



STOCK MARKET REPORT FOR NOVEMBER 30TH 2018

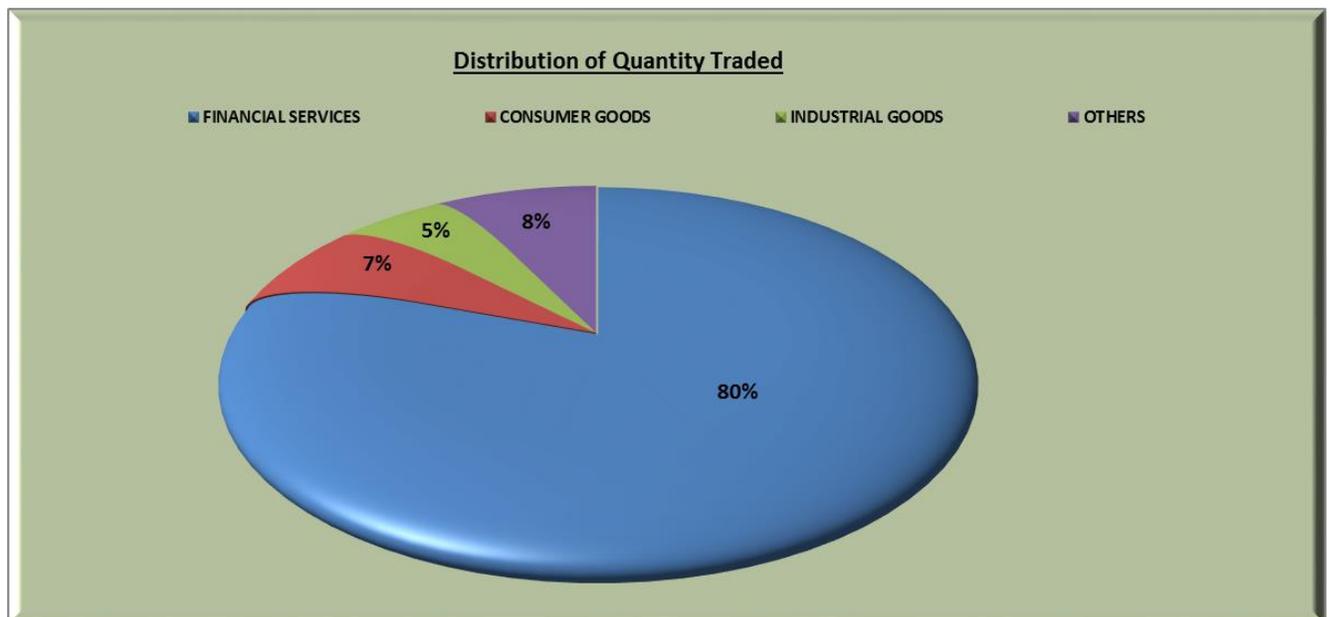
A total turnover of 1.199 billion shares worth N14.277 billion in 15,841 deals were traded this week by investors on the floor of the Exchange in contrast to a total of 1.282 billion shares valued at N23.142 billion that exchanged hands last week in 11,467 deals.

The Financial Services Industry (measured by volume) led the activity chart with 963.315 million shares valued at N7.536 billion traded in 8,871 deals; thus contributing 80.38% and 52.79% to the total equity turnover volume and value respectively. The Consumer Goods Industry followed with 83.001 million shares worth N4.213 billion in 2,802 deals. The third place was Industrial Goods Industry with a turnover of 60.782 million shares worth N1.976 billion in 1,639 deals.

Trading in the Top Three Equities namely Diamond Bank Plc, Access Bank Plc, and Universal Insurance Plc, (measured by volume) accounted for 512.535 million shares worth N1.367 billion in 1,437 deals, contributing 42.76% and 9.57% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
26-Nov-18	2,911	104,868,530	1,941,637,608.77	93	17	18	58
27-Nov-18	3,121	182,228,953	2,754,300,158.78	92	14	23	55
28-Nov-18	3,252	220,396,007	2,726,745,882.46	94	12	23	59
29-Nov-18	3,648	441,605,724	4,460,315,600.79	98	12	23	63
30-Nov-18	2,909	249,422,893	2,393,580,325.83	104	22	15	67





ETPs

There was no trade recorded for Exchange Traded Products (ETPs) during the week under review. However, a total of 5,637 units valued at N1.301 million was transacted last week in 5 deals.

BONDS

A total of 16,686 units of Federal Government Bonds valued at N16.442 million were traded this week in 10 deals compared with a total of 3,032 units valued at N3.046 million transacted last week in 16 deals.

S/N	Security	Deals	Volume	Value
1	FG132021S3	1	10,986	11,596,360.91
2	FG112034S2	2	4,450	3,830,307.71
3	FGS2019S6	2	1,000	799,019.86
4	FGS202011	2	190	157,159.17
5	FGS2019S1	2	50	48,881.87
6	FGS2020S9	1	10	10,203.29
	<u>Total</u>	<u>10</u>	<u>16,686</u>	<u>16,441,932.81</u>

INDEX MOVEMENT

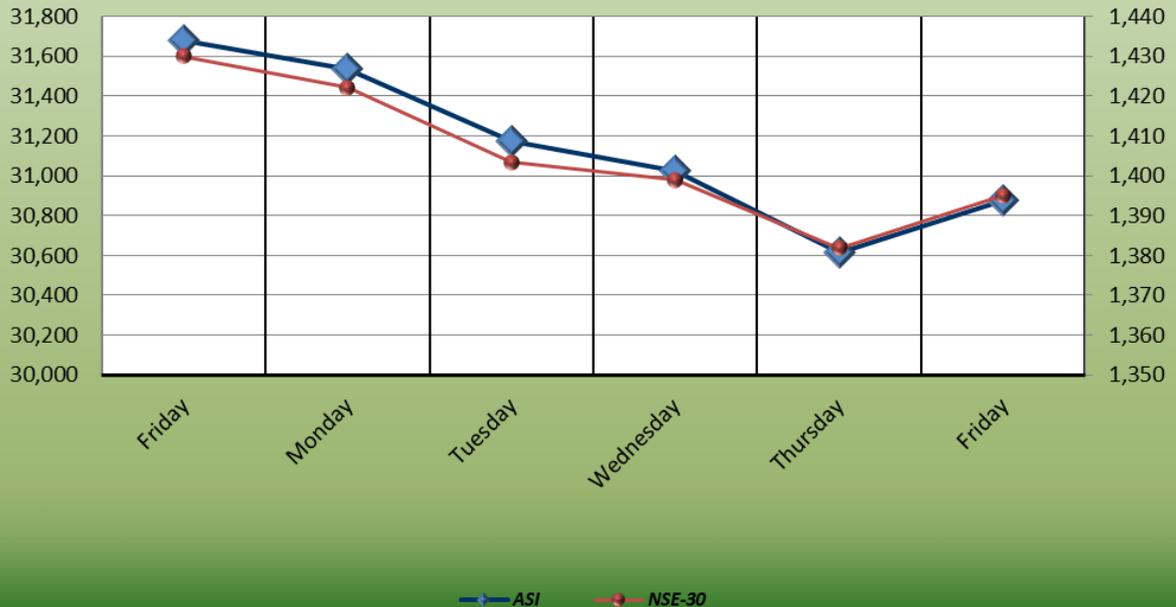
The NSE All-Share Index and Market Capitalization depreciated by 2.54% to close the week at 30,874.17 and N11.271 trillion respectively.

Similarly, all other indices finished lower with the exception of the NSE ASeM, NSE Insurance and NSE Consumer Goods Indices that finished higher by 0.09%, 4.71% and 0.08% respectively. (See summary of Index movements in the table below):

	WEEK CLOSE 23/11/2018	WEEK CLOSE 30/11/2018	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
The NSE All-Share Index (ASI)	31,678.70	30,874.17	-804.53	-2.54	-4.90	-5.77	-19.27
NSE CG Index	1,269.12	1,233.29	-35.83	-2.82	-3.73	-4.83	-18.73
NSE Premium Index	2,258.21	2,162.10	-96.11	-4.26	-8.61	-8.20	-15.68
The NSE-Main Board Index	1,425.65	1,410.41	-15.24	-1.07	-1.45	-3.52	-17.70
NSE ASeM Index	787.55	788.24	0.69	0.09	0.26	-1.18	-27.51
NSE 30 Index	1,430.07	1,394.99	-35.08	-2.45	-4.19	-5.34	-20.13
NSE Banking Index	410.74	398.47	-12.27	-2.99	-4.72	-3.11	-16.19
NSE Insurance Index	120.69	126.37	5.68	4.71	2.33	0.88	-9.33
NSE Consumer Goods Index	734.44	735.02	0.58	0.08	1.59	-3.08	-24.70
NSE Oil/Gas Index	290.94	276.03	-14.91	-5.12	-5.26	-4.05	-16.53
NSE Lotus II	2,222.56	2,205.70	-16.86	-0.76	-2.38	-2.53	-13.85
NSE Industrial Goods Index	1,287.83	1,244.53	-43.30	-3.36	-13.28	-18.59	-37.00
NSE Pension Index	1,180.25	1,162.82	-17.43	-1.48	-2.64	-5.17	-15.72



**The NSE All-Share and NSE-30 Indices
Week Ended November 30th, 2018**



SUMMARY OF PRICE CHANGES

Twenty five (25) equities appreciated in price during the week, lower than thirty (30) in the previous week. Forty-one (41) equities depreciated in price, higher than twenty four (24) of the previous week, while one hundred and three (103) equities remained unchanged lower than one hundred and fifteen (115) equities recorded in the preceding week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
CONTINENTAL REINSURANCE PLC	1.50	2.00	0.50	↑ 33.33
BETA GLASS PLC.	62.10	68.30	6.20	↑ 9.98
CUTIX PLC.	1.66	1.82	0.16	↑ 9.64
GLAXO SMITHKLINE CONSUMER NIG. PLC.	13.25	14.50	1.25	↑ 9.43
MUTUAL BENEFITS ASSURANCE PLC.	0.23	0.25	0.02	↑ 8.70
CAP PLC	29.20	31.50	2.30	↑ 7.88
P Z CUSSONS NIGERIA PLC.	10.65	11.40	0.75	↑ 7.04
AXAMANSARD INSURANCE PLC	1.90	2.02	0.12	↑ 6.32
11 PLC	165.00	175.00	10.00	↑ 6.06
NIGERIAN AVIATION HANDLING COMPANY PLC	3.43	3.60	0.17	↑ 4.96

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
DIAMOND BANK PLC	0.95	0.65	-0.30	↓ -31.58
PRESTIGE ASSURANCE PLC	0.79	0.55	-0.24	↓ -30.38
UNITY BANK PLC	0.85	0.69	-0.16	↓ -18.82
ASSOCIATED BUS COMPANY PLC	0.31	0.27	-0.04	↓ -12.90
A.G. LEVENTIS NIGERIA PLC.	0.33	0.29	-0.04	↓ -12.12
VERITAS KAPITAL ASSURANCE PLC	0.25	0.22	-0.03	↓ -12.00
NEM INSURANCE PLC	2.65	2.35	-0.30	↓ -11.32
SEPLAT PETROLEUM DEVELOPMENT COMPANY PLC	652.70	589.50	-63.20	↓ -9.68
LAW UNION AND ROCK INS. PLC.	0.52	0.47	-0.05	↓ -9.62
JOHN HOLT PLC.	0.44	0.40	-0.04	↓ -9.09

Supplementary Listings

Debt

Additional volumes of 55,290,601, 20,142,251 and 12,650,000 units were added to the following bonds 13.98% FGN FEB 2028, 13.53% FGN MAR 2025, and 12.75% FGN APR 2023 respectively on Monday, 26 November, 2018.

Price Adjustment

The below securities were adjusted this week for dividends and bonus as recommended by their company's Board of Directors:

S/N	Security	Closure Date	Last Close Price	Dividend	Bonus	Ex-div/scrip Price
1	Total Nigeria Plc	26/11/2018	N199.50	N3.00	NIL	N196.50
2	Nestle Nigeria Plc	26/11/2018	N1,500.00	N20.00	NIL	N1,480.00
3	Prestige Assurance Plc	28/11/2018	N0.77	Nil	41 for 100	N0.55

Financial News

S/NO	COMPANY	PERIOD			YEAR
1	RESORT SAVINGS & LOANS PLC	FULL YEAR	AUDITED	DECEMBER	2016
2	FCMB GROUP PLC.	3RD QUARTER	UNAUDITED	SEPTEMBER	2018
3	CUTIX PLC.	2ND QUARTER	UNAUDITED	OCTOBER	2018

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