

# WEEKLY REPORT

## MARKET REPORT FOR JULY 29TH, 2022

### PRODUCTS

#### EQUITY

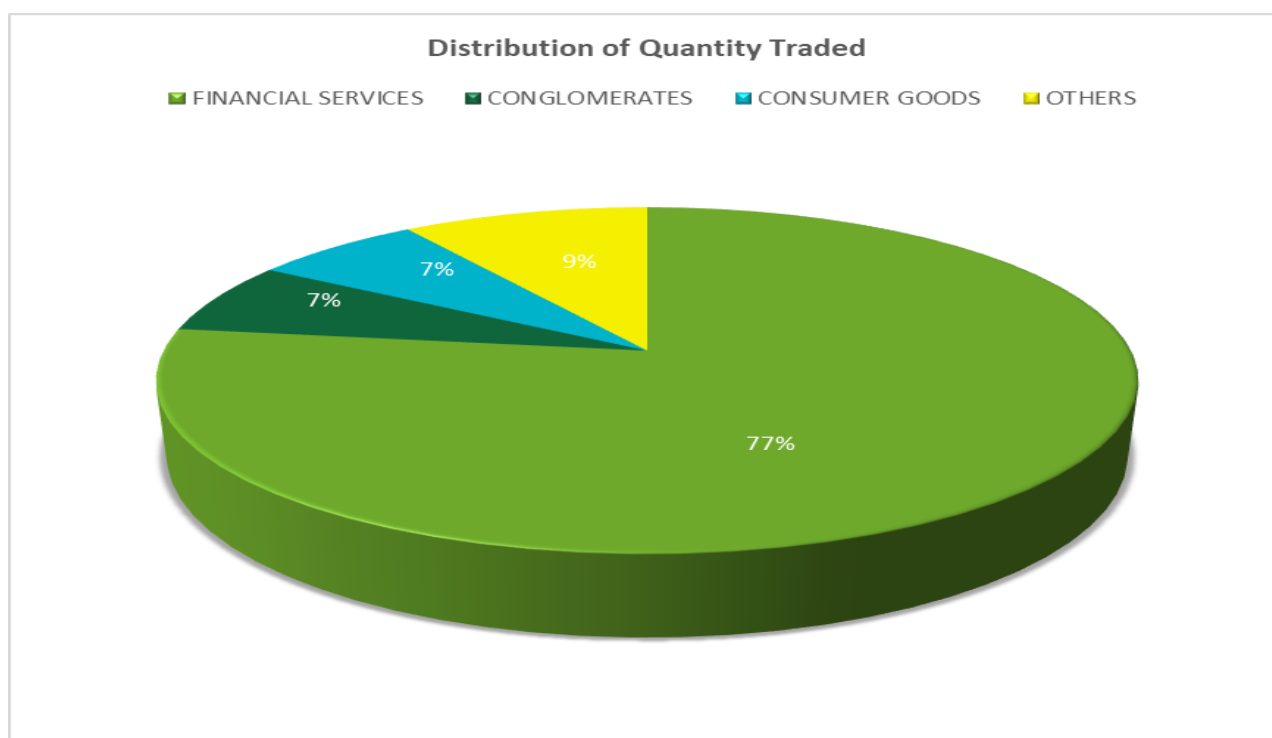
A total turnover of 1.546 billion shares worth N16.289 billion in 23,873 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 917.190 million shares valued at N14.803 billion that exchanged hands last week in 19,513 deals.

The Financial Services Industry (measured by volume) led the activity chart with 1.192 billion shares valued at N5.978 billion traded in 11,996 deals; thus contributing 77.11% and 36.70% to the total equity turnover volume and value respectively. The Conglomerates Industry followed with 102.969 million shares worth N236.618 million in 858 deals. The third place was the Consumer Goods Industry, with a turnover of 102.937 million shares worth N2.616 billion in 3,167 deals.

Trading in the top three equities namely International Energy Insurance Plc, Transcorp Hotels Plc and Zenith Bank Plc (measured by volume) accounted for 798.900 million shares worth N2.602 billion in 3,110 deals, contributing 51.69% and 15.98% to the total equity turnover volume and value respectively.

#### Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
25-Jul-22	4,314	98,852,029	2,514,701,035.99	105	13	17	75
26-Jul-22	4,618	156,167,630	2,936,648,638.45	105	3	37	65
27-Jul-22	4,983	829,511,125	4,105,030,176.32	100	3	34	63
28-Jul-22	5,053	206,217,186	3,920,800,045.53	97	10	28	59
29-Jul-22	4,905	254,772,588	2,811,462,598.97	98	26	13	59





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## ETP

A total of 35,532 units valued at N1.715 million were traded this week in 26 deals compared with a total of 196.303 units valued at N6.346 million transacted last week in 34 deals.

S/N	Security	Deals	Volume	Value
1	VETGRIF30	2	32,396	607,425.00
2	STANBICETF30	9	1,944	145,685.00
3	SIAMLETF40	1	901	49,555.00
4	LOTUSHAL15	2	200	3,100.00
5	NEWGOLD	12	91	909,400.56
	<b>TOTAL</b>	<b>26</b>	<b>35,532</b>	<b>1,715,165.56</b>

## BONDS

A total of 94,006 units valued at N100.359 million were traded this week in 18 deals compared with a total of 79,914 units valued at N83.072 million transacted last week 31 deals.

S/N	Security	Deals	Volume	Value
1	FG152025S2	1	65,000	70,031,358.91
2	FGSUK2031S4	6	22,281	23,461,187.42
3	FGSUK2027S3	7	5,817	5,871,490.18
4	FGSUK2025S2	2	505	545,452.44
5	FGSUK2024S1	2	403	449,876.32
	<b>TOTAL</b>	<b>18</b>	<b>94,006</b>	<b>100,359,365.27</b>

## INDEX MOVEMENT

The NGX All-Share Index and Market Capitalization depreciated by 3.10% to close the week at 50,370.25 and N27.163 trillion respectively.

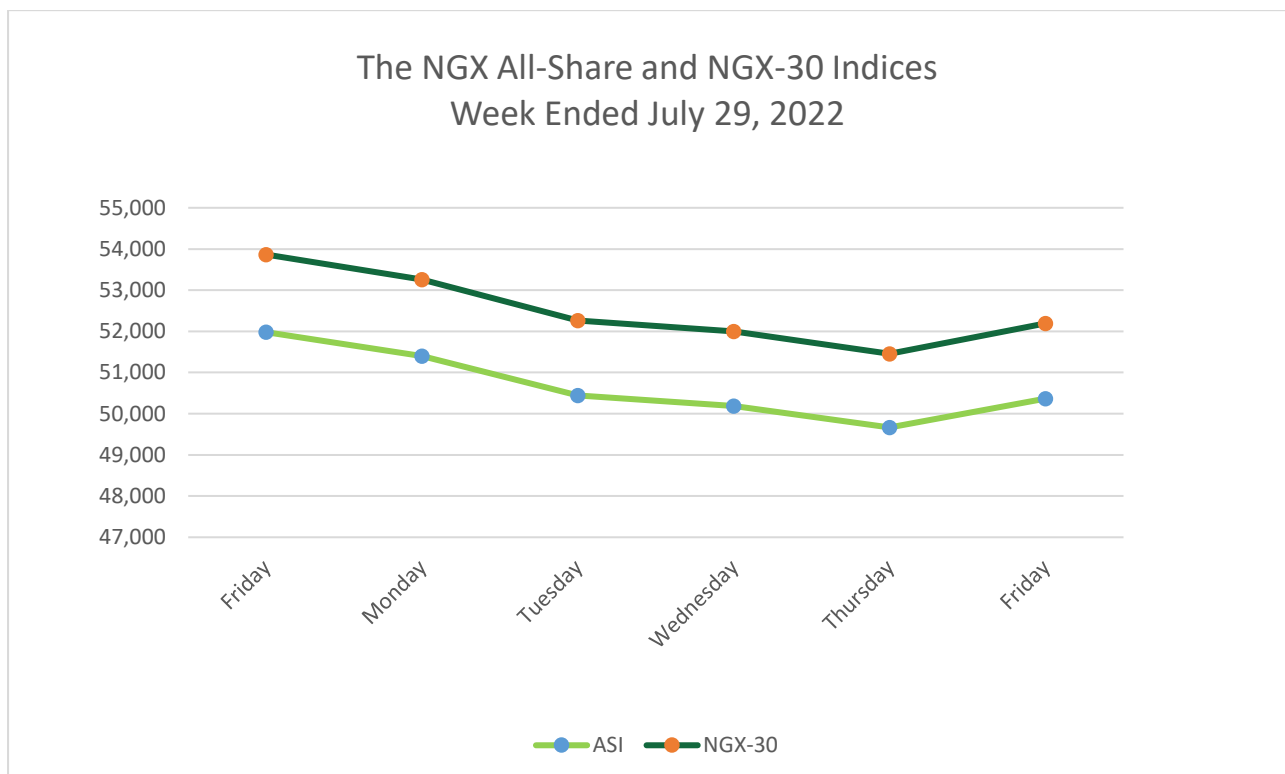
Similarly, all other indices finished lower with the exception of The NGX Sovereign Bond Index which appreciated by 0.08% while, The NGX ASeM and NGX Growth indices closed flat. (See a summary of index movements in the table below):

INDEX	WEEK CLOSE 22/07/2022	WEEK CLOSE 29/07/2022	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				<b>% Change</b>			
NGX All-Share Index (ASI)	51,979.92	50,370.25	-1,609.67	<b>-3.10</b>	-2.79	-2.79	17.92
NGX-Main Board Index	2,317.29	2,280.63	-36.66	<b>-1.58</b>	0.26	0.26	30.44
NGX 30 Index	1,885.02	1,820.25	-64.77	<b>-3.44</b>	-3.57	-3.57	5.69
NGX CG Index	1,296.23	1,233.62	-62.61	<b>-4.83</b>	-6.52	-6.52	-3.47
NGX Premium Index	4,841.38	4,593.86	-247.52	<b>-5.11</b>	-6.71	-6.71	10.22
NGX Banking Index	379.85	378.21	-1.64	<b>-0.43</b>	-4.92	-4.92	-6.86
NGX Pension Index	1,786.64	1,722.50	-64.14	<b>-3.59</b>	-5.54	-5.54	6.06
NGX Insurance Index	175.75	167.04	-8.71	<b>-4.96</b>	-6.33	-6.33	-15.68
NGX ASeM Index	658.99	658.99	0.00	<b>0.00</b>	0.00	0.00	-1.74
NGX-AFR Bank Value Index	903.72	881.41	-22.31	<b>-2.47</b>	-4.81	-4.81	-15.15
NGX AFR Div Yield Index	3,122.97	3,034.86	-88.11	<b>-2.82</b>	-4.89	-4.89	18.58
NGX MERI Growth Index	2,347.37	2,306.23	-41.14	<b>-1.75</b>	-2.48	-2.48	27.77
NGX MERI Value Index	2,082.35	2,047.35	-35.00	<b>-1.68</b>	-5.53	-5.53	-4.10
NGX Consumer Goods Index	601.18	573.27	-27.91	<b>-4.64</b>	-8.13	-8.13	-2.72
NGX Oil/Gas Index	561.63	556.28	-5.35	<b>-0.95</b>	2.01	2.01	61.24



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NGX Lotus II	3,246.71	3,142.86	-103.85	<b>-3.20</b>	-3.33	-3.33	4.43
NGX Industrial Goods Index	2,066.84	2,062.30	-4.54	<b>-0.22</b>	-4.18	-4.18	2.69
NGX Growth Index	1,498.14	1,498.14	0.00	<b>0.00</b>	0.74	0.74	18.00
NGX Sovereign Bond Index	853.49	854.18	0.69	<b>0.08</b>	0.00	0.00	-0.79



### SUMMARY OF PRICE CHANGES

Eleven (11) equities appreciated in price during the week, lower than nineteen (19) in the previous week. Fifty-three (53) equities depreciated in price higher than thirty-six (36) in the previous week, while ninety-two (92) equities remained unchanged lower than one hundred and one (101) equities recorded in the previous week.

### Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
NIGERIAN AVIATION HANDLING COMPANY PLC	5.50	6.00	0.50	↑ 9.09
UNION BANK NIG.PLC.	5.10	5.50	0.40	↑ 7.84
UPDC REAL ESTATE INVESTMENT TRUST	3.40	3.55	0.15	↑ 4.41
NIGERIAN EXCHANGE GROUP	21.05	21.95	0.90	↑ 4.28
NPF MICROFINANCE BANK PLC	1.68	1.75	0.07	↑ 4.17
CORNERSTONE INSURANCE PLC	0.72	0.75	0.03	↑ 4.17
STERLING BANK PLC.	1.50	1.55	0.05	↑ 3.33
FCMB GROUP PLC.	3.02	3.10	0.08	↑ 2.65
FIDELITY BANK PLC	3.10	3.18	0.08	↑ 2.58
UNITY BANK PLC	0.42	0.43	0.01	↑ 2.38



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## Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
P Z CUSSONS NIGERIA PLC.	10.40	8.50	-1.90	↓ -18.27
WEMA BANK PLC.	3.99	3.29	-0.70	↓ -17.54
IKEJA HOTEL PLC	1.17	0.97	-0.20	↓ -17.09
UPDC PLC	1.19	0.99	-0.20	↓ -16.81
COURTEVILLE BUSINESS SOLUTIONS PLC	0.48	0.40	-0.08	↓ -16.67
JAPPAUL GOLD & VENTURES PLC	0.27	0.23	-0.04	↓ -14.81
JAIZ BANK PLC	0.85	0.74	-0.11	↓ -12.94
HONEYWELL FLOUR MILL PLC	2.35	2.05	-0.30	↓ -12.77
MTN NIGERIA COMMUNICATIONS PLC	229.00	200.10	-28.90	↓ -12.62
UNITED CAPITAL PLC	12.70	11.10	-1.60	↓ -12.60

## CORPORATE ACTION

### **SEPLAT ENERGY PLC:**

Proposed Dividend: US2.5cents (United States Two Point Five Cents) per Ordinary Share of N0.50k each  
Proposed Bonus: Nil  
Qualification Date: Friday, 12th August 2022  
Closure Date: Monday, 15th August 2022  
AGM Date: Not Applicable  
Payment Date: Friday, 9th September 2022

### **GUINNESS NIG PLC:**

Proposed Dividend: ₦7.14  
Proposed Bonus: null FOR null  
Qualification Date: 9/23/2022  
AGM Date: 10/25/2022  
Payment Date: 10/26/2022  
Closure of Register Date: 9/26/2022

### **CUSTODIAN INVESTMENT PLC**

Proposed Dividend: ₦0.10  
Proposed Bonus: null FOR null  
Qualification Date: 8/19/2022  
AGM Date:  
Payment Date: 9/1/2022  
Closure of Register Date: 8/22/2022

### **OKOMU OIL PALM PLC**

Proposed Dividend: ₦7.00  
Proposed Bonus: null FOR null  
Qualification Date: 8/22/2022  
AGM Date:  
Payment Date: 8/29/2022  
Closure of Register Date: 8/23/2022



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## **MTN Nigeria Communications Plc:**

Proposed Dividend: ₦5.60

Proposed Bonus: null FOR null

Qualification Date: 8/18/2022

AGM Date:

Payment Date: 8/26/2022

Closure of Register Date: 8/19/2022

## **OTHER NEWS**

### **Notification Of Lifting Of Suspension Placed on Trading in the Shares of C & I Leasing Plc**

We refer to our Market Bulletin dated 1 July 2022 with Reference Number: NGXREG/LRD/MB37/22/07/01 wherein we notified Trading License Holders and the Investing Public of the suspension of nine (9) listed companies for non-compliance with the provisions of Rule 3.1: Rules for Filing of Accounts and Treatment of Default Filing, Rulebook of The Exchange (Issuers' Rules) (Default Filing Rules), which provides that: "If an Issuer fails to file the relevant accounts by the expiration of the Cure Period, The Exchange will:

- a. Send to the Issuer a "Second Filing Deficiency Notification" within two (2) business days after the end of the Cure Period;
- b. Suspend trading in the Issuer's securities; and
- c. Notify the Securities and Exchange Commission (SEC) and the Market within twenty- four (24) hours of the suspension."

C & I Leasing Plc, one (1) of the nine (9) listed companies that were suspended on 1 July 2022, has now filed its Audited Financial Statements for the year ended 31 December 2021, and Unaudited Financial Statements for the quarter ended 31 March 2022.

In view of the company's submission of these financial statements, and pursuant to Rule 3.3 of the Default Filing Rules, which states that; "The suspension of trading in the issuer's securities shall be lifted upon submission of the relevant accounts provided The Exchange is satisfied that the accounts comply with all applicable rules of The Exchange. The Exchange shall thereafter also announce through the medium by which the public and the SEC was initially notified of the suspension, that the suspension has been lifted", Trading License Holders and the Investing Public are hereby notified that the suspension placed on trading on the shares of C & I Leasing Plc was lifted on, 29 July 2022.

This is for your information and records update, please.

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