

WEEKLY REPORT

MARKET REPORT FOR MAY 27TH, 2022

PRODUCTS

EQUITY

A total turnover of 1.840 billion shares worth N27.286 billion in 27,273 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 3.021 billion shares valued at N31.784 billion that exchanged hands last week in 29,153 deals.

The Financial Services Industry (measured by volume) led the activity chart with 1.286 billion shares valued at N10.745 billion traded in 12,379 deals; thus contributing 69.90% and 39.37% to the total equity turnover volume and value respectively. The Conglomerates Industry followed with 251.105 million shares worth 1.659 billion in 1,371 deals. The third place was The Consumer Goods Industry, with a turnover of 105.601 million shares worth N2.522 billion in 4,263 deals.

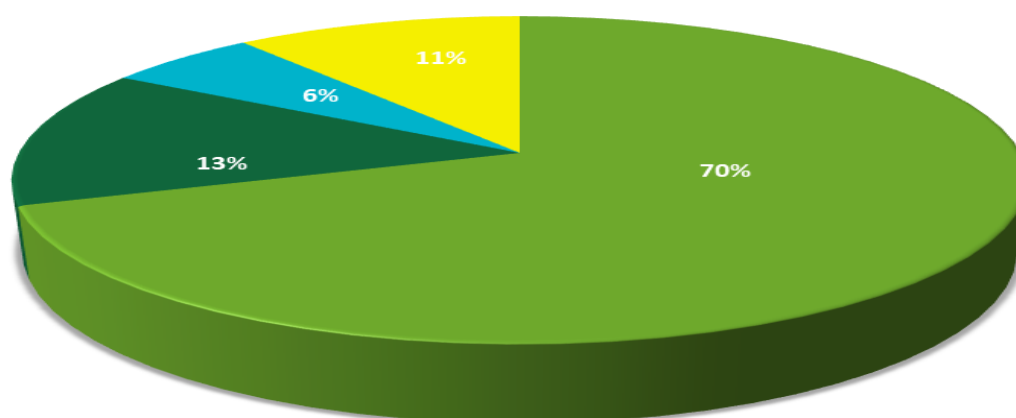
Trading in the top three equities namely Ecobank Transnational Incorporation, Jaiz Bank Plc and Access Holdings Plc (measured by volume) accounted for 640.650 million shares worth N4.825 billion in 2,098 deals, contributing 34.81% and 17.68% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
23-May-22	4,856	263,338,835	3,549,775,452.60	117	22	24	71
24-May-22	6,096	720,192,027	8,867,040,242.21	115	17	39	59
25-May-22	5,922	382,455,077	4,233,964,109.58	109	11	41	57
26-May-22	5,501	266,184,507	5,115,138,872.35	109	27	11	71
27-May-22	4,898	208,086,353	5,520,294,000.43	108	19	19	70

Distribution of Quantity Traded

■ FINANCIAL SERVICES ■ CONGLOMERATES ■ CONSUMER GOODS ■ OTHERS



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ETP

A total of 26,718 units valued at N2.381 million were traded this week in 26 deals compared with a total of 141,582 units valued at N3.107 million transacted last week in 17 deals.

S/N	Security	Deals	Volume	Value
1	STANBICETF30	8	25,105	1,923,200.00
2	VETBANK	2	1,410	6,145.90
3	VETGRIF30	4	130	2,602.90
4	NEWGOLD	10	53	448,556.16
5	VETINDETf	1	10	226.90
6	VETGOODS	1	10	67.50
	TOTAL	26	26,718	2,380,799.36

BONDS

A total of 157,574 units valued at N164.735 million were traded this week in 22 deals compared with a total of 31,003 units valued at N33.165 million transacted last week in 11 deals.

S/N	Security	Deals	Volume	Value
1	FG152023S3	1	80,000	83,236,065.57
2	FGSUK2027S3	17	59,374	61,088,341.37
3	FGSUK2025S2	4	18,200	20,410,200.77
	TOTAL	22	157,574	164,734,607.71

INDEX MOVEMENT

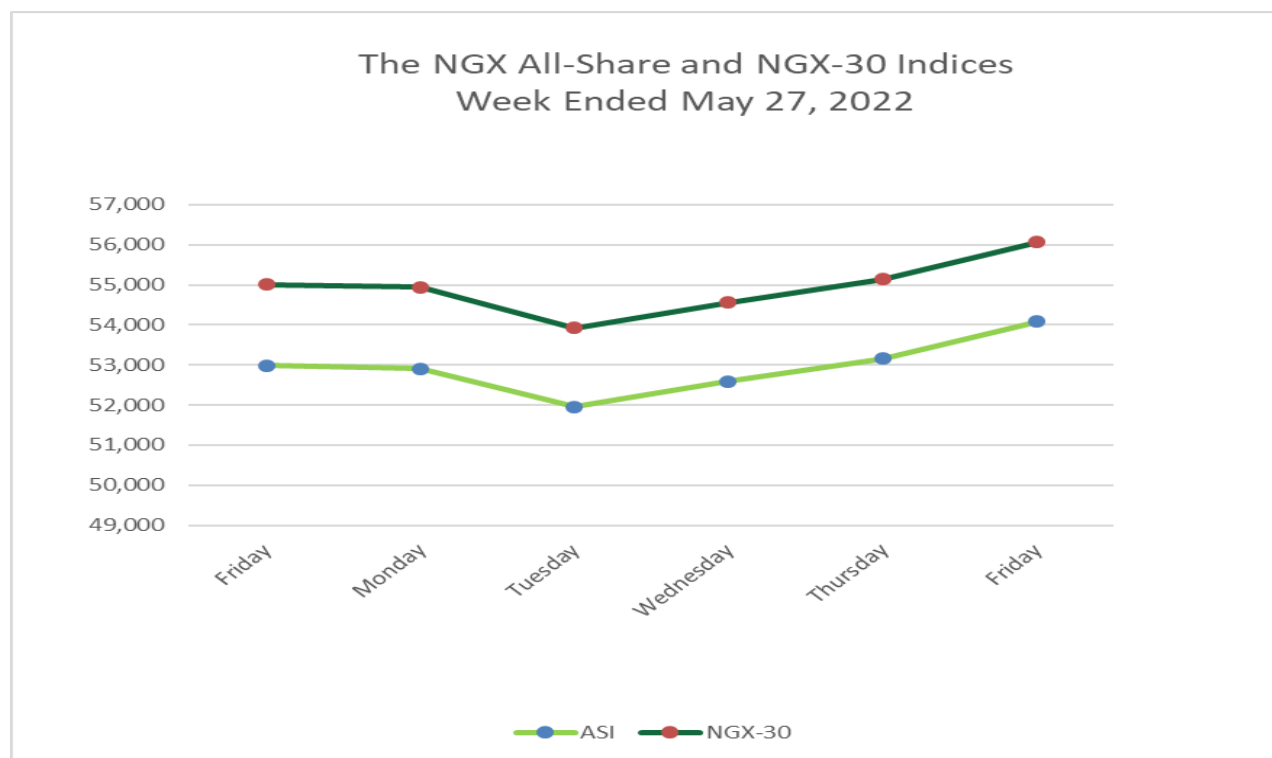
The NGX All-Share Index and Market Capitalization appreciated by 2.09% to close the week at 54,085.3 and N29.158 trillion respectively.

However, all other indices finished lower with the exception of the NGX-Main Board index which appreciated at 6.03%, while, the NGX Asem and NGX Sovereign bond indices closed flat. (See a summary of index movements in the table below):

INDEX	WEEK CLOSE 20/5/2022	WEEK CLOSE 27/5/2022	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	52,979.96	54,085.30	1,105.34	2.09	8.96	15.16	26.61
NGX-Main Board Index	2,223.88	2,357.97	134.09	6.03	12.65	19.51	34.87
NGX 30 Index	2,030.37	1,984.00	-46.37	-2.28	5.18	10.77	15.19
NGX CG Index	1,434.21	1,392.36	-41.85	-2.92	1.79	9.07	8.95
NGX Premium Index	5,172.84	5,044.35	-128.49	-2.48	4.70	12.24	21.03
NGX Banking Index	430.73	427.47	-3.26	-0.76	-1.69	4.44	5.27
NGX Pension Index	1,949.15	1,895.83	-53.32	-2.74	2.02	11.23	16.73
NGX Insurance Index	192.34	180.28	-12.06	-6.27	-6.62	-3.16	-9.00
NGX ASeM Index	658.99	658.99	0.00	0.00	0.00	0.00	-1.74
NGX-AFR Bank Value Index	1,014.69	1,003.39	-11.30	-1.11	-2.88	3.63	-3.41
NGX AFR Div Yield Index	3,448.26	3,283.02	-165.24	-4.79	-3.17	10.69	28.27
NGX MERI Growth Index	2,504.96	2,424.06	-80.90	-3.23	5.89	18.50	34.30
NGX MERI Value Index	2,328.07	2,297.03	-31.04	-1.33	-1.58	7.97	7.59
NGX Consumer Goods Index	691.49	664.23	-27.26	-3.94	7.46	19.86	12.72

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NGX Oil/Gas Index	556.29	551.49	-4.80	-0.86	5.17	25.21	59.85
NGX Lotus II	3,443.09	3,366.24	-76.85	-2.23	6.19	8.84	11.85
NGX Industrial Goods Index	2,294.18	2,278.71	-15.47	-0.67	4.28	7.66	13.46
NGX Growth Index	1,440.90	1,432.57	-8.33	-0.58	-0.96	-0.96	12.83
NGX Sovereign Bond Index	860.03	860.03	0.00	0.00	-0.11	0.20	-0.11



SUMMARY OF PRICE CHANGES

Twenty-three (23) equities appreciated in price during the week, lower than thirty-seven (37) equities in the previous week. Fifty-four (54) equities depreciated in price, higher than forty-two (42) equities in the previous week, while seventy-nine (79) equities remained unchanged higher than seventy-seven (77) equities recorded in the previous week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
INDUSTRIAL & MEDICAL GASES NIGERIA PLC	9.10	11.00	1.90	↑ 20.88
MRS OIL NIGERIA PLC.	13.60	16.40	2.80	↑ 20.59
AIRTEL AFRICA PLC	1470.00	1767.00	297.00	↑ 20.20
CONOIL PLC	31.15	34.25	3.10	↑ 9.95
FTN COCOA PROCESSORS PLC	0.32	0.35	0.03	↑ 9.37
ABBEY MORTGAGE BANK PLC	1.65	1.80	0.15	↑ 9.09
CONSOLIDATED HALLMARK INSURANCE PLC	0.60	0.65	0.05	↑ 8.33
ACADEMY PRESS PLC.	1.23	1.32	0.09	↑ 7.32
JAPPAUL GOLD & VENTURES PLC	0.30	0.32	0.02	↑ 6.67
CAPITAL HOTEL PLC	3.19	3.40	0.21	↑ 6.58



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10 Price Decliners

Company	Open	Close	Loss (N)	% Change
U A C N PLC.	14.40	10.50	-3.90	↓ -27.08
GLOBAL SPECTRUM ENERGY SERVICES PLC	3.41	2.77	-0.64	↓ -18.77
ROYAL EXCHANGE PLC.	1.14	0.98	-0.16	↓ -14.04
R T BRISCOE PLC.	0.65	0.56	-0.09	↓ -13.85
JAIZ BANK PLC	0.90	0.78	-0.12	↓ -13.33
NEM INSURANCE PLC	4.39	3.82	-0.57	↓ -12.98
P Z CUSSONS NIGERIA PLC.	13.00	11.45	-1.55	↓ -11.92
GUINNESS NIG PLC	98.00	87.10	-10.90	↓ -11.12
SOVEREIGN TRUST INSURANCE PLC	0.28	0.25	-0.03	↓ -10.71
AIICO INSURANCE PLC.	0.78	0.70	-0.08	↓ -10.26

PRICE ADJUSTMENTS

S/N	Security	Closure Date	Last Close Price	Dividend	Bonus	Ex-div Price
1	Jaiz Bank Plc	27/5/2022	N0.81	N0.04	Nil	N0.77
2	AIICO Insurance Plc	23/5/2022	N0.78	N0.02	Nil	N0.76
3	Prestige Assurance Plc	23/5/2022	N0.42	N0.015	Nil	N0.41

CORPORATE ACTION

FBN HOLDINGS PLC

Proposed Dividend: ~~N~~0.35

Proposed Bonus: null FOR null

Qualification Date: 6/13/2022

AGM Date: 6/20/2022

Payment Date: 6/21/2022

Closure of Register Date: 6/14/2022

GREENWICH ALPHA ETF FUND

Closure of Register for the Year Ended 31 December 2021

Proposed Distribution: N0.41 per unit



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Proposed Bonus: Nil

Qualification Date: 31/12/2021

Closure Date: 01/01/2022

Payment Date: 7/06/2022

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