

WEEKLY REPORT

MARKET REPORT FOR MAY 28TH, 2021

PRODUCTS

EQUITY

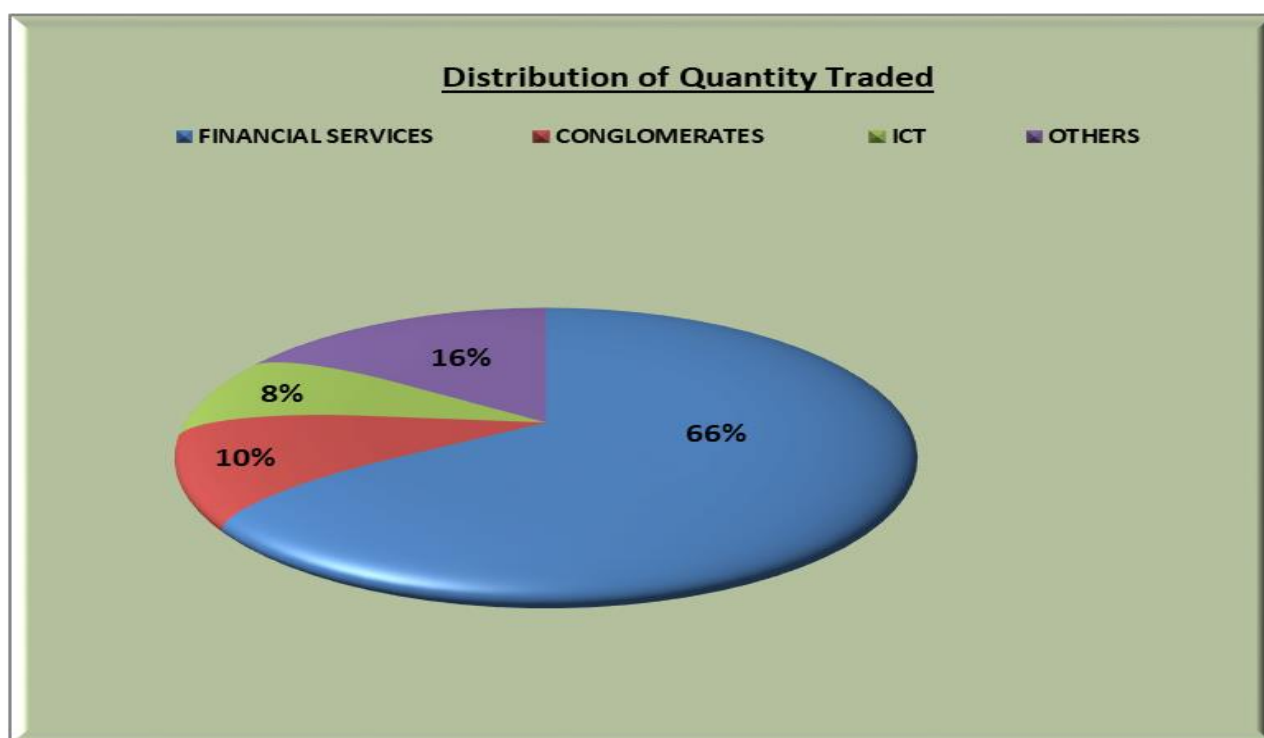
A total turnover of 1.037 billion shares worth N9.471 billion in 17,577 deals were traded this week by investors on the floor of the Exchange, in contrast to a total of 1.048 billion shares valued at N11.543 billion that exchanged hands last week in 17,233 deals.

The Financial Services Industry (measured by volume) led the activity chart with 687.623 million shares valued at N5.659 billion traded in 9,506 deals; thus contributing 66.29% and 59.75% to the total equity turnover volume and value respectively. The Conglomerates Industry followed with 106.138 million shares worth N545.020 million in 1,146 deals. The third place was ICT Industry, with a turnover of 84.310 million shares worth N350.698 million in 604 deals.

Trading in the top three equities namely Zenith Bank Plc, Guaranty Trust Bank Plc and Fidelity Bank Plc (measured by volume) accounted for 229.453 million shares worth N4.281 billion in 3,634 deals, contributing 22.12% and 45.20% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
24-May-21	3,566	141,146,239	1,094,973,801	106	19	17	70
25-May-21	3,534	250,204,058	1,552,127,583	102	12	17	73
26-May-21	3,594	203,088,314	1,815,763,474	98	21	18	59
27-May-21	3,565	214,172,388	1,336,871,097	107	17	22	68
28-May-21	3,318	228,674,124	3,671,187,840	100	31	13	56



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ETPs

A total of 1,415 units valued at N1.478 million were traded this week in 11 deals compared with a total of 5,646 units valued at N623,224 transacted last week in 14 deals.

S/N	Security	Deals	Volume	Value
1	VETINDET	2	1,210	22,710.00
2	NEWGOLD	5	158	1,453,599.97
3	STANBICETF30	2	27	1,986.00
4	VETBANK	1	10	35.60
5	VETGOODS	1	10	56.40
	TOTAL	11	1,415	1,478,387.97

BONDS

A total of 46,252 units valued at N48.472 million were traded this week in 44 deals compared with a total of 80,998 units valued at N81.944 million transacted last week in 22 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2027S3	14	28,040	29,671,083.83
2	FG9B2022S1	3	5,254	5,068,746.46
3	FGSUK2025S2	3	4,200	4,823,992.03
4	FGS202143	2	2,525	2,560,119.13
5	FGSUK2024S1	2	1,619	1,827,220.53
6	FGS202267	1	1,329	1,293,872.09
7	FG132036S2	6	1,128	1,126,788.99
8	FGS202141	1	1,000	968,016.02
9	FGS202245	1	300	304,435.10
10	FGS202133	1	257	247,960.53
11	FGS202251	1	200	215,537.63
12	FG152028S1	1	101	89,516.47
13	FG132026S1	1	100	84,351.03
14	FGS202270	1	100	93,696.36
15	FGS202263	1	40	40,461.43
16	FGS202261	1	20	18,515.05
17	FG112034S2	1	14	12,335.65
18	FGS202131	1	10	10,234.28
19	FGS202255	1	10	10,395.63
20	FGS202135	1	5	5,020.61
	TOTAL	44	46,252	48,472,298.85

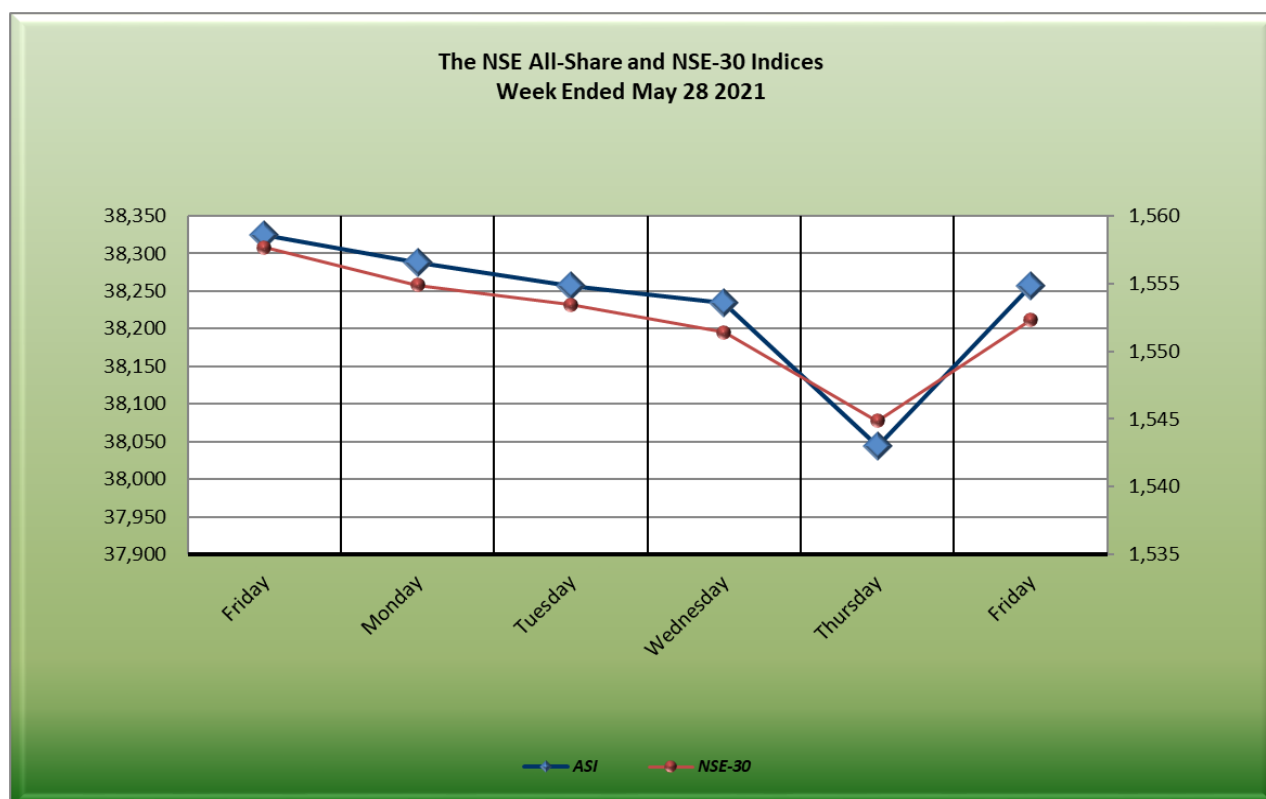
INDEX MOVEMENT

The NSE All-Share Index and Market Capitalization depreciated by 0.18% to close the week at 38,256.95 and N19.940 trillion respectively.

Similarly, all other indices finished lower with the exception of NSE Premium, NSE Pension, NSE Insurance and NSE Oil/Gas which appreciated by 0.96%, 0.16%, 1.01% and 0.85% respectively, while the NSE ASeM Index closed flat. (See summary of index movements in the table below):

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INDEX	WEEK CLOSE 21/05/2021	WEEK CLOSE 28/05/2021	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
The NSE All-Share Index (ASI)	38,324.07	38,256.95	-67.12	-0.18	-3.96	-2.02	-5.00
The NSE-Main Board Index	1,684.93	1,666.96	-17.97	-1.07	-5.15	-4.27	-3.42
NSE 30 Index	1,557.65	1,552.29	-5.36	-0.34	-2.89	-0.23	-5.35
NSE CG Index	1,161.20	1,155.36	-5.84	-0.50	-1.36	-1.74	-5.35
NSE Premium Index	3,403.05	3,435.74	32.69	0.96	-0.91	5.96	-1.01
NSE Banking Index	361.80	355.30	-6.50	-1.80	0.92	-3.89	-9.60
NSE Pension Index	1,423.93	1,426.17	2.24	0.16	1.07	4.67	2.70
NSE Insurance Index	203.38	205.43	2.05	1.01	1.96	0.44	8.41
NSE ASeM Index	731.18	731.18	0.00	0.00	0.00	0.00	0.18
NSE-AFR Bank Value Index	1,032.78	1,018.03	-14.75	-1.43	-0.68	-4.85	-8.55
NSE AFR Div Yield Index	2,190.78	2,187.82	-2.96	-0.14	2.03	3.83	8.42
NSE MERI Growth Index	1,688.98	1,686.74	-2.24	-0.13	-1.44	2.72	1.97
NSE MERI Value Index	1,761.93	1,751.78	-10.15	-0.58	1.90	1.25	-5.38
NSE Consumer Goods Index	563.43	563.06	-0.37	-0.07	0.85	3.71	-1.79
NSE Oil/Gas Index	306.58	309.20	2.62	0.85	14.90	16.30	36.69
NSE Lotus II	2,657.72	2,647.29	-10.43	-0.39	-4.66	-0.14	-6.99
NSE Industrial Goods Index	1,867.06	1,859.12	-7.94	-0.43	-4.54	-1.62	-9.41
NSE Growth Index	1,032.97	1,028.75	-4.22	-0.41	-0.25	-0.10	3.72
NSE Sovereign Bond Index	812.64	792.95	-19.69	-2.42	-10.35	-19.43	-20.71



SUMMARY OF PRICE CHANGES

Thirty-two (32) equities appreciated in price during the week, higher than Twenty-six (26) in the previous week. Thirty (30) equities depreciated in price lower than Forty-one (41) equities



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in the previous week, while ninety-eight (98) equities remained unchanged higher than ninety-three (93) equities recorded in the previous week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
REGENCY ASSURANCE PLC	0.34	0.49	0.15	↑ 44.12
CONSOLIDATED HALLMARK INSURANCE PLC	0.51	0.73	0.22	↑ 43.14
ROYAL EXCHANGE PLC.	0.62	0.81	0.19	↑ 30.65
C & I LEASING PLC.	4.06	4.84	0.78	↑ 19.21
VITAFOAM NIG PLC.	9.00	10.10	1.10	↑ 12.22
SOVEREIGN TRUST INSURANCE PLC	0.26	0.29	0.03	↑ 11.54
JAPPAUL GOLD & VENTURES PLC	0.53	0.59	0.06	↑ 11.32
IKEJA HOTEL PLC	1.00	1.10	0.10	↑ 10.00
NEIMETH INTERNATIONAL PHARMACEUTICALS PLC	1.71	1.88	0.17	↑ 9.94
MUTUAL BENEFITS ASSURANCE PLC.	0.44	0.48	0.04	↑ 9.09

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
ASSOCIATED BUS COMPANY PLC	0.41	0.34	-0.07	↓ -17.07
ACADEMY PRESS PLC.	0.39	0.33	-0.06	↓ -15.38
NIGERIAN ENAMELWARE PLC.	17.95	16.20	-1.75	↓ -9.75
FTN COCOA PROCESSORS PLC	0.42	0.38	-0.04	↓ -9.52
AIICO INSURANCE PLC.	1.27	1.16	-0.11	↓ -8.66
MAY & BAKER NIGERIA PLC.	4.20	3.91	-0.29	↓ -6.90
LASACO ASSURANCE PLC.	1.54	1.44	-0.10	↓ -6.49
JAIZ BANK PLC	0.62	0.58	-0.04	↓ -6.45
THE INITIATES PLC	0.47	0.44	-0.03	↓ -6.38
UACN PROPERTY DEVELOPMENT COMPANY PLC	0.83	0.78	-0.05	↓ -6.02

NEW LISTING

Federal Government of Nigeria: Listing of the two (2) FGN Savings Bonds Issued in May 2021

The May 2021 Issue of the Federal Government of Nigeria (FGN) Savings Bonds were listed on the Nigerian Exchange Limited today, 27 May 2021.

Below are the details of the Bonds:

May 2021 Issue		
Symbol Name	7.753% FGS MAY 2023	8.753% FGS MAY 2024
Amount Issued	N169,937,000.00	N530,577,000.00
Units	169,937	530,577
Coupon	7.753%	8.753%
Symbol Code	FGS202392	FGS202493
ISIN	NGFGS2023920	NGFGS2024936
Issue Date	03 May 2021	



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Maturity Date	23 May 2023	12 May 2024
Coupon Payment Date	12 August, 12 November, 12 February, 12 May	

PRICE ADJUSTMENTS

S/ N	Security	Closure Date	Last Close Price	Dividend	Bonus	Ex-div/Ex- Scrip Price
1	Nestle Nigeria Plc	24/5/2021	N1,420	N35.5	-	N1,384.50
2	Living Trust Mortgage Bank Plc	24/5/2021	N0.68	N0.01	-	N0.67
3	Seplat Petroleum Dev. Company Plc	27/5/2021	N682	N10.26	-	N671.74
4	Aluminium Extrusion Industries Plc	28/5/2021	N7.30	N0.09	-	N7.21

CORPORATE ACTION

HONEYWELL FLOUR MILL PLC

Closure of Register Year Ended 31 March 2021

Proposed Dividend: ~~N~~0.07

Proposed Bonus: null FOR null

Qualification Date: 9/3/2021

AGM Date: 9/23/2021

Payment Date: 9/23/2021

Closure of Register Date: 9/6/2021

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