC.	3RD QUARTER	UNAUDITED	SEPTEMBER	2020
4	CAP PLC	3RD QUARTER	UNAUDITED	SEPTEMBER	2020
5	GUINNESS NIG PLC	3RD QUARTER	UNAUDITED	SEPTEMBER	2020
6	AUSTIN LAZ & COMPANY PLC	3RD QUARTER	UNAUDITED	SEPTEMBER	2020
7	NCR (NIGERIA) PLC.	3RD QUARTER	UNAUDITED	SEPTEMBER	2020
8	AFRICA PRUDENTIAL PLC	3RD QUARTER	UNAUDITED	SEPTEMBER	2020
9	UNITED CAPITAL PLC	3RD QUARTER	UNAUDITED	SEPTEMBER	2020
10	AIRTEL AFRICA PLC	3RD QUARTER	UNAUDITED	SEPTEMBER	2020

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OTHER NEWS

a) Notification of Lifting of Suspension Placed on Trading in the Shares of Union Dicon Salt Plc

Dealing Members are hereby notified of the lifting of suspension of Union Dicon Salt Plc (the Company), one (1) of the six (6) listed companies that were suspended on 1 September 2020. The suspension placed on trading on the shares of the Union Dicon Salt Plc was lifted on Monday, 19 October 2020.

For Further Inquiries Contact: Market Operations Department

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In view of the Company's submission of its outstanding financial statements, and pursuant to Rule 3.3, of the Default Filing Rules, which states that; "The suspension of trading in the issuer's securities shall be lifted upon submission of the relevant accounts provided The Exchange is satisfied that the accounts comply with all applicable rules of The Exchange. The Exchange shall thereafter also announce through the medium by which the public and the SEC was initially notified of the suspension, that the suspension has been lifted".

b) Sunu Assurances Nigeria Plc – Full Suspension on Trading

Dealing Members are hereby notified that trading in the shares of Sunu Assurances Nigeria Plc was on Monday, 19 October 2020 placed on full suspension.

The suspension is necessary to allow for closure of the Company's register of members in order to determine shareholders eligible for the share capital reconstruction as at the Qualification Date of 16 October 2020. The period of the suspension is from 19 October 2020 to 30 October 2020.

c) Wapic Insurance Plc – Change of Name to Coronation Insurance Plc

Dealing Members are hereby notified that the change of name of Wapic Insurance Plc (the Company) to Coronation Insurance Plc has been implemented by The Nigerian Stock Exchange. This is in line with the approval of the shareholders of the Company at its Annual General Meeting held on 12 August 2020 and the receipt by the Company of a new certificate of incorporation from the Corporate Affairs Commission (CAC) and re-registration by the National Insurance Commission (NAICOM).

Please note that the Company's trading symbol remains WAPIC.

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