

# WEEKLY REPORT

## MARKET REPORT FOR OCTOBER 28TH, 2022

### PRODUCTS

#### EQUITY

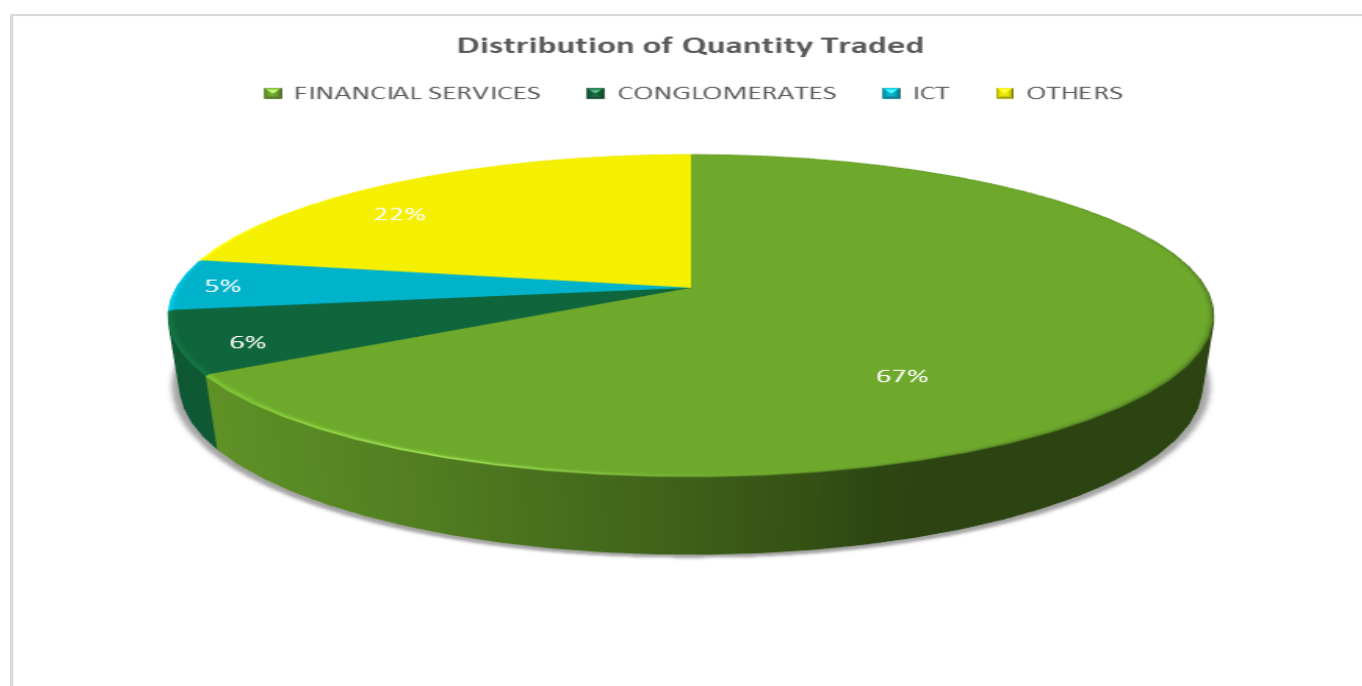
A total turnover of 598.817 million shares worth N14.234 billion in 15,859 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 938.020 million shares valued at N16.701 billion that exchanged hands last week in 15,700 deals.

The Financial Services Industry (measured by volume) led the activity chart with 398.264 million shares valued at N2.219 billion traded in 8,247 deals; thus contributing 66.51% and 15.59% to the total equity turnover volume and value respectively. The Conglomerates Industry followed with 37.514 million shares worth N49.503 million in 393 deals. The third place was the ICT Industry, with a turnover of 30.708 million shares worth N8.383 billion in 1,218 deals.

Trading in the top three equities namely Mutual Benefits Assurance Plc, Sterling Bank Plc and Fidelity Bank Plc. (measured by volume) accounted for 181.347million shares worth N248.920 million in 854 deals, contributing 30.28% and 1.75% to the total equity turnover volume and value respectively.

#### Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
24-Oct-22	2,887	72,327,997	2,168,573,985.86	103	8	18	77
25-Oct-22	3,385	159,210,757	2,729,027,394.20	105	9	19	77
26-Oct-22	3,187	93,514,824	3,383,433,974.13	108	12	20	76
27-Oct-22	2,998	150,973,185	1,554,104,502.19	103	12	9	82
28-Oct-22	3,402	122,790,360	4,399,272,613.06	109	16	18	75





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## ETP

A total of 6,744 units valued at N1.725 million were traded this week in 26 deals compared with a total of 6,524 units valued at N458,786.20 transacted last week in 20 deals.

S/N	Security	Deals	Volume	Value
1	STANBICETF30	5	3,825	382,540.50
2	SIAMLET40	1	1,500	90,000.00
3	VETGRIF30	2	1,290	19,798.90
4	NEWGOLD	16	114	1,231,823.17
5	VETBANK	1	10	35.90
6	GREENWETF	1	5	500.00
	<b>TOTAL</b>	<b>26</b>	<b>6,744</b>	<b>1,724,698.47</b>

## BONDS

A total of 1,963 units valued at N1.736 million were traded this week in 6 deals compared with a total of 14,672 units valued at N14.269 million transacted last week 8 deals.

S/N	Security	Deals	Volume	Value
1	FG132036S2	1	1,060	989,723.76
2	FGSUK2027S3	4	503	328,446.36
3	FGSUK2031S4	1	400	417,759.56
	<b>TOTAL</b>	<b>6</b>	<b>1,963</b>	<b>1,735,929.68</b>

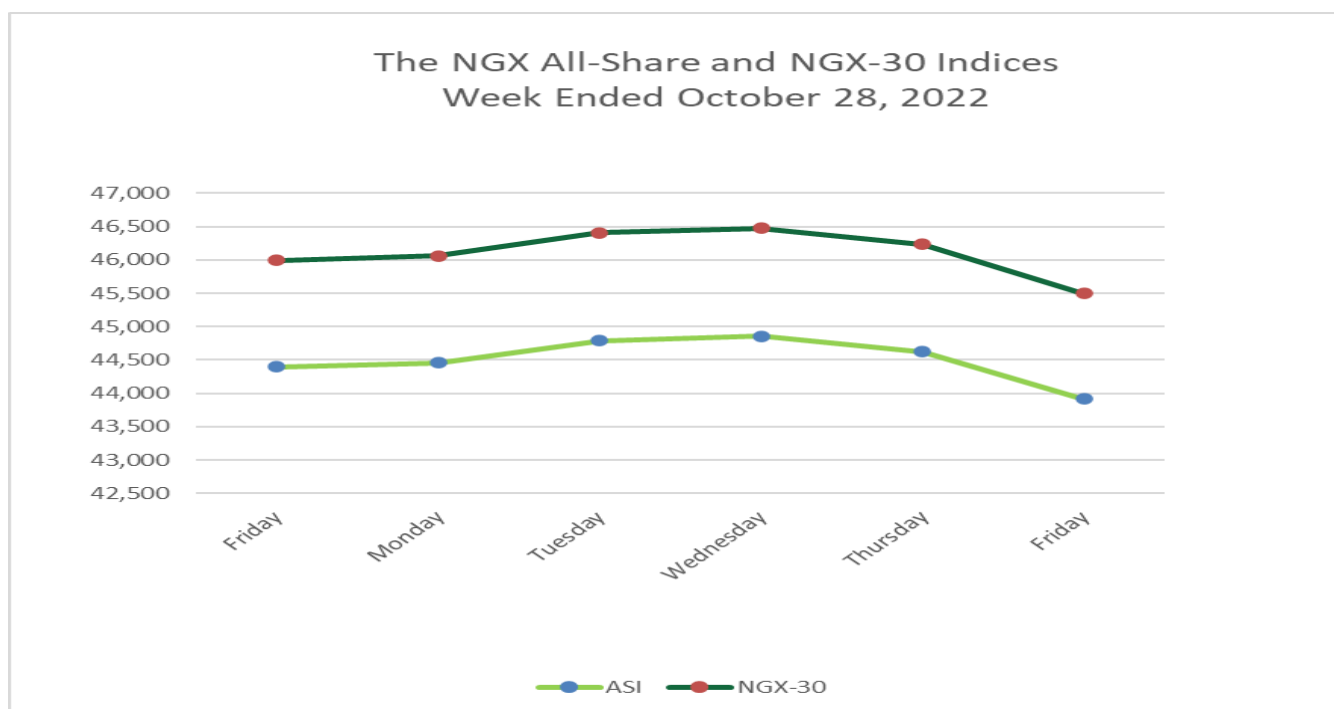
## INDEX MOVEMENT

The NGX All-Share Index and Market Capitalization depreciated by 1.09% to close the week at 43,912.64 and N23.918 trillion respectively.

Similarly, all other indices finished lower with the exception of NGX-Main Board, NGX Banking, NGX MERI Value and NGX Industrial indices which appreciated by 0.83%, 0.07%, 1.21% and 0.34% respectively, while the NGX ASeM and NGX Growth indices closed flat. (See a summary of index movements in the table below):

INDEX	WEEK CLOSE 21/10/2022	WEEK CLOSE 28/10/2022	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	44,396.73	43,912.64	-484.09	-1.09	-10.43	-10.43	2.80
NGX-Main Board Index	1,918.62	1,934.61	15.99	0.83	-14.08	-14.08	10.65
NGX 30 Index	1,601.22	1,582.29	-18.93	-1.18	-9.43	-9.43	-8.13
NGX CG Index	1,163.41	1,146.89	-16.52	-1.42	-2.58	-2.58	-10.26
NGX Premium Index	4,363.18	4,210.04	-153.14	-3.51	-5.15	-5.15	1.01
NGX Banking Index	377.79	378.05	0.26	0.07	-0.30	-0.30	-6.90
NGX Pension Index	1,636.67	1,617.19	-19.48	-1.19	-2.54	-2.54	-0.42
NGX Insurance Index	163.20	159.32	-3.88	-2.38	-5.50	-5.50	-19.58
NGX ASeM Index	658.99	658.99	0.00	0.00	0.00	0.00	-1.74
NGX-AFR Bank Value Index	847.22	839.21	-8.01	-0.95	0.22	0.22	-19.22
NGX AFR Div Yield Index	2,983.67	2,887.24	-96.43	-3.23	-0.83	-0.83	12.81
NGX MERI Growth Index	2,102.44	2,033.95	-68.49	-3.26	-4.78	-4.78	12.68
NGX MERI Value Index	2,087.06	2,112.31	25.25	1.21	2.47	2.47	-1.06
NGX Consumer Goods Index	572.02	569.98	-2.04	-0.36	-2.51	-2.51	-3.28
NGX Oil/Gas Index	485.21	484.03	-1.18	-0.24	-4.77	-4.77	40.29
NGX Lotus II	2,784.60	2,750.36	-34.24	-1.23	-9.52	-9.52	-8.61
NGX Industrial Goods Index	1,882.17	1,888.51	6.34	0.34	6.50	6.50	-5.96
NGX Growth Index	1,659.11	1,659.11	0.00	0.00	0.00	0.00	30.67
NGX Sovereign Bond Index	838.72	836.04	-2.68	-0.32	-0.22	-0.22	-2.89

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## SUMMARY OF PRICE CHANGES

Twenty-nine (29) equities appreciated in price during the week, lower than thirty-three (33) equities in the previous week. Thirty-one (31) equities depreciated in price higher than twenty-nine (29) in the previous week, while ninety-seven (97) equities remained unchanged higher than ninety-five (95) equities recorded in the previous week.

## Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
R T BRISCOE PLC.	0.28	0.33	0.05	↑ 17.86
BUA CEMENT PLC	62.00	70.00	8.00	↑ 12.90
FTN COCOA PROCESSORS PLC	0.27	0.30	0.03	↑ 11.11
JAPPAUL GOLD & VENTURES PLC	0.28	0.31	0.03	↑ 10.71
SUNU ASSURANCES NIGERIA PLC.	0.32	0.35	0.03	↑ 9.37
UNIVERSITY PRESS PLC.	1.64	1.79	0.15	↑ 9.15
NEIMETH INTERNATIONAL PHARMACEUTICALS PLC	1.38	1.50	0.12	↑ 8.70
RED STAR EXPRESS PLC	2.19	2.37	0.18	↑ 8.22
FIDELITY BANK PLC	3.80	4.10	0.30	↑ 7.89
SOVEREIGN TRUST INSURANCE PLC	0.26	0.28	0.02	↑ 7.69



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## Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
NEM INSURANCE PLC	4.42	3.75	-0.67	↓ -15.16
HONEYWELL FLOUR MILL PLC	2.40	2.13	-0.27	↓ -11.25
UNILEVER NIGERIA PLC.	12.00	10.75	-1.25	↓ -10.42
DANGOTE CEMENT PLC	245.00	220.50	-24.50	↓ -10.00
PHARMA-DEKO PLC.	2.05	1.85	-0.20	↓ -9.76
LEARN AFRICA PLC	1.86	1.68	-0.18	↓ -9.68
ROYAL EXCHANGE PLC.	0.83	0.75	-0.08	↓ -9.64
LINKAGE ASSURANCE PLC	0.43	0.39	-0.04	↓ -9.30
STERLING BANK PLC.	1.58	1.46	-0.12	↓ -7.59
ACADEMY PRESS PLC.	1.46	1.35	-0.11	↓ -7.53

## CORPORATE ACTION

### Nigerian Breweries Plc:

Proposed Dividend: ₦0.40

Proposed Bonus: null FOR null

Qualification Date: 11/23/2022

Payment Date: 12/01/2022

Closure of Register Date: 11/24/2022

### Seplat Energy Plc:

Proposed Dividend: US2.5cent (United States Two Point Five Cents)

Proposed Bonus: null FOR null

Qualification Date: 11/10/2022

Payment Date: 12/06/2022

Closure of Register Date: 11/11/2022

### TotalEnergies Marketing Nigeria Plc:

Proposed Dividend: ₦4.00

Proposed Bonus: null FOR null

Qualification Date: 11/18/2022



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Payment Date: 12/05/2022

Closure of Register Date: 11/21/2022

### OTHER NEWS

#### **Notification of Lifting of Suspension Placed on Trading in the Shares of Thomas Wyatt Nigeria Plc**

We refer to our Market Bulletin dated 6 January 2021 with Reference Number: NSE/RD/LRD/MB02/21/01/06 wherein we notified Trading License Holders and the investing public of the suspension in the trading on the securities of Thomas Wyatt Nigeria Plc for non-compliance with the provisions of Rule 3.1: Rules for Filing of Accounts and Treatment of Default Filing, Rulebook of The Exchange (Issuers' Rules) (Default Filing Rules), which provides that:

"If an Issuer fails to file the relevant accounts by the expiration of the Cure Period<sup>1</sup>, The Exchange will:

- a. Send to the Issuer a "Second Filing Deficiency Notification" within two (2) business days after the end of the Cure Period;
- b. Suspend trading in the Issuer's securities; and
- c. Notify the Securities and Exchange Commission (SEC) and the Market within twenty- four (24) hours of the suspension."

Thomas Wyatt Nigeria Plc, whose securities were suspended on 6 January 2021, has now filed its Audited Financial Statements for the years ended 31 March 2020 - 2022 (2020 - 2022 AFS), and Unaudited Financial Statements for the periods ended 30 June 2021, 30 September 2021, 31 December 2021 (UFS 2021), and Unaudited Financial Statements for the period ended 30 June 2022 (UFS Q1, 2022).

In view of the company's submission of these financial statements, and pursuant to Rule 3.3 of the Default Filing Rules, which states that; "The suspension of trading in the issuer's securities shall be lifted upon submission of the relevant accounts provided The Exchange is satisfied that the accounts comply with all applicable rules of The Exchange. The Exchange shall thereafter also announce through the medium by which the public and the SEC was initially notified of the suspension, that the suspension has been lifted", Trading License Holders and the investing public are hereby notified that the suspension placed on trading on the shares of Thomas Wyatt Nigeria Plc was lifted on Tuesday, 25 October 2022.

This is for your information and records update, please.

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