



STOCK MARKET REPORT FOR JANUARY 31ST 2020

PRODUCTS

EQUITY

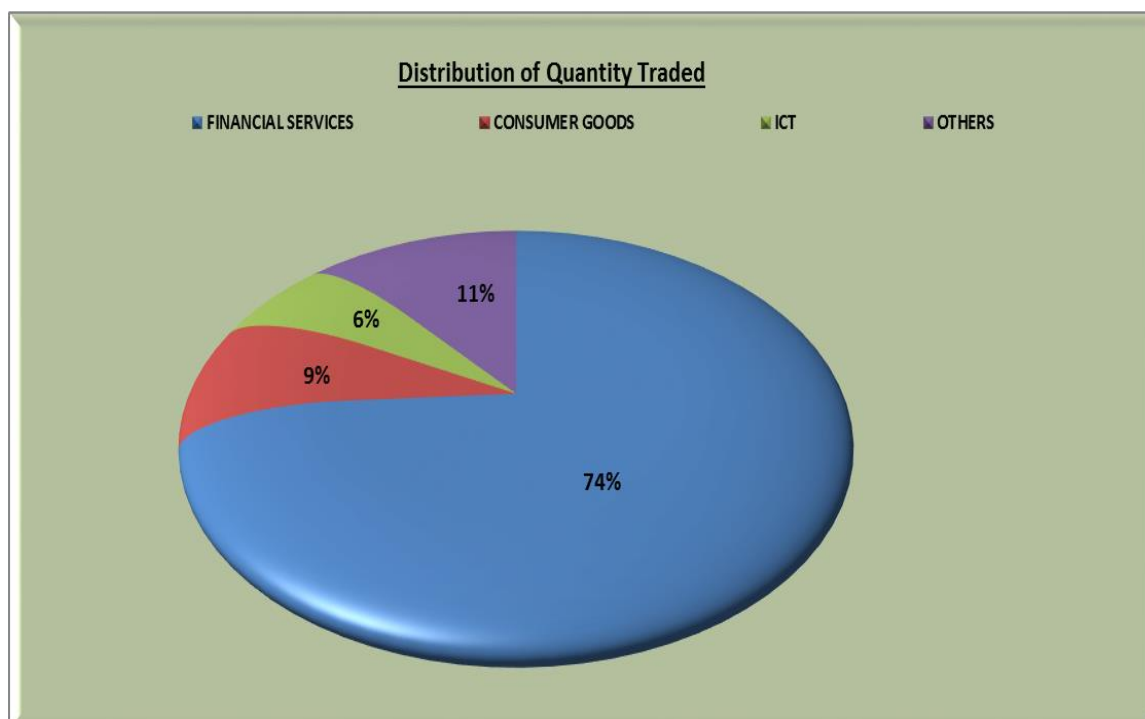
A total turnover of 1.561 billion shares worth N26.073 billion in 21,444 deals were traded this week by investors on the floor of the Exchange, in contrast to a total of 1.237 billion shares valued at N22.762 billion that exchanged hands last week in 21,156 deals.

The Financial Services industry (measured by volume) led the activity chart with 1.154 billion shares valued at N13.650 billion traded in 11,306 deals; thus contributing 73.93% and 52.35% to the total equity turnover volume and value respectively. The Consumer Goods followed with 137.115 million shares worth N3.177 billion in 2,908 deals. The third place was ICT industry, with a turnover of 94.464 million shares worth N6.554 billion in 894 deals.

Trading in the Top Three Equities namely, Veritas Kapital Assurance Plc, Zenith Bank Plc and Guaranty Trust Bank Plc. (measured by volume) accounted for 604.668 million shares worth N9.370 billion in 4,069 deals, contributing 38.74% and 35.94% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
27-Jan-20	4,306	444,037,503	3,349,416,392	107	14	13	80
28-Jan-20	4,561	250,931,616	4,829,058,395	103	9	23	71
29-Jan-20	3,556	242,758,444	4,591,888,427	111	15	18	78
30-Jan-20	4,411	274,465,838	9,095,918,605	101	10	21	70
31-Jan-20	4,610	348,609,025	4,206,987,277	92	11	24	57





WEEKLY REPORT

ETPs

A total of 29,514 units valued at N7.781 million were traded this week in 14 deals, compared with a total of 141 units valued at N520, 511.70 transacted last week in 6 deals.

Rank	Security	Deals	Volume	Value
1	VSPBONDETf	3	28,960.00	6,015,802.60
2	NEWGOLD	7	334.00	1,762,920.06
3	VETGRIF30	2	110.00	1,535.60
4	LOTUSHAL15	1	100.00	958.00
5	VETBANK	1	10.00	37.20
	TOTAL	14	29,514	7,781,253.46

BONDS

A total of 24,014 units of Federal Government Bonds valued at N26.120 million were traded this week in 12 deals, compared with a total of 59,632 units valued at N71.501 million transacted last week in 24 deals.

Rank	Security	Deals	Volume	Value
1	FG112034S2	7	23,194.00	25,215,930.98
2	FGSUK2025S2	2	600.00	670,691.11
3	FGSUK2024S1	1	160.00	180,683.82
4	FGS202150	1	50.00	42,822.63
5	FGS202040	1	10.00	10,255.88
	TOTAL	12	24,014	26,120,384.42

INDEX MOVEMENT

The NSE All-Share Index and Market Capitalization both depreciated by 2.65% to close the week at 28,843.53 and N14.857 trillion respectively.

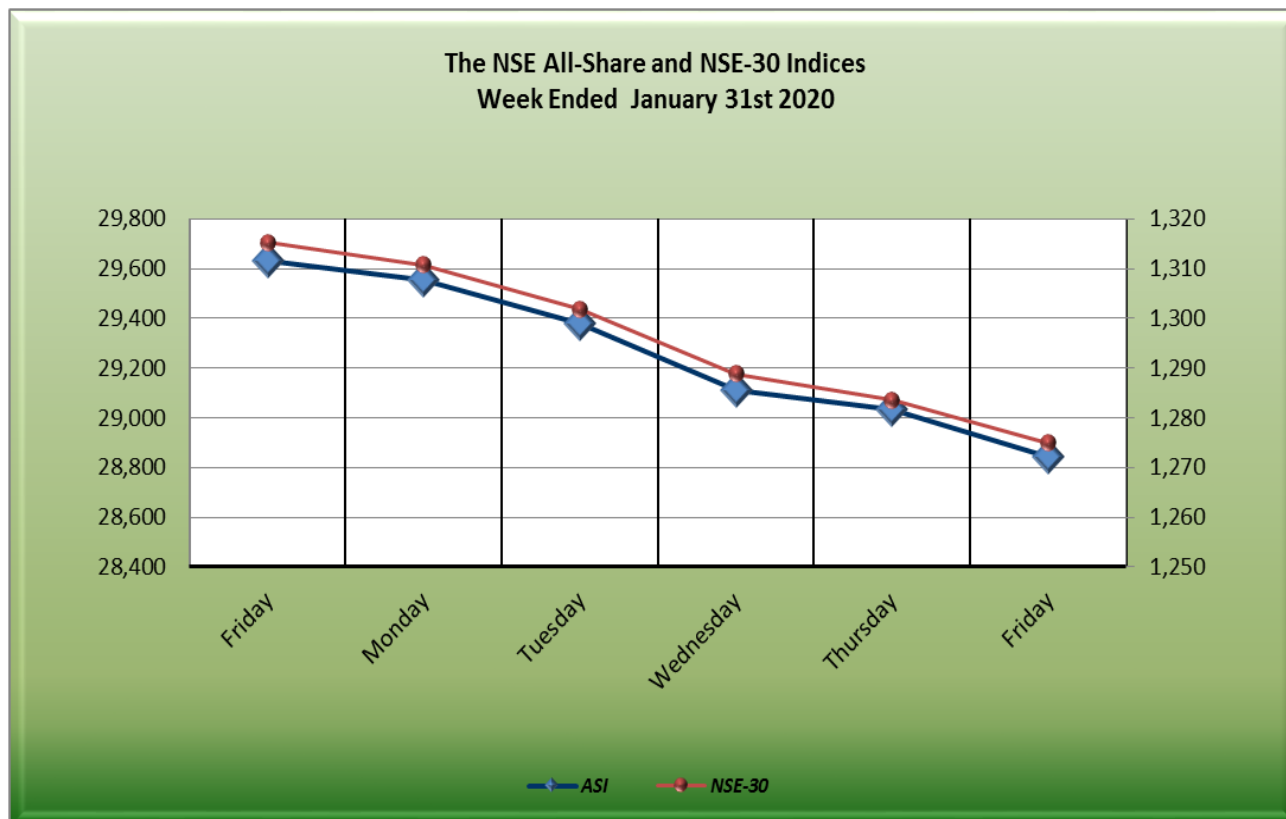
All other indices finished lower with the exception of NSE Insurance and NSE Consumer Goods index which appreciated by 0.90% and 0.09% respectively while NSE ASeM Index closed flat. (See summary of Index movements in the table below).

	WEEK CLOSE 24/01/2020	WEEK CLOSE 31/01/2020	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
The NSE All-Share Index (ASI)	29,628.84	28,843.53	-785.31	-2.65	7.46	7.46	7.46
The NSE-Main Board Index	1,173.97	1,147.72	-26.25	-2.24	-0.35	-0.35	-0.35
NSE 30 Index	1,315.26	1,274.95	-40.31	-3.06	8.25	8.25	8.25
NSE CG Index	1,154.71	1,106.53	-48.18	-4.17	1.76	1.76	1.76
NSE Premium Index	2,520.68	2,444.04	-76.64	-3.04	15.49	15.49	15.49
NSE Banking Index	394.15	373.79	-20.36	-5.17	4.75	4.75	4.75
NSE Pension Index	1,131.52	1,088.90	-42.62	-3.77	3.31	3.31	3.31
NSE Insurance Index	130.82	132.00	1.18	0.90	4.91	4.91	4.91
NSE ASeM Index	734.99	734.99	0.00	0.00	0.00	0.00	0.00
NSE-AFR Bank Value Index	1,096.31	1,032.71	-63.60	-5.80	4.52	4.52	4.52
NSE AFR Div Yield Index	1,570.87	1,526.08	-44.79	-2.85	10.19	10.19	10.19
NSE MERI Growth Index	1,406.22	1,346.56	-59.66	-4.24	-3.37	-3.37	-3.37
NSE MERI Value Index	1,701.73	1,633.47	-68.26	-4.01	14.25	14.25	14.25



WEEKLY REPORT

NSE Consumer Goods Index	558.05	558.55	0.50	0.09	-5.79	-5.79	-5.79
NSE Oil/Gas Index	254.45	251.55	-2.90	-1.14	-4.19	-4.19	-4.19
NSE Lotus II	2,056.31	2,019.73	-36.58	-1.78	10.08	10.08	10.08
NSE Industrial Goods Index	1,266.17	1,230.37	-35.80	-2.83	14.39	14.39	14.39



SUMMARY OF PRICE CHANGES

Seventeen (17) equities appreciated in price during the week, lower than thirty-two (32) equities in the previous week. Forty-four (44) equities depreciated in price, higher than twenty-eight (28) equities in the previous week, while one hundred and two (102) equities remained unchanged, lower than one hundred and three (103) equities recorded in the preceding week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
LINKAGE ASSURANCE PLC	0.48	0.57	0.09	↑ 18.75
NEIMETH INTERNATIONAL PHARMACEUTICALS PLC	0.47	0.55	0.08	↑ 17.02
VITAFOAM NIG PLC.	5.00	5.50	0.50	↑ 10.00
NPF MICROFINANCE BANK PLC	1.13	1.24	0.11	↑ 9.73
CORNERSTONE INSURANCE PLC	0.54	0.59	0.05	↑ 9.26
JAIZ BANK PLC	0.66	0.72	0.06	↑ 9.09
NEM INSURANCE PLC	2.20	2.40	0.20	↑ 9.09
NIGERIAN AVIATION HANDLING COMPANY PLC	2.45	2.66	0.21	↑ 8.57
CHAMPION BREW. PLC.	0.90	0.97	0.07	↑ 7.78
NIGERIAN BREW. PLC.	52.00	55.00	3.00	↑ 5.77



Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
ETERNA PLC.	3.15	2.40	-0.75	↓ -23.81
HONEYWELL FLOUR MILL PLC	1.18	0.97	-0.21	↓ -17.80
ASSOCIATED BUS COMPANY PLC	0.41	0.34	-0.07	↓ -17.07
U A C N PLC.	10.55	8.90	-1.65	↓ -15.64
UNILEVER NIGERIA PLC.	17.55	15.00	-2.55	↓ -14.53
LAFARGE AFRICA PLC.	17.50	15.25	-2.25	↓ -12.86
P Z CUSSONS NIGERIA PLC.	5.85	5.10	-0.75	↓ -12.82
WAPIC INSURANCE PLC	0.37	0.33	-0.04	↓ -10.81
FBN HOLDINGS PLC	7.30	6.55	-0.75	↓ -10.27
STANBIC IBTC HOLDINGS PLC	42.50	38.25	-4.25	↓ -10.00

FINANCIAL NEWS

COMPANY FINANCIALS

S/NO	COMPANY	PERIOD			YEAR
1	VITAFOAM NIG PLC.	IST QUARTER	UNAUDITED	DECEMBER	2019
2	JULIUS BERGER NIG. PLC.	4TH QUARTER	UNAUDITED	DECEMBER	2019
3	11 PLC	4TH QUARTER	UNAUDITED	DECEMBER	2019
4	ALUMINIUM EXTRUSION IND. PLC.	4TH QUARTER	UNAUDITED	DECEMBER	2019
5	B.O.C. GASES PLC.	4TH QUARTER	UNAUDITED	DECEMBER	2019
6	CAP PLC	4TH QUARTER	UNAUDITED	DECEMBER	2019
7	CAPITAL HOTEL PLC	4TH QUARTER	UNAUDITED	DECEMBER	2019
8	CHELLARAMS PLC.	4TH QUARTER	UNAUDITED	DECEMBER	2019
9	EKOCORP PLC.	4TH QUARTER	UNAUDITED	DECEMBER	2019
10	IKEJA HOTEL PLC	4TH QUARTER	UNAUDITED	DECEMBER	2019
11	LASACO ASSURANCE PLC.	4TH QUARTER	UNAUDITED	DECEMBER	2019
12	LINKAGE ASSURANCE PLC	4TH QUARTER	UNAUDITED	DECEMBER	2019
13	MCNICHOLS PLC	4TH QUARTER	UNAUDITED	DECEMBER	2019
14	NASCON ALLIED INDUSTRIES PLC	4TH QUARTER	UNAUDITED	DECEMBER	2019
15	NEIMETH INTERNATIONAL PHARMACEUTICALS PLC	4TH QUARTER	UNAUDITED	DECEMBER	2019
16	NCR (NIGERIA) PLC.	4TH QUARTER	UNAUDITED	DECEMBER	2019
17	NEM INSURANCE PLC	4TH QUARTER	UNAUDITED	DECEMBER	2019
18	NPF MICROFINANCE BANK PLC	4TH QUARTER	UNAUDITED	DECEMBER	2019
19	RED STAR EXPRESS PLC	3RD QUARTER	UNAUDITED	DECEMBER	2019
20	SECURE ELECTRONIC TECHNOLOGY PLC	4TH QUARTER	UNAUDITED	DECEMBER	2019
21	STANBIC IBTC HOLDINGS PLC	4TH QUARTER	UNAUDITED	DECEMBER	2019
22	TOTAL NIGERIA PLC.	4TH QUARTER	UNAUDITED	DECEMBER	2019
23	UACN PROPERTY DEVELOPMENT COMPANY PLC	4TH QUARTER	UNAUDITED	DECEMBER	2019
24	HONEYWELL FLOUR MILL PLC	3RD QUARTER	UNAUDITED	DECEMBER	2019
25	ETERNA PLC.	4TH QUARTER	UNAUDITED	DECEMBER	2019
26	AIICO INSURANCE PLC.	4TH QUARTER	UNAUDITED	DECEMBER	2019
27	ARBICO PLC.	4TH QUARTER	UNAUDITED	DECEMBER	2019
28	BERGER PAINTS PLC	4TH QUARTER	UNAUDITED	DECEMBER	2019
29	CADBURY NIGERIA PLC.	4TH QUARTER	UNAUDITED	DECEMBER	2019



WEEKLY REPORT

30	CHAMS PLC	4TH QUARTER	UNAUDITED	DECEMBER	2019
31	CONOIL PLC	4TH QUARTER	UNAUDITED	DECEMBER	2019
32	FBN HOLDINGS PLC	4TH QUARTER	UNAUDITED	DECEMBER	2019
33	FIDELITY BANK PLC	4TH QUARTER	UNAUDITED	DECEMBER	2019
34	FCMB GROUP PLC.	4TH QUARTER	UNAUDITED	DECEMBER	2019
35	LIVESTOCK FEEDS PLC.	4TH QUARTER	UNAUDITED	DECEMBER	2019
36	MRS OIL NIGERIA PLC.	4TH QUARTER	UNAUDITED	DECEMBER	2019
37	NIGER INSURANCE PLC	4TH QUARTER	UNAUDITED	DECEMBER	2019
38	TRANSNATIONAL CORPORATION OF NIGERIA PLC	4TH QUARTER	UNAUDITED	DECEMBER	2019
39	STERLING BANK PLC.	4TH QUARTER	UNAUDITED	DECEMBER	2019
40	PRESCO PLC	4TH QUARTER	UNAUDITED	DECEMBER	2019
41	R T BRISCOE PLC.	4TH QUARTER	UNAUDITED	DECEMBER	2019
42	PRESTIGE ASSURANCE PLC	4TH QUARTER	UNAUDITED	DECEMBER	2019
43	GLAXO SMITHKLINE CONSUMER NIG. PLC.	4TH QUARTER	UNAUDITED	DECEMBER	2019
44	LAW UNION AND ROCK INS. PLC.	4TH QUARTER	UNAUDITED	DECEMBER	2019
45	LEARN AFRICA PLC	3RD QUARTER	UNAUDITED	DECEMBER	2019
46	NIGERIAN AVIATION HANDLING COMPANY PLC	4TH QUARTER	UNAUDITED	DECEMBER	2019
47	OMOLUABI MORTGAGE BANK PLC	4TH QUARTER	UNAUDITED	DECEMBER	2019
48	CHELLARAMS PLC.	4TH QUARTER	UNAUDITED	DECEMBER	2019
49	STUDIO PRESS (NIG) PLC.	4TH QUARTER	UNAUDITED	DECEMBER	2019
50	NOTORE CHEMICAL IND PLC	4TH QUARTER	UNAUDITED	DECEMBER	2019
51	SUNU ASSURANCES NIGERIA PLC.	4TH QUARTER	UNAUDITED	DECEMBER	2019
52	TOURIST COMPANY OF NIGERIA PLC.	4TH QUARTER	UNAUDITED	DECEMBER	2019
53	CWG PLC	4TH QUARTER	UNAUDITED	DECEMBER	2019
54	JOHN HOLT PLC.	4TH QUARTER	UNAUDITED	DECEMBER	2019
55	MUTUAL BENEFITS ASSURANCE PLC.	4TH QUARTER	UNAUDITED	DECEMBER	2019
56	N NIG. FLOUR MILLS PLC.	3RD QUARTER	UNAUDITED	DECEMBER	2019
57	WEMA BANK PLC.	4TH QUARTER	UNAUDITED	DECEMBER	2019
58	REGENCY ASSURANCE PLC	4TH QUARTER	UNAUDITED	DECEMBER	2019
59	JAIZ BANK PLC	4TH QUARTER	UNAUDITED	DECEMBER	2019
60	TRANSCORP HOTELS PLC	4TH QUARTER	UNAUDITED	DECEMBER	2019

Please visit <http://www.nse.com.ng/Issuers-section/corporate-disclosures/company-results> for full details of Financial News and other corporate disclosures

OTHER MARKET NEWS

INTERSWITCH AFRICA ONE PLC: Listing of Interswitch Africa One Plc's N23,000,000,000 15% Fixed Rate Series 1 Senior Unsecured Bonds Due 2026 under the N30,000,000,000 Debt Issuance Programme.

Interswitch Africa One Plc's N23,000,000,000 15% Fixed Rate Series 1 Senior Unsecured Bonds Due 2026 issued under the N30,000,000,000 Debt Issuance Program were on Friday, 31 January 2020, listed on The Nigerian Stock Exchange.

Please visit <http://www.nse.com.ng/Issuers-section/corporate-disclosures/company-results> for full details of Financial News and other corporate disclosures.