

WEEKLY REPORT

MARKET REPORT FOR OCTOBER 29TH, 2021

PRODUCTS

EQUITY

A total turnover of 3.001 billion shares worth N34.547 billion in 25,932 deals were traded this week by investors on the floor of the Exchange, in contrast to a total of 1.565 billion shares valued at N18.384 billion that exchanged hands last week in 21,621 deals.

The Financial Services Industry (measured by volume) led the activity chart with 1.600 billion shares valued at N15.608 billion traded in 14,065 deals; thus contributing 53.33% and 45.18% to the total equity turnover volume and value respectively. The Oil and Gas Industry followed with 845.699 million shares worth N11.725 billion in 1,706 deals. The third place was Conglomerates Industry, with a turnover of 220.120 million shares worth N335.235 million in 1,238 deals.

Trading in the top three equities namely Eterna Plc, FBN Holdings Plc, and Transnational Corporation Of Nigeria Plc (measured by volume) accounted for 1.731 billion shares worth N19.681 billion in 4,207 deals, contributing 57.66% and 56.97% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
25-Oct-21	5,432	674,498,620	7,591,517,736	108	28	21	59
26-Oct-21	5,322	353,233,206	5,569,842,763	105	23	21	61
27-Oct-21	5,036	284,601,047	3,203,045,526	105	24	16	65
28-Oct-21	4,683	558,889,156	4,404,303,700	104	21	13	70
29-Oct-21	5,459	1,129,722,005	13,778,723,585	110	33	19	58





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ETP

A total of 186,360 units valued at N3.251 million were traded this week in 16 deals compared with a total of 549 units valued at N10,680 transacted last week in 7 deals.

S/N	Security	Deals	Volume	Value
1	VETGRIF30	6	184,311	2,737,033.15
2	STANBICETF30	2	1,800	77,050.00
3	VETINDET	2	180	3,884.60
4	NEWGOLD	4	49	432,598.40
5	VETBANK	1	10	40.80
6	VETGOODS	1	10	56.80
	TOTAL	16	186,360	3,250,663.75

BONDS

A total of 47,577 units valued at N50.350 million were traded this week in 32 deals compared with a total of 12,256 units valued at N12.227 million transacted last week in 19 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2027S3	15	26,283	27,994,381.31
2	FGSUK2025S2	6	10,000	10,758,351.36
3	FG132036S2	4	8,409	8,497,452.76
4	FGSUK2024S1	3	1,621	1,694,243.10
5	FG142027S1	1	569	699,185.03
6	FGS202396	1	500	506,475.36
7	FGS202265	1	180	184,475.43
8	FGS202267	1	15	15,049.60
	TOTAL	32	47,577	50,349,613.95

INDEX MOVEMENT

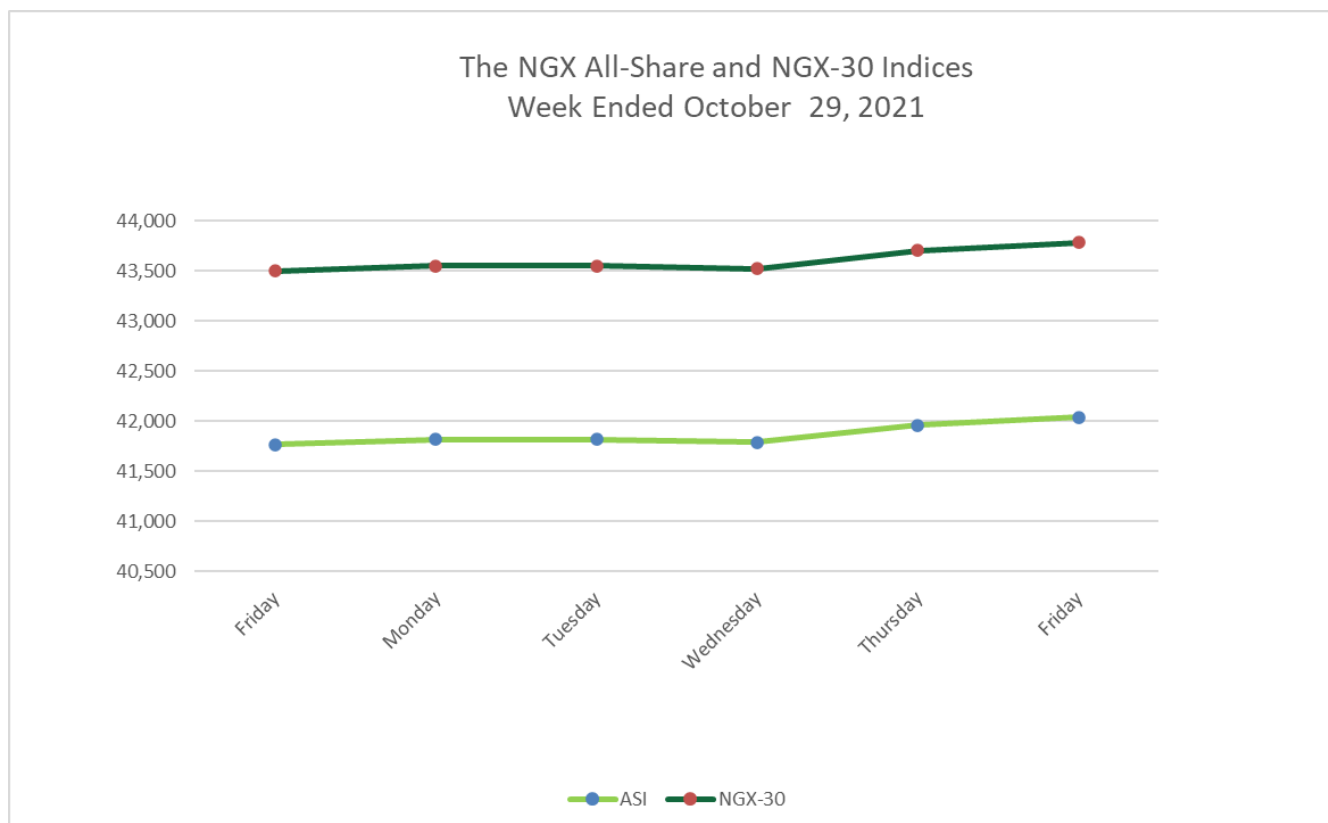
The NGX All-Share Index and Market Capitalization appreciated by 0.66% to close the week at 42,038.60 and N21.938 trillion respectively.

All other indices finished higher with the exception of NGX CG and NGX Meri Value indices which depreciated by 0.04% and 2.20% respectively, while the NGX ASeM and NGX Growth Indices closed flat. (See summary of index movements in the table below):

INDEX	WEEK CLOSE 22/10/2021	WEEK CLOSE 29/10/2021	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	41,763.26	42,038.60	275.34	0.66	4.52	4.52	4.39
NGX-Main Board Index	1,666.54	1,683.10	16.56	0.99	6.27	6.27	-2.48
NGX 30 Index	1,735.10	1,747.12	12.02	0.69	4.34	4.34	6.52
NGX CG Index	1,296.68	1,296.14	-0.54	-0.04	4.85	4.85	6.19
NGX Premium Index	4,172.42	4,186.24	13.82	0.33	2.85	2.85	20.61
NGX Banking Index	400.64	410.39	9.75	2.43	10.66	10.66	4.42
NGX Pension Index	1,647.83	1,647.94	0.11	0.01	6.16	6.16	18.67
NGX Insurance Index	170.89	179.92	9.03	5.28	3.98	3.98	-5.06
NGX ASeM Index	670.65	670.65	0.00	0.00	0.00	0.00	-8.11
NGX-AFR Bank Value Index	1,090.16	1,090.47	0.31	0.03	4.60	4.60	-2.04

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NGX AFR Div Yield Index	2,594.18	2,620.49	26.31	1.01	4.31	4.31	29.86
NGX MERI Growth Index	1,804.00	1,813.39	9.39	0.52	2.35	2.35	9.63
NGX MERI Value Index	2,214.91	2,166.14	-48.77	-2.20	15.88	15.88	17.01
NGX Consumer Goods Index	561.00	569.51	8.51	1.52	0.41	0.41	-0.67
NGX Oil/Gas Index	375.71	390.90	15.19	4.04	6.43	6.43	72.81
NGX Lotus II	2,926.29	2,938.88	12.59	0.43	1.17	1.17	3.26
NGX Industrial Goods Index	2,166.78	2,177.38	10.60	0.49	4.21	4.21	6.09
NGX Growth Index	1,074.59	1,074.59	0.00	0.00	4.64	4.64	8.34
NGX Sovereign Bond Index	853.79	854.30	0.51	0.06	0.23	0.23	-14.57



SUMMARY OF PRICE CHANGES

Forty-seven (47) equities appreciated in price during the week, higher than thirty-four (34) equities in the previous week. Twenty-five (25) equities depreciated in price, lower than thirty-six (36) equities in the previous week, while eighty-four (84) equities remained unchanged lower than eighty-six (86) equities recorded in the previous week.



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Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
UNIVERSITY PRESS PLC.	1.50	2.17	0.67	↑ 44.67
AIICO INSURANCE PLC.	0.94	1.24	0.30	↑ 31.91
GUINNESS NIG PLC	29.50	36.30	6.80	↑ 23.05
CADBURY NIGERIA PLC.	8.00	9.45	1.45	↑ 18.13
ECOBANK TRANSNATIONAL INCORPORATED	7.55	8.90	1.35	↑ 17.88
TOTALENERGIES MARKETING NIGERIA PLC	204.90	240.80	35.90	↑ 17.52
NPF MICROFINANCE BANK PLC	1.75	1.95	0.20	↑ 11.43
NEIMETH INTERNATIONAL PHARMACEUTICALS PLC	1.76	1.94	0.18	↑ 10.23
COURTEVILLE BUSINESS SOLUTIONS PLC	0.40	0.44	0.04	↑ 10.00
UNIVERSAL INSURANCE PLC	0.20	0.22	0.02	↑ 10.00

10 Price Decliners

Company	Open	Close	Loss (N)	% Change
GLAXO SMITHKLINE CONSUMER NIG. PLC.	7.00	6.10	-0.90	↓ -12.86
FTN COCOA PROCESSORS PLC	0.49	0.44	-0.05	↓ -10.20
TRANSCORP HOTELS PLC	5.97	5.38	-0.59	↓ -9.88
FBN HOLDINGS PLC	12.25	11.05	-1.20	↓ -9.80
REGENCY ASSURANCE PLC	0.41	0.37	-0.04	↓ -9.76
CWG PLC	1.25	1.13	-0.12	↓ -9.60
NIGERIAN EXCHANGE GROUP	22.00	20.00	-2.00	↓ -9.09
ASSOCIATED BUS COMPANY PLC	0.34	0.31	-0.03	↓ -8.82
SOVEREIGN TRUST INSURANCE PLC	0.24	0.22	-0.02	↓ -8.33
AFRICA PRUDENTIAL PLC	6.80	6.35	-0.45	↓ -6.62

NEW LISTINGS

LFZC Funding SPV Plc – Listing of Bonds

Trading License Holders are hereby notified that the ₦10,500,000,000 Series 1, 13.25% 20-years Senior Guaranteed Fixed Rate Infrastructure Bonds Due 2041 under the LFCZ Funding SPV Plc's ₦50,000,000,000 Bond Issuance Program was listed on the Nigerian Exchange Limited on Thursday, 28 October 2021.

Below are details of the Bonds:

Particulars	Bond Details
Issuer	LFZC Funding SPV Plc
Sponsor/Co-Obligor	Lagos Free Zone Company
Guarantor	Infrastructure Credit Guarantee Company
Security Name	13.25% LFZC SEP 2041
Symbol Code	LFZ2041S1
ISIN Code	NGLFZ2041S15
Bond Description	20 Years 13.25% Senior Guaranteed Fixed Rate Infrastructure Bonds due 2041 Under the N50 Billion Bond Issuance Programme
Aggregate Nominal Amount	₦10,500,000,000
Volume	10,500,000
Unit Value	1,000
Price	100% at par

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Series Number	1
Coupon	13.25% p.a.
Issue Date	16 September 2021
Maturity Date	16 September 2041
Tenor	20 years
Coupon Payment Date	Coupon shall accrue from the allotment date
Book Opened	16 August 2021
Book Closed	27 August 2021
Stockbroker	CSL Stockbrokers Limited

This is for your information and necessary update, please.

NEW LISTINGS

Federal Government of Nigeria: Supplementary Listing of FGN Bonds (October 2021 Issue)

Trading License Holders are hereby notified that additional units of the Federal Government of Nigeria (FGN) Bonds issued in October 2021 were listed on the Nigerian Exchange Limited on Thursday, 28 October 2021.

Below are details of the Bonds:

Bond Symbol	Total units outstanding as at September 2021	Additional units Issued	Total units outstanding as at October 2021
12.98% FGN MAR 2050	834,363,725	95,244,799	929,608,524
16.2499% FGN APR 2037	402,046,735	52,723,910	454,770,645
12.50% FGN JAN 2026	739,646,497	44,804,300	784,450,797

This is for your information and necessary update, please.

CLOSURE OF REGISTER

LAFARGE AFRICA PLC

Proposed Dividend: ₦1.00
 Proposed Bonus: null FOR null
 Qualification Date: 11/10/2021
 Payment Date: 11/19/2021
 Closure of Register Date: 11/11/2021

NESTLE NIGERIA PLC

Proposed Dividend: ₦25.00
 Proposed Bonus: null FOR null
 Qualification Date: 11/19/2021
 Payment Date: 12/6/2021
 Closure of Register Date: 11/22/2021



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AIICO INSURANCE PLC.

Proposed Dividend: ~~₦~~0.00
Proposed Bonus: 4 FOR 3
Qualification Date: 11/23/2021
AGM Date: 11/30/2021
Payment Date: 12/1/2021
Closure of Register Date: 11/24/2021

NIGERIAN BREWERIES PLC

Proposed Dividend: ~~₦~~0.40
Proposed Bonus: null FOR null
Qualification Date: 11/19/2021
Payment Date: 12/3/2021
Closure of Register Date: 11/22/2021

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