



STOCK MARKET REPORT FOR OCTOBER 19TH 2018

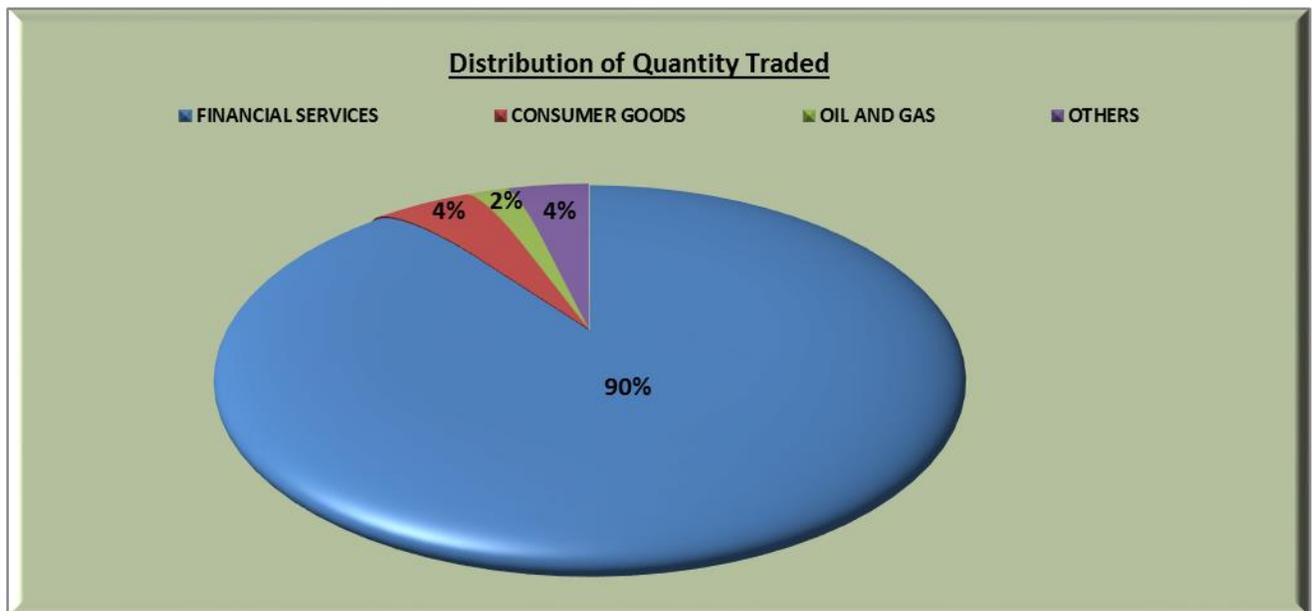
A total turnover of 1.380 billion shares worth N15.149 billion in 13,478 deals were traded this week by investors on the floor of the Exchange in contrast to a total of 915.856 million shares valued at N9.835 billion that exchanged hands last week in 14,033 deals.

The Financial Services Industry (measured by volume) led the activity chart with 1.237 billion shares valued at N9.725 billion traded in 7,404 deals; thus contributing 89.62% and 64.19% to the total equity turnover volume and value respectively. The Consumer Goods Industry followed with 62.505 million shares worth N1.689 billion in 2,560 deals. The third place was Oil and Gas Industry with a turnover of 26.341 million shares worth 2.447 billion in 1,213 deals.

Trading in the Top Three Equities namely – Sunu Assurances Nigeria Plc, Zenith Bank Plc and Guaranty Trust Bank Plc, (measured by volume) accounted for 772.902 million shares worth N7.841 billion in 2,050 deals, contributing 55.99% and 51.76% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
15-Oct-18	2,529	91,405,750	960,906,550	99	16	17	66
16-Oct-18	3,025	662,021,347	5,312,119,195	106	16	23	67
17-Oct-18	2,974	240,764,583	3,659,040,879	105	11	22	72
18-Oct-18	2,565	173,625,961	3,760,072,418	104	13	22	69
19-Oct-18	2,385	212,649,910	1,456,551,437	100	18	19	63





ETPs

There was no trade recorded for Exchange Traded Products (ETPs) during the week under review. However, a total of 3,523 units valued at N52,561.80 were transacted last week in 3 deals.

BONDS

A total of 40,720 units of Federal Government Bonds valued at N42.580 million were traded this week in 26 deals compared with a total of 8,619 units valued at N8.300 million transacted last week in 16 deals.

S/N	Security	Deals	Volume	Value
1	FG142037S2	1	20,000	21,728,928.52
2	FG112024S1	3	9966	10,098,805.49
3	FGS2019S1	5	8425	8,400,979.11
4	FGSUK2024S1	5	1250	1,325,009.25
5	FG112034S2	1	405	350,609.87
6	FGS202011	4	302	310,126.71
7	FG9B2022S1	1	100	108,152.02
8	FGS2020S3	1	100	100,647.09
9	FGS2019S6	2	67	67,833.74
10	FGS202024	1	50	40,012.27
11	FGS201910	1	50	43,442.63
12	FGS2020S9	1	5	5,119.37
	Total	26	40,720	42,579,666.07

INDEX MOVEMENT

The NSE All-Share Index and Market Capitalization appreciated by 1.19% to close the week at 32,841.69 and N11.990 trillion respectively.

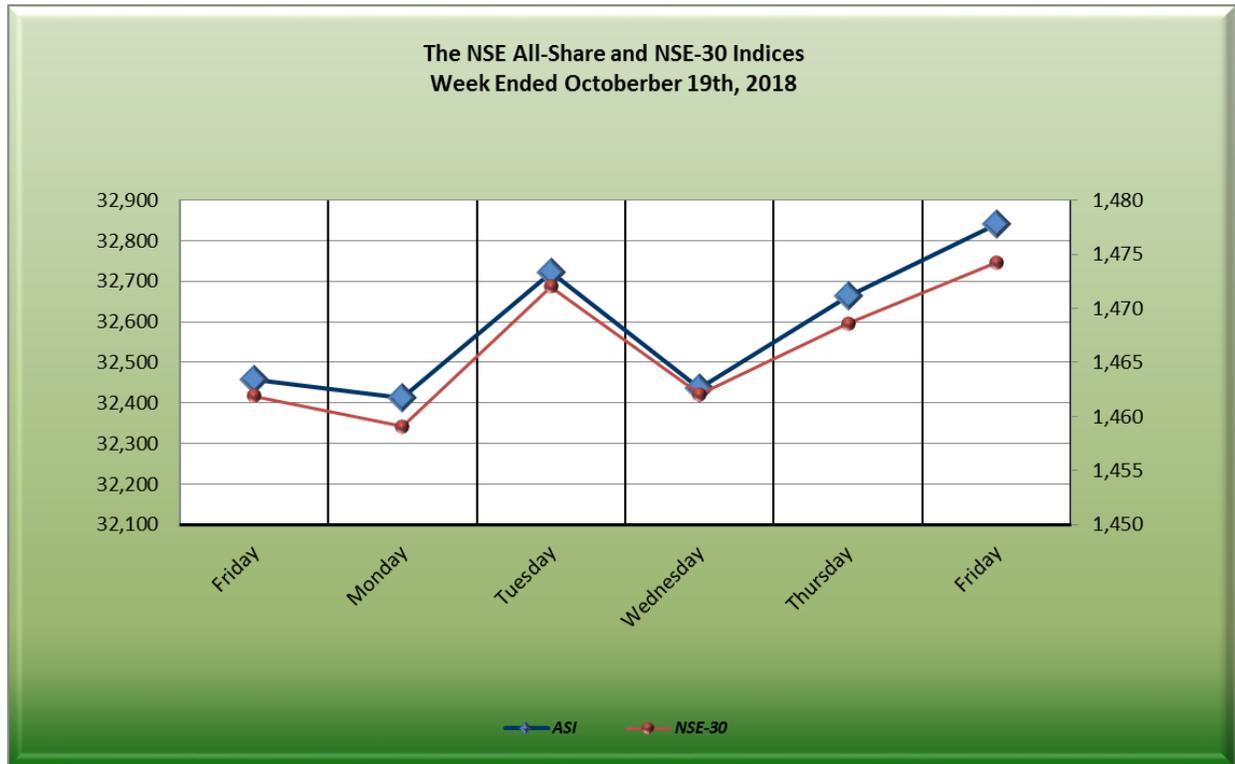
Similarly, all other indices finished higher with the exception of the NSE-Main Board Index, NSE Consumer Goods index, NSE Oil/Gas Index, NSE Industrial Goods Index and NSE Pension Index that closed lower by 0.57%, 0.63%, 0.87%, 0.55% and 0.59% respectively. (See summary of Index movements in the table below):

	WEEK CLOSE 12/10/2018	WEEK CLOSE 19/10/2018	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
The NSE All-Share Index (ASI)	32,456.98	32,841.69	384.71	1.19	0.23	0.23	-14.12
NSE CG Index	1,294.54	1,302.98	8.44	0.65	0.55	0.55	-14.13
NSE Premium Index	2,328.43	2,403.05	74.62	3.20	2.03	2.03	-6.28
The NSE-Main Board Index	1,450.66	1,442.39	-8.27	-0.57	-1.34	-1.34	-15.83
NSE ASeM Index	787.68	792.33	4.65	0.59	-0.67	-0.67	-27.13
NSE 30 Index	1,461.89	1,474.26	12.37	0.85	0.04	0.04	-15.60
NSE Banking Index	411.93	416.20	4.27	1.04	1.20	1.20	-12.46
NSE Insurance Index	121.89	124.29	2.40	1.97	-0.78	-0.78	-10.82



WEEKLY REPORT

NSE Consumer Goods Index	750.49	745.76	-4.73	-0.63	-1.66	-1.66	-23.60
NSE Oil/Gas Index	288.37	285.87	-2.50	-0.87	-0.63	-0.63	-13.55
NSE Lotus II	2,248.85	2,264.56	15.71	0.70	0.07	0.07	-11.55
NSE Industrial Goods Index	1,528.38	1,520.01	-8.37	-0.55	-0.57	-0.57	-23.06
NSE Pension Index	1,226.69	1,219.48	-7.21	-0.59	-0.54	-0.54	-11.62



SUMMARY OF PRICE CHANGES

Twenty (20) equities appreciated in price during the week, lower than Twenty-nine (29) in the previous week. Forty (42) equities depreciated in price, higher than Forty (40) of the previous week, while one hundred (107) equities remained unchanged higher than one hundred (100) equities recorded in the preceding week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
PRESTIGE ASSURANCE PLC	0.50	0.56	0.06	↑ 12.00
AXAMANSARD INSURANCE PLC	1.80	1.98	0.18	↑ 10.00
THE INITIATES PLC	0.56	0.61	0.05	↑ 8.93
CONTINENTAL REINSURANCE PLC	1.35	1.44	0.09	↑ 6.67
AFRICA PRUDENTIAL PLC	4.00	4.20	0.20	↑ 5.00
DANGOTE CEMENT PLC	200.00	210.00	10.00	↑ 5.00
ACCESS BANK PLC.	8.00	8.30	0.30	↑ 3.75
CHAMPION BREW. PLC.	1.62	1.68	0.06	↑ 3.70
CADBURY NIGERIA PLC.	9.50	9.80	0.30	↑ 3.16
ZENITH BANK PLC	22.20	22.90	0.70	↑ 3.15

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
CUTIX PLC.	3.90	2.23	-1.67	↓ -42.82
NIGER INSURANCE PLC	0.33	0.28	-0.05	↓ -15.15
UNIVERSAL INSURANCE PLC	0.23	0.20	-0.03	↓ -13.04
JAPPAUL OIL & MARITIME SERVICES PLC	0.24	0.21	-0.03	↓ -12.50
SOVEREIGN TRUST INSURANCE PLC	0.24	0.21	-0.03	↓ -12.50
PHARMA-DEKO PLC.	1.90	1.68	-0.22	↓ -11.58
BETA GLASS PLC.	78.00	70.20	-7.80	↓ -10.00
FIDSON HEALTHCARE PLC	6.00	5.40	-0.60	↓ -10.00
JULIUS BERGER NIG. PLC.	23.90	21.55	-2.35	↓ -9.83
C & I LEASING PLC.	3.00	2.71	-0.29	↓ -9.67

Price Adjustment

The below security was adjusted this week for dividend and bonus issue as recommended by the company's Board of Directors:

S/N	Closure Date	Security	Last Close Price	Dividend	Bonus	Ex-div/scrip Price
1	15/10/2018	Cutix Plc	N3.90	N0.20	1 for 1	N1.85



Financial News

S/NO	COMPANY	PERIOD			YEAR
1	UNION DICON SALT PLC.	1ST QUARTER	UNAUDITED	MARCH	2018
2	UNION DICON SALT PLC.	2ND QUARTER	UNAUDITED	JUNE	2018
3	AUSTIN LAZ & COMPANY PLC	3RD QUARTER	UNAUDITED	SEPTEMBER	2018
4	UNITED BANK FOR AFRICA PLC	3RD QUARTER	UNAUDITED	SEPTEMBER	2018
5	LAFARGE AFRICA PLC.	3RD QUARTER	UNAUDITED	SEPTEMBER	2018
6	GUARANTY TRUST BANK PLC.	3RD QUARTER	UNAUDITED	SEPTEMBER	2018
7	ZENITH BANK PLC	3RD QUARTER	UNAUDITED	SEPTEMBER	2018
8	CONOIL PLC	3RD QUARTER	UNAUDITED	SEPTEMBER	2018
9	R T BRISCOE PLC.	3RD QUARTER	UNAUDITED	SEPTEMBER	2018
10	CHELLARAMS PLC.	3RD QUARTER	UNAUDITED	SEPTEMBER	2018
11	TRANS-NATIONWIDE EXPRESS PLC.	3RD QUARTER	UNAUDITED	SEPTEMBER	2018
12	OKOMU OIL PALM PLC.	3RD QUARTER	UNAUDITED	SEPTEMBER	2018

OTHER MARKET NEWS

NOTIFICATION OF LIFTING OF SUSPENSION PLACED ON THE TRADING IN THE SHARES OF THOMAS WYATT NIGERIA PLC AND UNION DICON SALT PLC

We refer to our Market Bulletin dated 8 October 2018 notifying the public of the suspension of six (6) listed companies for non-compliance with Rule 3.1, Rules for Filing of Accounts and Treatment of Default Filing, Rulebook of The Exchange (Issuers' Rules) ("Default Filing Rules"), which provides that; "If an Issuer fails to file the relevant accounts by the expiration of the Cure Period, The Exchange will:

- (a) Send to the Issuer a "Second Filing Deficiency Notification" within two (2) business days after the end of the Cure Period;
- (b) Suspend trading in the Issuer's securities; and
- (c) Notify the Securities and Exchange Commission (SEC) and the Market within twenty- four (24) hours of the suspension."

Thomas Wyatt Nigeria Plc and Union Dicon Salt Plc (the Companies) which were amongst the companies suspended have submitted their Audited Financial Statement for the year ended 31 March 2018 and Unaudited Financial Statement for the period ended 31 March 2018 respectively to The Exchange.

In view of the submission of the Companies accounts and pursuant to Rule 3.3 of the Default Filing Rules, which provides that; "The suspension of trading in the issuer's securities shall be lifted upon submission of the relevant accounts provided The Exchange is satisfied that the accounts comply with all applicable rules of The Exchange. The Exchange shall thereafter also announce through the medium by which the public and the SEC was initially notified of the suspension"; the general public is hereby notified that the suspension placed in the trading of the Companies' shares have been lifted effective today, 19 October 2018.

Please visit <http://www.nse.com.ng/issuers-section/corporate-disclosures/company-results> for full details of Financial News and other corporate disclosures.