

STOCK MARKET REPORT FOR MAY 31ST 2019

PRODUCTS

EQUITY

The market opened for four trading days this week as the Federal Government of Nigeria declared Wednesday 29th May 2019 a Public Holiday to mark the Inauguration Day celebrations 2019.

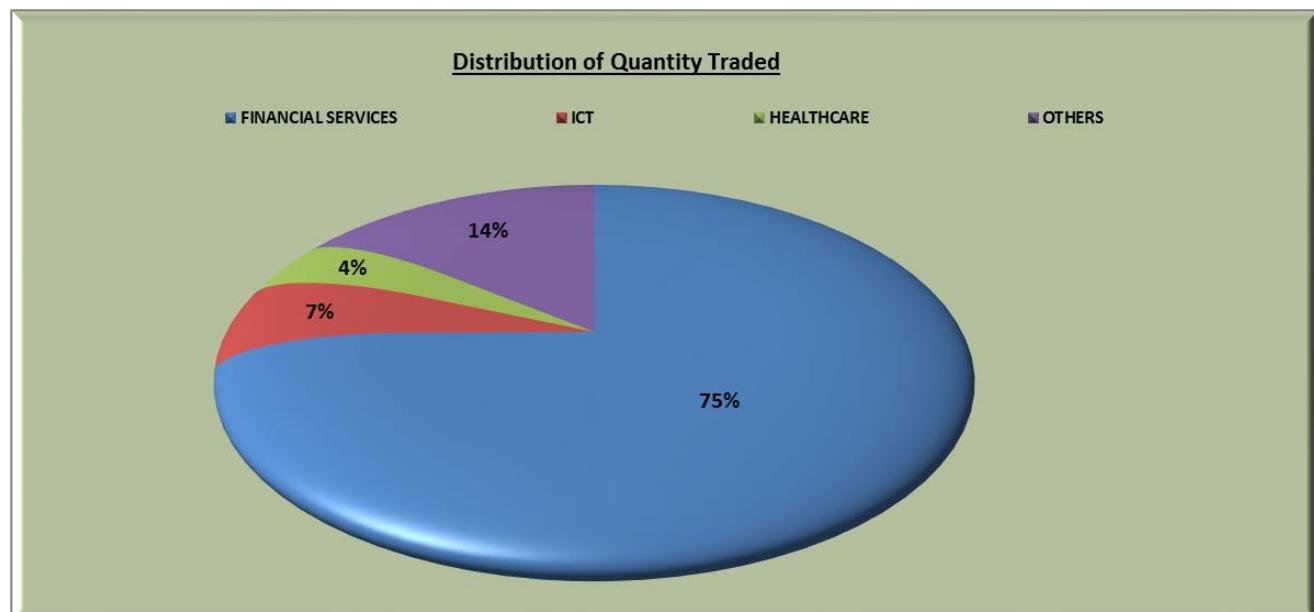
Meanwhile, a total turnover of 1.082 billion shares worth N18.111 billion in 16,400 deals were traded this week by investors on the floor of the Exchange in contrast to a total of 1.698 billion shares valued at N57.895 billion that exchanged hands last week in 24,328 deals.

The Financial Services Industry (measured by volume) led the activity chart with 809.990 million shares valued at N8.495 billion traded in 8,969 deals; thus contributing 74.84% and 46.91% to the total equity turnover volume and value respectively. The ICT Industry followed with 69.705 million shares worth N5.411 billion in 1,754 deals. The third place was Healthcare Industry with a turnover of 45.971 million shares worth N14.262 million in 139 deals.

Trading in the Top Three Equities namely, United Bank for Africa Plc, Access Bank Plc and Zenith Bank Plc (measured by volume) accounted for 351.014 million shares worth N3.737 billion in 4,088 deals, contributing 32.43% and 20.63% to the total equity turnover volume and value respectively.

Equity Turnover - Last 4 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
27-May-19	3,655	148,213,300	2,217,625,964.52	113	14	19	80
28-May-19	4,457	344,308,734	7,270,857,547.76	99	30	6	63
30-May-19	4,550	376,802,154	5,891,866,499.43	105	20	19	66
31-May-19	3,738	212,941,099	2,730,580,309.90	109	13	23	73



ETPs

Also traded during the week were a total of 290,130 units of Exchange Traded Products (ETPs) valued at N3.935 million executed in 16 deals compared with a total of 7,832 units valued at N48,890.00 transacted last week in 6 deals.

S/N	Security	Deals	Volume	Value
1	VETGRIF30	4	288,020	3,910,824.00
2	VETINDETF	3	1,020	11,517.50
3	VETGOODS	3	1,020	6,397.30
4	VETBANK	3	30	108.40
5	STANBICETF30	1	20	2,399.00
6	VSPBONDETF	2	20	3,587.10
	Total	16	290,130	3,934,833.30

BONDS

A total of 1,057 units of Federal Government Bonds valued at N1.060 million were traded this week in 7 deals compared with a total of 1,389 units valued at N1.440 million transacted last week in 14 deals.

S/N	Security	Deals	Volume	Value
1	FGS2020S5	1	700	704,588.29
2	FGS2020S9	1	300	306,165.43
3	FGS202129	1	20	16,079.74
4	FGS202131	1	20	16,080.89
5	FGS202127	1	10	10,096.16
6	FGS202011	2	7	7,041.47
	Total	7	1,057	1,060,051.98

INDEX MOVEMENT

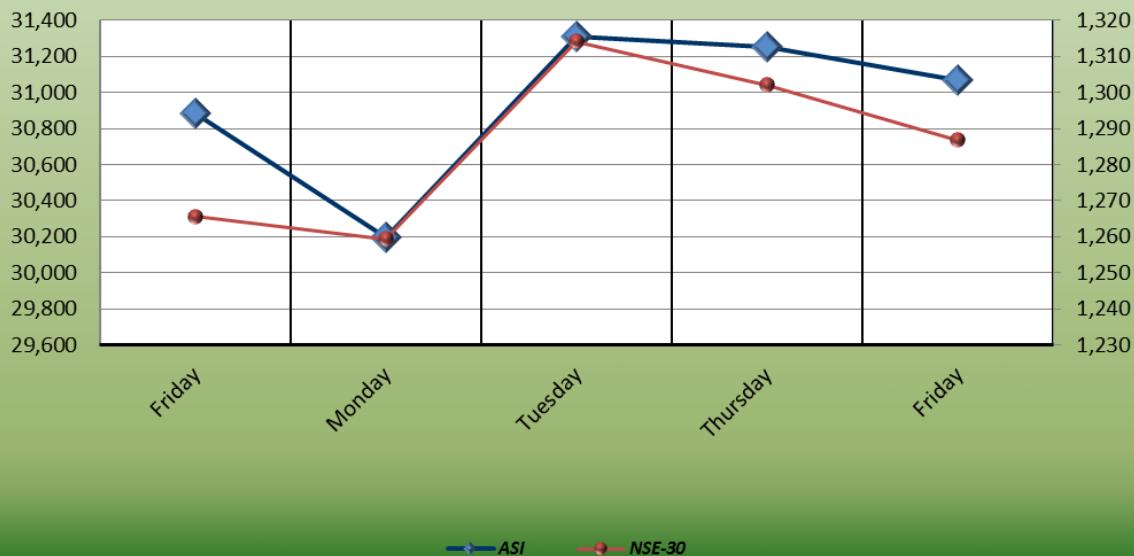
The NSE All-Share Index and Market Capitalization appreciated by 0.61% to close the week at 31,069.37 and N13.685 trillion respectively.

Similarly, all other indices finished higher with the exception of the NSE MERI Value Index which depreciated by 0.14% while the NSE ASeM Index closed flat. (See summary of Index movements in the table below):

	WEEK CLOSE 24/05/2019	WEEK CLOSE 31/05/2019	WEEKLY CHANGE	WtD	MtD	QtD	YtD
% Change							
The NSE All-Share Index (ASI)	30,881.29	31,069.37	188.08	0.61	6.55	0.09	-1.15
The NSE-Main Board Index	1,249.53	1,267.54	18.01	1.44	-4.18	-10.74	-11.96
NSE 30 Index	1,265.61	1,286.68	21.07	1.66	-1.92	-7.61	-9.21
NSE CG Index	1,082.19	1,103.15	20.96	1.94	-4.61	-10.15	-12.05
NSE Premium Index	2,439.57	2,440.10	0.53	0.02	15.78	10.72	11.16
NSE Banking Index	347.85	361.57	13.72	3.94	-5.28	-10.49	-9.37
NSE Pension Index	1,046.31	1,066.11	19.80	1.89	-4.12	-10.26	-11.71
NSE Insurance Index	116.01	119.81	3.80	3.28	-1.20	-4.90	-5.27
NSE ASeM Index	805.27	805.27	0.00	0.00	-0.41	-0.24	1.44

NSE-AFR Bank Value Index	879.49	915.58	36.09	4.10	-6.75	-10.18	-11.19
NSE AFR Div Yield Index	1,247.80	1,281.33	33.53	2.69	-4.31	-9.15	-11.66
NSE MERI Growth Index	1,484.38	1,518.19	33.81	2.28	-0.82	-4.43	-0.76
NSE MERI Value Index	1,159.80	1,158.20	-1.60	-0.14	-10.01	-16.60	-20.91
NSE Consumer Goods Index	622.76	630.93	8.17	1.31	-5.86	-11.30	-15.74
NSE Oil/Gas Index	257.07	262.58	5.51	2.14	-6.44	-9.62	-13.12
NSE Lotus II	2,083.00	2,103.92	20.92	1.00	1.39	-7.22	-5.82
NSE Industrial Goods Index	1,118.71	1,133.27	14.56	1.30	5.05	-8.59	-8.45

The NSE All-Share and NSE-30 Indices
Week Ended May 31st 2019



SUMMARY OF PRICE CHANGES

Thirty-five (35) equities appreciated in price during the week, higher than thirty (30) in the previous week. Twenty-four (24) equities depreciated in price, lower than forty (40) equities of the previous week, while one hundred and nine (109) equities remained unchanged, higher than ninety-eight (98) equities recorded in the preceding week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
CHAMS PLC	0.33	0.38	0.05	15.15
STERLING BANK PLC.	2.07	2.30	0.23	11.11
ECOBANK TRANSNATIONAL INCORPORATED	10.05	11.15	1.10	10.95
AXAMANSARD INSURANCE PLC	1.80	1.98	0.18	10.00
LEARN AFRICA PLC	1.22	1.34	0.12	9.84
NEIMETH INTERNATIONAL PHARMACEUTICALS PLC	0.51	0.56	0.05	9.80
LIVESTOCK FEEDS PLC.	0.54	0.59	0.05	9.26
UNITY BANK PLC	0.65	0.71	0.06	9.23
LAW UNION AND ROCK INS. PLC.	0.44	0.48	0.04	9.09
COURTEVILLE BUSINESS SOLUTIONS PLC	0.22	0.24	0.02	9.09

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
BERGER PAINTS PLC	7.35	6.65	-0.70	-9.52
R T BRISCOE PLC.	0.32	0.29	-0.03	-9.38
ETERNA PLC.	4.00	3.65	-0.35	-8.75
CAP PLC	34.00	31.10	-2.90	-8.53
CHAMPION BREW. PLC.	1.10	1.01	-0.09	-8.18
FIDELITY BANK PLC	1.81	1.68	-0.13	-7.18
JAIZ BANK PLC	0.49	0.46	-0.03	-6.12
VERITAS KAPITAL ASSURANCE PLC	0.21	0.20	-0.01	-4.76
P Z CUSSONS NIGERIA PLC.	8.50	8.10	-0.40	-4.71
OANDO PLC	4.40	4.20	-0.20	-4.55

PRICE ADJUSTMENT

S/N	Security	Closure Date	Last Close Price	Dividend	Ex-div Price
1	CAP Plc	27/5/2019	N34.00	N2.90	N31.10
2	NASCON Allied Industries Plc	31/5/2019	N18.00	N1.00	N17.00

FINANCIAL NEWS

COMPANY FINANCIALS

S/NO	COMPANY	PERIOD	YEAR
1	C & I LEASING PLC.	4TH QUARTER	AUDITED DECEMBER 2018

CORPORATE ACTIONS

Vetiva S&P Nigerian Sovereign Bond ETF – Distribution No. 5

Closure of Register for 2018 Final Distribution to Unit Holders

Proposed Dividend	₦13.00
Proposed Bonus	Nil
Qualification/Record Date	Thursday, 30 May 2019
Payment Date	Friday, 7 June 2019

Aluminium Extrusion Industries Plc

Closure of Register for the Year ended 31 December 2018

Proposed Dividend	N0.085kobo
Proposed Bonus	Nil
Qualification Date	14 th June 2019
Closure Date	17 th – 21 st June 2019
AGM Date	30 th August 2019
Payment Date	2 nd September 2019
Venue:	Presidential Hotel, 1, Birabi Street, New GRA, Port Harcourt
Time	1:00pm

NB: Please note that this information supersedes the earlier one forwarded on the 2nd April 2019, that did not include the payment and AGM date which the Company has now provided. However, the *proposed Dividend*, *Qualification* and *Closure date* remain unchanged

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