



STOCK MARKET REPORT FOR OCTOBER 2ND 2020

PRODUCTS

EQUITY

The market opened for four trading days this week as the Federal Government of Nigeria declared Thursday 1st October 2020 a Public Holiday to mark the Nations 60th Independence Anniversary

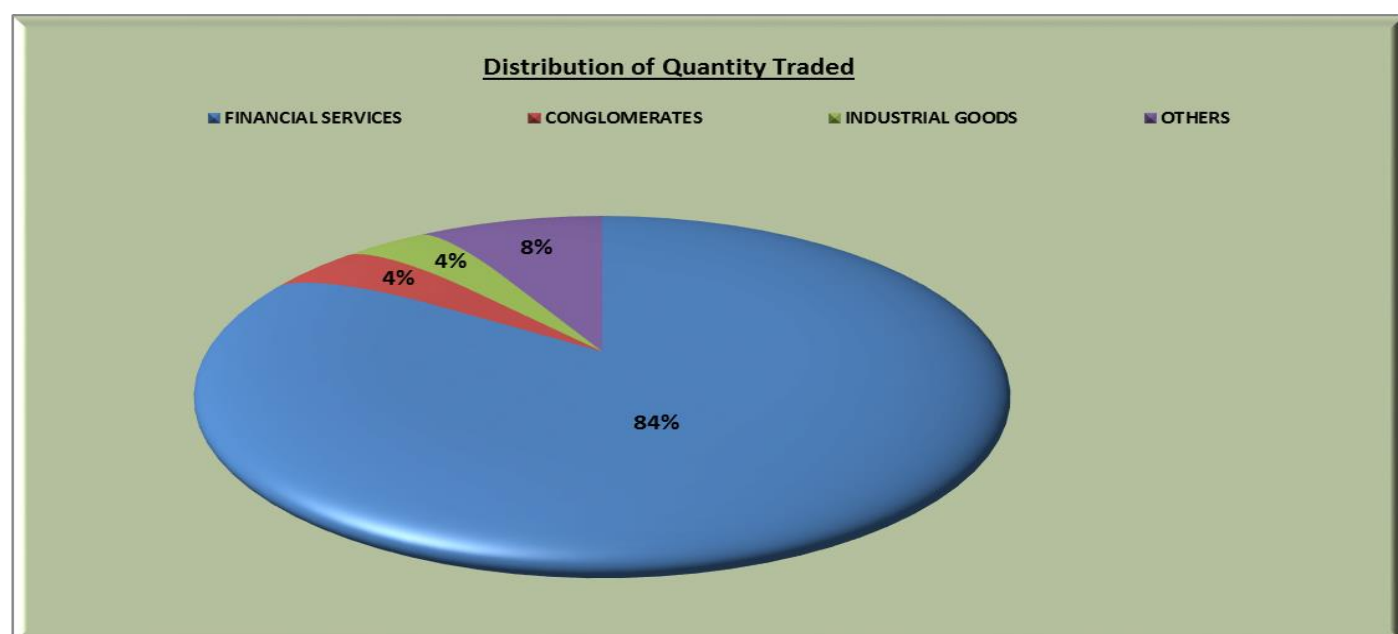
A total turnover of 1.532 billion shares worth N16.901 billion in 17,882 deals were traded this week by investors on the floor of the Exchange, in contrast to a total of 1.567 billion shares valued at N20.559 billion that exchanged hands last week in 18,396 deals.

The Financial Services industry (measured by volume) led the activity chart with 1.292 billion shares valued at N10.562 billion traded in 10,046 deals; thus contributing 84.29% and 62.49% to the total equity turnover volume and value respectively. The Conglomerates industry followed with 62.395 million shares worth N89.205 million in 453 deals. The third place was the Industrial Goods industry, with a turnover of 55.168 million shares worth N2.976 billion in 1,752 deals.

Trading in the top three equities namely Zenith Bank Plc, Sterling Bank Plc and United Bank for Africa Plc. (measured by volume) accounted for 815.646 million shares worth N7.311 billion in 4,461 deals, contributing 53.22% and 43.26% to the total equity turnover volume and value respectively.

Equity Turnover - Last 4 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
28-Sep-20	4,602	336,832,809	4,029,276,076	102	22	7	73
29-Sep-20	4,681	413,103,507	4,527,905,824	100	16	11	73
30-Sep-20	4,046	322,773,035	4,039,015,933	100	20	8	72
2-Oct-20	4,553	459,790,564	4,304,616,338	107	19	10	78



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ETPs

A total of 192,781 units valued at N1.597 billion were traded this week in 24 deals compared with a total of 119,603 units valued at N1.228 million transacted last week in 16 deals.

s/n	Security	Deals	Volume	Value
1	NEWGOLD	10	180,058	1,596,638,420.00
2	VETBANK	4	9,537	27,675.08
3	VETGRIF30	7	3,123	34,902.65
4	LOTUSHAL15	1	50	457.50
5	VETINDEF	1	10	120.00
6	STANBICETF30	1	3	243.00
	TOTAL	24	192,781	1,596,701,818.23

BONDS

A total of 103,480 units valued at N123.507 million were traded this week in 24 deals compared with a total of 467 units valued at N564.073.49 transacted last week in 5 deals.

s/n	Security	Deals	Volume	Value
1	FGS202267	5	63,015	68,784,427.27
2	FG132026S1	1	37,900	51,802,219.29
3	FGS202135	6	1,555	1,611,484.25
4	FGSUK2025S2	1	500	767,893.12
5	FGS202265	2	260	272,120.67
6	FGS202141	2	200	211,855.80
7	FGS202261	2	20	20,740.22
8	FGS202263	1	10	10,259.51
9	FG152028S1	1	10	14,267.18
10	FGS202259	1	5	5,122.19
11	FGSUK2024S1	2	5	7,041.46
	TOTAL	24	103,480	123,507,430.96

INDEX MOVEMENT

The NSE All-Share Index appreciated by 2.53% while Market Capitalization appreciated by 2.55% to close the week at 26,985.77 and N14.105 trillion respectively.

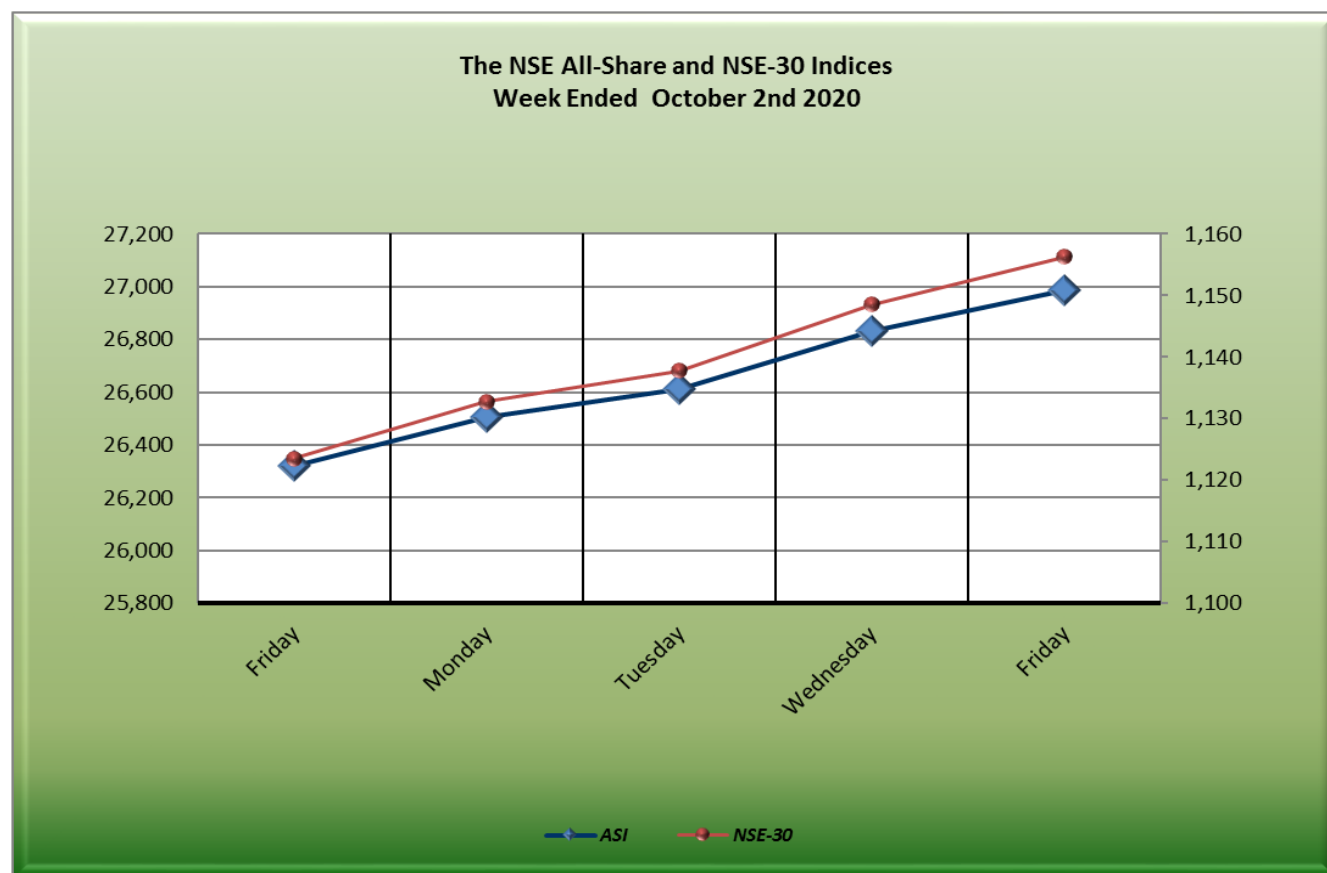
All other indices finished higher with the exception of NSE Consumer Goods which depreciated by 0.75% while NSE ASeM Index closed flat. (See summary of Index movements in the table below).

	WEEK CLOSE 25/09/2020	WEEK CLOSE 2/10/2020	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
The NSE All-Share Index (ASI)	26,319.34	26,985.77	666.43	2.53	0.57	0.57	0.54
The NSE-Main Board Index	1,110.18	1,126.96	16.78	1.51	0.43	0.43	-2.16
NSE 30 Index	1,123.50	1,156.24	32.74	2.91	0.67	0.67	-1.83
NSE CG Index	925.53	954.12	28.59	3.09	1.18	1.18	-12.25
NSE Premium Index	2,303.42	2,387.68	84.26	3.66	0.73	0.73	12.83



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NSE Banking Index	302.50	315.33	12.83	4.24	1.59	1.59	-11.63
NSE Pension Index	1,035.79	1,059.65	23.86	2.30	0.78	0.78	0.53
NSE Insurance Index	135.58	136.45	0.87	0.64	-1.70	-1.70	8.45
NSE ASeM Index	728.51	728.51	0.00	0.00	0.00	0.00	-0.88
NSE-AFR Bank Value Index	861.26	894.46	33.20	3.85	1.54	1.54	-9.48
NSE AFR Div Yield Index	1,499.58	1,548.23	48.65	3.24	1.14	1.14	11.79
NSE MERI Growth Index	1,374.35	1,407.36	33.01	2.40	1.06	1.06	0.99
NSE MERI Value Index	1,317.42	1,343.36	25.94	1.97	0.46	0.46	-6.04
NSE Consumer Goods Index	458.69	455.27	-3.42	-0.75	0.32	0.32	-23.21
NSE Oil/Gas Index	191.99	195.43	3.44	1.79	0.15	0.15	-25.56
NSE Lotus II	1,888.10	1,944.34	56.24	2.98	0.57	0.57	5.97
NSE Industrial Goods Index	1,161.46	1,199.19	37.73	3.25	0.45	0.45	11.49



SUMMARY OF PRICE CHANGES

Thirty-six (36) equities appreciated in price during the week, higher than thirty-five (35) equities in the previous week. Fifteen (15) equities depreciated in price, lower than twenty-eight (28) equities in the previous week, while one hundred and twelve (112) equities remained unchanged, higher than one hundred (100) equities recorded in the previous week.



WEEKLY REPORT

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
TOTAL NIGERIA PLC.	80.00	96.80	16.80	↑ 21.00
OANDO PLC	2.03	2.29	0.26	↑ 12.81
STERLING BANK PLC.	1.16	1.28	0.12	↑ 10.34
CHAMPION BREW. PLC.	0.81	0.89	0.08	↑ 9.88
IKEJA HOTEL PLC	0.92	1.01	0.09	↑ 9.78
AIICO INSURANCE PLC.	0.72	0.79	0.07	↑ 9.72
ETERNA PLC.	2.50	2.74	0.24	↑ 9.60
CONSOLIDATED HALLMARK INSURANCE PLC	0.34	0.37	0.03	↑ 8.82
INTERNATIONAL BREWERIES PLC.	3.60	3.90	0.30	↑ 8.33
GUARANTY TRUST BANK PLC.	27.00	29.00	2.00	↑ 7.41

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
CORNERSTONE INSURANCE PLC	0.71	0.60	-0.11	↓ -15.49
UNIVERSITY PRESS PLC.	1.42	1.24	-0.18	↓ -12.68
E-TRANZACT INTERNATIONAL PLC	2.61	2.35	-0.26	↓ -9.96
UACN PROPERTY DEVELOPMENT COMPANY PLC	1.00	0.92	-0.08	↓ -8.00
NIGERIAN BREW. PLC.	52.55	49.00	-3.55	↓ -6.76
LIVESTOCK FEEDS PLC.	0.60	0.56	-0.04	↓ -6.67
LEARN AFRICA PLC	1.14	1.07	-0.07	↓ -6.14
TRANS-NATIONWIDE EXPRESS PLC.	0.82	0.77	-0.05	↓ -6.10
P Z CUSSONS NIGERIA PLC.	4.25	4.00	-0.25	↓ -5.88
MAY & BAKER NIGERIA PLC.	3.07	2.90	-0.17	↓ -5.54

PRICE ADJUSTMENT

S/N	Security	Closure Date	Last Close Price	Dividend	Bonus	Ex-div/Ex-Scrip Price
1	BUA Cement Plc	28/9/2020	N40.30	N1.75	-	N38.55
2	11 Plc	30/9/2020	N195.10	N8.25	-	N186.85

SUPPLEMENTARY LISTING

EQUITY

A total volume of 146,878,241 ordinary shares of Dangote Sugar Refinery Plc was admitted to trade at the Nigerian Stock Exchange on Wednesday, 30th September 2020.



WEEKLY REPORT

FINANCIAL NEWS

COMPANY FINANCIALS

S/NO	COMPANY	PERIOD			YEAR
1	INTERLINKED TECHNOLOGIES PLC	FULL YEAR	AUDITED	JUNE	2020
2	ANINO INTERNATIONAL PLC.	2ND QUARTER	UNAUDITED	JUNE	2020

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