

STOCK MARKET REPORT FOR JUNE 28TH 2019

PRODUCTS

EQUITY

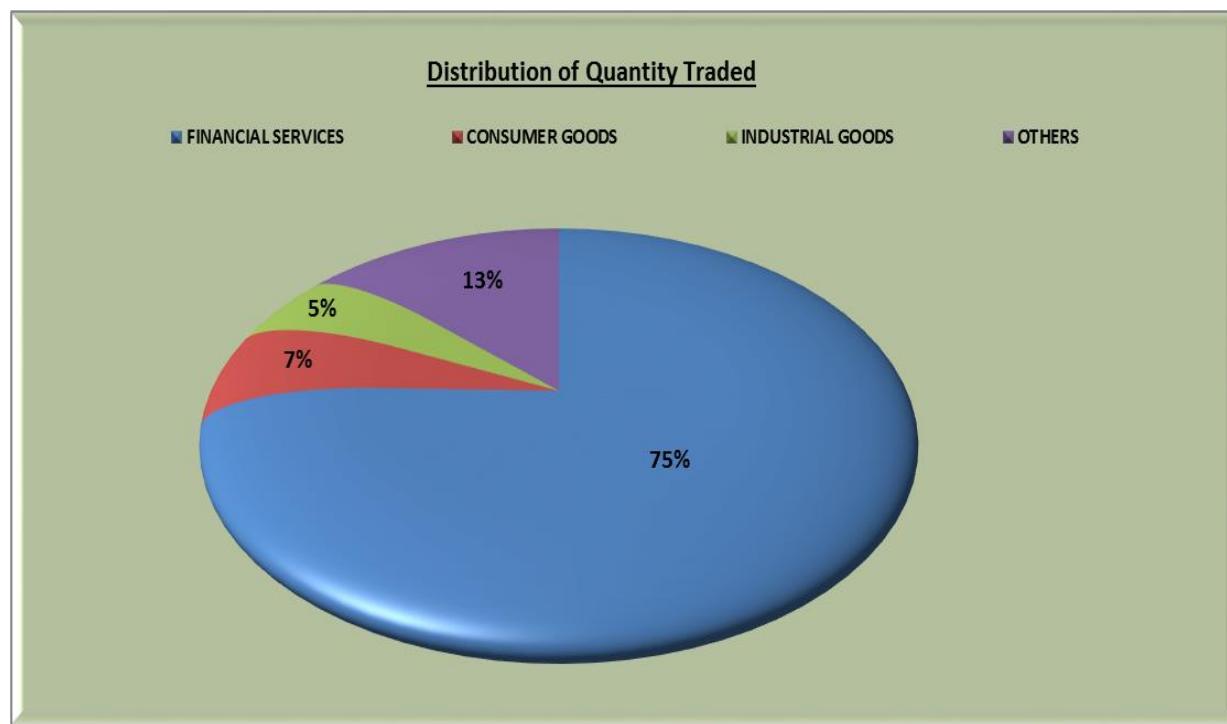
A total turnover of 1.771 billion shares worth N28.036 billion in 18,660 deals were traded this week by investors on the floor of the Exchange in contrast to a total of 7.476 billion shares valued at N91.107 billion that exchanged hands last week in 17,192 deals.

The Financial Services industry (measured by volume) led the activity chart with 1.336 billion shares valued at N17.894 billion traded in 8,783 deals; thus contributing 75.44% and 63.82% to the total equity turnover volume and value respectively. The Consumer Goods industry followed with 115.835 million shares worth N5.282 billion in 2,969 deals. The third place was Industrial Goods industry with a turnover of 90.705 million shares worth N1.707 billion in 1,991 deals.

Trading in the Top Three Equities namely, Zenith Bank Plc, Guaranty Trust Bank Plc and Wema Bank Plc (measured by volume) accounted for 840.903 million shares worth N15.266 billion in 2,938 deals, contributing 47.49% and 54.45% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
24-Jun-19	4,076	573,674,369	10,213,117,378.73	120	24	19	77
25-Jun-19	3,836	253,389,529	4,117,644,754.44	114	14	22	78
26-Jun-19	3,377	394,062,557	3,268,819,764.55	111	17	19	75
27-Jun-19	4,187	301,175,412	5,032,696,742.08	102	26	18	58
28-Jun-19	3,184	248,364,916	5,403,516,511.98	106	24	15	67



ETPs

A total of 505,460 units valued at N39.278 million were traded this week in 27 deals compared with a total of 662 units valued at N990,530.00 that was transacted last week in 4 deals

S/N	Security	Deals	Volume	Value
1	VETGRIF30	8	495,870	6,526,133.50
2	NEWGOLD	3	6,968	32,662,750.73
3	VETGOODS	4	1,030	6,301.50
4	VETINDETF	4	1,030	10,984.70
5	VSPBONDETF	3	402	67,445.54
6	LOTUSHAL15	1	100	990.00
7	STANBICETF30	1	30	3,598.50
8	VETBANK	3	30	107.80
	Total	27	505,460	39,278,312.27

BONDS

A total of 47,212 units of Federal Government Bonds valued at N49.976 million were traded this week in 34 deals compared with a total of 21,682 units valued at N22.552 million transacted last week in 29 deals.

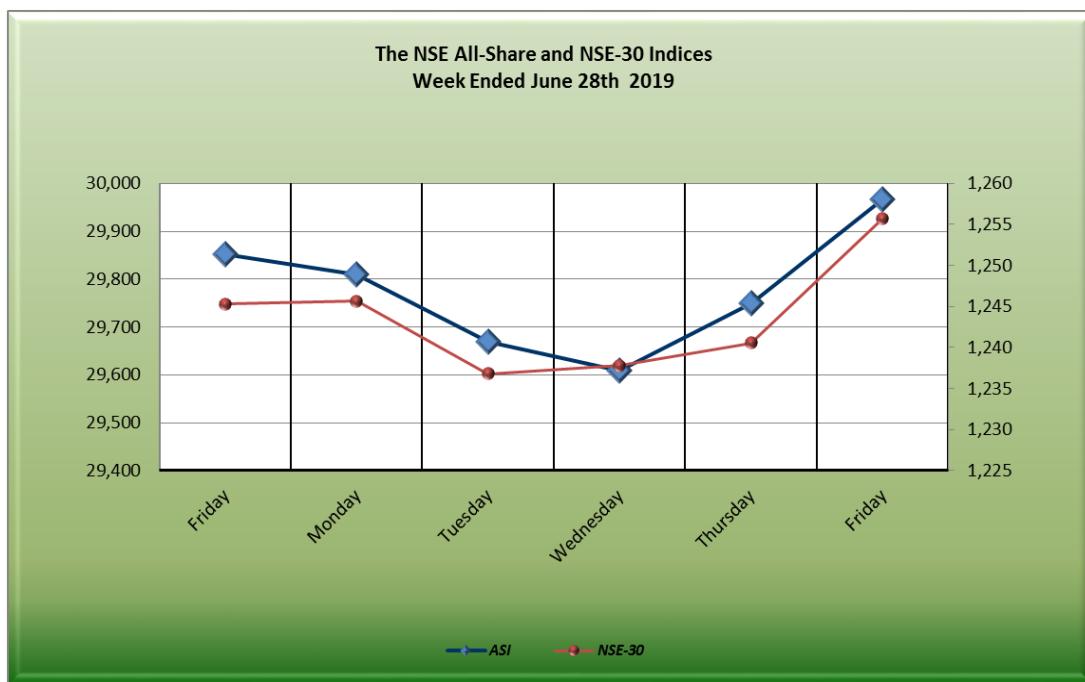
S/N	Security	Deals	Volume	Value
1	FG132021S3	1	41,219	43,893,721.63
2	FGS2020S5	3	2,235	2,269,098.31
3	FGSUK2024S1	2	1,500	1,625,342.93
4	FGS2020S7	2	550	550,006.84
5	FGS202144	2	500	386,991.75
6	FGS2020S3	7	482	503,161.65
7	FGS202011	4	274	282,305.48
8	FGS202013	1	100	102,561.68
9	FG152028S1	1	100	103,077.55
10	FG112024S1	1	100	104,940.32
11	FG122020S1	2	59	62,393.90
12	FGS202019	2	35	35,181.72
13	FGS2020S9	1	25	25,741.04
14	FGS202139	1	12	12,317.10
15	FGS202015	3	11	11,272.29
16	FGS202245	1	10	7,664.93
	Total	34	47,212	49,975,779.12

INDEX MOVEMENT

The NSE All-Share Index and Market Capitalization appreciated by 0.39% to close the week at 29,966.87 and N13.206 trillion respectively.

Similarly, all other indices finished higher with the exception of the NSE Premium, NSE Insurance, NSE-AFR Bank Value, NSE AFR Div Yield, NSE MERI Value and NSE Industrial Goods, which depreciated by 0.58%, 1.51%, 0.54%, 0.75%, 2.71% and 0.04% respectively. NSE ASeM Index closed flat (See summary of Index movements in the table below).

	WEEK CLOSE 21/06/2019	WEEK CLOSE 28/06/2019	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
The NSE All-Share Index (ASI)	29,851.29	29,966.87	115.58	0.39	-3.55	-3.46	-4.66
The NSE-Main Board Index	1,230.10	1,251.12	21.02	1.71	-1.30	-11.90	-13.11
NSE 30 Index	1,245.28	1,255.68	10.40	0.84	-2.41	-9.84	-11.39
NSE CG Index	1,089.19	1,101.53	12.34	1.13	-0.15	-10.28	-12.18
NSE Premium Index	2,410.09	2,396.22	-13.87	-0.58	-1.80	8.73	9.17
NSE Banking Index	366.01	366.87	0.86	0.23	1.47	-9.18	-8.04
NSE Pension Index	1,052.72	1,058.27	5.55	0.53	-0.74	-10.92	-12.36
NSE Insurance Index	125.65	123.75	-1.90	-1.51	3.29	-1.77	-2.16
NSE ASeM Index	782.29	782.29	0.00	0.00	-2.85	-3.09	-1.45
NSE-AFR Bank Value Index	936.00	930.93	-5.07	-0.54	1.68	-8.67	-9.70
NSE AFR Div Yield Index	1,271.74	1,262.15	-9.59	-0.75	-1.50	-10.51	-12.98
NSE MERI Growth Index	1,494.21	1,512.47	18.26	1.22	-0.38	-4.79	-1.13
NSE MERI Value Index	1,164.18	1,132.65	-31.53	-2.71	-2.21	-18.44	-22.65
NSE Consumer Goods Index	602.91	622.33	19.42	3.22	-1.36	-12.51	-16.89
NSE Oil/Gas Index	251.53	253.23	1.70	0.68	-3.56	-12.84	-16.21
NSE Lotus II	1,953.45	1,965.27	11.82	0.61	-6.59	-13.33	-12.03
NSE Industrial Goods Index	1,088.24	1,087.80	-0.44	-0.04	-4.01	-12.26	-12.12



SUMMARY OF PRICE CHANGES

Thirty-six (36) equities appreciated in price during the week, higher than Thirty-four (34) in the previous week. Thirty-two (32) equities depreciated in price, lower than Thirty-three (33) equities in the previous week, while one hundred (100) equities remained unchanged, lower than one hundred and one (101) equities recorded in the preceding week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
CHAMPION BREW. PLC.	1.42	1.69	0.27	19.01
CONSOLIDATED HALLMARK INSURANCE PLC	0.22	0.26	0.04	18.18
MUTUAL BENEFITS ASSURANCE PLC.	0.20	0.23	0.03	15.00
ASSOCIATED BUS COMPANY PLC	0.27	0.30	0.03	11.11
U A C N PLC.	6.05	6.65	0.60	9.92
B.O.C. GASES PLC.	3.76	4.13	0.37	9.84
INTERNATIONAL BREWERIES PLC.	16.70	18.30	1.60	9.58
COURTEVILLE BUSINESS SOLUTIONS PLC	0.21	0.23	0.02	9.52
IKEJA HOTEL PLC	1.31	1.43	0.12	9.16
GLAXO SMITHKLINE CONSUMER NIG. PLC.	9.35	10.20	0.85	9.09

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
NPF MICROFINANCE BANK PLC	1.30	1.05	-0.25	-19.23
NEM INSURANCE PLC	2.80	2.27	-0.53	-18.93
FORTE OIL PLC.	31.20	26.80	-4.40	-14.10
BETA GLASS PLC.	73.70	66.35	-7.35	-9.97
STERLING BANK PLC.	2.42	2.20	-0.22	-9.09
DANGOTE SUGAR REFINERY PLC	12.40	11.35	-1.05	-8.47
UNITY BANK PLC	0.71	0.65	-0.06	-8.45
PRESTIGE ASSURANCE PLC	0.54	0.50	-0.04	-7.41
CHAMS PLC	0.31	0.29	-0.02	-6.45
FBN HOLDINGS PLC	7.00	6.55	-0.45	-6.43

New Listings

Bonds

A total volume of 108.806 million units of 11.418% FGS JUN 2021 and 329.275 million units of 12.418% FGS JUN 2022 were admitted to trade at the Exchange on the 27th of June, 2019.

FINANCIAL NEWS

COMPANY FINANCIALS

S/NO	COMPANY	PERIOD			YEAR
1	NPF MICROFINANCE BANK PLC	4TH QUARTER	AUDITED	DECEMBER	2018
2	NPF MICROFINANCE BANK PLC	1ST QUARTER	UNAUDITED	MARCH	2019
3	MUTUAL BENEFITS ASSURANCE PLC	4TH QUARTER	AUDITED	DECEMBER	2018
4	MUTUAL BENEFITS ASSURANCE PLC	1ST QUARTER	AUDITED	MARCH	2019
5	CORNERSTONE INSURANCE PLC	4TH QUARTER	AUDITED	DECEMBER	2018
6	CORNERSTONE INSURANCE PLC	1ST QUARTER	UNAUDITED	MARCH	2019
7	TRIPPLE GEE & COMPANY PLC	4TH QUARTER	AUDITED	MARCH	2019

8	RED STAR EXPRESS PLC	4TH QUARTER	AUDITED	MARCH	2019
9	UNIVERSITY PRESS PLC	4TH QUARTER	UNAUDITED	MARCH	2019

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CORPORATE ACTION

NPF Microfinance Bank Plc

Closure of Register for the Year ended 31 December 2018

Proposed Dividend	5kobo
Proposed Bonus	Nil
Qualification Date	5 th of July, 2019
Closure Date	8 th - 12 th July, 2019
AGM Date	25 th July, 2019
Payment Date	25 th July, 2019
Venue:	Ibom Hotel and Golf Resort, Nwaniba Road, Uyo, Akwa Ibom State
Time:	11.00 am

C & I Leasing Plc

Closure of Register for the Year ended 31 December 2018

Proposed Dividend	0.075Kobo
Proposed Bonus	Nil
Qualification Date	12 th July 2019
Closure Date	15 th – 19 th July 2019
AGM Date	30 th July 2019
Payment Date	31 st July 2019
Venue:	The Incubator, 7/8 Chief Yesuf Abiodun Way, City of David Road, Oniru, Victoria Island, Lagos
Time:	11.00 am

OTHER MARKET NEWS

Sovereign Trust Insurance Plc: Proposed Rights Issue of 4,170,411,648 Ordinary Shares of ₦0.50 each at ₦0.50 Per Share on the Basis of One (1) New Ordinary Share for Every Two (2) Ordinary Shares Held

Further to our Market Bulletin of 15 January 2019, with reference number: NSE/RD/LRD/MB06/19/1/15, Sovereign Trust Insurance Plc Rights Issue of Four Billion, One Hundred and Seventy Million, Four Hundred and Eleven Thousand, Six Hundred and Forty Eight (4,170,411,648) ordinary shares of ₦0.50 each at ₦0.50 per share on the basis of one (1) new ordinary share for every two (2) ordinary shares held as at 15 January 2019, has opened for subscription as shown below:

Acceptance list opened: **Monday, 24 June 2019**

Acceptance list closes: **Wednesday, 31 July 2019**

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