



STOCK MARKET REPORT FOR JUNE 7TH 2019

PRODUCTS

EQUITY

It was a brief trading week as the Federal Government of Nigeria declared Tuesday 4th and Wednesday 5th June 2019 as Public Holidays to mark the end of holy month of Ramadan and commemorate the Eid al-Fitr celebrations.

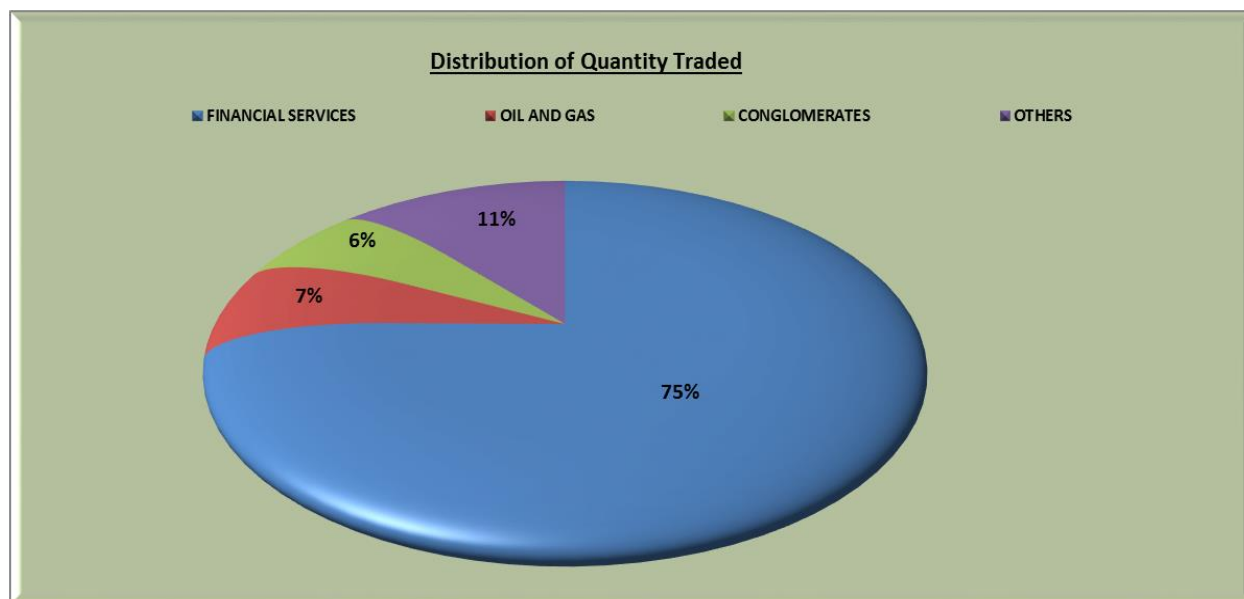
Meanwhile, a total turnover of 768.983 million shares worth N12.546 billion in 11,291 deals were traded this week by investors on the floor of the Exchange in contrast to a total of 1.082 billion shares valued at N18.111 billion that exchanged hands last week in 16,400 deals.

The Financial Services Industry (measured by volume) led the activity chart with 578.032 million shares valued at N7.384 billion traded in 5,934 deals; thus contributing 75.17% and 58.85% to the total equity turnover volume and value respectively. The Oil and Gas Industry followed with 55.229 million shares worth N1.486 billion in 1,111 deals. The third place was Conglomerates Industry with a turnover of 48.332 million shares worth N227.418 million in 470 deals.

Trading in the Top Three Equities namely, Guaranty Trust Bank, United Bank for Africa Plc, and First City Monument Bank (measured by volume) accounted for 329.929 million shares worth N5.341 billion in 1,427 deals, contributing 42.90% and 42.57% to the total equity turnover volume and value respectively.

Equity Turnover - Last 3 days

| Date | Deals | Turnover Volume | Turnover Value(N)rated Stocks | Advanced Stocks | Declined Stocks | Unchanged Stocks |
|-----------|-------|-----------------|-------------------------------|-----------------|-----------------|------------------|
| 03-Jun-19 | 3,851 | 246,091,425 | 2,817,980,001.71 | 101 | 15 | 28 |
| 06-Jun-19 | 3,686 | 217,332,682 | 5,823,781,156.10 | 101 | 23 | 16 |
| 07-Jun-19 | 3,754 | 305,558,639 | 3,903,879,632.43 | 99 | 10 | 23 |





WEEKLY REPORT

ETPs

There was no ETP traded during the week. However a total of 290,130 units valued at N3.935 million were executed in 16 deals last week.

BONDS

A total of 23,941 units of Federal Government Bonds valued at N24.584 million were traded this week in 26 deals compared with a total of 1,057 units valued at N1.060 million transacted last week in 7 deals.

| S/N | Security | Deals | Volume | Value |
|-----|--------------|-----------|---------------|----------------------|
| 1 | FGSUK2024S1 | 14 | 15,140 | 15,730,013.29 |
| 2 | FGS201910 | 1 | 6,867 | 6,922,564.85 |
| 3 | FG122020S1 | 1 | 665 | 697,543.85 |
| 4 | FG132021S3 | 1 | 432 | 457,436.69 |
| 5 | FGS202019 | 1 | 400 | 332,461.09 |
| 6 | FG9B2022S1 | 2 | 200 | 215,274.58 |
| 7 | FG112034S2 | 3 | 120 | 110,649.41 |
| 8 | FGS202011 | 1 | 72 | 72,739.39 |
| 9 | FGS202253 | 2 | 45 | 45,420.79 |
| | Total | 26 | 23,941 | 24,584,103.94 |

INDEX MOVEMENT

The NSE All-Share Index and Market Capitalization depreciated by 2.05% and 2.06% to close the week at 30,432.13 and N13.402 trillion respectively.

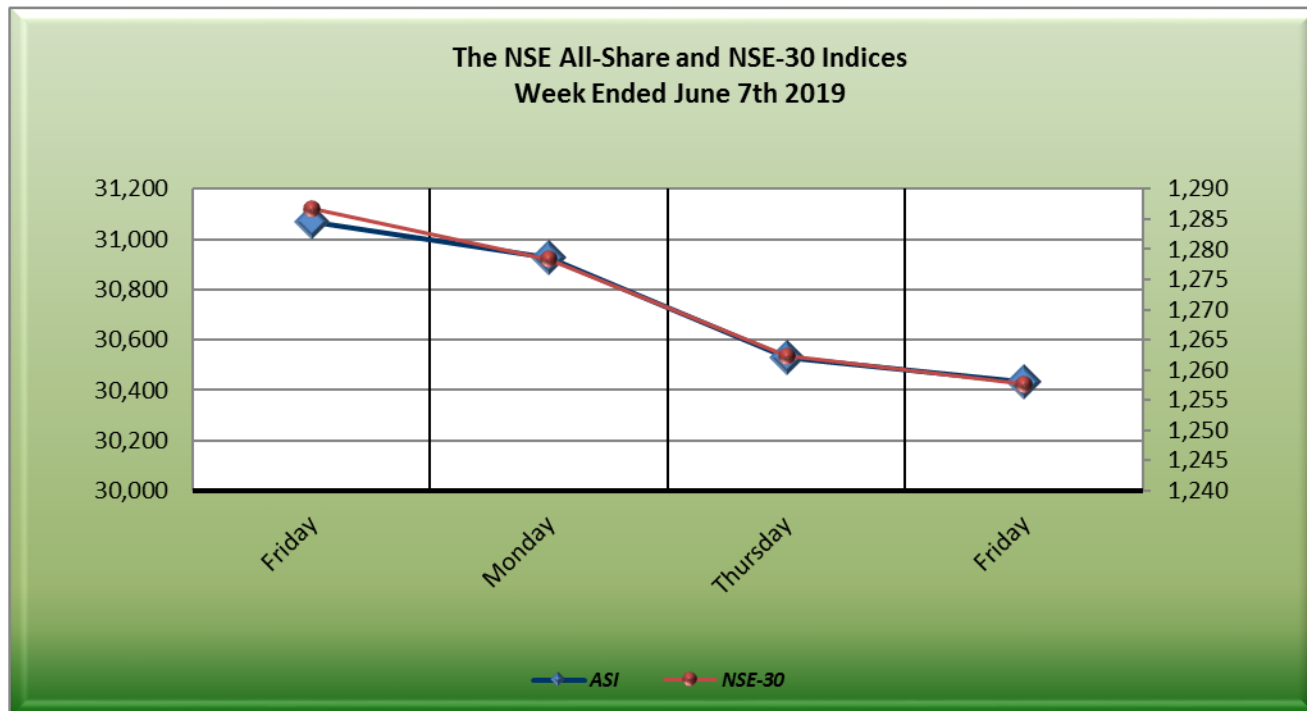
Similarly, all other indices depreciated with the exception of the NSE Premium Index, NSE-AFR Bank Value Index and NSE MERI Growth Index which appreciated by 1.07%, 0.02% and 0.05% respectively. (See summary of Index movements in the table below):

| | WEEK CLOSE 31/05/2019 | WEEK CLOSE 7/06/2019 | WEEKLY CHANGE | WtD | MtD | QtD | YtD |
|-------------------------------|-----------------------------|----------------------------|------------------|-------|-------|--------|----------|
| | | | | | | | % Change |
| The NSE All-Share Index (ASI) | 31,069.37 | 30,432.13 | -637.24 | -2.05 | -2.05 | -1.96 | -3.18 |
| The NSE-Main Board Index | 1,267.54 | 1,247.55 | -19.99 | -1.58 | -1.58 | -12.15 | -13.35 |
| NSE 30 Index | 1,286.68 | 1,257.60 | -29.08 | -2.26 | -2.26 | -9.70 | -11.26 |
| NSE CG Index | 1,103.15 | 1,087.91 | -15.24 | -1.38 | -1.38 | -11.39 | -13.27 |
| NSE Premium Index | 2,440.10 | 2,466.23 | 26.13 | 1.07 | 1.07 | 11.91 | 12.36 |
| NSE Banking Index | 361.57 | 356.93 | -4.64 | -1.28 | -1.28 | -11.64 | -10.53 |
| NSE Pension Index | 1,066.11 | 1,055.62 | -10.49 | -0.98 | -0.98 | -11.14 | -12.58 |
| NSE Insurance Index | 119.81 | 114.99 | -4.82 | -4.02 | -4.02 | -8.72 | -9.08 |
| NSE ASeM Index | 805.27 | 782.29 | -22.98 | -2.85 | -2.85 | -3.09 | -1.45 |
| NSE-AFR Bank Value Index | 915.58 | 915.79 | 0.21 | 0.02 | 0.02 | -10.16 | -11.17 |
| NSE AFR Div Yield Index | 1,281.33 | 1,242.87 | -38.46 | -3.00 | -3.00 | -11.87 | -14.31 |
| NSE MERI Growth Index | 1,518.19 | 1,518.89 | 0.70 | 0.05 | 0.05 | -4.38 | -0.71 |
| NSE MERI Value Index | 1,158.20 | 1,139.30 | -18.90 | -1.63 | -1.63 | -17.96 | -22.20 |
| NSE Consumer Goods Index | 630.93 | 623.30 | -7.63 | -1.21 | -1.21 | -12.37 | -16.76 |



WEEKLY REPORT

| | | | | | | | |
|----------------------------|----------|----------|--------|--------------|-------|--------|--------|
| NSE Oil/Gas Index | 262.58 | 249.07 | -13.51 | -5.15 | -5.15 | -14.27 | -17.59 |
| NSE Lotus II | 2,103.92 | 2,038.01 | -65.91 | -3.13 | -3.13 | -10.13 | -8.77 |
| NSE Industrial Goods Index | 1,133.27 | 1,100.50 | -32.77 | -2.89 | -2.89 | -11.23 | -11.10 |



SUMMARY OF PRICE CHANGES

Fifteen (15) equities appreciated in price during the week, lower than thirty-five (35) in the previous week. Forty-four (44) equities depreciated in price, higher than Twenty-four (24) equities of the previous week, while one hundred and nine (109) equities remained unchanged, the same as one hundred and nine (109) equities recorded in the preceding week.

Top 10 Price Gainers

| Company | Open | Close | Gain (N) | % Change |
|---------------------------|-------|-------|----------|----------|
| CHAMPION BREW. PLC. | 1.01 | 1.20 | 0.19 | ↑ 18.81 |
| ACADEMY PRESS PLC. | 0.25 | 0.27 | 0.02 | ↑ 8.00 |
| LIVESTOCK FEEDS PLC. | 0.59 | 0.63 | 0.04 | ↑ 6.78 |
| NPF MICROFINANCE BANK PLC | 1.35 | 1.44 | 0.09 | ↑ 6.67 |
| LASACO ASSURANCE PLC. | 0.30 | 0.32 | 0.02 | ↑ 6.67 |
| STERLING BANK PLC. | 2.30 | 2.45 | 0.15 | ↑ 6.52 |
| CONOIL PLC | 22.00 | 23.00 | 1.00 | ↑ 4.55 |
| ACCESS BANK PLC. | 6.10 | 6.30 | 0.20 | ↑ 3.28 |
| AIICO INSURANCE PLC. | 0.66 | 0.68 | 0.02 | ↑ 3.03 |
| FCMB GROUP PLC. | 1.61 | 1.65 | 0.04 | ↑ 2.48 |



WEEKLY REPORT

Top 10 Price Decliners

| Company | Open | Close | Loss (N) | % Change |
|-------------------------------------|-------|-------|----------|----------|
| NEM INSURANCE PLC | 2.36 | 2.05 | -0.31 | ↓ -13.14 |
| CAPITAL OIL PLC | 0.23 | 0.20 | -0.03 | ↓ -13.04 |
| CONSOLIDATED HALLMARK INSURANCE PLC | 0.23 | 0.20 | -0.03 | ↓ -13.04 |
| DANGOTE SUGAR REFINERY PLC | 13.20 | 11.50 | -1.70 | ↓ -12.88 |
| VITAFOAM NIG PLC. | 4.25 | 3.71 | -0.54 | ↓ -12.71 |
| JAPPAUL OIL & MARITIME SERVICES PLC | 0.28 | 0.25 | -0.03 | ↓ -10.71 |
| ECOBANK TRANSNATIONAL INCORPORATED | 11.15 | 10.00 | -1.15 | ↓ -10.31 |
| THOMAS WYATT NIG. PLC. | 0.40 | 0.36 | -0.04 | ↓ -10.00 |
| GLAXO SMITHKLINE CONSUMER NIG. PLC. | 8.50 | 7.65 | -0.85 | ↓ -10.00 |
| B.O.C. GASES PLC. | 4.16 | 3.76 | -0.40 | ↓ -9.62 |

PRICE ADJUSTMENT

| S/N | Security | Closure Date | Last Close Price | Dividend | Ex-div Price |
|-----|--------------------------------|--------------|------------------|-------------------------|--------------|
| 1 | Dangote Sugar Refinery Plc | 3/6/2019 | N13.20 | N1.10 | N12.10 |
| 2 | Law Union & Rock Insurance Plc | 3/6/2019 | N0.48 | N0.02 | N0.46 |
| 3 | NEM Insurance Plc | 3/6/2019 | N2.36 | N0.13 | N2.23 |
| 4 | Julius Berger Nig. Plc | 3/6/2019 | N23.85 | N2.00 | N21.85 |
| 5 | The Initiates Plc | 3/6/2019 | N0.80 | N0.05 | N0.75 |
| 6 | BOC Gases Nigeria Plc | 3/6/2019 | N4.16 | N0.40 | N3.76 |
| 7 | Dangote Cement Plc | 4/6/2019 | N199.80 | N16.00 | N183.80 |
| 8 | Forte Oil Plc | 4/6/2019 | N26.90 | N1.15(Special dividend) | N25.75 |

NEW LISTINGS

DEBT

- A total volume of 120,699 units of 11.745% FGS MAY 2021 and 411,956 units of 12.745% FGS MAY 2022 were admitted to trade at the Exchange on the 3rd June, 2019.

SUPPLEMENTARY LISTINGS

DEBT

- A total volume of 27,375,000 , 35,000,000 and 48,930,002 units were added to the following bonds: 12.75% FGN APR 2023, 14.55% FGN APR 2029 and 14.80% FGN APR 2049 respectively on the 3rd June, 2019.



WEEKLY REPORT

FINANCIAL NEWS

COMPANY FINANCIALS

| S/NO | COMPANY | PERIOD | | | YEAR |
|------|---------------------------------|-------------|---------|----------|------|
| 1 | AFRICAN ALLIANCE INSURANCE PLC. | 4TH QUARTER | AUDITED | DECEMBER | 2018 |
| 2 | PRESKO PLC | 4TH QUARTER | AUDITED | DECEMBER | 2018 |

CORPORATE ACTIONS

Presco Plc

Closure of Register for the Year ended 31 December 2018

| | |
|--------------------|--|
| Proposed Dividend | 200kobo |
| Proposed Bonus | Nil |
| Qualification Date | 5 th July 2019 |
| Closure Date | 8 th – 10 th July 2019 |
| AGM Date | 24 th July 2019 |
| Payment Date | 29 th July 2019 |
| Venue: | Benin Sapele Road, Ikpoba/Okha LGA, Edo State. |

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