

WEEKLY REPORT

MARKET REPORT FOR OCTOBER 27TH, 2023

PRODUCTS

EQUITY

A total turnover of 1.446 billion shares worth N25.418 billion in 28,933 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 1.496 billion shares valued at N24.284 billion that exchanged hands last week in 29,298 deals.

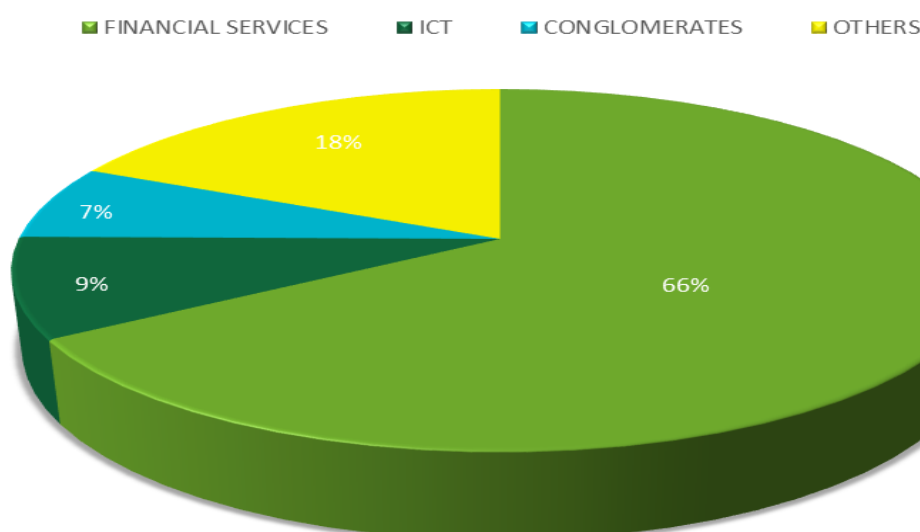
The Financial Services Industry (measured by volume) led the activity chart with 958.111 million shares valued at N14.371 billion traded in 13,270 deals; thus contributing 66.26% and 56.54% to the total equity turnover volume and value respectively. The ICT Industry followed with 129.251 million shares worth N972.593 million in 2,722 deals. The third place was the Conglomerates Industry, with a turnover of 95.634 million shares worth N662.545 million in 1,664 deals.

Trading in the top three equities namely Access Holdings Plc, Fidelity Bank Plc and United Bank for Africa Plc (measured by volume) accounted for 447.283 million shares worth N6.568 billion in 4,877 deals, contributing 30.93% and 25.84% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
23-Oct-23	6,133	314,619,296	4,388,128,655.73	120	23	21	76
24-Oct-23	6,272	319,904,303	6,330,146,712.62	120	21	14	85
25-Oct-23	5,998	329,660,250	4,410,533,590.53	120	24	19	77
26-Oct-23	5,205	267,653,980	5,110,970,504.93	117	12	29	76
27-Oct-23	5,325	214,146,034	5,178,488,454.26	118	32	23	63

Distribution of Quantity Traded



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ETP

A total of 20,749 units valued at N1.353 million were traded this week in 75 deals compared with a total of 7,100 units valued at N1.124 million transacted last week in 66 deals.

S/N	Security	Deals	Volume	Value
1	LOTUSHAL15	26	16,940	340,361.75
2	MERVALUE	1	1,603	49,083.86
3	STANBICETF30	22	1,458	603,236.00
4	SIAMLETF40	16	289	126,983.95
5	GREENWETF	6	249	144,889.79
6	MERGROWTH	2	204	4,500.24
7	NEWGOLD	2	6	84,000.00
	TOTAL	75	20,749	1,353,055.59

BONDS

A total of 42,264 units valued at N39.006 million were traded this week in 31 deals compared with a total of 187,866 units valued at N196.534 million transacted last week in 28 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2031S4	7	15,023	15,244,289.22
2	FGSUK2027S3	7	13,812	12,700,116.01
3	FGS202537	5	5,021	2,772,954.35
4	FG142027S1	2	4,064	4,355,677.24
5	FG152028S1	1	2,085	2,087,209.97
6	FGS202526	1	1,000	813,562.66
7	FGS202431	2	500	457,743.55
8	FGS202543	2	315	231,359.12
9	FGS202545	2	215	157,392.58
10	FGS202423	1	200	154,143.77
11	FGSUK2025S2	1	29	31,076.56
	TOTAL	31	42,264	39,005,525.03

INDEX MOVEMENT

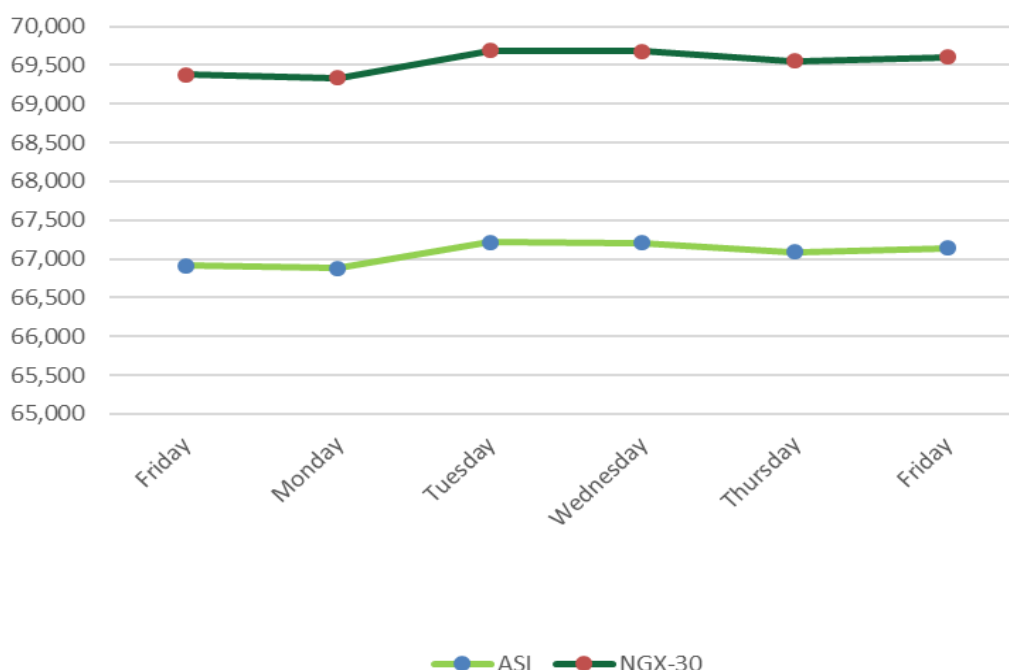
The NGX All-Share Index and Market Capitalization appreciated by 0.33% to close the week at 67,136.58 and N36.885 trillion respectively.

Similarly, all other indices finished higher with the exception of NGX Premium, NGX Pension, NGX Insurance, NGX AFR Div. Yield, NGX MERI Growth, NGX Consumer Goods, NGX Industrial Goods, NGX Growth, NGX Sovereign Bond and NGX Pension Broad which depreciated by 0.01%, 0.18%, 1.12%, 0.29%, 0.47%, 0.04%, 0.15%, 0.25%, 3.56% and 0.06% respectively while the NGX ASeM index closed flat (See a summary of index movements in the table below):

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INDEX	WEEK CLOSE 10/20/2023	WEEK CLOSE 10/27/2023	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	66,915.41	67,136.58	221.17	0.33	1.14	1.14	31.00
NGX-Main Board Index	3,091.84	3,109.38	17.54	0.57	5.35	5.35	33.54
NGX 30 Index	2,461.06	2,469.29	8.23	0.33	1.11	1.11	34.02
NGX CG Index	1,864.65	1,870.17	5.52	0.30	0.38	0.38	46.51
NGX Premium Index	6,477.84	6,476.87	-0.97	-0.01	-4.40	-4.40	37.35
NGX Banking Index	694.09	701.33	7.24	1.04	5.27	5.27	67.98
NGX Pension Index	2,876.86	2,871.55	-5.31	-0.18	0.81	0.81	60.19
NGX Insurance Index	274.08	271.01	-3.07	-1.12	-4.24	-4.24	55.43
NGX ASeM Index	658.99	658.99	0.00	0.00	0.00	0.00	-0.07
NGX-AFR Bank Value Index	1,709.06	1,714.17	5.11	0.30	3.99	3.99	72.96
NGX AFR Div Yield Index	7,021.96	7,001.52	-20.44	-0.29	6.54	6.54	110.79
NGX MERI Growth Index	4,079.75	4,060.50	-19.25	-0.47	-4.89	-4.89	76.75
NGX MERI Value Index	4,126.90	4,164.45	37.55	0.91	5.75	5.75	80.42
NGX Consumer Goods Index	1,144.81	1,144.34	-0.47	-0.04	1.06	1.06	94.31
NGX Oil/Gas Index	916.85	935.81	18.96	2.07	2.38	2.38	102.35
NGX Lotus II	4,286.16	4,286.51	0.35	0.01	-0.85	-0.85	32.27
NGX Industrial Goods Index	2,756.33	2,752.17	-4.16	-0.15	3.35	3.35	14.52
NGX Growth Index	2,731.22	2,724.48	-6.74	-0.25	-1.71	-1.71	51.50
NGX Sovereign Bond Index	788.95	760.83	-28.12	-3.56	-1.17	-1.17	-7.02
NGX Pension Board Index	1,172.64	1,171.93	-0.71	-0.06	0.95	0.95	0.00

The NGX All-Share and NGX-30 Indices
Week Ended October 27, 2023



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SUMMARY OF PRICE CHANGES

Thirty-nine (39) equities appreciated in price during the week higher than twenty-eight (28) equities in the previous week. Forty-two (42) equities depreciated in lower than forty-six (46) in the previous week, while seventy-six (76) equities remained unchanged, lower than eighty-three (83) recorded in the previous week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
CHAMS HOLDING COMPANY PLC	1.49	1.90	0.41	↑ 27.52
GEREGU POWER PLC	315.00	380.00	65.00	↑ 20.63
MULTIVERSE MINING AND EXPLORATION PLC	2.67	3.20	0.53	↑ 19.85
U A C N PLC.	11.00	13.10	2.10	↑ 19.09
TANTALIZERS PLC	0.29	0.34	0.05	↑ 17.24
RED STAR EXPRESS PLC	2.95	3.30	0.35	↑ 11.86
THOMAS WYATT NIG. PLC.	3.63	4.03	0.40	↑ 11.02
NEIMETH INTERNATIONAL PHARMACEUTICALS PLC	1.55	1.72	0.17	↑ 10.97
BERGER PAINTS PLC	12.00	13.20	1.20	↑ 10.00
IKEJA HOTEL PLC	3.15	3.42	0.27	↑ 8.57

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
VFD GROUP PLC	269.30	218.20	-51.10	↓ -18.98
CONSOLIDATED HALLMARK INSURANCE PLC	1.15	1.03	-0.12	↓ -10.43
SECURE ELECTRONIC TECHNOLOGY PLC	0.30	0.27	-0.03	↓ -10.00
SUNU ASSURANCES NIGERIA PLC.	1.10	0.99	-0.11	↓ -10.00
MCNICHOLS PLC	0.62	0.56	-0.06	↓ -9.68
PRESTIGE ASSURANCE PLC	0.45	0.41	-0.04	↓ -8.89
INTERNATIONAL BREWERIES PLC.	4.60	4.20	-0.40	↓ -8.70
DAAR COMMUNICATIONS PLC	0.23	0.21	-0.02	↓ -8.70
E-TRANZACT INTERNATIONAL PLC	8.40	7.70	-0.70	↓ -8.33
ASSOCIATED BUS COMPANY PLC	0.80	0.74	-0.06	↓ -7.50



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CORPORATE ACTION

BERGER PAINTS NIGERIA PLC

Proposed Dividend: N0.20
Proposed Bonus: null FOR null
Qualification Date: 11/08/2023
Payment Date: 11/16/2023
Closure of Register Date: 11/09/2023

NASCON ALLIED INDUSTRIES PLC

Proposed Dividend: N1.00
Proposed Bonus: null FOR null
Qualification Date: 11/09/2023
Payment Date: 11/17/2023
Closure of Register Date: 11/10/2023

THOMAS WYATT NIG. PLC

Proposed Dividend: N0.00
Proposed Bonus: 4 FOR 5
Qualification Date: 11/23/2023
Payment Date: 11/30/2023
Closure of Register Date: 11/24/2023

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LISTING

Federal Government of Nigeria: Listing of FGN Savings Bonds October 2023

Trading Licence Holders are hereby notified that the October 2023 Issue of the Federal Government of Nigeria (FGN) Savings Bonds was listed on the Nigerian Exchange Limited (NGX) on Wednesday, 25 October 2023.

Below are the details of the Bonds:

October 2023 Issue		
Symbol Name	11.074% FGNSB OCT 2025	12.074% FGNSB OCT 2026
Amount Issued (₦)	565,149,000.00	941,598,000.00
Units	565,149	941,598
Coupon	11.074%	12.074%
Symbol Code	FGS202551	FGS202652
ISIN	NGFGS2025511	NGFGS2026527
Tenor	2 years	3 years
Issue Date	11 October 2023	11 October 2023
Maturity Date	11 October 2025	11 October 2026
Coupon Payment Date	11 January, 11 April, 11 July, 11 October	

Supplementary Listing of FGN Bonds October 2023

Trading Licence Holders are hereby notified that the October 2023 Issue of the Federal Government of Nigeria (FGN) Bonds was listed on the Nigerian Exchange Limited (NGX) on Monday, 23 October 2023.

Below are the details of the Bonds:

Bond Symbol	Total Units outstanding on NGX as of 12 October 2023	Additional Units	Total Units outstanding on NGX as of 18 October 2023
14.55% FGN APR 2029	934,152,782.00	20,534,000	954,686,782.00
14.70% FGN JUN 2033	91,520,000.00	22,269,000	113,789,000.00
15.45% FGN JUN 2038	398,989,000.00	54,864,000	453,853,000.00
15.70% FGN JUN 2053	1,220,336,000.00	237,094,000	1,457,430,000.00

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Lagos State Infrastructure Sukuk SPV Plc: Listing of Lagos State Infrastructure SPV Plc's N19.815 Billion 14.675% Series II Fixed Return Forward Ijarah Sukuk under the N1 Trillion Debt and Hybrid Instruments Programme

Trading License Holders are hereby notified that the Lagos State Infrastructure SPV Plc's N19.815 Billion 14.675% series II Fixed Return Forward Ijarah Sukuk Debt and Hybrid Instruments program was listed on Nigerian Exchange Limited on Friday, 27 October 2023.

Below are details of the Bonds:

Particulars	Bond
Issuer	Lagos State Infrastructure Sukuk SPV Plc
Sponsor	Lagos State Government
Description of the Sukuk	7 Year 14.675% Fixed Return Forward-Ijarah Lease Sukuk due 2030
Programme Size	N1,000,000,000,000.00
Series Number	II
Quantity to be Listed	19,815,000
Issue Price	N1,000
Series size	N19,815,000,000.00
Rental	14.675% p.a.
Rental Payment Dates	23 May and 23 November
Symbol Name	14.675% LASUK MAY 2030
ISIN	NGLASUK20304
Symbol Codes	LASUK2030S2
Issue Date	23 May 2023
Maturity Date	23 May 2030
Method of distribution	Fixed price offer for subscription
Lead Stockbroker	MBC Securities Limited

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