

WEEKLY REPORT

MARKET REPORT FOR JANUARY 28TH, 2022

PRODUCTS

EQUITY

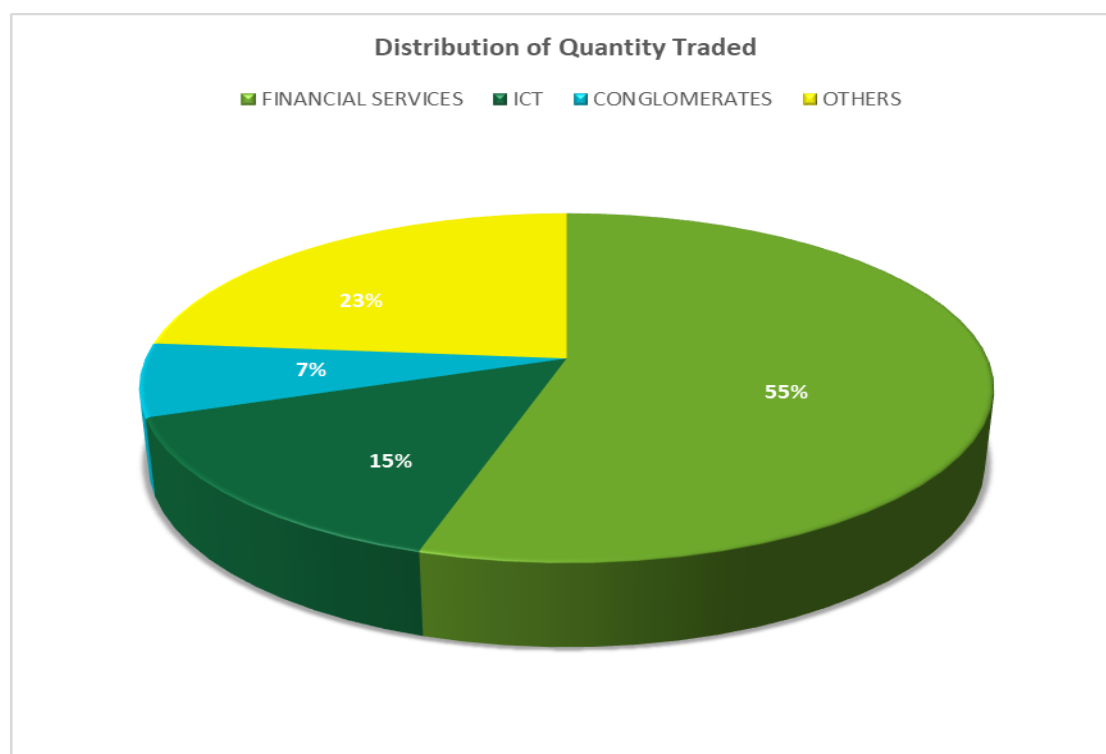
A total turnover of 1.448 billion shares worth N19,080 billion in 22,557 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 1.858 billion shares valued at N47.486 billion that exchanged hands last week in 20,861 deals.

The Financial Service Industry (measured by volume) led the activity chart with 793.120 million shares valued at N8.151 billion traded in 10,947 deals; thus contributing 54.77% and 42.72% to the total equity turnover volume and value respectively. The ICT Industry followed with 215,543 million shares worth N3.740 billion in 1,468 deals. The third place was The Conglomerates Industry, with a turnover of 98.299 million shares worth N190.248 million in 889 deals.

Trading in the top three equities namely Guaranty Trust Holding Company Plc, Courtville Business Solutions Plc and Chams Plc (measured by volume) accounted for 308.076 million shares worth N2.871 billion in 2,225 deals, contributing 21.27% and 15.05% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
24-Jan-22	4,447	278,605,710	2,887,482,880.14	106	15	26	65
25-Jan-22	4,242	247,694,304.00	3,577,459,728.47	116	20	15	81
26-Jan-22	4,219	328,997,020	4,817,389,678.62	109	19	19	71
27-Jan-22	4,582	279,441,158	2,763,210,889.71	111	26	18	67
28-Jan-22	5,067	313,445,907	5,034,515,390.94	111	39	8	64





WEEKLY REPORT

ETP

A total of 7,900 units valued at N1.831 million were traded this week in 38 deals compared with a total of 28,084 units valued at N18.300 million transacted last week in 27 deals.

S/N	Security	Deals	Volume	Value
1	VETGRIF30	9	5,030	82,231.25
2	SIAMLETF40	3	1,301	111,878.00
3	VETBANK	2	1,010	4,173.90
4	STANBICETF30	12	355	27,321.25
5	NEWGOLD	10	184	1,605,050.00
6	VETINDET	1	10	206.70
7	VETGOODS	1	10	57.60
	TOTAL	38	7,900	1,830,918.70

BONDS

A total of 57,971 units valued at N59.256 million were traded this week in 15 deals compared with a total of 2,290 units valued at N2.291 million transacted last week in 7 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2027S3	12	54,110	54,737,836.31
2	FG142027S1	1	2,360	2,958,599.71
3	FGSUK2025S2	2	1,501	1,559,260.70
	TOTAL	15	57,971	59,255,696.72

INDEX MOVEMENT

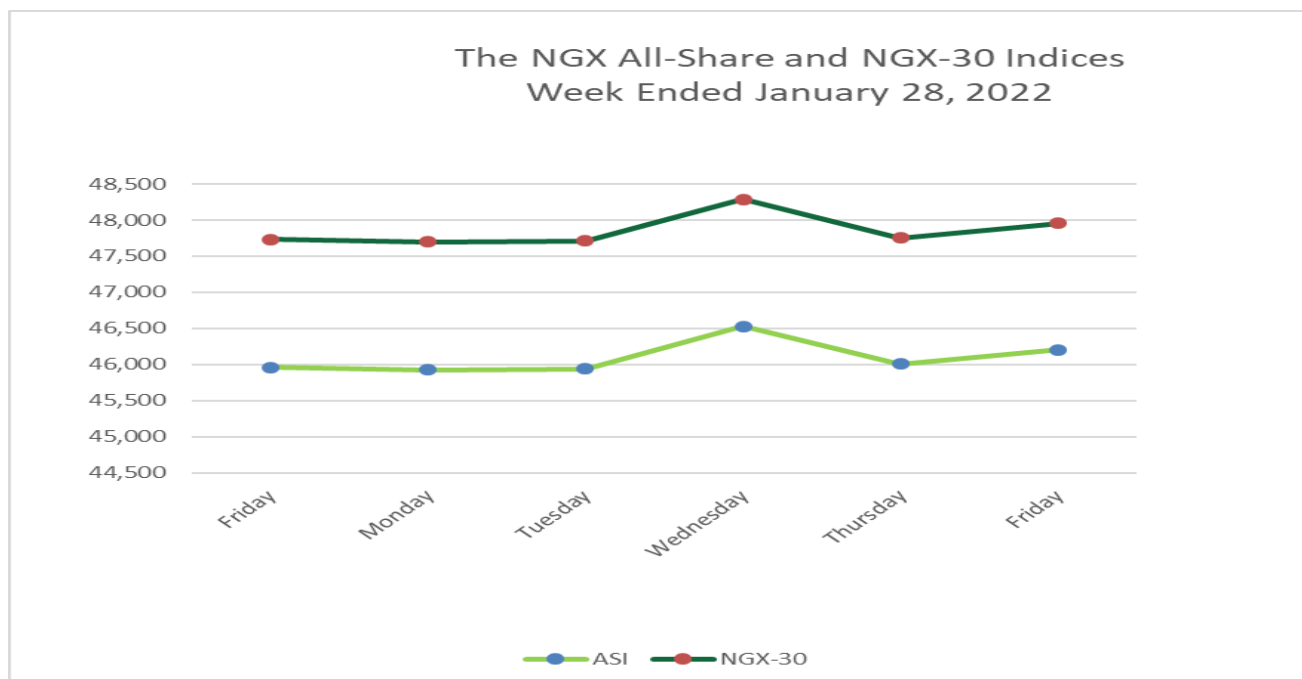
The NGX All-Share Index and Market Capitalization appreciated by 0.55% and 0.54% to close the week at 46,205.05 and N24.898 trillion respectively.

However, all other indices finished lower with the exception of NGX Main board, NGX banking, NGX AFR Bank Value, NGX AFR Div Yield, NGX Meri Growth, NGX Consumer Goods and NGX Oil/Gas indices, which appreciated by 3.87%, 4.84%, 0.35%, 1.65%, 1.17%, 2.04% and 3.53% while the NGX ASeM, and NGX Growth indices closed flat. (See summary of index movements in the table below):

INDEX	WEEK CLOSE 21/1/2022	WEEK CLOSE 28/1/2022	WEEKLY CHANGE	WtD	MtD	Qtd	Ytd
				% Change			
NGX All-Share Index (ASI)	45,957.35	46,205.05	247.70	0.54	8.17	8.17	8.17
NGX-Main Board Index	1,932.07	2,006.86	74.79	3.87	14.78	14.78	14.78
NGX 30 Index	1,772.92	1,752.92	-20.00	-1.13	1.78	1.78	1.78
NGX CG Index	1,289.20	1,282.41	-6.79	-0.53	0.35	0.35	0.35
NGX Premium Index	4,350.74	4,205.66	-145.08	-3.33	0.91	0.91	0.91
NGX Banking Index	419.14	439.44	20.30	4.84	8.22	8.22	8.22
NGX Pension Index	1,656.51	1,656.13	-0.38	-0.02	1.97	1.97	1.97
NGX Insurance Index	192.71	186.69	-6.02	-3.12	-5.76	-5.76	-5.76
NGX ASeM Index	670.65	670.65	0.00	0.00	0.00	0.00	0.00
NGX-AFR Bank Value Index	1,055.84	1,059.54	3.70	0.35	1.99	1.99	1.99

WEEKLY REPORT

NGX AFR Div Yield Index	2,664.81	2,708.69	43.88	1.65	5.83	5.83	5.83
NGX MERI Growth Index	1,901.38	1,888.81	-12.57	-0.66	4.64	4.64	4.64
NGX MERI Value Index	2,195.29	2,220.87	25.58	1.17	4.02	4.02	4.02
NGX Consumer Goods Index	564.47	575.99	11.52	2.04	-2.26	-2.26	-2.26
NGX Oil/Gas Index	379.17	392.55	13.38	3.53	13.78	13.78	13.78
NGX Lotus II	3,024.39	2,954.27	-70.12	-2.32	-1.84	-1.84	-1.84
NGX Industrial Goods Index	2,178.09	2,066.63	-111.46	-5.12	2.90	2.90	2.90
NGX Growth Index	1,280.26	1,280.26	0.00	0.00	0.83	0.83	0.83
NGX Sovereign Bond Index	860.95	860.61	-0.34	-0.04	-0.04	-0.04	-0.04



SUMMARY OF PRICE CHANGES

Forty-four (44) equities appreciated in price during the week, lower than Forty-seven (47) equities in the previous week. Thirty-three (33) equities depreciated in price, higher than Twenty-three (23) equities in the previous week, while Seventy-nine (79) equities remained unchanged lower than Eighty-six (86) equities recorded in the previous week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
ECOBANK TRANSNATIONAL INCORPORATED	9.05	13.10	4.05	↑ 44.75
ACADEMY PRESS PLC.	0.66	0.94	0.28	↑ 42.42
COURTEVILLE BUSINESS SOLUTIONS PLC	0.46	0.60	0.14	↑ 30.43
INTERNATIONAL BREWERIES PLC.	5.00	5.90	0.90	↑ 18.00
GUINNESS NIG PLC	42.20	48.10	5.90	↑ 13.98
NPF MICROFINANCE BANK PLC	1.94	2.20	0.26	↑ 13.40
JULIUS BERGER NIG. PLC.	22.80	25.20	2.40	↑ 10.53
AIRTEL AFRICA PLC	1,155.50	1271.00	115.50	↑ 10.00
VITAFOAM NIG PLC.	22.20	24.40	2.20	↑ 9.91
LIVINGTRUST MORTGAGE BANK PLC	1.04	1.14	0.10	↑ 9.62



WEEKLY REPORT

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
C & I LEASING PLC.	4.20	3.78	-0.42	↓ -10.00
UNIVERSITY PRESS PLC.	2.94	2.65	-0.29	↓ -9.86
PRESTIGE ASSURANCE PLC	0.51	0.46	-0.05	↓ -9.80
LINKAGE ASSURANCE PLC	0.56	0.51	-0.05	↓ -8.93
DANGOTE CEMENT PLC	284.90	260.60	-24.30	↓ -8.53
CADBURY NIGERIA PLC.	9.50	8.70	-0.80	↓ -8.42
CONSOLIDATED HALLMARK INSURANCE PLC	0.65	0.60	-0.05	↓ -7.69
AIICO INSURANCE PLC.	0.82	0.76	-0.06	↓ -7.32
NEIMETH INTERNATIONAL PHARMACEUTICALS PLC	1.98	1.85	-0.13	↓ -6.57
NEM INSURANCE PLC	3.70	3.49	-0.21	↓ -5.68

BONDS

NEW LISTING:

Federal Government of Nigeria: New Listing and Supplementary Listing of FGN Bonds Issued in January 2022

Trading Licence Holders are hereby notified that the January 2022 Issue of the Federal Government of Nigeria (FGN) Bonds were listed on the Nigerian Exchange Limited on 27th January, 2022.

Below are the details of the Bonds:

Newly Issued Bond

Symbol Name	13.00% FGN JAN 2042
Amount Issued (N)	88,918,553,000
Units	88,918,553
Coupon	13.00%
Symbol Code	FG182042S1
ISIN	NGFG182042S5
Tenor	20
Issue Date	21 January 2022
Maturity Date	21 January 2042
Coupon Payment Date	21 January and 21 July

SUPPLEMENTARY LISTING:

Bond Symbol	Total units outstanding as at December 2021	Additional Units Issued	Total units outstanding as at January 2022
12.50% FGN JAN 2026	836,985,696	81,716,669	918,702,365

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Page 4

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