



STOCK MARKET REPORT FOR JULY 27TH 2018

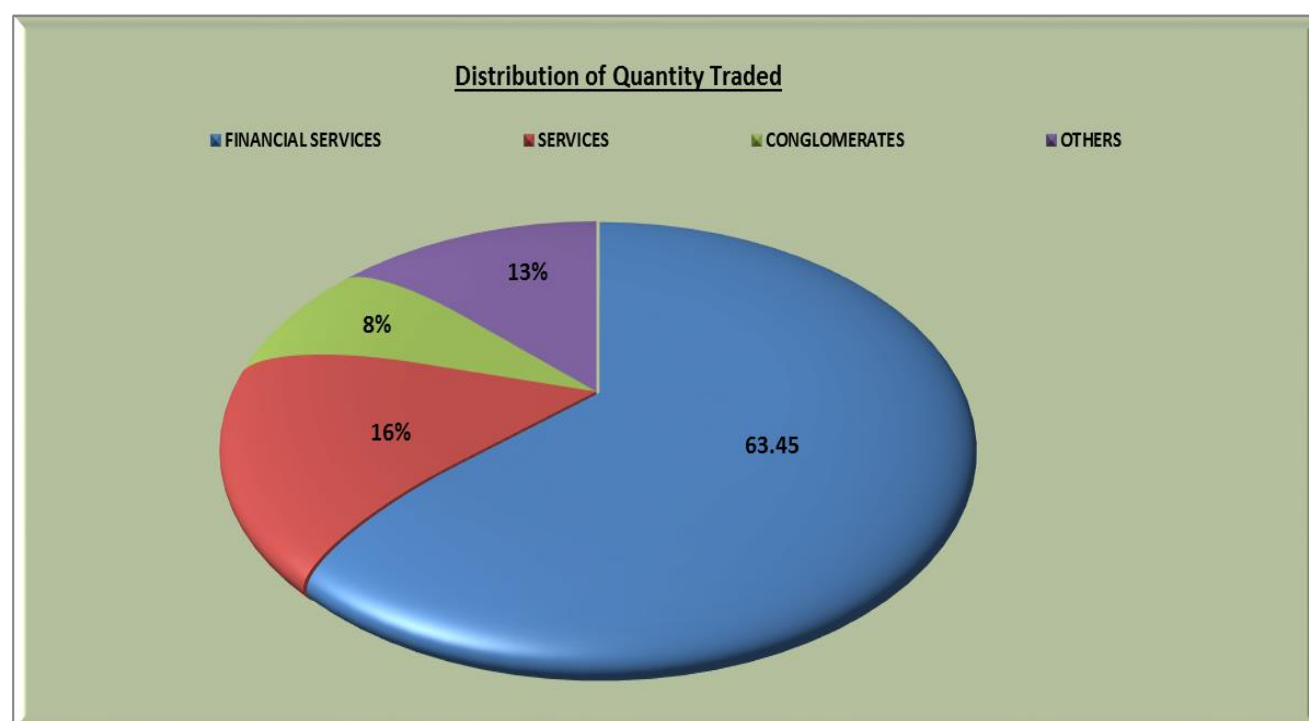
A total turnover of 1.417 billion shares worth N16.739 billion in 19,832 deals were traded this week by investors on the floor of the Exchange in contrast to a total of 1.665 billion shares valued at N14.834 billion that exchanged hands last week in 18,795 deals.

The Financial Services Industry (measured by volume) led the activity chart with 832.842 million shares valued at N8.823 billion traded in 10,851 deals; thus contributing 58.76% and 52.71% to the total equity turnover volume and value respectively. The Services Industry followed with 320.350 million shares worth N679.981 million in 584 deals. The third place was occupied by Conglomerates Industry with a turnover of 99.403 million shares worth N147.372 million in 1,000 deals.

Trading in the Top Three Equities namely – Medview Airline Plc, FBN Holdings Plc and Zenith International Bank Plc (measured by volume) accounted for 578.789 million shares worth N5.153 billion in 2,874 deals, contributing 40.83% and 30.78% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
16-Jul-18	3,402	303,479,478	2,039,512,600.55	111	8	32	71
17-Jul-18	4,178	203,802,185	2,388,018,292.96	111	14	33	64
18-Jul-18	3,854	181,281,784	1,640,695,944.65	104	20	23	61
19-Jul-18	3,684	296,591,866	4,862,790,851.34	104	20	27	57
20-Jul-18	3,677	679,917,974	3,902,550,364.61	104	22	27	55





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ETPs

Also traded during the week were a total of 344 units of Exchange Traded Products (ETPs) valued at N50,021.24 executed in 5 deals, compared with a total of 340 units valued at N33,660.20 that was transacted last week in 6 deals.

S/N	Security	Deals	Volume	Value
1	VSPBONDEF	1	304	49,539.84
2	VETBANK	1	10	45.10
3	VETGOODS	1	10	85.40
4	VETGRIF30	1	10	170.00
5	VETINDEF	1	10	180.90
	Total	5	344	50,021.24

BONDS

A total of 7,518 units of Federal Government Bond valued at N7.668 million were traded this week in 9 deals compared with a total of 17,251 units valued at N17.943 million transacted last week in 18 deals.

S/N	Security	Deals	Volume	Value
1	FGS2019S1	2	3,783	3,831,750.38
2	FGS2020S3	1	2,000	2,013,492.13
3	FGSUK2024S1	2	900	974,746.07
4	FGS2019S6	2	791	803,190.14
5	FGS202019	1	24	24,390.47
6	FGS201912	1	20	20,300.37
	Total	9	7,518	7,667,869.56

INDEX MOVEMENT

The NSE All-Share Index and Market Capitalization appreciated by 0.09% to close the week at 36,636.97 and N13.272 trillion respectively.

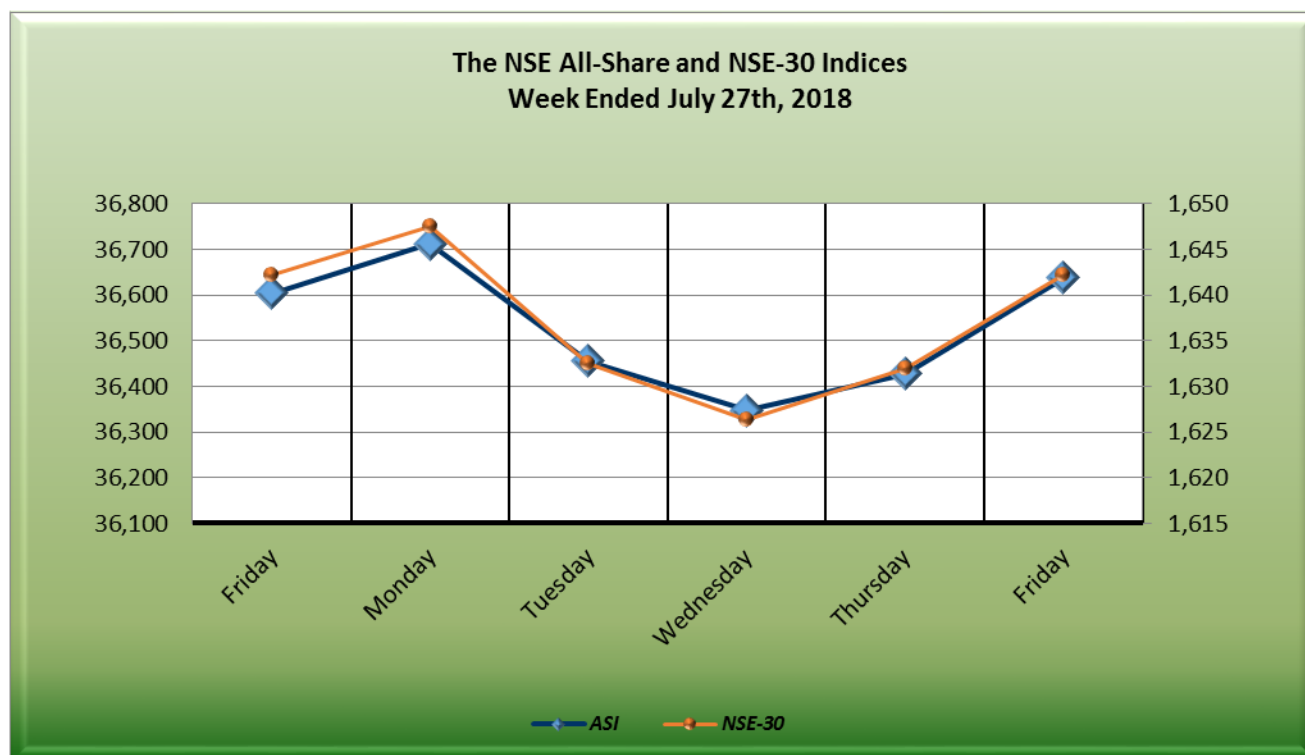
Similarly, all other indices finished higher with the exception of the NSE Premium, NSE Consumer Goods, NSE Oil/Gas, NSE Industrial Goods, NSE Pension Indices that depreciated by 0.16%, 0.19%, 3.74%, 4.40% and 0.56%. (See summary of Index movements in the table below):

	WEEK CLOSE 20/07/2018	WEEK CLOSE 27/07/2018	WEEKLY CHANGE	WtD	MtD	Qtd	Ytd
				% Change			
The NSE All-Share Index (ASI)	36,603.44	36,636.97	33.53	0.09	-4.29	-4.29	-4.20
NSE CG Index	1,427.80	1,448.58	20.78	1.46	-5.63	-5.63	-4.54
NSE Premium Index	2,663.89	2,659.58	-4.31	-0.16	-2.24	-2.24	3.72
The NSE-Main Board Index	1,609.44	1,614.64	5.20	0.32	-6.08	-6.08	-5.78
NSE ASeM Index	798.75	810.39	11.64	1.46	-14.66	-14.66	-25.47



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NSE 30 Index	1,642.22	1,642.22	0.00	0.00	-5.57	-5.57	-5.98
NSE Banking Index	449.05	457.89	8.84	1.97	-3.81	-3.81	-3.69
NSE Insurance Index	143.63	146.73	3.10	2.16	-2.47	-2.47	5.28
NSE Consumer Goods Index	858.39	856.75	-1.64	-0.19	-7.65	-7.65	-12.23
NSE Oil/Gas Index	309.15	297.58	-11.57	-3.74	-7.93	-7.93	-10.01
NSE Lotus II	2,512.08	2,526.94	14.86	0.59	-3.79	-3.79	-1.31
NSE Industrial Goods Index	1,864.82	1,782.73	-82.09	-4.40	-11.25	-11.25	-9.76
NSE Pension Index	1,383.86	1,376.05	-7.81	-0.56	-7.65	-7.65	-0.27



SUMMARY OF PRICE CHANGES

Thirty-one (31) equities appreciated in price during the week, higher than sixteen (16) in the previous week. Forty-eight (48) equities depreciated in price, lower than fifty-nine (59) equities of the previous week, while ninety (90) equities remained unchanged lower than ninety-four (94) equities recorded in the preceding week.



WEEKLY REPORT

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
CUTIX PLC.	3.00	4.38	1.38	↑ 46.00
CEMENT CO. OF NORTH.NIG. PLC	24.90	31.35	6.45	↑ 25.90
CONTINENTAL REINSURANCE PLC	1.50	1.69	0.19	↑ 12.67
FBN HOLDINGS PLC	9.05	10.00	0.95	↑ 10.50
CAVERTON OFFSHORE SUPPORT GRP PLC	1.90	2.09	0.19	↑ 10.00
VITAFOAM NIG PLC.	3.25	3.57	0.32	↑ 9.85
CAPITAL OIL PLC	0.23	0.25	0.02	↑ 8.70
DIAMOND BANK PLC	1.30	1.40	0.10	↑ 7.69
SKYE BANK PLC	0.65	0.70	0.05	↑ 7.69
STERLING BANK PLC.	1.36	1.45	0.09	↑ 6.62

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
RAK UNITY PET. COMP. PLC.	0.50	0.40	-0.10	↓ -20.00
UACN PROPERTY DEVELOPMENT CO. LIMITED	1.91	1.55	-0.36	↓ -18.85
SECURE ELECTRONIC TECHNOLOGY PLC	0.48	0.40	-0.08	↓ -16.67
ROYAL EXCHANGE PLC.	0.36	0.30	-0.06	↓ -16.67
LAFARGE AFRICA PLC.	32.50	27.50	-5.00	↓ -15.38
FORTE OIL PLC.	27.90	24.00	-3.90	↓ -13.98
NPF MICROFINANCE BANK PLC	1.80	1.57	-0.23	↓ -12.78
ABBEY MORTGAGE BANK PLC	1.30	1.17	-0.13	↓ -10.00
PRESCO PLC	66.15	59.55	-6.60	↓ -9.98
P Z CUSSONS NIGERIA PLC.	16.80	15.15	-1.65	↓ -9.82

Supplementary Listing

Bonds

A total quantity of 21,034,773, 7,923,500 and 8,790,000 units were added to the following bonds 13.98% FGN Feb 2028, 13.53% FGN MAR 2025, and 12.75% FGN APR 2023 respectively on Monday July 23, 2018.

Financial News

S/NO	COMPANY	PERIOD			YEAR
1	SECURE ELECTRONIC TECHNOLOGY PLC	2ND QUARTER	UNAUDITED	JUNE	2018
2	LAFARGE AFRICA PLC.	2ND QUARTER	UNAUDITED	JUNE	2018



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3	ACADEMY PRESS PLC.	FULL YEAR	AUDITED	MARCH	2018
4	N.E.M INSURANCE CO (NIG) PLC.	2ND QUARTER	UNAUDITED	JUNE	2018
5	CAVERTON OFFSHORE SUPPORT GRP PLC	2ND QUARTER	UNAUDITED	JUNE	2018
6	NIGERIAN AVIATION HANDLING COMPANY PLC	2ND QUARTER	UNAUDITED	JUNE	2018
7	OMOLUABI MORTGAGE BANK PLC	2ND QUARTER	UNAUDITED	JUNE	2018
8	LASACO ASSURANCE PLC.	2ND QUARTER	UNAUDITED	JUNE	2018
9	ABBAY MORTGAGE BANK PLC	2ND QUARTER	UNAUDITED	JUNE	2018
10	UNION BANK NIG.PLC.	2ND QUARTER	UNAUDITED	JUNE	2018
11	CONTINENTAL REINSURANCE PLC	2ND QUARTER	UNAUDITED	JUNE	2018
12	OKOMU OIL PALM PLC.	2ND QUARTER	UNAUDITED	JUNE	2018
13	CAP PLC	2ND QUARTER	UNAUDITED	JUNE	2018
14	LAW UNION AND ROCK INS. PLC.	2ND QUARTER	UNAUDITED	JUNE	2018
15	GREAT NIGERIAN INSURANCE PLC	2ND QUARTER	UNAUDITED	JUNE	2018
16	DANGOTE SUGAR REFINERY PLC	2ND QUARTER	UNAUDITED	JUNE	2018
17	PORTLAND PAINTS & PRODUCTS NIGERIA PLC	2ND QUARTER	UNAUDITED	JUNE	2018
18	ALUMINIUM EXTRUSION IND. PLC.	2ND QUARTER	UNAUDITED	JUNE	2018
19	LIVESTOCK FEEDS PLC.	2ND QUARTER	UNAUDITED	JUNE	2018
20	TOURIST COMPANY OF NIGERIA PLC.	2ND QUARTER	UNAUDITED	JUNE	2018
21	UNION DIAGNOSTIC & CLINICAL SERVICES PLC	2ND QUARTER	UNAUDITED	JUNE	2018
22	AIICO INSURANCE PLC.	2ND QUARTER	UNAUDITED	JUNE	2018
23	PAINTS AND COATINGS MANUFACTURES PLC	2ND QUARTER	UNAUDITED	JUNE	2018
24	NIGERIAN ENAMELWARE PLC.	FULL YEAR	AUDITED	APRIL	2018
25	JULIUS BERGER NIG. PLC.	2ND QUARTER	UNAUDITED	JUNE	2018
26	OANDO PLC	2ND QUARTER	UNAUDITED	JUNE	2018
27	MRS OIL NIGERIA PLC.	2ND QUARTER	UNAUDITED	JUNE	2018
28	ARBICO PLC.	2ND QUARTER	UNAUDITED	JUNE	2018
29	NIGER INSURANCE CO. PLC.	2ND QUARTER	UNAUDITED	JUNE	2018
30	MOBIL OIL NIG PLC.	2ND QUARTER	UNAUDITED	JUNE	2018
31	B.O.C. GASES PLC.	2ND QUARTER	UNAUDITED	JUNE	2018
32	UNIVERSAL INSURANCE COMPANY PLC	1ST QUARTER	UNAUDITED	MARCH	2018
33	UNIVERSITY PRESS PLC.	1ST QUARTER	UNAUDITED	JUNE	2018
34	GLAXO SMITHKLINE CONSUMER NIG. PLC.	2ND QUARTER	UNAUDITED	JUNE	2018
35	FCMB GROUP PLC.	2ND QUARTER	UNAUDITED	JUNE	2018

OTHER MARKET NEWS

Custodian Investment Plc: Closure of Register – Period Ended 30 June 2018– Interim Dividend: N0.10, Proposed Bonus: Nil, Qualification Date: 17th August 2018, Closure Date: 20th – 24th August 2018, AGM Date:N/A, Payment Date: 6TH September 2018, AGM Venue:N/A



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