



STOCK MARKET REPORT FOR MAY 31ST 2019

PRODUCTS

EQUITY

The market opened for four trading days this week as the Federal Government of Nigeria declared Wednesday 29th May 2019 a Public Holiday to mark the Inauguration Day celebrations 2019.

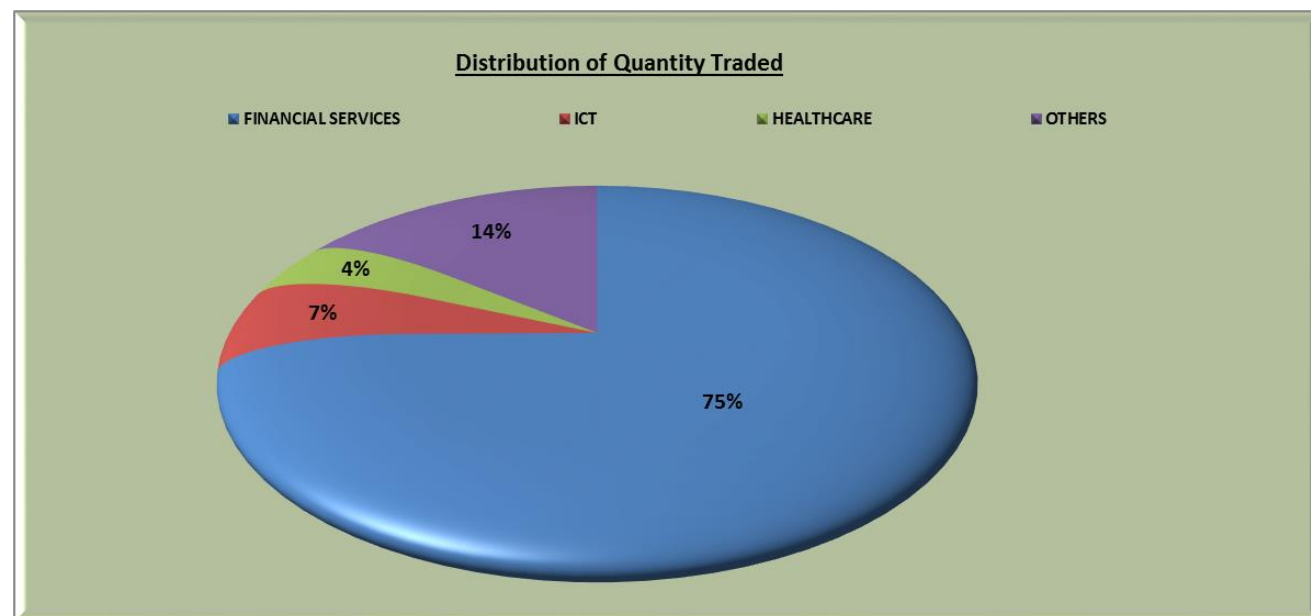
Meanwhile, a total turnover of 1.082 billion shares worth N18.111 billion in 16,400 deals were traded this week by investors on the floor of the Exchange in contrast to a total of 1.698 billion shares valued at N57.895 billion that exchanged hands last week in 24,328 deals.

The Financial Services Industry (measured by volume) led the activity chart with 809.990 million shares valued at N8.495 billion traded in 8,969 deals; thus contributing 74.84% and 46.91% to the total equity turnover volume and value respectively. The ICT Industry followed with 69.705 million shares worth N5.411 billion in 1,754 deals. The third place was Healthcare Industry with a turnover of 45.971 million shares worth N14.262 million in 139 deals.

Trading in the Top Three Equities namely, United Bank for Africa Plc, Access Bank Plc and Zenith Bank Plc (measured by volume) accounted for 351.014 million shares worth N3.737 billion in 4,088 deals, contributing 32.43% and 20.63% to the total equity turnover volume and value respectively.

Equity Turnover - Last 4 days

| Date | Deals | Turnover Volume | Turnover Value (N) | Traded Stocks | Advanced Stocks | Declined Stocks | Unchanged Stocks |
|-----------|-------|-----------------|--------------------|---------------|-----------------|-----------------|------------------|
| 27-May-19 | 3,655 | 148,213,300 | 2,217,625,964.52 | 113 | 14 | 19 | 80 |
| 28-May-19 | 4,457 | 344,308,734 | 7,270,857,547.76 | 99 | 30 | 6 | 63 |
| 30-May-19 | 4,550 | 376,802,154 | 5,891,866,499.43 | 105 | 20 | 19 | 66 |
| 31-May-19 | 3,738 | 212,941,099 | 2,730,580,309.90 | 109 | 13 | 23 | 73 |





WEEKLY REPORT

ETPs

Also traded during the week were a total of 290,130 units of Exchange Traded Products (ETPs) valued at N3.935 million executed in 16 deals compared with a total of 7,832 units valued at N48,890.00 transacted last week in 6 deals.

| S/N | Security | Deals | Volume | Value |
|-----|--------------|-----------|----------------|---------------------|
| 1 | VETGRIF30 | 4 | 288,020 | 3,910,824.00 |
| 2 | VETINDEF | 3 | 1,020 | 11,517.50 |
| 3 | VETGOODS | 3 | 1,020 | 6,397.30 |
| 4 | VETBANK | 3 | 30 | 108.40 |
| 5 | STANBICETF30 | 1 | 20 | 2,399.00 |
| 6 | VSPBONDEF | 2 | 20 | 3,587.10 |
| | Total | 16 | 290,130 | 3,934,833.30 |

BONDS

A total of 1,057 units of Federal Government Bonds valued at N1.060 million were traded this week in 7 deals compared with a total of 1,389 units valued at N1.440 million transacted last week in 14 deals.

| S/N | Security | Deals | Volume | Value |
|-----|--------------|----------|--------------|---------------------|
| 1 | FGS2020S5 | 1 | 700 | 704,588.29 |
| 2 | FGS2020S9 | 1 | 300 | 306,165.43 |
| 3 | FGS202129 | 1 | 20 | 16,079.74 |
| 4 | FGS202131 | 1 | 20 | 16,080.89 |
| 5 | FGS202127 | 1 | 10 | 10,096.16 |
| 6 | FGS202011 | 2 | 7 | 7,041.47 |
| | Total | 7 | 1,057 | 1,060,051.98 |

INDEX MOVEMENT

The NSE All-Share Index and Market Capitalization appreciated by 0.61% to close the week at 31,069.37 and N13.685 trillion respectively.

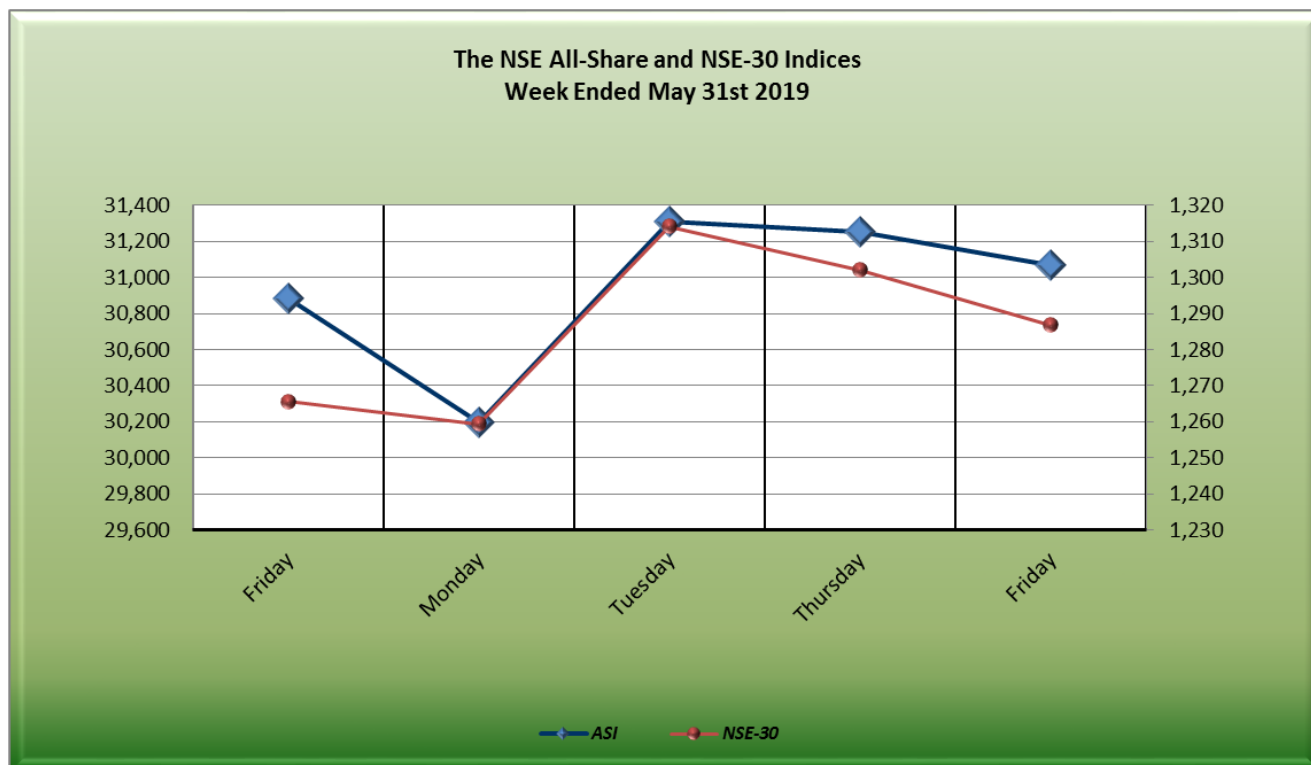
Similarly, all other indices finished higher with the exception of the NSE MERI Value Index which depreciated by 0.14% while the NSE ASeM Index closed flat. (See summary of Index movements in the table below):

| | WEEK CLOSE 24/05/2019 | WEEK CLOSE 31/05/2019 | WEEKLY CHANGE | WtD | MtD | QtD | YtD |
|-------------------------------|--------------------------|--------------------------|------------------|----------|-------|--------|--------|
| | | | | % Change | | | |
| The NSE All-Share Index (ASI) | 30,881.29 | 31,069.37 | 188.08 | 0.61 | 6.55 | 0.09 | -1.15 |
| The NSE-Main Board Index | 1,249.53 | 1,267.54 | 18.01 | 1.44 | -4.18 | -10.74 | -11.96 |
| NSE 30 Index | 1,265.61 | 1,286.68 | 21.07 | 1.66 | -1.92 | -7.61 | -9.21 |
| NSE CG Index | 1,082.19 | 1,103.15 | 20.96 | 1.94 | -4.61 | -10.15 | -12.05 |
| NSE Premium Index | 2,439.57 | 2,440.10 | 0.53 | 0.02 | 15.78 | 10.72 | 11.16 |
| NSE Banking Index | 347.85 | 361.57 | 13.72 | 3.94 | -5.28 | -10.49 | -9.37 |
| NSE Pension Index | 1,046.31 | 1,066.11 | 19.80 | 1.89 | -4.12 | -10.26 | -11.71 |
| NSE Insurance Index | 116.01 | 119.81 | 3.80 | 3.28 | -1.20 | -4.90 | -5.27 |
| NSE ASeM Index | 805.27 | 805.27 | 0.00 | 0.00 | -0.41 | -0.24 | 1.44 |



WEEKLY REPORT

| | | | | | | | |
|----------------------------|----------|----------|-------|--------------|--------|--------|--------|
| NSE-AFR Bank Value Index | 879.49 | 915.58 | 36.09 | 4.10 | -6.75 | -10.18 | -11.19 |
| NSE AFR Div Yield Index | 1,247.80 | 1,281.33 | 33.53 | 2.69 | -4.31 | -9.15 | -11.66 |
| NSE MERI Growth Index | 1,484.38 | 1,518.19 | 33.81 | 2.28 | -0.82 | -4.43 | -0.76 |
| NSE MERI Value Index | 1,159.80 | 1,158.20 | -1.60 | -0.14 | -10.01 | -16.60 | -20.91 |
| NSE Consumer Goods Index | 622.76 | 630.93 | 8.17 | 1.31 | -5.86 | -11.30 | -15.74 |
| NSE Oil/Gas Index | 257.07 | 262.58 | 5.51 | 2.14 | -6.44 | -9.62 | -13.12 |
| NSE Lotus II | 2,083.00 | 2,103.92 | 20.92 | 1.00 | 1.39 | -7.22 | -5.82 |
| NSE Industrial Goods Index | 1,118.71 | 1,133.27 | 14.56 | 1.30 | 5.05 | -8.59 | -8.45 |



SUMMARY OF PRICE CHANGES

Thirty-five (35) equities appreciated in price during the week, higher than thirty (30) in the previous week. Twenty-four (24) equities depreciated in price, lower than forty (40) equities of the previous week, while one hundred and nine (109) equities remained unchanged, higher than ninety-eight (98) equities recorded in the preceding week.



WEEKLY REPORT

Top 10 Price Gainers

| Company | Open | Close | Gain (N) | % Change |
|---|-------|-------|----------|----------|
| CHAMS PLC | 0.33 | 0.38 | 0.05 | ↑ 15.15 |
| STERLING BANK PLC. | 2.07 | 2.30 | 0.23 | ↑ 11.11 |
| ECOBANK TRANSNATIONAL INCORPORATED | 10.05 | 11.15 | 1.10 | ↑ 10.95 |
| AXAMANSARD INSURANCE PLC | 1.80 | 1.98 | 0.18 | ↑ 10.00 |
| LEARN AFRICA PLC | 1.22 | 1.34 | 0.12 | ↑ 9.84 |
| NEIMETH INTERNATIONAL PHARMACEUTICALS PLC | 0.51 | 0.56 | 0.05 | ↑ 9.80 |
| LIVESTOCK FEEDS PLC. | 0.54 | 0.59 | 0.05 | ↑ 9.26 |
| UNITY BANK PLC | 0.65 | 0.71 | 0.06 | ↑ 9.23 |
| LAW UNION AND ROCK INS. PLC. | 0.44 | 0.48 | 0.04 | ↑ 9.09 |
| COURTEVILLE BUSINESS SOLUTIONS PLC | 0.22 | 0.24 | 0.02 | ↑ 9.09 |

Top 10 Price Decliners

| Company | Open | Close | Loss (N) | % Change |
|-------------------------------|-------|-------|----------|----------|
| BERGER PAINTS PLC | 7.35 | 6.65 | -0.70 | ↓ -9.52 |
| R T BRISCOE PLC. | 0.32 | 0.29 | -0.03 | ↓ -9.38 |
| ETERNA PLC. | 4.00 | 3.65 | -0.35 | ↓ -8.75 |
| CAP PLC | 34.00 | 31.10 | -2.90 | ↓ -8.53 |
| CHAMPION BREW. PLC. | 1.10 | 1.01 | -0.09 | ↓ -8.18 |
| FIDELITY BANK PLC | 1.81 | 1.68 | -0.13 | ↓ -7.18 |
| JAIZ BANK PLC | 0.49 | 0.46 | -0.03 | ↓ -6.12 |
| VERITAS KAPITAL ASSURANCE PLC | 0.21 | 0.20 | -0.01 | ↓ -4.76 |
| P Z CUSSONS NIGERIA PLC. | 8.50 | 8.10 | -0.40 | ↓ -4.71 |
| OANDO PLC | 4.40 | 4.20 | -0.20 | ↓ -4.55 |

PRICE ADJUSTMENT

| S/N | Security | Closure Date | Last Close Price | Dividend | Ex-div Price |
|-----|------------------------------|--------------|------------------|----------|--------------|
| 1 | CAP Plc | 27/5/2019 | N34.00 | N2.90 | N31.10 |
| 2 | NASCON Allied Industries Plc | 31/5/2019 | N18.00 | N1.00 | N17.00 |

FINANCIAL NEWS

COMPANY FINANCIALS

| S/NO | COMPANY | PERIOD | | | YEAR |
|------|--------------------|-------------|---------|----------|------|
| 1 | C & I LEASING PLC. | 4TH QUARTER | AUDITED | DECEMBER | 2018 |



CORPORATE ACTIONS

Vetiva S&P Nigerian Sovereign Bond ETF – Distribution No. 5

Closure of Register for 2018 Final Distribution to Unit Holders

| | |
|---------------------------|-----------------------|
| Proposed Dividend | ₦13.00 |
| Proposed Bonus | Nil |
| Qualification/Record Date | Thursday, 30 May 2019 |
| Payment Date | Friday, 7 June 2019 |

Aluminium Extrusion Industries Plc

Closure of Register for the Year ended 31 December 2018

| | |
|--------------------|--|
| Proposed Dividend | N0.085kobo |
| Proposed Bonus | Nil |
| Qualification Date | 14 th June 2019 |
| Closure Date | 17 th – 21 st June 2019 |
| AGM Date | 30 th August 2019 |
| Payment Date | 2 nd September 2019 |
| Venue: | Presidential Hotel, 1, Birabi Street, New GRA, Port Harcourt |
| Time | 1:00pm |

NB: Please note that this information supersedes the earlier one forwarded on the 2nd April 2019, that did not include the payment and AGM date which the Company has now provided. However, the *proposed Dividend*, *Qualification* and *Closure date* remain unchanged

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