

STOCK MARKET REPORT FOR OCTOBER 16TH 2020

PRODUCTS

EQUITY

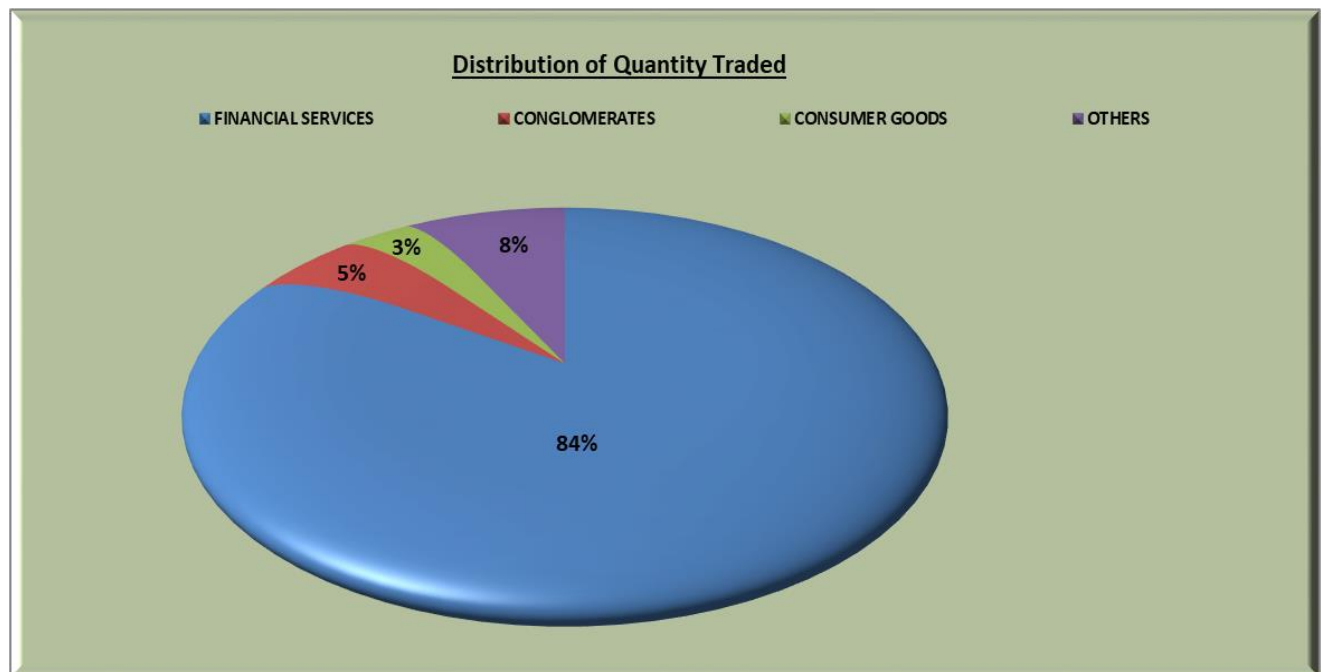
A total turnover of 1.955 billion shares worth N22.978 billion in 22,844 deals were traded this week by investors on the floor of the Exchange, in contrast to a total of 3.140 billion shares valued at N35.372 billion that exchanged hands last week in 35,099 deals.

The Financial Services industry (measured by volume) led the activity chart with 1.648 billion shares valued at N18.824 billion traded in 13,050 deals; thus contributing 84.29% and 81.92% to the total equity turnover volume and value respectively. The Conglomerates industry followed with 99.313 million shares worth N87.823 million in 553 deals. The third place was the Consumer Goods, with a turnover of 60.570 million shares worth N991.189 million in 3,269 deals.

Trading in the top three equities namely United Bank for Africa Plc, Guaranty Trust Bank Plc and Zenith Bank Plc. (measured by volume) accounted for 885.515 million shares worth N15.881 billion in 6,308 deals, contributing 45.30% and 69.11% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
12-Oct-20	4,750	369,177,675	5,060,084,239	103	13	16	74
13-Oct-20	4,498	535,831,943	5,019,244,864	105	18	15	72
14-Oct-20	3,896	218,424,964	3,138,929,472	93	14	11	68
15-Oct-20	4,048	342,193,352	5,039,651,505	92	13	12	67
16-Oct-20	5,652	489,111,123	4,720,163,597	100	30	11	59



ETPs

A total of 701,543 units valued at N6.051 billion were traded this week in 44 deals compared with a total of 1.051 million units valued at N4.847 billion transacted last week in 33 deals.

s/n	Security	Deals	Volume	Value
1	NEWGOLD	30	700,589	6,050,260,589.32
2	STANBICETF30	6	649	50,515.00
3	VETGRIF30	2	210	2,685.20
4	LOTUSHAL15	1	50	485.00
5	VETINDETF	2	15	188.30
6	VSPBONDETF	1	10	2,477.70
7	VETBANK	1	10	34.90
8	VETGOODS	1	10	47.20
	TOTAL	44	701,543	6,050,317,022.62

BONDS

A total of 19,475 units valued at N23.752 million were traded this week in 5 deals compared with a total of 79,691 units valued at N108.241 million transacted last week in 23 deals.

s/n	Security	Deals	Volume	Value
1	FG112024S1	1	10,000	13,891,215.47
2	FGS202154	2	8,965	9,231,476.74
3	FG9B2022S1	1	500	613,928.67
4	FGSUK2024S1	1	10	15,013.74
	TOTAL	5	19,475	23,751,634.62

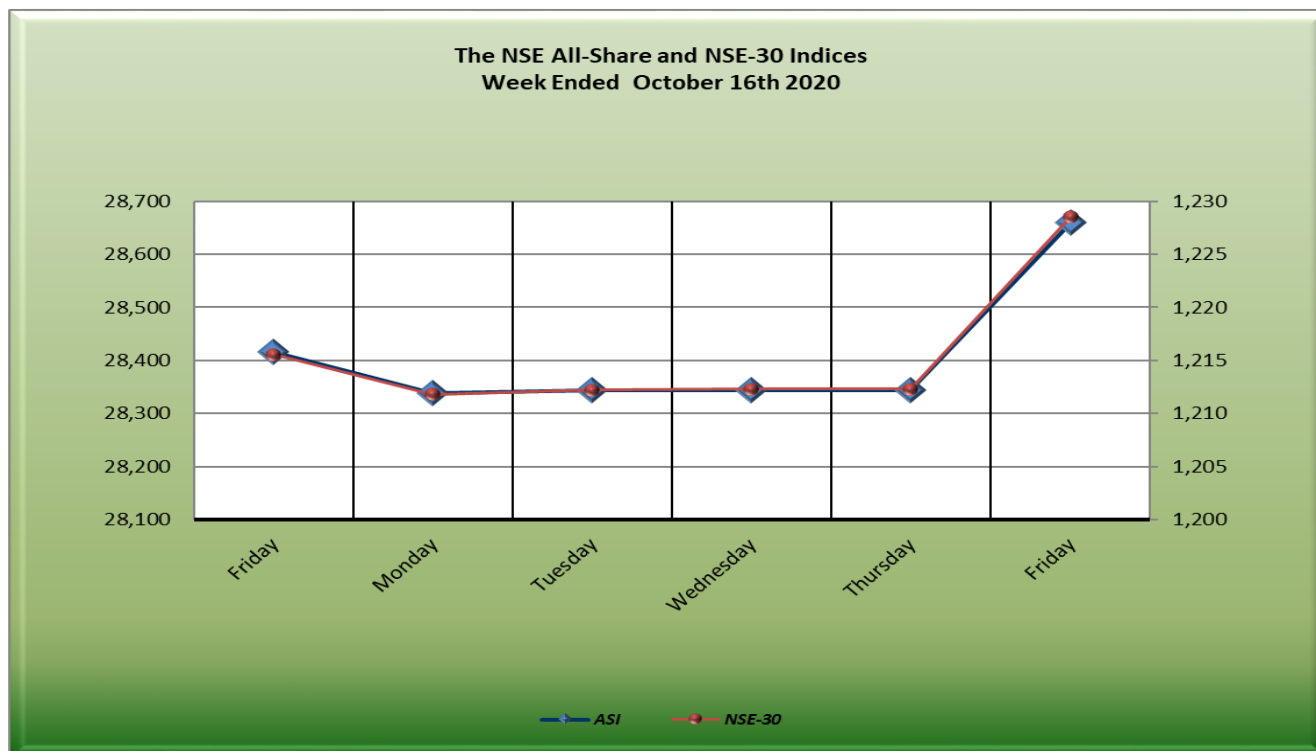
INDEX MOVEMENT

The NSE All-Share Index and Market Capitalization both appreciated by 0.86% to close the week at 28,659.45 and N14.980 trillion respectively.

All other indices finished higher with the exception of NSE Insurance which depreciated by 0.68% while the NSE ASeM Index closed flat. (See summary of Index movements in the table below).

	WEEK CLOSE 9/10/2020	WEEK CLOSE 16/10/2020	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
The NSE All-Share Index (ASI)	28,415.31	28,659.45	244.14	0.86	6.81	6.81	6.77
The NSE-Main Board Index	1,163.98	1,168.18	4.20	0.36	4.10	4.10	1.42
NSE 30 Index	1,215.54	1,228.52	12.98	1.07	6.96	6.96	4.30
NSE CG Index	1,020.05	1,037.29	17.24	1.69	10.00	10.00	-4.61
NSE Premium Index	2,565.99	2,601.31	35.32	1.38	9.75	9.75	22.92
NSE Banking Index	340.01	349.83	9.82	2.89	12.71	12.71	-1.96
NSE Pension Index	1,130.73	1,155.12	24.39	2.16	9.86	9.86	9.59
NSE Insurance Index	139.12	138.17	-0.95	-0.68	-0.46	-0.46	9.82
NSE ASeM Index	728.51	728.51	0.00	0.00	0.00	0.00	-0.88
NSE-AFR Bank Value Index	972.30	1,004.73	32.43	3.34	14.06	14.06	1.68
NSE AFR Div Yield Index	1,693.89	1,751.02	57.13	3.37	14.39	14.39	26.43
NSE MERI Growth Index	1,453.44	1,458.29	4.85	0.33	4.72	4.72	4.65
NSE MERI Value Index	1,457.46	1,529.78	72.32	4.96	14.40	14.40	7.00

NSE Consumer Goods Index	464.46	473.13	8.67	1.87	4.25	4.25	-20.19
NSE Oil/Gas Index	199.36	204.14	4.78	2.40	4.61	4.61	-22.24
NSE Lotus II	2,018.15	2,021.11	2.96	0.15	4.54	4.54	10.16
NSE Industrial Goods Index	1,231.85	1,234.85	3.00	0.24	3.44	3.44	14.81



SUMMARY OF PRICE CHANGES

Thirty-five (35) equities appreciated in price during the week, lower than Fifty-three (53) equities in the previous week. Twenty-three (23) equities depreciated in price, higher than Fourteen (14) equities in the previous week, while One hundred and four (104) equities remained unchanged, higher than ninety-six (96) recorded in the previous week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
ETERNA PLC.	3.63	4.90	1.27	↑ 34.99
INTERNATIONAL BREWERIES PLC.	4.72	5.33	0.61	↑ 12.92
CADBURY NIGERIA PLC.	7.15	8.05	0.90	↑ 12.59
GUINNESS NIG PLC	15.00	16.85	1.85	↑ 12.33
LAFARGE AFRICA PLC.	17.00	18.85	1.85	↑ 10.88
TOTAL NIGERIA PLC.	102.00	112.20	10.20	↑ 10.00
PRESCO PLC	60.50	65.90	5.40	↑ 8.93
UNION DIAGNOSTIC & CLINICAL SERVICES PLC	0.24	0.26	0.02	↑ 8.33
MAY & BAKER NIGERIA PLC.	3.00	3.25	0.25	↑ 8.33
NASCON ALLIED INDUSTRIES PLC	12.05	13.00	0.95	↑ 7.88

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
E-TRANZACT INTERNATIONAL PLC	2.35	1.73	-0.62	↓ -26.38
PORTLAND PAINTS & PRODUCTS NIGERIA PLC	2.23	2.00	-0.23	↓ -10.31
CONSOLIDATED HALLMARK INSURANCE PLC	0.37	0.34	-0.03	↓ -8.11
ROYAL EXCHANGE PLC.	0.27	0.25	-0.02	↓ -7.41
CUTIX PLC.	1.72	1.62	-0.10	↓ -5.81
AXAMANSARD INSURANCE PLC	1.94	1.83	-0.11	↓ -5.67
CUSTODIAN INVESTMENT PLC	5.25	5.00	-0.25	↓ -4.76
FIDSON HEALTHCARE PLC	3.67	3.50	-0.17	↓ -4.63
ARDOVA PLC	12.45	12.00	-0.45	↓ -3.61
GLAXO SMITHKLINE CONSUMER NIG. PLC.	5.80	5.60	-0.20	↓ -3.45

PRICE ADJUSTMENT

S/NO	COMPANY	PERIOD			YEAR
1	SECURE ELECTRONIC TECHNOLOGY PLC	3RD QUARTER	UNAUDITED	SEPTEMBER	2020
2	UNION DICON SALT PLC.	1ST QUARTER	UNAUDITED	SEPTEMBER	2020
3	UNION DICON SALT PLC.	4TH QUARTER	AUDITED	DECEMBER	2019

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OTHER NEWS

NOTIFICATION OF DELISTING OF ANINO INTERNATIONAL PLC

Notification of Delisting of Anino International Plc

Dealing members are hereby notified that pursuant to Clause 15 of the General Undertaking, Appendix III of the Rule Book of The Nigerian Stock Exchange, 2015 (Issuers' Rules), the entire issued share capital of Anino International Plc (Anino) was delisted from the Daily Official List of The Nigerian Stock Exchange (The Exchange) today, Monday, 12 October 2020.

The delisting of Anino was approved by the National Council of The Exchange on Thursday, 30 April 2020 in line with The Exchange's regulatory delisting process as a result of persistent non-compliance with The Exchange's post listing rules.

Sunu Assurances Nigeria Plc – PROPOSED SHARE CAPITAL RECONSTRUCTION

Dealing Members are hereby notified that following the special resolutions passed by the shareholders of Sunu Assurances Nigeria Plc (the Company) at the Extra-Ordinary General Meeting held on 9 March 2020 in favour of the Company's proposal to carry out a share capital reconstruction, Sunu Assurances Nigeria Plc through its stockbroker, FSDH Securities Limited, has submitted an application for the share capital reconstruction to The Nigerian Stock Exchange.

The share capital reconstruction will result in the cancellation of four (4) existing ordinary shares out of every five (5) ordinary shares of Sunu Assurances Nigeria Plc held by its existing shareholders. The total number of issued ordinary shares post the capital reconstruction

exercise will be Two Billion, Eight Hundred Million (2,800,000,000) ordinary shares of N0.50 each while a total of Eleven Billion, Two Hundred Million (11,200,000,000) ordinary shares of N0.50 each will become cancelled and unissued.

The Qualification Date for the capital reconstruction is Friday, 16 October 2020 while trading in the Company's shares will be placed on suspension effective Monday, 19 October 2020.

Please visit <http://www.nse.com.ng/issuers-section/corporate-disclosures/company-results>

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