

WEEKLY REPORT

MARKET REPORT FOR DECEMBER 30TH, 2022

PRODUCTS

EQUITY

The market opened for three trading days this week as the Federal Government of Nigeria declared Monday 26th and Tuesday 27th December 2022 a Public Holiday to mark the Christmas celebration.

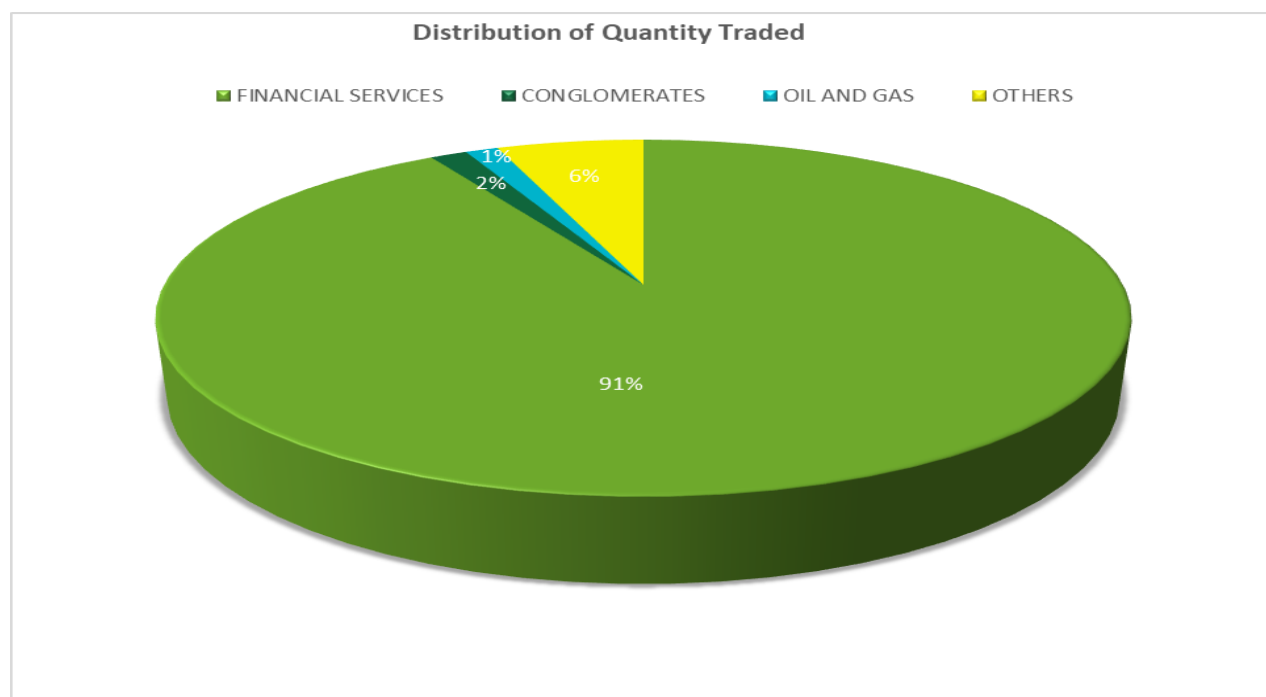
A total turnover of 1.880 billion shares worth N18.988 billion in 12,036 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 860.933 million shares valued at N16.134 billion that exchanged hands last week in 14,502 deals.

The Financial Services Industry (measured by volume) led the activity chart with 1.719 billion shares valued at N8.755 billion traded in 6,172 deals; thus contributing 91.42% and 46.11% to the total equity turnover volume and value respectively. The Conglomerates Industry followed with 27.506 million shares worth N79.195 million in 355 deals. The third place was the Oil and Gas Industry, with a turnover of 24.367 million shares worth N2.203 billion in 758 deals.

Trading in the top three equities namely Sovereign Trust Insurance Plc, Veritas Kapital Assurance Plc and FBN Holdings Plc (measured by volume) accounted for 1.149 billion shares worth N3.469 billion in 295 deals, contributing 61.11% and 18.27% to the total equity turnover volume and value respectively.

Equity Turnover - Last 3 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
28-Dec-22	3,989	498,727,626	3,884,890,512.74	116	27	6	83
29-Dec-22	4,481	490,483,960	7,747,632,142.18	111	37	9	65
30-Dec-22	3,566	890,682,055	7,355,665,086.39	108	21	17	70





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ETP

A total of 1.308 million units valued at N6.536 million were traded this week in 31 deals compared with a total of 1.303 million units valued at N6.011 million transacted last week in 37 deals.

S/N	Security	Deals	Volume	Value
1	VETBANK	2	1,305,000	5,572,150.00
2	GREENWETF	2	1,353	135,300.00
3	VETGRIF30	2	1,080	19,658.00
4	MERVALUE	1	396	6,534.00
5	SIAMLETF40	3	130	10,088.00
6	NEWGOLD	16	71	778,956.01
7	STANBICETF30	4	53	13,165.00
8	VETGOODS	1	10	58.80
	TOTAL	31	1,308,093	6,535,909.81

BONDS

A total of 69,961 units valued at N66.888 million were traded this week in 18 deals compared with a total of 28,007 units valued at N27.186 million transacted last week in 15 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2031S4	8	61,145	61,114,971.10
2	FGS202408	1	5,000	2,019,837.50
3	FGSUK2027S3	4	2,775	2,604,978.14
4	FGSUK2025S2	2	640	741,479.06
5	FGS202413	1	300	301,164.83
6	FGSUK2024S1	2	101	105,693.68
	TOTAL	18	69,961	66,888,124.31

INDEX MOVEMENT

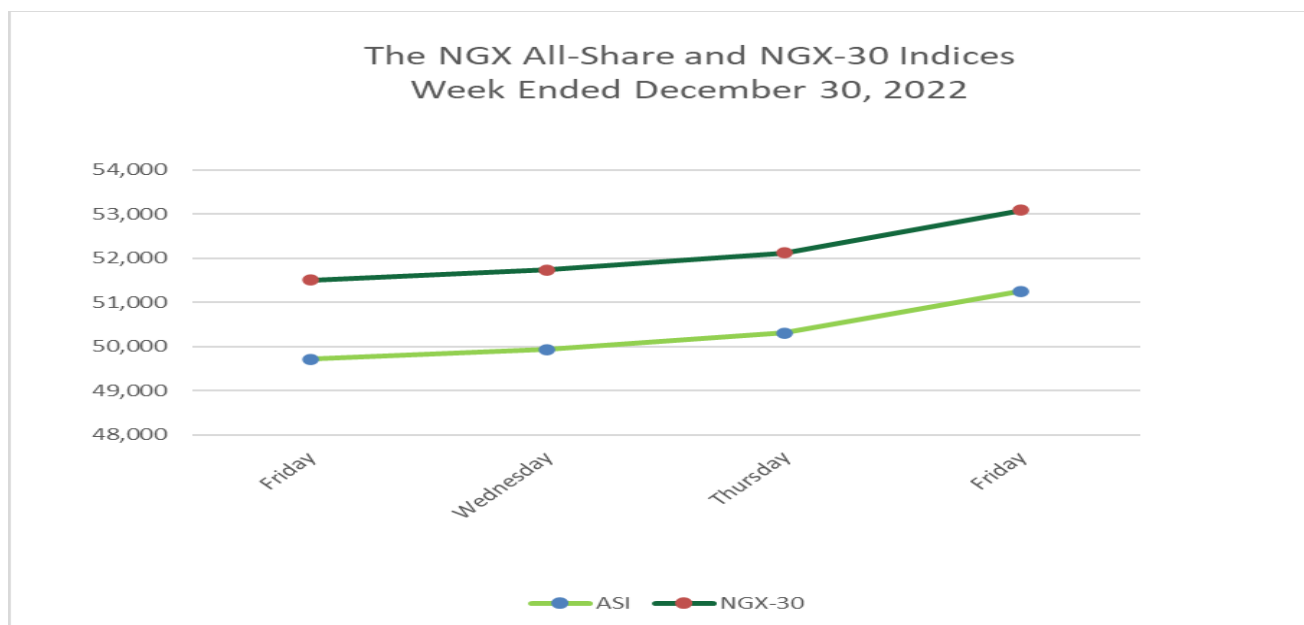
The NGX All-Share Index and Market Capitalization appreciated by 3.11% to close the week at 51,251.06 and N27.915 trillion respectively.

Similarly, all other indices finished higher with the exception of NGX Banking, NGX AFR Bank Value, NGX MERI Growth and NGX MERI Value indices which depreciated by 1.25%, 0.44%, 0.43% and 0.02% respectively, while the NGX ASeM and NGX Sovereign Bond indices closed flat (See a summary of index movements in the table below):

INDEX	WEEK CLOSE 12/23/2022	WEEK CLOSE 12/30/2022	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	49,706.09	51,251.06	1,544.97	3.11	7.53	4.54	19.98
NGX-Main Board Index	2,209.63	2,328.51	118.88	5.38	13.33	3.42	33.18
NGX 30 Index	1,796.77	1,842.50	45.73	2.55	7.25	5.47	6.98
NGX CG Index	1,267.66	1,276.51	8.85	0.70	5.02	8.44	-0.12
NGX Premium Index	4,712.65	4,715.57	2.92	0.06	0.30	6.24	13.14
NGX Banking Index	422.80	417.50	-5.30	-1.25	5.24	10.10	2.81
NGX Pension Index	1,780.64	1,792.58	11.94	0.67	5.79	8.03	10.37
NGX Insurance Index	168.22	174.36	6.14	3.65	5.97	3.42	-11.99
NGX ASeM Index	659.42	659.42	0.00	0.00	0.07	0.07	-1.67
NGX-AFR Bank Value Index	995.46	991.06	-4.40	-0.44	8.95	18.35	-4.60
NGX AFR Div Yield Index	3,292.89	3,321.49	28.60	0.87	5.09	14.09	29.77

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NGX MERI Growth Index	2,307.32	2,297.30	-10.02	-0.43	4.42	7.55	27.27
NGX MERI Value Index	2,308.75	2,308.19	-0.56	-0.02	5.81	11.97	8.11
NGX Consumer Goods Index	561.67	588.93	27.26	4.85	8.66	0.73	-0.06
NGX Oil/Gas Index	451.67	462.48	10.81	2.39	4.36	-9.01	34.05
NGX Lotus II	3,146.73	3,240.83	94.10	2.99	7.73	6.62	7.69
NGX Industrial Goods Index	2,399.97	2,403.24	3.27	0.14	12.45	35.53	19.67
NGX Growth Index	1,709.12	1,798.28	89.16	5.22	8.87	8.39	41.63
NGX Sovereign Bond Index	818.27	818.27	0.00	0.00	-0.45	-2.34	-4.96



SUMMARY OF PRICE CHANGES

Forty-four (44) equities appreciated in price during the week, higher than forty-one (41) equities in the previous week. Sixteen (16) equities depreciated in price lower than seventeen (17) in the previous week, while ninety-seven (97) equities remained unchanged, lower than ninety-nine (99) equities recorded in the previous week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
CWG PLC	0.77	1.01	0.24	↑ 31.17
GEREGU POWER PLC	115.50	149.00	33.50	↑ 29.00
WEMA BANK PLC.	3.22	3.90	0.68	↑ 21.12
CORNERSTONE INSURANCE PLC	0.50	0.60	0.10	↑ 20.00
THOMAS WYATT NIG. PLC.	0.81	0.97	0.16	↑ 19.75
CHAMPION BREW. PLC.	4.70	5.50	0.80	↑ 17.02
PRESCO PLC	120.50	137.50	17.00	↑ 14.11
NESTLE NIGERIA PLC.	980.00	1100.00	120.00	↑ 12.24
CONSOLIDATED HALLMARK INSURANCE PLC	0.60	0.67	0.07	↑ 11.67
UNITY BANK PLC	0.50	0.55	0.05	↑ 10.00

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Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
LIVESTOCK FEEDS PLC.	1.19	1.09	-0.10	↓ -8.40
FBN HOLDINGS PLC	11.80	10.90	-0.90	↓ -7.63
FIDELITY BANK PLC	4.65	4.35	-0.30	↓ -6.45
VITAFOAM NIG PLC.	21.75	20.45	-1.30	↓ -5.98
COURTEVILLE BUSINESS SOLUTIONS PLC	0.48	0.46	-0.02	↓ -4.17
FIDSON HEALTHCARE PLC	9.35	9.00	-0.35	↓ -3.74
R T BRISCOE PLC.	0.27	0.26	-0.01	↓ -3.70
ECOBANK TRANSNATIONAL INCORPORATED	11.00	10.60	-0.40	↓ -3.64
CORONATION INSURANCE PLC	0.41	0.40	-0.01	↓ -2.44
ZENITH BANK PLC	24.55	24.00	-0.55	↓ -2.24

CORPORATE ACTION

Vitafoam Nigeria Plc

Closure of Register for Interim Dividend for the Year Ended 30 September 2022

Proposed Dividend:	₦1.52 per 50kobo Ordinary Share
Proposed Bonus:	Nil
Qualification Date:	Friday, 10 th February 2023
Closure Date:	Monday, 13 th – Friday, 17 th February 2023
AGM Date	Thursday, 2 nd March 2023
Payment Date:	Thursday, 2 nd March 2023

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