



## STOCK MARKET REPORT FOR FEBRUARY 8TH 2019

### PRODUCTS

#### EQUITY

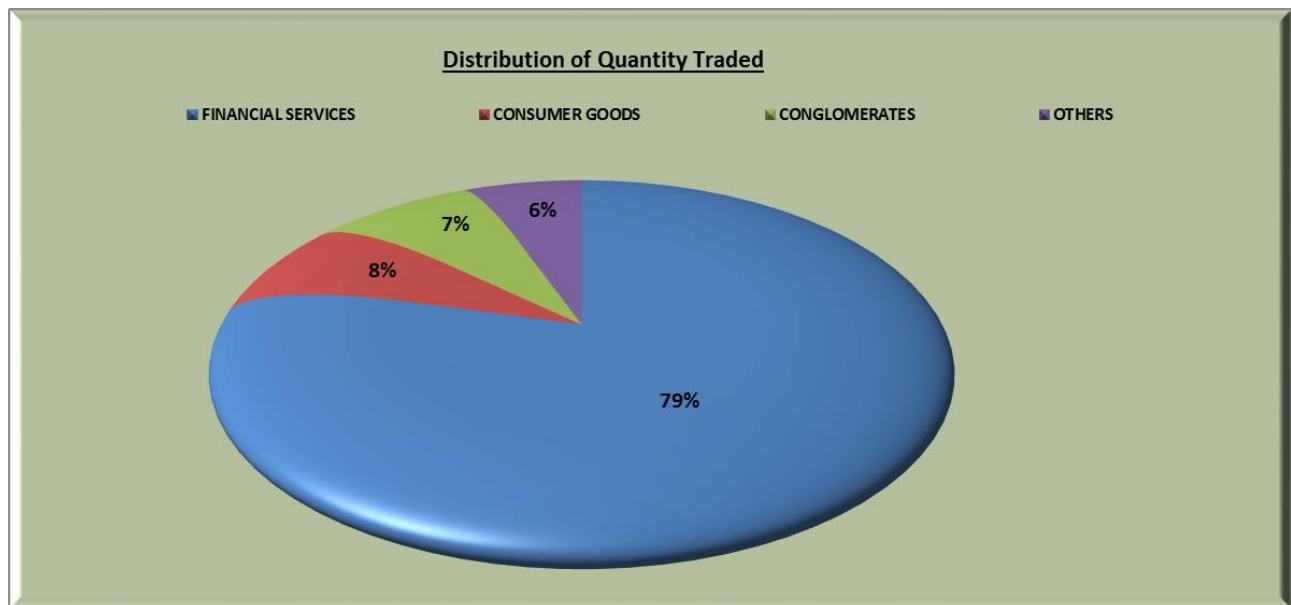
A total turnover of 1.894 billion shares worth N26.884 billion in 19,213 deals were traded this week by investors on the floor of the Exchange in contrast to a total of 1.452 billion shares valued at N14.788 billion that exchanged hands last week in 19,318 deals.

The Financial Services Industry (measured by volume) led the activity chart with 1.498 billion shares valued at N19.724 billion traded in 12,581 deals; thus contributing 79.10% and 73.37% to the total equity turnover volume and value respectively. The Consumer Goods Industry followed with 144.426 million shares worth N4.552 billion in 2,484 deals. The third place was Conglomerates Industry with a turnover of 143.320 million shares worth N220.050 million in 998 deals.

Trading in the Top Three Equities namely, United Bank for Africa Plc, Zenith Bank Plc and FBN Holdings Plc (measured by volume) accounted for 791.318 million shares worth N10.817 billion in 5,046 deals, contributing 41.79% and 40.23% to the total equity turnover volume and value respectively.

#### Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
04-Feb-19	2,911	183,672,427	1,040,504,559.13	109	17	20	72
05-Feb-19	3,183	190,318,395	2,925,806,160.73	105	21	12	72
06-Feb-19	3,319	359,091,422	4,828,133,763.30	102	19	17	66
07-Feb-19	4,047	436,748,814	5,880,349,824.78	97	25	13	59
08-Feb-19	5,753	723,796,693	12,209,547,765.61	110	34	11	65





## ETPs

Also traded during the week were a total of 6,590 units of Exchange Traded Products (ETPs) valued at N55,711.29 executed in 2 deals compared with a total of 668 units valued at N58,897.50 that was transacted last week in 21 deals.

S/N	Security	Deals	Volume	Value
1	VETBANK	1	3,729	15,027.87
2	VETGRIF30	1	2,861	40,683.42
	<b>Total</b>	<b>2</b>	<b>6,590</b>	<b>55,711.29</b>

## BONDS

A total of 2,668 units of Federal Government Bonds valued at N2.886 million were traded this week in 14 deals compared with a total of 4,336 units valued at N4.308 million transacted last week in 26 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2024S1	6	2,205	2,431,096.05
2	FGS202011	1	190	197,518.26
3	FGS2020S3	1	120	118,439.22
4	FGS201910	1	53	54,598.45
5	FG122020S1	2	50	32,977.44
6	FGS202017	2	40	41,252.19
7	FGS202024	1	10	10,164.18
	<b>Total</b>	<b>14</b>	<b>2,668</b>	<b>2,886,045.79</b>

## INDEX MOVEMENT

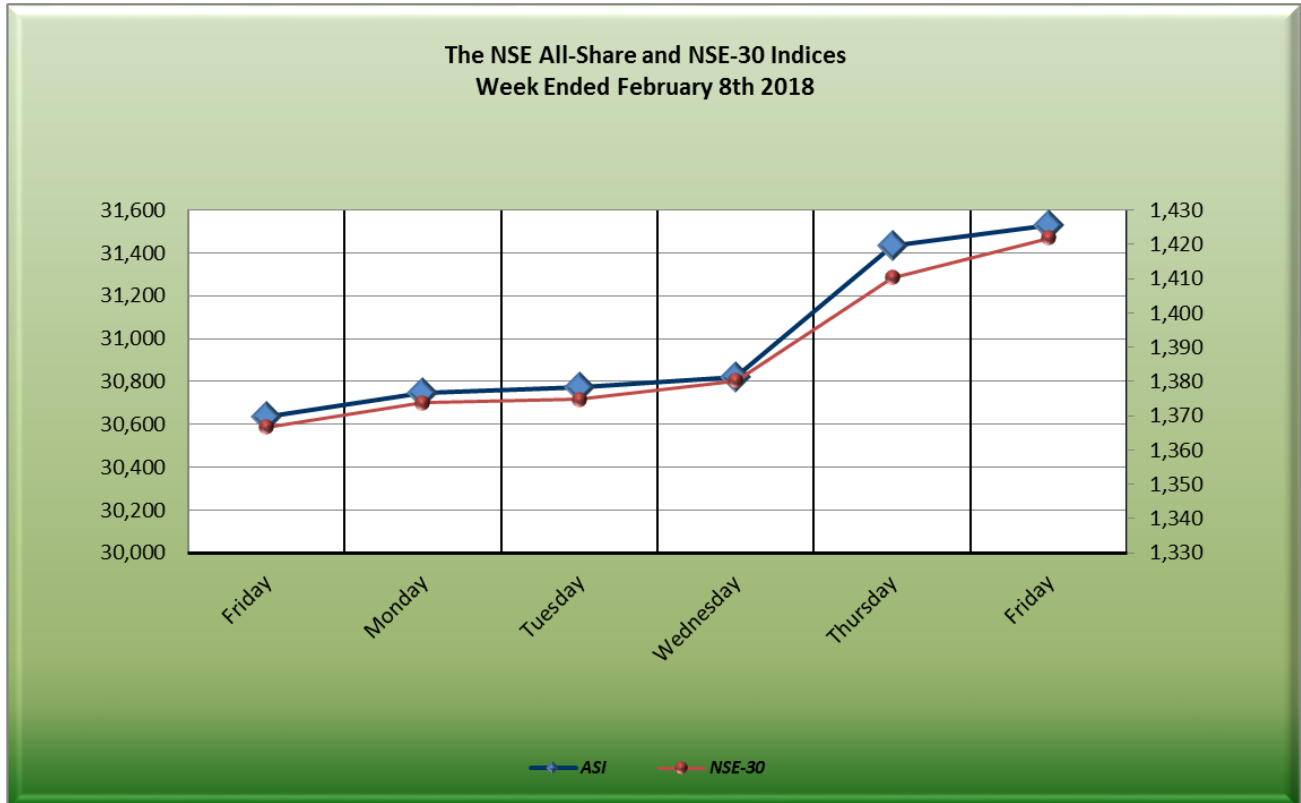
The NSE All-Share Index and Market Capitalization appreciated by 2.92% to close the week at 31,529.92 and N11.758 trillion respectively.

Similarly, all other indices finished higher with the exception of the NSE Industrial Goods Index that depreciated by 0.66%. (See summary of Index movements in the table below):

	WEEK CLOSE 01/02/2019	WEEK CLOSE 08/02/2019	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
The NSE All-Share Index (ASI)	30,636.36	31,529.92	893.56	<b>2.92</b>	3.18	0.32	0.32
NSE CG Index	1,197.64	1,278.33	80.69	<b>6.74</b>	7.74	1.91	1.91
NSE Premium Index	2,142.64	2,161.26	18.62	<b>0.87</b>	1.56	-1.54	-1.54
The NSE-Main Board Index	1,401.84	1,465.57	63.73	<b>4.55</b>	4.47	1.79	1.79
NSE ASeM Index	790.06	791.76	1.70	<b>0.22</b>	0.34	-0.26	-0.26
NSE 30 Index	1,366.69	1,421.80	55.11	<b>4.03</b>	4.55	0.33	0.33
NSE Banking Index	396.59	428.72	32.13	<b>8.10</b>	10.21	7.46	7.46
NSE Insurance Index	121.98	126.86	4.88	<b>4.00</b>	3.68	0.30	0.30
NSE-AFR Bank Value Index	993.42	1,084.08	90.66	<b>9.13</b>	11.80	5.15	5.15

# WEEKLY REPORT

NSE AFR Div Yield Index	1,391.29	1,472.34	81.05	<b>5.83</b>	7.58	1.51	1.51
NSE Consumer Goods Index	696.73	725.31	28.58	<b>4.10</b>	3.89	-3.14	-3.14
NSE Oil/Gas Index	279.09	286.18	7.09	<b>2.54</b>	2.11	-5.31	-5.31
NSE Lotus II	2,229.21	2,253.54	24.33	<b>1.09</b>	0.16	0.88	0.88
NSE Industrial Goods Index	1,270.52	1,262.09	-8.43	<b>0.66</b>	-3.61	1.96	1.96
NSE Pension Index	1,178.76	1,219.43	40.67	<b>3.45</b>	4.25	0.99	0.99





## SUMMARY OF PRICE CHANGES

Fifty-three (53) equities appreciated in price during the week, higher than sixteen (16) in the previous week. Twenty-one (21) equities depreciated in price, lower than fifty (50) equities of the previous week, while ninety-four (94) equities remained unchanged lower than one hundred and two (102) equities recorded in the preceding week.

### Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
REGENCY ASSURANCE PLC	0.21	0.25	0.04	↑ 19.05
DANGOTE FLOUR MILLS PLC	5.80	6.85	1.05	↑ 18.10
GUARANTY TRUST BANK PLC.	33.70	38.65	4.95	↑ 14.69
MCNICHOLS PLC	0.36	0.41	0.05	↑ 13.89
AIICO INSURANCE PLC.	0.64	0.72	0.08	↑ 12.50
UNIVERSITY PRESS PLC.	2.08	2.34	0.26	↑ 12.50
ASSOCIATED BUS COMPANY PLC	0.36	0.40	0.04	↑ 11.11
CUTIX PLC.	1.80	2.00	0.20	↑ 11.11
ETERNA PLC.	4.25	4.70	0.45	↑ 10.59
BETA GLASS PLC.	60.00	66.00	6.00	↑ 10.00

### Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
ROYAL EXCHANGE PLC.	0.30	0.26	-0.04	↓ -13.33
GUINEA INSURANCE PLC.	0.23	0.20	-0.03	↓ -13.04
CHAMPION BREW. PLC.	1.80	1.62	-0.18	↓ -10.00
INTERLINKED TECHNOLOGIES PLC	3.60	3.24	-0.36	↓ -10.00
E-TRANZACT INTERNATIONAL PLC	3.25	2.93	-0.32	↓ -9.85
ACADEMY PRESS PLC.	0.45	0.41	-0.04	↓ -8.89
TRANS-NATIONWIDE EXPRESS PLC.	0.69	0.63	-0.06	↓ -8.70
A.G. LEVENTIS NIGERIA PLC.	0.29	0.27	-0.02	↓ -6.90
CONSOLIDATED HALLMARK INSURANCE PLC	0.29	0.27	-0.02	↓ -6.90
LIVESTOCK FEEDS PLC.	0.53	0.50	-0.03	↓ -5.66

## FINANCIAL NEWS

### COMPANY FINANCIALS

	COMPANY	PERIOD			YEAR
1	GREIF NIGERIA PLC	4TH QUARTER	AUDITED	OCTOBER	2018



## OTHER MARKET NEWS

### **Consolidated Hallmark Insurance Plc: Listing of Additional 1,130,000,000 Ordinary Shares of 50 Kobo Each at 65 Kobo per Share**

An additional **1,130,000,000** ordinary shares of Consolidated Hallmark Insurance Plc (Consolidated Hallmark) were listed on the Daily Official List of The Nigerian Stock Exchange today, Tuesday, 5 February 2019.

The additional shares listed on The Exchange arose from Consolidated Hallmark's placement of **1,130,000,000** ordinary shares of 50 kobo each at 65 kobo per share.

With this listing of the additional **1,130,000,000** ordinary shares, the total issued and fully paid up shares of Consolidated Hallmark has now increased from **7,000,000,000** to **8,130,000,000** ordinary shares of 50 kobo each.

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