

WEEKLY REPORT

MARKET REPORT FOR AUGUST 27TH, 2021

PRODUCTS

EQUITY

A total turnover of 1.026 billion shares worth N8.183 billion in 18,102 deals were traded this week by investors on the floor of the Exchange, in contrast to a total of 866.544 million shares valued at N12.257 billion that exchanged hands last week in 17,291 deals.

The Financial Services Industry (measured by volume) led the activity chart with 567.225 million shares valued at N3.658 billion traded in 7,970 deals; thus contributing 55.30% and 44.70% to the total equity turnover volume and value respectively. The ICT Industry followed with 126.638 million shares worth N1.164 billion in 1,073 deals. The third place was Consumer Goods, with a turnover of 90.497 million shares worth N1.454 billion in 3,344 deals.

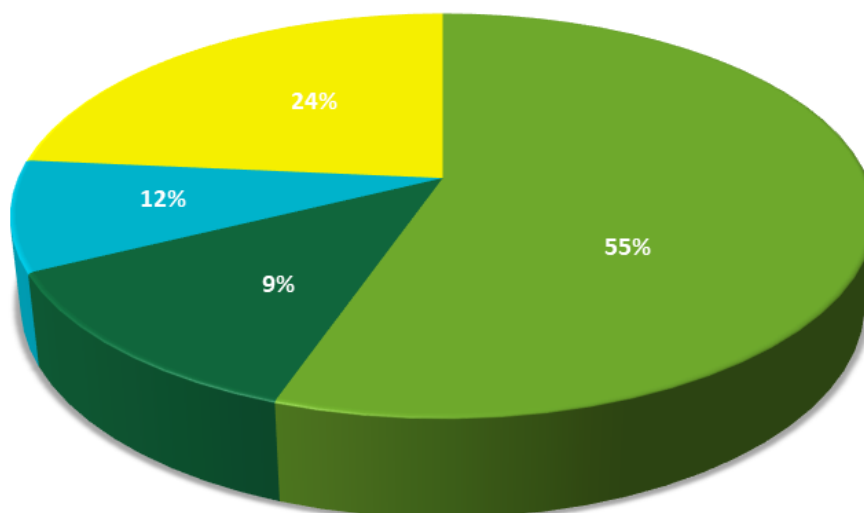
Trading in the top three equities namely Sovereign Trust Insurance Plc, Mutual Benefits Assurance Plc Transnational Corporation of Nigeria Plc (measured by volume) accounted for 247.735 million shares worth N114.399 million in 809 deals, contributing 24.15% and 1.40% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
23-Aug-21	3,939	211,326,680	2,029,177,269	99	21	11	67
24-Aug-21	3,881	196,808,223	1,453,596,211	104	17	18	69
25-Aug-21	3,336	198,331,859	1,056,264,526	105	17	19	69
26-Aug-21	3,595	186,326,874	1,793,642,923	106	27	12	67
27-Aug-21	3,351	232,852,643	1,850,598,722	104	18	10	76

Distribution of Quantity Traded

■ FINANCIAL SERVICES ■ ICT ■ CONSUMER GOODS ■ OTHERS





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ETP

A total of 39,465 units valued at N1.834 million were traded this week in 27 deals compared with a total of 1.001 million units valued at N16.762 million transacted last week in 14 deals.

S/N	Security	Deals	Volume	Value
1	STANBICETF30	19	35,234	1,799,790.49
2	VETGOODS	2	3,310	19,856.60
3	VETGRIF30	4	476	7,991.10
4	LOTUSHAL15	1	435	5,872.50
5	VETINDETf	1	10	197.80
	TOTAL	27	39,465	1,833,708.49

BONDS

A total of 26,861 units valued at N27.503 million were traded this week in 17 deals compared with a total of 30,877 units valued at N31.842 million transacted last week in 14 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2027S3	8	22,911	23,435,785.45
2	FGSUK2025S2	7	3,430	3,683,308.17
3	FGS202487	1	500	361,562.14
4	FGSUK2024S1	1	20	22,578.45
	TOTAL	17	26,861	27,503,234.21

INDEX MOVEMENT

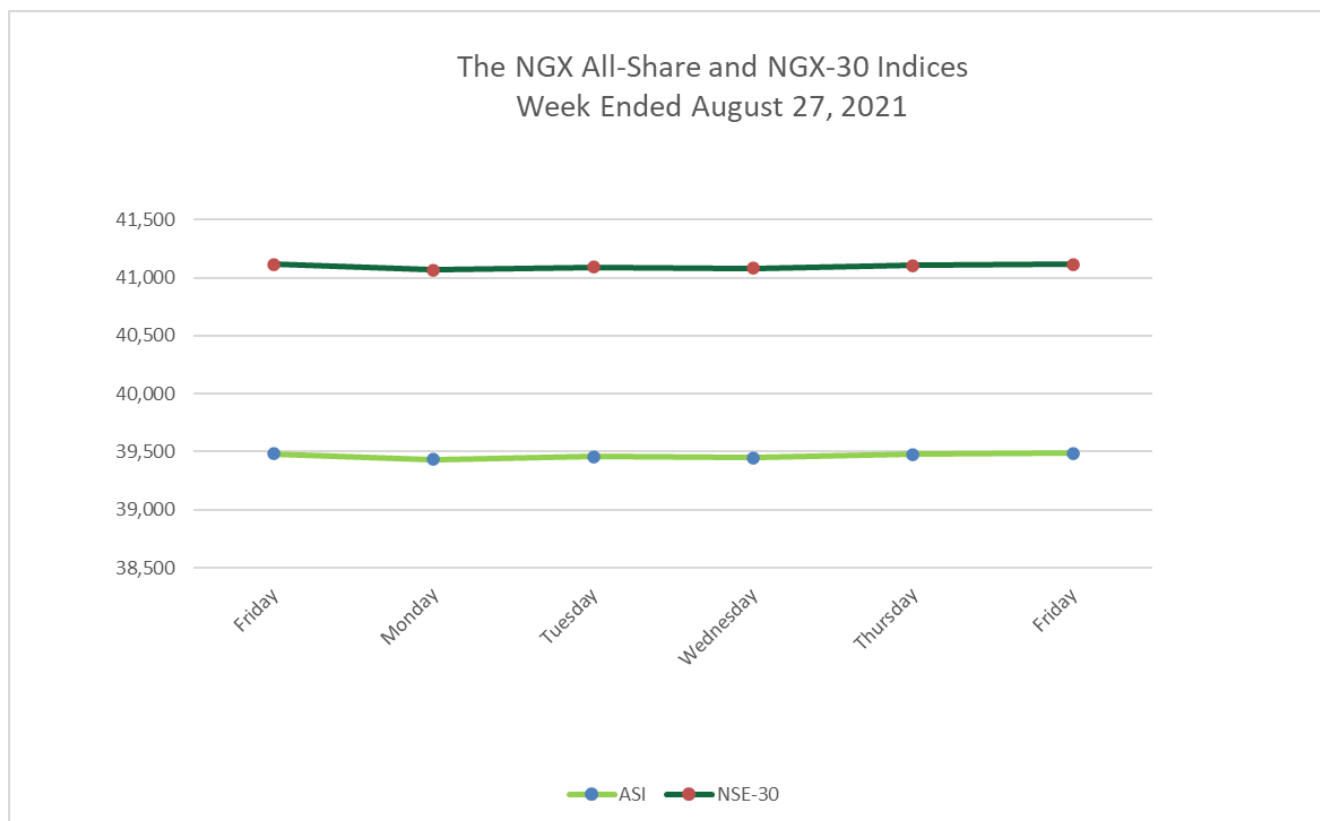
The NGX All-Share Index and Market Capitalization appreciated by 0.01% to close the week at 39,485.65 and N20.573 trillion respectively.

All other indices finished lower with the exception of NGX Premium, NGX Banking, NGX Insurance, NGX AFR Div Yield, NGX Meri Value and NGX Oil & Gas indices which appreciated by 0.07%, 0.30%, 1.06%, 0.02%, 0.15%, and 0.08% respectively, while the NGX ASeM, NGX Growth and NGX Sovereign Bond Indices closed flat. (See summary of index movements in the table below):

INDEX	WEEK CLOSE 20/08/2021	WEEK CLOSE 27/08/2021	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	39,483.08	39,485.65	2.57	0.01	2.43	4.16	-1.95
NGX-Main Board Index	1,609.98	1,609.02	-0.96	-0.06	3.38	0.52	-6.77
NGX 30 Index	1,633.23	1,629.18	-4.05	-0.25	-0.61	2.15	-0.67
NGX CG Index	1,217.01	1,214.65	-2.36	-0.19	-1.00	1.28	-0.49
NGX Premium Index	3,850.19	3,853.02	2.83	0.07	2.48	9.22	11.01
NGX Banking Index	377.87	378.99	1.12	0.30	-0.62	3.42	-3.57
NGX Pension Index	1,516.20	1,513.75	-2.45	-0.16	-0.79	2.30	9.01
NGX Insurance Index	188.07	190.07	2.00	1.06	-3.89	-6.76	0.30
NGX ASeM Index	670.65	670.65	0.00	0.00	-4.43	-4.73	-8.11
NGX-AFR Bank Value Index	1,059.26	1,056.81	-2.45	-0.23	-1.26	-0.03	-5.06
NGX AFR Div Yield Index	2,395.26	2,395.68	0.42	0.02	-1.30	2.84	18.72
NGX MERI Growth Index	1,756.81	1,748.11	-8.70	-0.50	-3.25	-2.34	5.68
NGX MERI Value Index	1,836.81	1,839.58	2.77	0.15	-0.08	2.10	-0.63
NGX Consumer Goods Index	558.98	556.59	-2.39	-0.43	-6.87	-7.37	-2.92
NGX Oil/Gas Index	373.93	374.23	0.30	0.08	-0.72	19.53	65.44

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NGX Lotus II	2,792.25	2,787.97	-4.28	-0.15	-1.09	0.99	-2.05
NGX Industrial Goods Index	1,980.43	1,976.72	-3.71	-0.19	0.07	4.71	-3.68
NGX Growth Index	1,026.97	1,026.97	0.00	0.00	0.00	-0.17	3.54
NGX Sovereign Bond Index	835.90	835.90	0.00	0.00	1.58	5.42	-16.41



SUMMARY OF PRICE CHANGES

Thirty-five (35) equities appreciated in price during the week, lower than thirty-six (36) in the previous week. twenty-nine (29) equities depreciated in price, lower than thirty-three (33) equities in the previous week, while ninety-two (92) equities remained unchanged higher than eighty-seven (87) equities recorded in the previous week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
UPDC PLC	1.33	1.83	0.50	↑ 37.59
MORISON INDUSTRIES PLC.	1.40	1.85	0.45	↑ 32.14
CONSOLIDATED HALLMARK INSURANCE PLC	0.46	0.56	0.10	↑ 21.74
FTN COCOA PROCESSORS PLC	0.40	0.48	0.08	↑ 20.00
TRANSCORP HOTELS PLC	3.92	4.70	0.78	↑ 19.90
HONEYWELL FLOUR MILL PLC	3.00	3.55	0.55	↑ 18.33
ETERNA PLC.	6.35	7.50	1.15	↑ 18.11
REGENCY ASSURANCE PLC	0.42	0.48	0.06	↑ 14.29
GLAXO SMITHKLINE CONSUMER NIG. PLC.	6.10	6.80	0.70	↑ 11.48
CAPITAL HOTEL PLC	2.90	3.19	0.29	↑ 10.00

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10 Price Decliners

Company	Open	Close	Loss (N)	% Change
ASSOCIATED BUS COMPANY PLC	0.39	0.33	-0.06	↓ -15.38
UNILEVER NIGERIA PLC.	15.00	13.50	-1.50	↓ -10.00
IKEJA HOTEL PLC	1.40	1.26	-0.14	↓ -10.00
S C O A NIG. PLC.	1.59	1.44	-0.15	↓ -9.43
JAPPAUL GOLD & VENTURES PLC	0.54	0.50	-0.04	↓ -7.41
TRANSNATIONAL CORPORATION OF NIGERIA PLC	0.97	0.92	-0.05	↓ -5.15
ACADEMY PRESS PLC.	0.41	0.39	-0.02	↓ -4.88
U A C N PLC.	11.45	10.95	-0.50	↓ -4.37
P Z CUSSONS NIGERIA PLC.	6.00	5.75	-0.25	↓ -4.17
NASCON ALLIED INDUSTRIES PLC	14.65	14.15	-0.50	↓ -3.41

SUPPLEMENTARY LISTING

Federal Government of Nigeria: Supplementary Listing of FGN Bonds (August 2021 Issue)

Trading License Holders are hereby notified that additional units of the Federal Government of Nigeria (FGN) Bonds issued in August 2021 were listed on the Nigerian Exchange Limited on Wednesday, 25 August 2021.

Below are the details of the Bonds:

Bond Symbol	Total units outstanding as at July 2021	Additional units issued	Total units outstanding as at August 2021
12.98% FGN MAR 2050	610,721,972	104,814,900	715,536,872

PRICE ADJUSTMENTS

S/N	Security	Closure Date	Last Close Price	Dividend	Ex-div Price
1	Custodian Investment Plc	23/8/2021	N6.40	N0.10	N6.30
2	Tripple Gee and Company Plc	24/8/2021	N0.95	N0.07	N0.88
3	N.Nig Flour Mills Plc	25/8/2021	N7.55	N0.15	N7.40

PRICE ADJUSTMENTS

Zenith Bank Plc

Proposed Dividend: ~~N~~0.30

Proposed Bonus: null FOR null

Qualification Date: 9/10/2021

AGM Date:

Payment Date: 9/20/2021

Closure of Register Date: 9/13/2021

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Guinness Nig Plc

Proposed Dividend: ~~N0.46~~

Proposed Bonus: null FOR null

Qualification Date: 9/28/2021

AGM Date: 10/19/2021

Payment Date: 10/20/2021

Closure of Register Date: 9/29/2021

OTHER NEWS

Reclassification of United Capital Plc from Low Price Stock Group to Medium Price Stock Group

Trading License Holders are hereby notified of the reclassification of United Capital Plc from the Low-Priced Stock Group to the Medium-Priced Stock Group, in line with The NGX's Pricing Methodology framework.

Equity securities of Quoted Companies on The Exchange (NGX) are classified into three Stock Price Groups or Categories – High-Priced, Medium Priced, and Low-Priced Stocks, based on their market price. In this regard, securities must have traded for at least four out of the most recent six-month period within a Stock Price Group's specified price band to be classified into the category. Accordingly, a review of United Capital Plc stock price and trade activities over the most recent six-month period provides the basis for reclassifying the security from the Low-Priced Stock Group to the Medium-Priced Stock Group. This reclassification also necessitates the attendant change in the tick size change from N0.01 kobo to N0.05 kobo - in line with Rule 15.29: Pricing Methodology, Rulebook of The Exchange, 2015 (Trading License Holders' Rules).

United Capital Plc stock price appreciated above the N5 price level on March 19, 2021 and traded above N5 up till close of business on July 30, 2021. This indicates that United Capital Plc stock price has traded above N5 in at least 4 months out of the last 6 months. Resultantly, United Capital Plc has been reclassified from the Low-Priced Stock Group to the Medium-Priced Stock Group with effect from August 24, 2021.

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